

6) Segment Information

The following industry and geographic segment information are required by the Japanese Securities Exchange Law.

1. Industry segment information

Product	Term		The 1st Qtr. of FY2005			The 1st Qtr. of FY2004		Change	
			(April 1, 2004 - June 30, 2004)			(April 1, 2003 - June 30, 2003)			
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%		
Electronic materials and components									
Net sales	130,468	100.0	1,208,037	123,789	100.0	6,679	5.4		
Unaffiliated customers	130,468		1,208,037	123,789		6,679	5.4		
Intersegment	-		-	-		-	-		
Operating expenses	115,537	88.6	1,069,787	112,831	91.1	2,706	2.4		
Operating income	14,931	11.4	138,250	10,958	8.9	3,973	36.3		
Recording media & systems									
Net sales	27,423	100.0	253,917	29,427	100.0	(2,004)	-6.8		
Unaffiliated customers	27,423		253,917	29,427		(2,004)	-6.8		
Intersegment	-		-	-		-	-		
Operating expenses	28,329	103.3	262,306	30,205	102.6	(1,876)	-6.2		
Operating income (loss)	(906)	-3.3	(8,389)	(778)	-2.6	(128)	-16.5		
TOTAL									
Net sales	157,891	100.0	1,461,954	153,216	100.0	4,675	3.1		
Unaffiliated customers	157,891		1,461,954	153,216		4,675	3.1		
Intersegment	-		-	-		-	-		
Operating expenses	143,866	91.1	1,332,093	143,036	93.4	830	0.6		
Operating income	14,025	8.9	129,861	10,180	6.6	3,845	37.8		

Note: U.S.\$1 = Yen 108

2. Geographic segment information

Region	Term		The 1st Qtr. of FY2005			The 1st Qtr. of FY2004		Change	
			(April 1, 2004 - June 30, 2004)			(April 1, 2003 - June 30, 2003)			
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%		
Japan	Net sales	86,661	100.0	802,417	77,112	100.0	9,549	12.4	
	Operating income	5,783	6.7	53,546	1,510	2.0	4,273	283.0	
Americas	Net sales	22,654	100.0	209,759	24,752	100.0	(2,098)	-8.5	
	Operating income	272	1.2	2,519	814	3.3	(542)	-66.6	
Europe	Net sales	17,266	100.0	159,871	17,847	100.0	(581)	-3.3	
	Operating income (loss)	(269)	-1.6	(2,491)	(215)	-1.2	(54)	-25.1	
Asia and others	Net sales	93,440	100.0	865,185	88,203	100.0	5,237	5.9	
	Operating income	8,955	9.6	82,917	8,108	9.2	847	10.4	
Intersegment eliminations	Net sales	62,130		575,278	54,698		7,432		
	Operating income	716		6,630	37		679		
Total	Net sales	157,891	100.0	1,461,954	153,216	100.0	4,675	3.1	
	Operating income	14,025	8.9	129,861	10,180	6.6	3,845	37.8	

Notes:

- The sales are classified by geographic areas of the seller and include transfers between geographic areas.
- U.S.\$1 = Yen 108

3. Sales by region

Region	Term		The 1st Qtr. of FY2005			The 1st Qtr. of FY2004		Change	
			(April 1, 2004 - June 30, 2004)			(April 1, 2003 - June 30, 2003)			
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%		
Americas	20,577	13.0	190,528	22,498	14.7	(1,921)	-8.5		
Europe	17,328	11.0	160,444	18,025	11.8	(697)	-3.9		
Asia and others	77,208	48.9	714,889	72,260	47.1	4,948	6.8		
Overseas sales total	115,113	72.9	1,065,861	112,783	73.6	2,330	2.1		
Japan	42,778	27.1	396,093	40,433	26.4	2,345	5.8		
Net sales	157,891	100.0	1,461,954	153,216	100.0	4,675	3.1		

Notes:

- Sales by region are classified by geographic areas of the buyer.
- U.S.\$1 = Yen 108