

TDK Corporation
January 31, 2008

Contact;

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Consolidated results (U.S. GAAP) for the 3rd Quarter of FY March 2008

Summary (October 1, 2007 - December 31, 2007)

Term Item	The 3rd quarter of FY2007 (Oct. 1, 2006 - Dec. 31, 2006)		The 3rd quarter of FY2008 (October 1, 2007 - December 31, 2007)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	223,253	100.0	225,342	100.0	1,976,684	2,089	0.9
Operating income	23,141	10.4	26,717	11.9	234,360	3,576	15.5
Income before income taxes	26,048	11.7	28,640	12.7	251,228	2,592	10.0
Net income	19,669	8.8	21,713	9.6	190,465	2,044	10.4
Total assets	975,996	-	982,556	-	8,618,912	6,560	
Total stockholders' equity	744,396	-	755,242	-	6,624,930	10,846	
Per common share:							
Net income / Basic	Yen 148.69		Yen 167.39		U.S.\$ 1.47		
Net income / Diluted	Yen 148.52		Yen 167.25		U.S.\$ 1.47		
Stockholders' equity	Yen 5,623.34		Yen 5,856.67		U.S.\$ 51.37		
Capital expenditures	15,122	-	20,600	-	180,702	5,478	36.2
Depreciation and amortization	16,780	7.5	17,584	7.8	154,246	804	4.8
Research and development	12,654	5.7	13,942	6.2	122,298	1,288	10.2
Result of financial income	1,874	-	2,160	-	18,947	286	15.3
Ratio of overseas production	61.4%	-	73.0%	-	-		
Number of employees	53,000	-	58,718	-	-		
Average rate for the period							
US\$=Yen	Yen 117.83		Yen 113.26				
Euro=Yen	Yen 151.95		Yen 163.90				

(Sales breakdown)

Term Product	The 3rd quarter of FY2007 (Oct. 1, 2006 - Dec. 31, 2006)		The 3rd quarter of FY2008 (October 1, 2007 - December 31, 2007)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Electronic materials and components	194,541	87.1	217,766	96.6	1,910,228	23,225	11.9
Electronic materials	50,295	22.5	51,421	22.8	451,061	1,126	2.2
Electronic devices	50,548	22.6	53,296	23.6	467,509	2,748	5.4
Recording devices	76,784	34.4	89,910	39.9	788,684	13,126	17.1
Other electronic components	16,914	7.6	23,139	10.3	202,974	6,225	36.8
Recording media	28,712	12.9	7,576	3.4	66,456	(21,136)	-73.6
Total sales	223,253	100.0	225,342	100.0	1,976,684	2,089	0.9
Overseas sales	178,504	80.0	186,493	82.8	1,635,904	7,989	4.5

Notes:

1. Consolidated results are unaudited by independent auditors.
2. U.S.\$1=Yen 114, for convenience only.

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**9-month-period Consolidated results
(April 1, 2007 - December 31, 2007)**

Term Item	The 9-month-period of FY2007 (April 1, 2006 - Dec. 31, 2006)		The 9-month-period of FY2008 (April 1, 2007 - December 31, 2007)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	648,091	100.0	658,430	100.0	5,775,702	10,339	1.6
Operating income	61,405	9.5	73,862	11.2	647,912	12,457	20.3
Income before income taxes	67,377	10.4	77,002	11.7	675,456	9,625	14.3
Net income	49,291	7.6	56,339	8.6	494,202	7,048	14.3
Per common share:							
Net income / Basic	Yen 372.58		Yen 433.55		U.S.\$ 3.80		
Net income / Diluted	Yen 372.18		Yen 433.06		U.S.\$ 3.80		
Capital expenditures	51,102	-	58,842	-	516,158	7,740	15.1
Depreciation and amortization	47,664	7.4	50,696	7.7	444,702	3,032	6.4
Research and development	36,434	5.6	40,993	6.2	359,588	4,559	12.5
Result of financial income	4,793	-	6,833	-	59,939	2,040	42.6
Ratio of overseas production	62.9%	-	70.0%	-	-		

(Sales breakdown)

Term Product	The 9-month-period of FY2007 (April 1, 2006 - Dec. 31, 2006)		The 9-month-period of FY2008 (April 1, 2007 - December 31, 2007)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Electronic materials and components	571,248	88.1	616,187	93.6	5,405,149	44,939	7.9
Electronic materials	149,008	23.0	154,187	23.4	1,352,518	5,179	3.5
Electronic devices	147,130	22.7	157,732	24.0	1,383,614	10,602	7.2
Recording devices	230,839	35.6	246,830	37.5	2,165,175	15,991	6.9
Other electronic components	44,271	6.8	57,438	8.7	503,842	13,167	29.7
Recording media	76,843	11.9	42,243	6.4	370,553	(34,600)	-45.0
Total sales	648,091	100.0	658,430	100.0	5,775,702	10,339	1.6
Overseas sales	520,405	80.3	543,314	82.5	4,765,912	22,909	4.4

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