

6) Statements of operations**[9-month-period results]**

Item	Term	The 9-month-period of FY2009 (April 1, 2008 - Dec. 31, 2008)		The 9-month-period of FY2010 (April 1, 2009 - December 31, 2009)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales		588,316	100.0	597,513	100.0	6,494,707	9,197	1.6
Cost of sales		461,983	78.5	460,598	77.1	5,006,500	(1,385)	-0.3
Gross profit		126,333	21.5	136,915	22.9	1,488,207	10,582	8.4
Selling, general and administrative expenses		113,454	19.3	117,376	19.6	1,275,826	3,922	3.5
Restructuring cost		3,607	0.6	2,044	0.4	22,218	(1,563)	-43.3
Operating income		9,272	1.6	17,495	2.9	190,163	8,223	88.7
Other income (deductions):								
Interest and dividend income		3,470		1,260		13,696	(2,210)	
Interest expense		(1,339)		(3,293)		(35,794)	(1,954)	
Gain (loss) on securities, net		(6,293)		(1,292)		(14,043)	5,001	
Foreign exchange gain (loss)		(6,293)		(1,107)		(12,033)	5,186	
Other-net		880		(2,231)		(24,250)	(3,111)	
Total other income (deductions)		(9,575)	-1.7	(6,663)	-1.1	(72,424)	2,912	-
Income (loss) before income taxes		(303)	-0.1	10,832	1.8	117,739	11,135	-
Income taxes		2,571	0.4	1,428	0.2	15,522	(1,143)	-44.5
Net income (loss)		(2,874)	-0.5	9,404	1.6	102,217	12,278	-
Less:Net income (loss) attributable to noncontrolling interests		(425)	-0.1	(562)	-0.1	(6,109)	(137)	-
Net income (loss) attributable to TDK Corp.		(2,449)	-0.4	9,966	1.7	108,326	12,415	-

[3rd quarter results]

Item	Term	3Q of FY2009 (Oct. 1, 2008 - Dec. 31, 2008)		3Q of FY2010 (October 1, 2009 - December 31, 2009)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales		191,779	100.0	211,662	100.0	2,300,674	19,883	10.4
Cost of sales		154,427	80.5	158,167	74.7	1,719,207	3,740	2.4
Gross profit		37,352	19.5	53,495	25.3	581,467	16,143	43.2
Selling, general and administrative expenses		38,854	20.3	41,535	19.6	451,467	2,681	6.9
Restructuring cost		3,607	1.9	(133)	-0.0	(1,446)	(3,740)	-
Operating income (loss)		(5,109)	-2.7	12,093	5.7	131,446	17,202	-
Other income (deductions):								
Interest and dividend income		1,293		336		3,652	(957)	
Interest expense		(1,061)		(923)		(10,032)	138	
Gain (loss) on securities, net		(5,251)		(1,037)		(11,272)	4,214	
Foreign exchange gain (loss)		(4,535)		641		6,967	5,176	
Other-net		(466)		(1,231)		(13,381)	(765)	
Total other income (deductions)		(10,020)	-5.2	(2,214)	-1.0	(24,066)	7,806	-
Income (loss) before income taxes		(15,129)	-7.9	9,879	4.7	107,380	25,008	-
Income taxes		(667)	-0.3	1,054	0.5	11,456	1,721	-
Net income (loss)		(14,462)	-7.6	8,825	4.2	95,924	23,287	-
Less:Net income (loss) attributable to noncontrolling interests		(145)	-0.1	(1)	-0.0	(11)	144	-
Net income (loss) attributable to TDK Corp.		(14,317)	-7.5	8,826	4.2	95,935	23,143	-

Note:

U.S.\$1=Yen 92, for convenience only.