II-3) Balance sheets (Non-Consolidated)

ASSETS						
Term Item	As of Mar. 31, 2004			As of Mar. 31, 2003		Change
	(Yen millions)	%	(U.S.$ thousands)	(Yen millions)	%	(Yen millions)
Current assets	261,758	49.8	2,469,415	224,917	44.1	36,841
Cash	59,450		560,849	55,240		4,210
Marketable securities	15,398		145,264	11,399		3,999
Net trade receivables	82,464		777,962	74,566		7,898
Inventories	24,574		231,830	26,136		(1,562)
Other current assets	79,870		753,490	57,574		22,296
Noncurrent assets	264,385	50.2	2,494,198	284,643	55.9	(20,258)
Investments in securities	3,202		30,207	4,082		(880)
Investments in affiliates	107,949		1,018,386	107,888		61
Net property, plant and equipment	114,294		1,078,245	123,737		(9,443)
Other assets	38,938		367,339	48,934		(9,996)
TOTAL	526,143	100.0	4,963,613	509,561	100.0	16,582

LIABILITIES AND STOCKHOLDERS' EQUITY						
Term Item	As of Mar. 31, 2004			As of Mar. 31, 2003		Change
	(Yen millions)	%	(U.S.$ thousands)	(Yen millions)	%	(Yen millions)
Current liabilities	72,832	13.8	687,094	60,672	11.9	12,160
Trade payables	38,704		365,132	32,843		5,861
Accrued expenses	12,831		121,047	8,387		4,444
Income taxes payables	2,282		21,528	52		2,230
Other current liabilities	19,014		179,377	19,389		(375)
Noncurrent liabilities	37,432	7.2	353,132	29,646	5.8	7,786
Retirement and severance benefits	37,128		350,264	29,337		7,791
Director's retirement allowance	303		2,858	309		(6)
Total liabilities	110,264	21.0	1,040,226	90,319	17.7	19,945
Common stock	32,641		307,933	32,641		-
Additional paid-in capital	59,256		559,018	59,256		-
Legal reserve	8,160		76,981	8,160		-
Retained earnings	321,674		3,034,660	323,999		(2,325)
Net unrealized gains on securities	484		4,566	37		447
Treasury stock	(6,338)		(59,792)	(4,854)		(1,484)
Total stockholders' equity	415,878	79.0	3,923,377	419,241	82.3	(3,363)
TOTAL	526,143	100.0	4,963,613	509,561	100.0	16,582

Note: U.S.$1=Yen 106