

#### (4) Notes Concerning Going Concern Assumptions

Nothing to report.

#### (5) Segment Information

Since fiscal 2012, TDK has had three reporting segments—Passive Components, Magnetic Application Products and Film Application Products— as well as Other, which includes products not included in these three reporting segments.

Recording media, which previously belonged to the Magnetic Application Products Segment, has been renamed applied films due to the termination of some products and acquisition of a battery separators business, which resulted in the main products being functional films. This is now shown as the reporting segment Film Application Products, and includes energy devices which belonged to Other due to the similarity in core technologies and markets.

Figures related to the display business have been excluded as discontinued operations, in accordance with the provisions of ASC Subtopic 205-20, “Presentation of Financial Statements-Discontinued Operations,” issued by the U.S. Financial Accounting Standards Board (“FASB”).

In accordance with the above, figures for the first quarter of fiscal 2012 have been restated based on the current segment classifications. For details, refer to page 16.

#### Net sales by industry segment

		1Q of FY2012 (April 1, 2011 - June 30, 2011)		1Q of FY2013 (April 1, 2012 - June 30, 2012)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Passive Components	External customers	101,710	49.3	91,480	43.8	1,157,975	(10,230)	-10.1
	Intersegment	826		738		9,341	(88)	-10.7
	Total	102,536		92,218		1,167,316	(10,318)	-10.1
Magnetic Application Products	External customers	79,599	38.6	88,180	42.3	1,116,202	8,581	10.8
	Intersegment	82		161		2,038	79	96.3
	Total	79,681		88,341		1,118,240	8,660	10.9
Film Application Products	External customers	18,024	8.8	23,232	11.1	294,076	5,208	28.9
	Intersegment	1,037		820		10,380	(217)	-20.9
	Total	19,061		24,052		304,456	4,991	26.2
Other	External customers	6,865	3.3	5,761	2.8	72,924	(1,104)	-16.1
	Intersegment	5,848		4,975		62,975	(873)	-14.9
	Total	12,713		10,736		135,899	(1,977)	-15.6
Intersegment eliminations		(7,793)		(6,694)		(84,734)	1,099	
Consolidated total		206,198	100.0	208,653	100.0	2,641,177	2,455	1.2

**Segment profit (loss) by industry segment**

	1Q of FY2012 (April 1, 2011 - June 30, 2011)		1Q of FY2013 (April 1, 2012 - June 30, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Passive Components	3,775	3.7	(2,867)	-3.1	(36,291)	(6,642)	-
Magnetic Application Products	8,576	10.8	14,570	16.5	184,430	5,994	69.9
Film Application Products	1,226	6.8	2,110	9.1	26,709	884	72.1
Other	(394)	-5.7	(427)	-7.4	(5,405)	(33)	-
Sub total	13,183	6.4	13,386	6.4	169,443	203	1.5
Corporate and Eliminations	(7,186)		(4,163)		(52,696)	3,023	
Operating income	5,997	2.9	9,223	4.4	116,747	3,226	53.8

**Note:**

U.S.\$1=Yen 79, for convenience only.

**(6) Notes Concerning Significant Changes in Stockholders' Equity**

Nothing to report.

**(7) Consolidated Supplementary Information**

1. Exchange rates used for conversion

Term	As of June 30, 2011		As of June 30, 2012	
	US\$=Yen	Euro=Yen	US\$=Yen	Euro=Yen
The end of the period	80.73	116.84	79.31	98.74

2. Sales by region

Region	1Q of FY2012 (April 1, 2011 - June 30, 2011)		1Q of FY2013 (April 1, 2012 - June 30, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Americas	21,405	10.4	22,887	11.0	289,709	1,482	6.9
Europe	34,849	16.9	27,773	13.3	351,557	(7,076)	-20.3
Asia and others	125,481	60.8	128,421	61.5	1,625,582	2,940	2.3
Overseas sales total	181,735	88.1	179,081	85.8	2,266,848	(2,654)	-1.5
Japan	24,463	11.9	29,572	14.2	374,329	5,109	20.9
Net sales	206,198	100.0	208,653	100.0	2,641,177	2,455	1.2

**Notes:**

- Overseas sales are based on the location of the customers.
- U.S.\$1=Yen 79, for convenience only.
- Net sales related to display business, which is discontinued operations, are excluded.

3. Company group

As of June 30, 2012, TDK had 120 consolidated subsidiaries (13 in Japan and 107 overseas).

TDK also had 8 affiliates (5 in Japan and 3 overseas), the financial statements for which are accounted for by the equity method.

#### 4. Overview of net sales by product

Term Product	1Q of FY2012 (April 1, 2011 - June 30, 2011)		2Q of FY2012 (July 1, 2011 - September 30, 2011)		3Q of FY2012 (October 1, 2011 - December 31, 2011)		4Q of FY2012 (January 1, 2012 - March 31, 2012)	
	(Yen millions)	%	(Yen millions)	%	(Yen millions)	%	(Yen millions)	%
Capacitors	36,080	17.5	34,150	16.3	30,553	16.0	31,581	15.3
Inductive devices	32,879	15.9	31,354	14.9	28,582	14.9	28,386	13.7
Other	32,751	15.9	34,387	16.4	30,353	15.9	30,520	14.7
Passive Components	101,710	49.3	99,891	47.6	89,488	46.8	90,487	43.7
Recording devices	55,235	26.8	53,305	25.4	42,024	22.0	58,164	28.1
Other	24,364	11.8	27,681	13.2	25,978	13.5	29,651	14.3
Magnetic Application Products	79,599	38.6	80,986	38.6	68,002	35.5	87,815	42.4
Film Application Products	18,024	8.8	22,401	10.7	28,150	14.7	24,152	11.7
Other	6,865	3.3	6,634	3.1	5,702	3.0	4,591	2.2
Consolidated total	206,198	100.0	209,912	100.0	191,342	100.0	207,045	100.0

Term Product	1Q of FY2013 (April 1, 2012 - June 30, 2012)		
	(Yen millions)	%	(U.S.\$ thousands)
Capacitors	31,434	15.1	397,899
Inductive devices	28,206	13.5	357,038
Other	31,840	15.2	403,038
Passive Components	91,480	43.8	1,157,975
Recording devices	59,926	28.7	758,557
Other	28,254	13.6	357,645
Magnetic Application Products	88,180	42.3	1,116,202
Film Application Products	23,232	11.1	294,076
Other	5,761	2.8	72,924
Consolidated total	208,653	100.0	2,641,177

Note: 1. U.S.\$1=Yen 79, for convenience only.

2. Net sales related to display business, which is discontinued operations, are excluded. And net sales for FY 2012 are restated based on the currently effective reportable segment.

Current Classification	Constituent Main Business
Passive Components*	Ceramic capacitors, Aluminum electrolytic capacitors, Film capacitors, Inductive devices (Coils/Ferrite cores/Transformers), High-frequency devices, Piezoelectric material products, Circuit protection components, Sensors
Magnetic Application Products	Recording devices, Power supplies, Magnets,
Film Application Products	Energy devices (rechargeable batteries), Applied films
Other	Mechatronics (production equipments), other

Previous Classification	Constituent Main Business
Passive Components*	Ceramic capacitors, Aluminum electrolytic capacitors, Film capacitors, Inductive devices (Coils/Ferrite cores/Transformers), High-frequency devices, Piezoelectric material products, Circuit protection components, Sensors
Magnetic Application Products	Recording devices, Power supplies, Magnets, Recording media
Other	Energy devices (rechargeable batteries), Mechatronics (production equipments), other