



TDK Corporation
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Consolidated results (U.S. GAAP) for the 3rd quarter of FY March 2016

Summary (April 1, 2015 - December 31, 2015)

Term Item	The 9-month-period of FY2015 (Apr. 1, 2014 - Dec. 31, 2014)		The 9-month-period of FY2016 (April 1, 2015 - December 31, 2015)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	802,652	100.0	889,342	100.0	7,349,934	86,690	10.8
Operating income	53,104	6.6	75,872	8.5	627,041	22,768	42.9
Income before income taxes	49,597	6.2	73,936	8.3	611,041	24,339	49.1
Net income attributable to TDK	34,536	4.3	56,414	6.3	466,231	21,878	63.3
Per common share :							
Net income attributable to TDK / Basic	Yen 274.43		Yen 447.54		U.S.\$ 3.70		
Net income attributable to TDK / Diluted	Yen 265.25		Yen 429.05		U.S.\$ 3.55		
Capital expenditures	70,604	-	114,799	-	948,752	44,195	62.6
Depreciation and amortization	59,773	7.4	62,503	7.0	516,554	2,730	4.6
Research and development	51,702	6.4	63,481	7.1	524,636	11,779	22.8
Result of financial income (loss)	910	-	1,085	-	8,967	175	-
Ratio of overseas production	88.2%	-	87.2%	-	-		
Number of employees	87,152	-	92,863	-	-		

3rd quarter consolidated results (October 1, 2015 - December 31, 2015)

Term Item	3Q of FY2015 (Oct. 1, 2014 - Dec. 31, 2014)		3Q of FY2016 (October 1, 2015 - December 31, 2015)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	300,377	100.0	301,728	100.0	2,493,620	1,351	0.4
Operating income	25,182	8.4	30,297	10.0	250,388	5,115	20.3
Income before income taxes	22,241	7.4	29,854	9.9	246,727	7,613	34.2
Net income attributable to TDK	16,396	5.5	24,945	8.3	206,157	8,549	52.1
Per common share :							
Net income attributable to TDK / Basic	Yen 130.24		Yen 197.83		U.S.\$ 1.63		
Net income attributable to TDK / Diluted	Yen 124.94		Yen 189.55		U.S.\$ 1.57		
Capital expenditures	27,802	-	42,317	-	349,727	14,515	52.2
Depreciation and amortization	20,590	6.9	20,953	6.9	173,165	363	1.8
Research and development	17,598	5.9	22,529	7.5	186,190	4,931	28.0
Result of financial income (loss)	128	-	479	-	3,959	351	-
Ratio of overseas production	89.6%	-	87.6%	-	-		

Note:

U.S.\$1=Yen 121, for convenience only.