



TDK Corporation
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Contact;

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Consolidated results (U.S. GAAP) for the 2nd quarter of FY March 2013

Summary (April 1, 2012 - September 30, 2012)

Term Item	1H of FY2012 (April 1, 2011 - Sep 30, 2011)		1H of FY2013 (April 1, 2012 - September 30, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	416,110	100.0	415,646	100.0	5,328,795	(464)	-0.1
Operating income	14,463	3.5	20,377	4.9	261,244	5,914	40.9
Income from continuing operations before income taxes	11,393	2.7	18,305	4.4	234,679	6,912	60.7
Net income attributable to TDK	6,719	1.6	9,725	2.3	124,679	3,006	44.7
Per common share :							
Net income attributable to TDK / Basic	Yen 52.09		Yen 77.25		U.S.\$ 0.99		
Net income attributable to TDK / Diluted	Yen 52.03		Yen 75.00		U.S.\$ 0.96		
Capital expenditures	53,548	-	43,982	-	563,872	(9,566)	-17.9
Depreciation and amortization	37,214	8.9	36,226	8.7	464,436	(988)	-2.7
Research and development	26,268	6.3	25,864	6.2	331,590	(404)	-1.5
Result of financial income (loss)	(705)	-	0	-	0	705	-
Ratio of overseas production	81.6%	-	81.0%	-	-		
Number of employees	88,449	-	81,341	-	-		

**2nd quarter consolidated results
(July 1, 2012 - September 30, 2012)**

Term Item	2Q of FY2012 (July 1, 2011 - Sep 30, 2011)		2Q of FY2013 (July 1, 2012 - September 30, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	209,912	100.0	206,993	100.0	2,653,756	(2,919)	-1.4
Operating income	8,466	4.0	11,154	5.4	143,000	2,688	31.8
Income from continuing operations before income taxes	7,698	3.7	9,460	4.6	121,282	1,762	22.9
Net income attributable to TDK	4,296	2.0	5,254	2.5	67,359	958	22.3
Per common share :							
Net income attributable to TDK / Basic	Yen 33.30		Yen 41.74		U.S.\$ 0.54		
Net income attributable to TDK / Diluted	Yen 33.26		Yen 40.28		U.S.\$ 0.52		
Capital expenditures	26,762	-	20,050	-	257,051	(6,712)	-25.1
Depreciation and amortization	18,608	8.9	18,339	8.9	235,115	(269)	-1.4
Research and development	12,784	6.1	12,878	6.2	165,103	94	0.7
Result of financial income (loss)	(298)	-	8	-	103	306	-
Ratio of overseas production	80.7%	-	82.5%	-	-		

Notes:

1. U.S.\$1=Yen 78, for convenience only.
2. The figures related to display business, which became discontinued operations in the year ended March 31, 2012, are restated.