



TDK Corporation
January 31, 2013

Contact;

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Consolidated results (U.S. GAAP) for the 3rd quarter of FY March 2013

Summary (April 1, 2012 - December 31, 2012)

Term Item	The 9-month-period of FY2012 (April 1, 2011 - Dec 31, 2011)		The 9-month-period of FY2013 (April 1, 2012 - December 31, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	607,452	100.0	631,048	100.0	7,253,425	23,596	3.9
Operating income	21,869	3.6	25,465	4.0	292,701	3,596	16.4
Income from continuing operations before income taxes	15,018	2.5	21,245	3.4	244,195	6,227	41.5
Net income (loss) attributable to TDK	(4,922)	-0.8	10,144	1.6	116,598	15,066	-
Per common share :							
Net income (loss) attributable to TDK / Basic	Yen (38.15)		Yen 80.59		U.S.\$ 0.93		
Net income (loss) attributable to TDK / Diluted	Yen (38.15)		Yen 77.16		U.S.\$ 0.89		
Capital expenditures	76,339	-	63,326	-	727,885	(13,013)	-17.0
Depreciation and amortization	55,992	9.2	56,161	8.9	645,529	169	0.3
Research and development	39,120	6.4	39,296	6.2	451,678	176	0.4
Result of financial income (loss)	(853)	-	29	-	333	882	-
Ratio of overseas production	81.1%	-	82.1%	-	-		
Number of employees	82,912	-	81,623	-	-		

**3rd quarter consolidated results
(October 1, 2012 - December 31, 2012)**

Term Item	3Q of FY2012 (Oct. 1, 2011 - Dec. 31, 2011)		3Q of FY2013 (October 1, 2012 - December 31, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	191,342	100.0	215,402	100.0	2,475,885	24,060	12.6
Operating income	7,406	3.9	5,088	2.4	58,483	(2,318)	-31.3
Income from continuing operations before income taxes	3,625	1.9	2,940	1.4	33,793	(685)	-18.9
Net income (loss) attributable to TDK	(11,641)	-6.1	419	0.2	4,816	12,060	-
Per common share :							
Net income (loss) attributable to TDK / Basic	Yen (90.24)		Yen 3.33		U.S.\$ 0.04		
Net income (loss) attributable to TDK / Diluted	Yen (90.24)		Yen 2.15		U.S.\$ 0.02		
Capital expenditures	22,791	-	19,344	-	222,345	(3,447)	-15.1
Depreciation and amortization	18,778	9.8	19,935	9.3	229,138	1,157	6.2
Research and development	12,852	6.7	13,432	6.2	154,391	580	4.5
Result of financial income (loss)	(148)	-	29	-	333	177	-
Ratio of overseas production	80.0%	-	84.1%	-	-		

Notes:

1. U.S.\$1=Yen 87, for convenience only.
2. The figures related to display business, which became discontinued operations, in the year ended March 31, 2012, are restated.