

**TDK Corporation** October 31, 2014

Contact;

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## Consolidated results (U.S. GAAP) for the 2nd quarter of FY March 2015

Summary (April 1, 2014 - September 30, 2014)

Coptombo	,	/			_	
1H of FY20	14	1H of FY2015 (April 1, 2014 - September 30, 2014)			Change	
(Apr. 1, 2013 - Sep. 30	0, 2013)					
(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
483,784	100.0	502,275	100.0	4,608,028	18,491	3.8
17,035	3.5	27,922	5.6	256,165	10,887	63.9
18,081	3.7	27,356	5.4	250,972	9,275	51.3
6,404	1.3	18,140	3.6	166,422	11,736	183.3
Yen 50.90 Yen 48.32		Yen 144.17		U.S.\$ 1.32		
		Yen 140.45		U.S.\$ 1.29		
29,288	-	42,802	-	392,679	13,514	46.1
41,126	8.5	39,183	7.8	359,477	(1,943)	-4.7
31,164	6.4	34,104	6.8	312,881	2,940	9.4
(275)	-	782	-	7,174	1,057	-
86.7%	-	87.4%	-	-		
86,777	-	86,291	-	•		
	1H of FY20: (Apr. 1, 2013 - Sep. 3) (Yen millions)  483,784  17,035  18,081  6,404  Yen 50.90  Yen 48.32  29,288  41,126  31,164  (275)  86.7%	1H of FY2014 (Apr. 1, 2013 - Sep. 30, 2013) (Yen millions)  %  483,784	1H of FY2014       1H of (Apr. 1, 2013 - Sep. 30, 2013)       (April 1, 2014 - Sep. 30, 2013)       (April 1, 2014 - Sep. 30, 2013)       (Yen millions)       (Yen millio	1H of FY2014       1H of FY20         (Apr. 1, 2013 - Sep. 30, 2013)       (April 1, 2014 - Septem (Yen millions)       %         (Yen millions)       %       (Yen millions)       %         483,784       100.0       502,275       100.0         17,035       3.5       27,922       5.6         18,081       3.7       27,356       5.4         6,404       1.3       18,140       3.6         Yen 144.17         Yen 48.32       Yen 140.45         29,288       -       42,802       -         41,126       8.5       39,183       7.8         31,164       6.4       34,104       6.8         (275)       -       782       -         86.7%       -       87.4%       -	1H of FY2014         1H of FY2015           (Apr. 1, 2013 - Sep. 30, 2013)         (April 1, 2014 - September 30, 2014)           (Yen millions)         %         (U.S.\$ thousands)           483,784         100.0         502,275         100.0         4,608,028           17,035         3.5         27,922         5.6         256,165           18,081         3.7         27,356         5.4         250,972           6,404         1.3         18,140         3.6         166,422           Yen 50.90         Yen 144.17         U.S.\$ 1.32           Yen 48.32         Yen 140.45         U.S.\$ 1.29           29,288         -         42,802         -         392,679           41,126         8.5         39,183         7.8         359,477           31,164         6.4         34,104         6.8         312,881           (275)         -         782         -         7,174           86.7%         -         87.4%         -         -	1H of FY2014         1H of FY2015         Change (Apr. 1, 2013 - Sep. 30, 2013)         (April 1, 2014 - September 30, 2014)         Change (April 1, 2014 - September 30, 2014)         Change (April 1, 2014 - September 30, 2014)         (Yen millions)         (Yen millions)

## 2nd quarter consolidated results (July 1, 2014 - September 30, 2014)

Term	2Q of FY2014		2Q of FY2015 (July 1, 2014 - September 30, 2014)			Change	
	(Jul. 1, 2013 - Sep. 30, 2013)		\ , ,			<u> </u>	
Item	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	249,385	100.0	264,813	100.0	2,429,477	15,428	6.2
Operating income	12,509	5.0	18,327	6.9	168,138	5,818	46.5
Income from continuing							
operations before income taxes	12,896	5.2	17,001	6.4	155,972	4,105	31.8
Net income attributable to TDK	6,032	2.4	12,386	4.7	113,633	6,354	105.3
Per common share :							
Net income	Yen 47.95		Yen 98.43		U.S.\$ 0.90		
attributable to TDK / Basic	Tell 47.93		1611 90.43		0.3.\$ 0.90		
Net income	Yen 46.60		Yen 95.16		U.S.\$ 0.87		
attributable to TDK / Diluted					υ.σ.φ υ.στ		
Capital expenditures	14,844	-	22,828	-	209,431	7,984	53.8
Depreciation and amortization	20,469	8.2	19,533	7.4	179,202	(936)	-4.6
Research and development	15,683	6.3	17,388	6.6	159,523	1,705	10.9
Result of financial income (loss)	(59)	-	475	-	4,358	534	-
Ratio of overseas production	87.5%	-	88.5%	-	-		

## Notes:

- 1. U.S.\$1=Yen 109, for convenience only.
- 2. The figures related to the data tape business and the blu-ray business, which became discontinued operations in the year ended March 31, 2014, are restated.