

(2) Statements of Income and Statements of Comprehensive Income

[9-month-period results]

Amendments (February 5, 2014)

Statements of Income

Term Item	The 9-month-period of FY2013 (April 1, 2012 - December 31, 2012)		The 9-month-period of FY2014 (April 1, 2013 - December 31, 2013)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
	Net sales	625,354	100.0	743,375	100.0	7,079,762	118,021
Cost of sales	491,125	78.5	574,495	77.3	5,471,381	83,370	17.0
Gross profit	134,229	21.5	168,880	22.7	1,608,381	34,651	25.8
Selling, general and administrative expenses	108,901	17.4	134,528	18.1	1,281,219	25,627	23.5
Operating income	25,328	4.1	34,352	4.6	327,162	9,024	35.6
Other income (deductions):							
Interest and dividend income	2,168		2,388		22,743	220	
Interest expense	(2,142)		(2,533)		(24,124)	(391)	
Foreign exchange gain (loss)	(852)		(701)		(6,676)	151	
Other-net	(3,158)		1,406		13,390	4,564	
Total other income (deductions)	(3,984)	-0.7	560	0.1	5,333	4,544	-
Income from continuing operations before income taxes	21,344	3.4	34,912	4.7	332,495	13,568	63.6
Income taxes	8,301	1.3	13,213	1.8	125,838	4,912	59.2
Income from continuing operations	13,043	2.1	21,699	2.9	206,657	8,656	66.4
Loss from discontinued operations	(99)	-0.0	(4,530)	-0.6	(43,143)	(4,431)	-
Net income	12,944	2.1	17,169	2.3	163,514	4,225	32.6
Less: Net income attributable to noncontrolling interests	2,800	0.5	1,456	0.2	13,866	(1,344)	-48.0
Net income attributable to TDK	10,144	1.6	15,713	2.1	149,648	5,569	54.9

Notes:

1. U.S.\$1=Yen 105, for convenience only.
2. Operating results relating to the data tape business are separately presented as discontinued operations in consolidated statements of income for the 9-month-period of FY2014. Also reclassifications have been made to the consolidated statements of income for the 9-month-period of FY2013 to conform to the presentation used for the 9-month-period of FY2014.

Statements of Comprehensive Income

Term Item	The 9-month-period of FY2013 (April 1, 2012 - December 31, 2012)		The 9-month-period of FY2014 (April 1, 2013 - December 31, 2013)		Change
	(Yen millions)	(Yen millions)	(U.S.\$ thousands)	(Yen millions)	
	Net income	12,944	17,169	163,514	4,225
Other comprehensive income (loss), net of taxes:					
Foreign currencies translation adjustments	29,423	79,424	756,419	50,001	
Pension liability adjustments	1,382	1,596	15,200	214	
Net unrealized gains (losses) on securities	(1,670)	3,988	37,981	5,658	
Total other comprehensive income (loss)	29,135	85,008	809,600	55,873	
Comprehensive income	42,079	102,177	973,114	60,098	
Comprehensive income attributable to noncontrolling interests	3,642	3,473	33,076	(169)	
Comprehensive income attributable to TDK	38,437	98,704	940,038	60,267	

Note:

U.S.\$1=Yen 105, for convenience only.

[3rd quarter results]

Statements of Income

Item	Term	3Q of FY2013 (October 1, 2012 - December 31, 2012)		3Q of FY2014 (October 1, 2013 - December 31, 2013)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales		213,316	100.0	258,647	100.0	2,463,305	45,331	21.3
Cost of sales		170,021	79.7	195,979	75.8	1,866,467	25,958	15.3
Gross profit		43,295	20.3	62,668	24.2	596,838	19,373	44.7
Selling, general and administrative expenses		38,263	17.9	45,086	17.4	429,390	6,823	17.8
Operating income		5,032	2.4	17,582	6.8	167,448	12,550	249.4
Other income (deductions):								
Interest and dividend income		712		985		9,381	273	
Interest expense		(683)		(855)		(8,143)	(172)	
Foreign exchange gain (loss)		(577)		(902)		(8,591)	(325)	
Other-net		(1,526)		382		3,638	1,908	
Total other income (deductions)		(2,074)	-1.0	(390)	-0.2	(3,715)	1,684	-
Income from continuing operations before income taxes		2,958	1.4	17,192	6.6	163,733	14,234	481.2
Income taxes		1,528	0.7	6,070	2.3	57,809	4,542	297.3
Income from continuing operations		1,430	0.7	11,122	4.3	105,924	9,692	677.8
Income (loss) from discontinued operations		2	0.0	(979)	-0.4	(9,324)	(981)	-
Net income		1,432	0.7	10,143	3.9	96,600	8,711	608.3
Less: Net income attributable to noncontrolling interests		1,013	0.5	834	0.3	7,943	(179)	-17.7
Net income attributable to TDK		419	0.2	9,309	3.6	88,657	8,890	-

Notes:

1. U.S.\$1=Yen 105, for convenience only.
2. Operating results relating to the data tape business are separately presented as discontinued operations in consolidated statements of income for the third quarter of FY2014. Also reclassifications have been made to the consolidated statements of income for the third quarter of FY2013 to conform to the presentation used for the third quarter of FY2014.

Statements of Comprehensive Income

Item	Term	3Q of FY2013 (October 1, 2012 - December 31, 2012)		3Q of FY2014 (October 1, 2013 - December 31, 2013)		Change (Yen millions)
		(Yen millions)		(Yen millions)	(U.S.\$ thousands)	
Net income		1,432		10,143	96,600	8,711
Other comprehensive income (loss), net of taxes:						
Foreign currencies translation adjustments		62,433		50,668	482,552	(11,765)
Pension liability adjustments		454		505	4,810	51
Net unrealized gains (losses) on securities		261		857	8,162	596
Total other comprehensive income (loss)		63,148		52,030	495,524	(11,118)
Comprehensive income		64,580		62,173	592,124	(2,407)
Comprehensive income attributable to noncontrolling interests		2,454		2,034	19,372	(420)
Comprehensive income attributable to TDK		62,126		60,139	572,752	(1,987)

Note:

U.S.\$1=Yen 105, for convenience only.