

I-9) Segment Information

The following industry and geographic segment information are required by the Japanese Securities Exchange Law.

1. Industry segment information

Product	Term	FY2004 (April 1, 2003 - March 31, 2004)			FY2003 (April 1, 2002 - Mar. 31, 2003)		Change	
		(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Electronic materials and components								
Net sales		522,862	100.0	4,932,660	472,529	100.0	50,333	10.7
Unaffiliated customers		522,862		4,932,660	472,529		50,333	10.7
Intersegment		-		-	-		-	-
Operating expenses		466,335	89.2	4,399,387	451,993	95.7	14,342	3.2
Operating income		56,527	10.8	533,273	20,536	4.3	35,991	175.3
Recording media & systems								
Net sales		136,000	100.0	1,283,019	136,351	100.0	(351)	-0.3
Unaffiliated customers		136,000		1,283,019	136,351		(351)	-0.3
Intersegment		-		-	-		-	-
Operating expenses		138,205	101.6	1,303,820	134,807	98.9	3,398	2.5
Operating income (loss)		(2,205)	-1.6	(20,801)	1,544	1.1	(3,749)	-
TOTAL								
Net sales		658,862	100.0	6,215,679	608,880	100.0	49,982	8.2
Unaffiliated customers		658,862		6,215,679	608,880		49,982	8.2
Intersegment		-		-	-		-	-
Operating expenses		604,540	91.8	5,703,207	586,800	96.4	17,740	3.0
Operating income		54,322	8.2	512,472	22,080	3.6	32,242	146.0

Note: U.S.\$1=Yen 106

2. Geographic segment information

Region	Term	FY2004 (April 1, 2003 - March 31, 2004)			FY2003 (April 1, 2002 - Mar. 31, 2003)		Change	
		(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Japan	Net sales	329,782	100.0	3,111,151	334,882	100.0	(5,100)	-1.5
	Operating income	8,538	2.6	80,547	5,193	1.6	3,345	64.4
Americas	Net sales	104,400	100.0	984,906	101,784	100.0	2,616	2.6
	Operating income (loss)	2,797	2.7	26,387	(1,082)	-1.1	3,879	-
Europe	Net sales	80,641	100.0	760,764	78,462	100.0	2,179	2.8
	Operating income (loss)	(115)	-0.1	(1,085)	(3,547)	-4.5	3,432	96.8
Asia and others	Net sales	380,781	100.0	3,592,273	314,918	100.0	65,863	20.9
	Operating income	42,912	11.3	404,830	20,640	6.6	22,272	107.9
Intersegment eliminations	Net sales	236,742		2,233,415	221,166		15,576	
	Operating income (loss)	(190)		(1,793)	(876)		686	
Total	Net sales	658,862	100.0	6,215,679	608,880	100.0	49,982	8.2
	Operating income	54,322	8.2	512,472	22,080	3.6	32,242	146.0

Notes:

- The sales are classified by geographic areas of the seller and include transfers between geographic areas.
- U.S.\$1=Yen 106

3. Sales by region

Region	Term	FY2004 (April 1, 2003 - March 31, 2004)			FY2003 (April 1, 2002 - Mar. 31, 2003)		Change	
		(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Americas		89,657	13.6	845,821	106,060	17.4	(16,403)	-15.5
Europe		81,950	12.4	773,113	78,740	12.9	3,210	4.1
Asia and others		318,599	48.4	3,005,651	258,577	42.5	60,022	23.2
Overseas sales total		490,206	74.4	4,624,585	443,377	72.8	46,829	10.6
Japan		168,656	25.6	1,591,094	165,503	27.2	3,153	1.9
Net sales		658,862	100.0	6,215,679	608,880	100.0	49,982	8.2

Notes:

- Sales by region are classified by geographic areas of the buyer.
- U.S.\$1=Yen 106