

**6) Statements of income****[9-month-period results]**

Term Item	The 9-month-period of FY2008 (April 1, 2007 - Dec. 31, 2007)		The 9-month-period of FY2009 (April 1, 2008 - December 31, 2008)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	658,430	100.0	588,316	100.0	6,465,011	(70,114)	-10.6
Cost of sales	479,304	72.8	461,983	78.5	5,076,736	(17,321)	-3.6
Gross profit	179,126	27.2	126,333	21.5	1,388,275	(52,793)	-29.5
Selling, general and administrative expenses	120,186	18.3	113,454	19.3	1,246,747	(6,732)	-5.6
Gain on business transfer to Imation Corp.	(14,922)	-2.3	-	-	-	14,922	-
Restructuring cost	-	-	3,607	0.6	39,638	3,607	-
Operating income	73,862	11.2	9,272	1.6	101,890	(64,590)	-87.4
Other income (deductions):							
Interest and dividend income	6,934		3,470		38,132	(3,464)	
Interest expense	(101)		(1,339)		(14,714)	(1,238)	
Loss (gain) on securities, net	(1,504)		(6,293)		(69,154)	(4,789)	
Foreign exchange gain (loss)	(2,186)		(6,293)		(69,154)	(4,107)	
Other-net	(3)		880		9,670	883	
Total other income (deductions)	3,140	0.5	(9,575)	-1.7	(105,220)	(12,715)	-
Income (loss) before income taxes	77,002	11.7	(303)	-0.1	(3,330)	(77,305)	-
Income taxes	20,398	3.1	2,571	0.4	28,252	(17,827)	-87.4
Income (loss) before minority interests	56,604	8.6	(2,874)	-0.5	(31,582)	(59,478)	-
Minority interests	265	0.0	(425)	-0.1	(4,670)	(690)	-
Net income (loss)	56,339	8.6	(2,449)	-0.4	(26,912)	(58,788)	-

**[3rd quarter results]**

Term Item	3Q of FY2008 (Oct. 1, 2007 - Dec. 31, 2007)		3Q of FY2009 (October 1, 2008 - December 31, 2008)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	225,342	100.0	191,779	100.0	2,107,462	(33,563)	-14.9
Cost of sales	160,986	71.4	154,427	80.5	1,697,000	(6,559)	-4.1
Gross profit	64,356	28.6	37,352	19.5	410,462	(27,004)	-42.0
Selling, general and administrative expenses	37,639	16.7	38,854	20.3	426,967	1,215	3.2
Restructuring cost	-	-	3,607	1.9	39,638	3,607	-
Operating income (loss)	26,717	11.9	(5,109)	-2.7	(56,143)	(31,826)	-
Other income (deductions):							
Interest and dividend income	2,190		1,293		14,209	(897)	
Interest expense	(30)		(1,061)		(11,660)	(1,031)	
Loss (gain) on securities, net	-		(5,251)		(57,703)	(5,251)	
Foreign exchange gain (loss)	(190)		(4,535)		(49,835)	(4,345)	
Other-net	(47)		(466)		(5,121)	(419)	
Total other income (deductions)	1,923	0.8	(10,020)	-5.2	(110,110)	(11,943)	-
Income (loss) before income taxes	28,640	12.7	(15,129)	-7.9	(166,253)	(43,769)	-
Income taxes	7,025	3.1	(667)	-0.3	(7,330)	(7,692)	-
Income (loss) before minority interests	21,615	9.6	(14,462)	-7.6	(158,923)	(36,077)	-
Minority interests	(98)	-0.0	(145)	-0.1	(1,593)	(47)	-
Net income (loss)	21,713	9.6	(14,317)	-7.5	(157,330)	(36,030)	-

**Note:**

U.S.\$1=Yen 91, for convenience only.