

**TDK Corporation**  
 1-13-1, Nihonbashi  
 Chuo-ku, Tokyo  
 103-8272 Japan

**Contacts;**

TDK Corporation(Tokyo)	Corporate Communications Department <b>Michinori Katayama</b>	+81(3)5201-7102
TDK U.S.A. Corporation	<b>Francis J. Sweeney</b>	+1(516)535-2600
TDK UK Limited	<b>Ron Matier</b>	+44(1737)773773

**FOR IMMEDIATE RELEASE**

**TOKYO - February 5, 2003** TDK Corporation today announced its consolidated business results prepared in conformity with accounting principles generally accepted in the United States of America for the 3rd quarter (Qtr.) of fiscal year (FY) 2003, the three months ended December 31, 2002, and for the nine-month-period from April 1, 2002 through December 31, 2002;

**1) Summary**

Consolidated results (October 1, 2002 - December 31, 2002)

Term Items	The 3rd Qtr. of FY2003 (October 1, 2002 - December 31, 2002)			The 3rd Qtr. of FY2002 (Oct. 1, 2001 - Dec. 31, 2001)		Change	
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Net sales	161,678	100.0	1,347,317	148,036	100.0	13,642	9.2
Operating income (loss)	6,172	3.8	51,433	(14,171)	-9.6	20,343	-
Income (loss) before income taxes	6,055	3.7	50,458	(13,805)	-9.3	19,860	-
Net income (loss)	4,575	2.8	38,125	(9,759)	-6.6	14,334	-
Net income (loss) per common share	Yen 34.49		U.S.\$ 0.29	Yen (73.45)			

(Sales breakdown)

Term Products	The 3rd Qtr. of FY2003 (October 1, 2002 - December 31, 2002)			The 3rd Qtr. of FY2002 (Oct. 1, 2001 - Dec. 31, 2001)		Change	
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Electronic materials and components	121,864	75.4	1,015,534	107,583	72.7	14,281	13.3
Electronic materials	41,553	25.7	346,275	39,384	26.6	2,169	5.5
Electronic devices	28,868	17.9	240,567	26,048	17.6	2,820	10.8
Recording devices	47,818	29.6	398,484	38,259	25.9	9,559	25.0
Semiconductors & others	3,625	2.2	30,208	3,892	2.6	(267)	-6.9
Recording media & systems	39,814	24.6	331,783	40,453	27.3	(639)	-1.6
Total sales	161,678	100.0	1,347,317	148,036	100.0	13,642	9.2
Overseas sales	118,638	73.4	988,650	107,179	72.4	11,459	10.7

Notes:

1. The figures for net income (loss) per common share are calculated based upon the weighted average number of shares of common stock (the total outstanding number).
2. TDK adopted the Emerging Issues Task Force Issue 01-9 ("EITF 01-9"), "Accounting for Consideration Given by a Vendor to a Customer (Including a Reseller of the Vendor's Products)" from the fiscal year beginning April 1, 2002 and the prior year's consolidated financial statements have been restated for the change, accordingly.
3. Consolidated results for the 3rd quarter of FY2003 and FY2002 are unaudited by independent auditors.
4. U.S.\$1 = Yen 120

**9 months consolidated results**

Consolidated results (April 1, 2002 - December 31, 2002)

Term Items	The nine-month-period of FY2003 (April 1, 2002 - December 31, 2002)			The nine-month-period of FY2002 (Apr. 1, 2001 - Dec. 31, 2001)		Change	
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Net sales	458,058	100.0	3,817,150	418,822	100.0	39,236	9.4
Operating income (loss)	16,191	3.5	134,925	(16,982)	-4.1	33,173	-
Income (loss) before income taxes	13,691	3.0	114,092	(16,887)	-4.0	30,578	-
Net income (loss)	9,220	2.0	76,833	(7,927)	-1.9	17,147	-
Net income (loss) per common share	Yen 69.47		U.S.\$ 0.58	Yen (59.67)			

(Sales breakdown)

Term Products	The nine-month-period of FY2003 (April 1, 2002 - December 31, 2002)			The nine-month-period of FY2002 (Apr. 1, 2001 - Dec. 31, 2001)		Change	
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	(Yen millions)	%
Electronic materials and components	356,136	77.7	2,967,800	317,190	75.7	38,946	12.3
Electronic materials	130,471	28.5	1,087,258	120,751	28.8	9,720	8.0
Electronic devices	88,161	19.2	734,675	80,312	19.2	7,849	9.8
Recording devices	125,991	27.5	1,049,925	102,281	24.4	23,710	23.2
Semiconductors & others	11,513	2.5	95,942	13,846	3.3	(2,333)	-16.8
Recording media & systems	101,922	22.3	849,350	101,632	24.3	290	0.3
Total sales	458,058	100.0	3,817,150	418,822	100.0	39,236	9.4
Overseas sales	330,729	72.2	2,756,075	292,795	69.9	37,934	13.0

Notes:

1. The figures for net income (loss) per common share are calculated based upon the weighted average number of shares of common stock (the total outstanding number).
2. TDK adopted the Emerging Issues Task Force Issue 01-9 ("EITF 01-9"), "Accounting for Consideration Given by a Vendor to a Customer (Including a Reseller of the Vendor's Products)" from the fiscal year beginning April 1, 2002 and the prior year's consolidated financial statements have been restated for the change, accordingly.
3. Consolidated results for the nine-month-period of FY2003 and FY2002 are unaudited by independent auditors.
4. U.S.\$1 = Yen 120