



TDK Corporation
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Contact;

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Consolidated results (U.S. GAAP) for the 2nd quarter of FY March 2011

Summary (April 1, 2010 - September 30, 2010)

Term Item	1H of FY2010 (April 1, 2009 - Sep. 30, 2009)		1H of FY2011 (April 1, 2010 - Sep. 30, 2010)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	385,851	100.0	442,234	100.0	5,264,690	56,383	14.6
Operating income	5,402	1.4	37,188	8.4	442,714	31,786	588.4
Income before income taxes	953	0.2	34,644	7.8	412,429	33,691	-
Net income attributable to TDK	1,140	0.3	26,116	5.9	310,905	24,976	-
Per common share :							
Net income attributable to TDK / Basic	Yen 8.84		Yen 202.46		U.S.\$ 2.41		
Net income attributable to TDK / Diluted	Yen 8.83		Yen 202.28		U.S.\$ 2.41		
Capital expenditures	33,141	-	33,817	-	402,583	676	2.0
Depreciation and amortization	41,128	10.7	37,764	8.5	449,571	(3,364)	-8.2
Research and development	26,975	7.0	26,379	6.0	314,036	(596)	-2.2
Result of financial income (loss)	(1,446)	-	(750)	-	(8,928)	696	-
Ratio of overseas production	77.5%	-	84.7%	-	-		
Number of employees	72,024	-	84,399	-	-		

**2nd quarter consolidated results
(July 1, 2010 - September 30, 2010)**

Term Item	2Q of FY2010 (July 1, 2009 - Sep. 30, 2009)		2Q of FY2011 (July 1, 2010 - Sep. 30, 2010)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	204,305	100.0	220,309	100.0	2,622,726	16,004	7.8
Operating income	9,047	4.4	16,979	7.7	202,131	7,932	87.7
Income before income taxes	6,371	3.1	15,826	7.2	188,405	9,455	148.4
Net income attributable to TDK	4,356	2.1	11,593	5.3	138,012	7,237	166.1
Per common share :							
Net income attributable to TDK / Basic	Yen 33.77		Yen 89.87		U.S.\$ 1.07		
Net income attributable to TDK / Diluted	Yen 33.74		Yen 89.78		U.S.\$ 1.07		
Capital expenditures	17,981	-	19,957	-	237,583	1,976	11.0
Depreciation and amortization	21,162	10.4	18,975	8.6	225,893	(2,187)	-10.3
Research and development	13,731	6.7	13,596	6.2	161,857	(135)	-1.0
Result of financial income (loss)	(869)	-	(453)	-	(5,393)	416	-
Ratio of overseas production	78.1%	-	84.8%	-	-		

Note:

U.S.\$1=Yen 84, for convenience only.