



TDK Corporation
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Contact;

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Consolidated results (U.S. GAAP) for the 3rd quarter of FY March 2015

Summary (April 1, 2014 - December 31, 2014)

Term Item	The 9-month-period of FY2014 (Apr. 1, 2013 - Dec. 31, 2013)		The 9-month-period of FY2015 (April 1, 2014 - December 31, 2014)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	742,023	100.0	802,652	100.0	6,633,488	60,629	8.2
Operating income	34,951	4.7	53,104	6.6	438,876	18,153	51.9
Income from continuing operations before income taxes	35,668	4.8	49,597	6.2	409,893	13,929	39.1
Net income attributable to TDK	15,713	2.1	34,536	4.3	285,421	18,823	119.8
Per common share :							
Net income attributable to TDK / Basic	Yen 124.90		Yen 274.43		U.S.\$ 2.27		
Net income attributable to TDK / Diluted	Yen 119.52		Yen 265.25		U.S.\$ 2.19		
Capital expenditures	47,940	-	70,604	-	583,504	22,664	47.3
Depreciation and amortization	61,553	8.3	59,773	7.4	493,992	(1,780)	-2.9
Research and development	47,300	6.4	51,702	6.4	427,289	4,402	9.3
Result of financial income (loss)	(145)	-	910	-	7,521	1,055	-
Ratio of overseas production	87.8%	-	88.2%	-	-		
Number of employees	86,078	-	87,152	-	-		

**3rd quarter consolidated results
(October 1, 2014 - December 31, 2014)**

Term Item	3Q of FY2014 (Oct. 1, 2013 - Dec. 31, 2013)		3Q of FY2015 (October 1, 2014 - December 31, 2014)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	258,239	100.0	300,377	100.0	2,482,455	42,138	16.3
Operating income	17,916	6.9	25,182	8.4	208,116	7,266	40.6
Income from continuing operations before income taxes	17,587	6.8	22,241	7.4	183,810	4,654	26.5
Net income attributable to TDK	9,309	3.6	16,396	5.5	135,504	7,087	76.1
Per common share :							
Net income attributable to TDK / Basic	Yen 73.99		Yen 130.24		U.S.\$ 1.08		
Net income attributable to TDK / Diluted	Yen 71.77		Yen 124.94		U.S.\$ 1.03		
Capital expenditures	18,652	-	27,802	-	229,769	9,150	49.1
Depreciation and amortization	20,427	7.9	20,590	6.9	170,165	163	0.8
Research and development	16,136	6.2	17,598	5.9	145,438	1,462	9.1
Result of financial income (loss)	130	-	128	-	1,058	(2)	-
Ratio of overseas production	89.9%	-	89.6%	-	-		

Notes:

1. U.S.\$1=Yen 121, for convenience only.
2. The figures related to the data tape business and the blu-ray business, which became discontinued operations in the year ended March 31, 2014, are restated.