

## (2) Statements of Income and Statements of Comprehensive Income

### [1st half results]

#### Statements of Income

Item	Term	1H of FY2012 (April 1, 2011 - September 30, 2011)		1H of FY2013 (April 1, 2012 - September 30, 2012)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales		416,110	100.0	415,646	100.0	5,328,795	(464)	-0.1
Cost of sales		318,999	76.7	323,643	77.9	4,149,269	4,644	1.5
Gross profit		97,111	23.3	92,003	22.1	1,179,526	(5,108)	-5.3
Selling, general and administrative expenses		82,648	19.8	71,626	17.2	918,282	(11,022)	-13.3
Operating income		14,463	3.5	20,377	4.9	261,244	5,914	40.9
Other income (deductions):								
Interest and dividend income		827		1,459		18,705	632	
Interest expense		(1,532)		(1,459)		(18,705)	73	
Foreign exchange gain (loss)		(743)		(275)		(3,526)	468	
Other-net		(1,622)		(1,797)		(23,039)	(175)	
Total other income (deductions)		(3,070)	-0.8	(2,072)	-0.5	(26,565)	998	-
Income from continuing operations before income taxes		11,393	2.7	18,305	4.4	234,679	6,912	60.7
Income taxes		3,803	0.9	6,793	1.6	87,089	2,990	78.6
Income from continuing operations		7,590	1.8	11,512	2.8	147,590	3,922	51.7
Loss from discontinued operations		(345)	-0.1	-	-	-	345	-
Net income		7,245	1.7	11,512	2.8	147,590	4,267	58.9
Less: Net income attributable to noncontrolling interests		526	0.1	1,787	0.5	22,911	1,261	239.7
Net income attributable to TDK		6,719	1.6	9,725	2.3	124,679	3,006	44.7

#### Notes:

1. U.S.\$1=Yen 78, for convenience only.
2. The figures related to display business, which became discontinued operations in the year ended March 31, 2012, are restated.

#### Statements of Comprehensive Income

Item	Term	1H of FY2012 (April 1, 2011 - September 30, 2011)		1H of FY2013 (April 1, 2012 - September 30, 2012)		Change
		(Yen millions)	(Yen millions)	(U.S.\$ thousands)	(Yen millions)	
Net income		7,245	11,512	147,590	4,267	
Other comprehensive income (loss), net of taxes:						
Foreign currencies translation adjustments		(40,910)	(33,010)	(423,205)	7,900	
Pension liability adjustments		3,437	928	11,897	(2,509)	
Net unrealized gains (losses) on securities		(3,772)	(1,931)	(24,756)	1,841	
Total other comprehensive income (loss)		(41,245)	(34,013)	(436,064)	7,232	
Comprehensive income (loss)		(34,000)	(22,501)	(288,474)	11,499	
Comprehensive income attributable to noncontrolling interests		455	1,188	15,231	733	
Comprehensive income (loss) attributable to TDK		(34,455)	(23,689)	(303,705)	10,766	

#### Note:

1. U.S.\$1=Yen 78, for convenience only.

**[2nd quarter results]**

**Statements of Income**

Item	Term	2Q of FY2012 (July 1, 2011 - September 30, 2011)		2Q of FY2013 (July1, 2012 - September 30, 2012)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales		209,912	100.0	206,993	100.0	2,653,756	(2,919)	-1.4
Cost of sales		162,234	77.3	161,272	77.9	2,067,589	(962)	-0.6
Gross profit		47,678	22.7	45,721	22.1	586,167	(1,957)	-4.1
Selling, general and administrative expenses		39,212	18.7	34,567	16.7	443,167	(4,645)	-11.8
Operating income		8,466	4.0	11,154	5.4	143,000	2,688	31.8
Other income (deductions):								
Interest and dividend income		469		750		9,616	281	
Interest expense		(767)		(742)		(9,513)	25	
Foreign exchange gain (loss)		(142)		(437)		(5,603)	(295)	
Other-net		(328)		(1,265)		(16,218)	(937)	
Total other income (deductions)		(768)	-0.3	(1,694)	-0.8	(21,718)	(926)	-
Income from continuing operations before income taxes		7,698	3.7	9,460	4.6	121,282	1,762	22.9
Income taxes		2,892	1.4	3,030	1.5	38,846	138	4.8
Income from continuing operations		4,806	2.3	6,430	3.1	82,436	1,624	33.8
Income from discontinued operations		23	0.0	-	-	-	(23)	-
Net income		4,829	2.3	6,430	3.1	82,436	1,601	33.2
Less: Net income attributable to noncontrolling interests		533	0.3	1,176	0.6	15,077	643	120.6
Net income attributable to TDK		4,296	2.0	5,254	2.5	67,359	958	22.3

**Notes:**

1. U.S.\$1=Yen 78, for convenience only.
2. The figures related to display business, which became discontinued operations in the year ended March 31, 2012, are restated.

**Statements of Comprehensive Income**

Item	Term	2Q of FY2012 (July 1, 2011 - September 30, 2011)		2Q of FY2013 (July1, 2012 - September 30, 2012)		Change (Yen millions)
		(Yen millions)	(Yen millions)	(Yen millions)	(U.S.\$ thousands)	
Net income		4,829	6,430	82,436		1,601
Other comprehensive income (loss), net of taxes:						
Foreign currencies translation adjustments		(34,004)	(6,566)	(84,179)		27,438
Pension liability adjustments		343	568	7,282		225
Net unrealized gains (losses) on securities		(2,857)	(642)	(8,231)		2,215
Total other comprehensive income (loss)		(36,518)	(6,640)	(85,128)		29,878
Comprehensive income (loss)		(31,689)	(210)	(2,692)		31,479
Comprehensive income attributable to noncontrolling interests		484	1,000	12,821		516
Comprehensive income (loss) attributable to TDK		(32,173)	(1,210)	(15,513)		30,963

**Note:**

U.S.\$1=Yen 78, for convenience only.