

TDK Corporation
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Contact;

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Consolidated results (U.S. GAAP) for the 2nd quarter of FY March 2010

Summary (April 1, 2009 - September 30, 2009)

Term Item	1H of FY2009 (April 1, 2008 - Sep. 30, 2008)		1H of FY2010 (April 1, 2009 - Sep. 30, 2009)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	396,537	100.0	385,851	100.0	4,287,233	(10,686)	-2.7
Operating income	14,381	3.6	5,402	1.4	60,022	(8,979)	-62.4
Income before income taxes	14,826	3.7	953	0.2	10,589	(13,873)	-93.6
Net income attributable to TDK Corp.	11,868	3.0	1,140	0.3	12,667	(10,728)	-90.4
Per common share :							
Net income attributable to TDK Corp. / Basic	Yen 92.02		Yen 8.84		U.S.\$ 0.10		
Net income attributable to TDK Corp./ Diluted	Yen 91.97		Yen 8.83		U.S.\$ 0.10		
Capital expenditures	67,716	-	33,141	-	368,233	(34,575)	-51.1
Depreciation and amortization	38,824	9.8	41,128	10.7	456,978	2,304	5.9
Research and development	27,149	6.8	26,975	7.0	299,722	(174)	-0.6
Result of financial income (loss)	1,899	-	(1,446)	-	(16,067)	(3,345)	-
Ratio of overseas production	74.2%	-	77.5%	-	-		
Number of employees	65,243	-	72,024	-	-		

2nd quarter consolidated results (July 1, 2009 - September 30, 2009)

Term Item	2Q of FY2009 (July 1, 2008 - Sep. 30, 2008)		2Q of FY2010 (July 1, 2009 - Sep. 30, 2009)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	205,914	100.0	204,305	100.0	2,270,056	(1,609)	-0.8
Operating income	8,988	4.4	9,047	4.4	100,522	59	0.7
Income before income taxes	9,249	4.5	6,371	3.1	70,789	(2,878)	-31.1
Net income attributable to TDK Corp.	7,422	3.6	4,356	2.1	48,400	(3,066)	-41.3
Per common share :							
Net income attributable to TDK Corp. / Basic	Yen 57.55		Yen 33.77		U.S.\$ 0.38		
Net income attributable to TDK Corp./ Diluted	Yen 57.51		Yen 33.74		U.S.\$ 0.37		
Capital expenditures	36,589	-	17,981	-	199,789	(18,608)	-50.9
Depreciation and amortization	20,426	9.9	21,162	10.4	235,133	736	3.6
Research and development	13,889	6.7	13,731	6.7	152,567	(158)	-1.1
Result of financial income (loss)	860	-	(869)	-	(9,656)	(1,729)	-
Ratio of overseas production	74.4%	-	78.1%	-	-		

Note:

U.S.\$1=Yen 90, for convenience only.