



TDK Corporation
April 28, 2014

Contact;

TDK Corporation (Tokyo)

Corporate Communications Group

Sumio Marukawa

+81(3)6852-7102

Consolidated results (U.S. GAAP) for FY March 2014

Summary (April 1, 2013 - March 31, 2014)

Term Item	FY2013 (April 1, 2012 - March 31, 2013)		FY2014 (April 1, 2013 - March 31, 2014)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	841,847	100.0	984,525	100.0	9,558,495	142,678	16.9
Operating income	22,054	2.6	36,616	3.7	355,495	14,562	66.0
Income from continuing operations before income taxes	19,765	2.3	39,772	4.0	386,136	20,007	101.2
Net income attributable to TDK	1,195	0.1	16,288	1.7	158,136	15,093	-
Per common share :							
Net income attributable to TDK / Basic	Yen 9.50		Yen 129.47		U.S.\$ 1.26		
Net income attributable to TDK / Diluted	Yen 5.36		Yen 120.97		U.S.\$ 1.17		
Total assets	1,169,642		1,239,589		12,034,845	69,947	
Total equity	580,616		652,243		6,332,456	71,627	
Total TDK stockholders' equity	561,169		635,327		6,168,223	74,158	
Stockholders' equity ratio	48.0%		51.3%		-		
Net assets (per common share)	Yen 4,460.79		Yen 5,049.72		U.S.\$ 49.03		
Capital expenditures	85,606	-	68,606	-	666,078	(17,000)	-19.9
Depreciation and amortization	77,369	9.2	82,893	8.4	804,786	5,524	7.1
Research and development	53,520	6.4	63,385	6.4	615,388	9,865	18.4
Result of financial income (loss)	51	-	(92)	-	(893)	(143)	-
Ratio of overseas production	82.5%	-	86.7%	-	-		
Number of employees	79,863	-	83,581	-	-		

Notes:

1 U.S.\$1=Yen 103, for convenience only.

2 In accordance with the provisions of ASC No. 205-20, "Presentation of Financial Statements - Discontinued Operations", operating results relating to the data tape business and the blu-ray business are separately presented as discontinued operations in consolidated statements of income for FY2014. Also reclassifications are made to consolidated statement of income for FY2013 to conform to the presentation used for FY2014.