

3. Consolidated Financial Statements

(1) Balance Sheets

ASSETS									
Term Item	As of March 31, 2017		As of September 30, 2017			Change from March 31, 2017	As of June 30, 2017		Change from June 30, 2017
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	(Yen millions)	%	(Yen millions)
Current assets	866,136	52.0	961,690	49.5	8,510,531	95,554	952,954	49.8	8,736
Cash and cash equivalents	330,388		270,630		2,394,956	(59,758)	305,130		(34,500)
Short-term investments	56,131		77,952		689,841	21,821	77,116		836
Marketable securities	-		1,099		9,726	1,099	3,793		(2,694)
Net trade receivables	254,909		337,968		2,990,867	83,059	290,346		47,622
Inventories	154,499		199,525		1,765,708	45,026	186,921		12,604
Other current assets	70,209		74,516		659,433	4,307	89,648		(15,132)
Noncurrent assets	798,197	48.0	982,551	50.5	8,695,142	184,354	960,014	50.2	22,537
Investments in securities	161,825		149,745		1,325,177	(12,080)	153,259		(3,514)
Net property, plant and equipment	464,667		518,341		4,587,089	53,674	503,040		15,301
Goodwill	61,031		189,228		1,674,584	128,197	188,624		604
Other assets	110,674		125,237		1,108,292	14,563	115,091		10,146
TOTAL	1,664,333	100.0	1,944,241	100.0	17,205,673	279,908	1,912,968	100.0	31,273

LIABILITIES AND EQUITY									
Term Item	As of March 31, 2017		As of September 30, 2017			Change from March 31, 2017	As of June 30, 2017		Change from June 30, 2017
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	(Yen millions)	%	(Yen millions)
Current liabilities	477,594	28.7	605,551	31.2	5,358,858	127,957	654,813	34.2	(49,262)
Short-term debt	77,680		131,938		1,167,593	54,258	185,082		(53,144)
Current installments of long-term debt	42,517		53,819		476,274	11,302	71,197		(17,378)
Trade payables	176,644		228,562		2,022,673	51,918	199,985		28,577
Accrued expenses	148,609		160,968		1,424,495	12,359	160,909		59
Other current liabilities	32,144		30,264		267,823	(1,880)	37,640		(7,376)
Noncurrent liabilities	384,621	23.1	505,785	26.0	4,475,974	121,164	448,303	23.4	57,482
Long-term debt, excluding current installments	213,935		329,021		2,911,690	115,086	273,230		55,791
Retirement and severance benefits	125,202		127,595		1,129,160	2,393	127,798		(203)
Other noncurrent liabilities	45,484		49,169		435,124	3,685	47,275		1,894
Total liabilities	862,215	51.8	1,111,336	57.2	9,834,832	249,121	1,103,116	57.6	8,220
Common stock	32,641		32,641		288,858	-	32,641		-
Additional paid-in capital	15,349		8,685		76,859	(6,664)	15,385		(6,700)
Legal reserve	37,727		37,162		328,867	(565)	37,060		102
Retained earnings	833,884		857,566		7,589,080	23,682	837,934		19,632
Accumulated other comprehensive income (loss)	(108,575)		(92,459)		(818,221)	16,116	(104,464)		12,005
Treasury stock	(17,412)		(17,309)		(153,177)	103	(17,359)		50
Total TDK stockholders' equity	793,614	47.7	826,286	42.5	7,312,266	32,672	801,197	41.9	25,089
Noncontrolling interests	8,504	0.5	6,619	0.3	58,575	(1,885)	8,655	0.5	(2,036)
Total equity	802,118	48.2	832,905	42.8	7,370,841	30,787	809,852	42.4	23,053
TOTAL	1,664,333	100.0	1,944,241	100.0	17,205,673	279,908	1,912,968	100.0	31,273

Note:

U.S.\$1=Yen 113, for convenience only.