

5) Nonconsolidated results for fiscal 2002

1. Financial highlights

Term Items	FY2002 (April 1,2001-March 31,2002)			FY2001 (April 1,2000-Mar. 31,2001)		Change %
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	
Net sales	317,811	100.0	2,389,556	457,676	100.0	-30.6
Operating income (loss)	(8,507)	-2.7	(63,962)	26,084	5.7	-
Current income	7,580	2.4	56,992	50,081	10.9	-84.9
Net income (loss)	(3,794)	-1.2	(28,526)	8,739	1.9	-
Net income (loss) per common share	Yen (28.55)		U.S.\$(0.21)	Yen 65.62		
Dividends per share	Yen 20.00		U.S.\$ 0.15	Yen 30.00		

Notes:

1. The figures for net income (loss) per common share are calculated based upon the weighted average number of shares of common share (the total outstanding number).
2. The figure for net income (loss) per common share is calculated excluding treasury stock from fiscal 2002.
3. U.S.\$1=Yen 133

2. Sales breakdown

Term Products	FY2002 (April 1,2001-March 31,2002)			FY2001 (April 1,2000-Mar. 31,2001)		Change %
	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	%	
Electronic materials and components	271,775	85.5	2,043,421	398,145	87.0	-31.7
Electronic materials	125,456	39.5	943,278	182,503	39.9	-31.3
Electronic devices	78,623	24.7	591,150	115,348	25.2	-31.8
Recording devices	51,749	16.3	389,090	77,701	17.0	-33.4
Semiconductors & Others	15,946	5.0	119,894	22,592	4.9	-29.4
Recording media & systems	46,036	14.5	346,135	59,531	13.0	-22.7
Total sales	317,811	100.0	2,389,556	457,676	100.0	-30.6
Overseas sales	163,839	51.6	1,231,872	237,800	52.0	-31.1

Note:U.S.\$1=Yen 133

3. Statements of income

Items	Term	FY2002 (April 1,2001-March 31,2002)		FY2001 (April 1,2000 - Mar. 31,2001)	Change
		(Yen millions)	(U.S.\$ thousands)	(Yen millions)	%
Income					
Sales		317,811	2,389,556	457,676	-30.6
Other income		17,897	134,563	27,833	
		335,709	2,524,127	485,510	
Costs and expenses					
Cost of sales		267,053	2,007,917	364,586	
S.G.A.		59,265	445,601	67,006	
Interest expenses		104	781	73	
Other expenses		1,705	12,819	3,762	
		328,128	2,467,127	435,428	
Current income		7,580	56,992	50,081	-84.9
Extraordinary profit		365	2,744	16,399	
Extraordinary loss		16,718	125,699	54,025	
Income (loss) before income taxes		(8,772)	(65,954)	12,455	-
Income taxes					
Current		(939)	(7,060)	19,933	
Deferred		(4,039)	(30,368)	(16,218)	
Net income (loss)		(3,794)	(28,526)	8,739	-
Net income (loss) per common share		Yen (28.55)	U.S.\$ (0.21)	Yen 65.62	

Note: U.S.\$1=Yen 133

4. Balance sheets

ASSETS					
Items	Term	As of March 31,2002		As of Mar.31,2001	Change
		(Yen millions)	(U.S.\$ thousands)	(Yen millions)	%
Current assets					
Cash		50,673	381,000	28,072	
Marketable securities		-	-	25,042	
Trade receivables					
Notes		5,179	38,939	10,031	
Accounts		74,825	562,593	96,677	
Allowance for doubtful receivables		(270)	(2,030)	(606)	
Net trade receivables		79,734	599,503	106,102	
Inventories		29,459	221,496	42,495	
Prepaid expenses and other current assets		48,986	368,315	69,791	
Total current assets		208,854	1,570,330	271,504	-23.1
Investments and advances					
Investments in securities		8,267	62,157	6,609	
Share of subsidiaries		106,472	800,541	105,524	
Other		56,491	424,744	42,608	
Allowance for doubtful receivables		(741)	(5,571)	(813)	
Total investments and advances		170,489	1,281,872	153,928	10.8
Property, plant, and equipment					
Land		16,511	124,142	15,441	
Buildings		46,899	352,624	50,114	
Machinery and equipment		65,887	495,390	57,973	
Construction in progress		9,811	73,766	16,130	
Total property, plant, and equipment		139,109	1,045,932	139,660	
Other assets		3,687	27,721	3,339	
TOTAL		522,140	3,925,864	568,432	-8.1

Note:U.S.\$1=Yen 133

Balance sheets

LIABILITIES AND STOCKHOLDERS' EQUITY					
Items	Term	As of March 31,2002		As of Mar.31,2001	Change %
		(Yen millions)	(U.S.\$ thousands)	(Yen millions)	
Current liabilities					
Trade payables accounts		35,999	270,669	52,060	
Accrued expenses		8,985	67,556	12,083	
Accrued income taxes		-	-	13,384	
Other current liabilities		28,322	212,947	27,664	
Total current liabilities		73,308	551,187	105,192	-30.3
Retirement and severance benefits					
Directors' retirement allowance		21,803	163,932	21,008	
		589	4,428	569	
Total liabilities		95,701	719,556	126,770	-24.5
Stockholders' equity					
Common stock		32,641	245,421	32,641	
Additional paid-in capital		59,256	445,533	59,256	
Legal reserve		8,160	61,353	8,160	
Retained earnings		329,838	2,479,984	341,687	
Unrealized holding gain (loss) on other securities		133	1,000	(85)	
Treasury stock		(3,592)	(27,007)	-	
Total stockholders' equity		426,439	3,206,308	441,662	-3.4
TOTAL		522,140	3,925,864	568,432	-8.1

Note:U.S.\$1=Yen 133