

# Sensor Business Strategy

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Matthias Bopp General Manager of Magnetic Sensors Business Group

## Agenda



◆Sensor Business Strategy

Noboru Saito

**♦** Magnetic Sensor Business Strategy

Matthias Bopp

## Agenda



◆Sensor Business Strategy

Noboru Saito

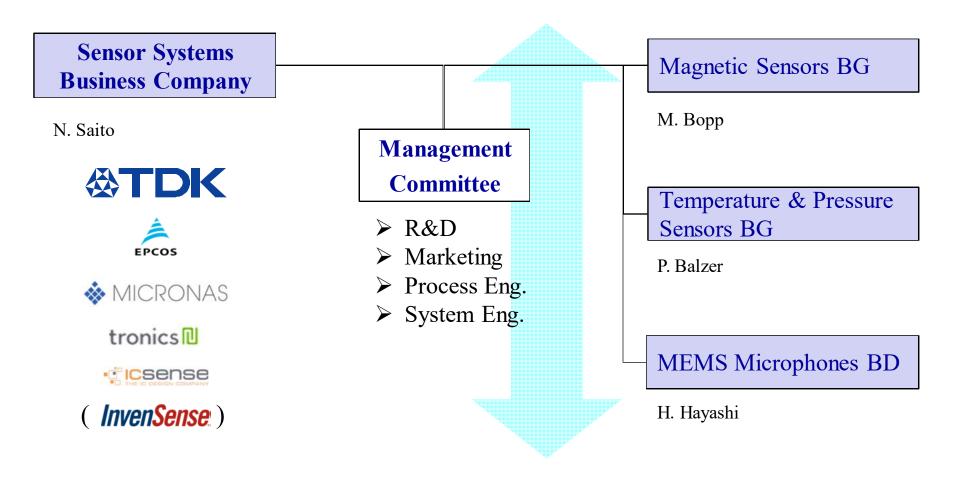
**♦** Magnetic Sensor Business Strategy

Matthias Bopp

## **Sensor Systems Business Company Organization**



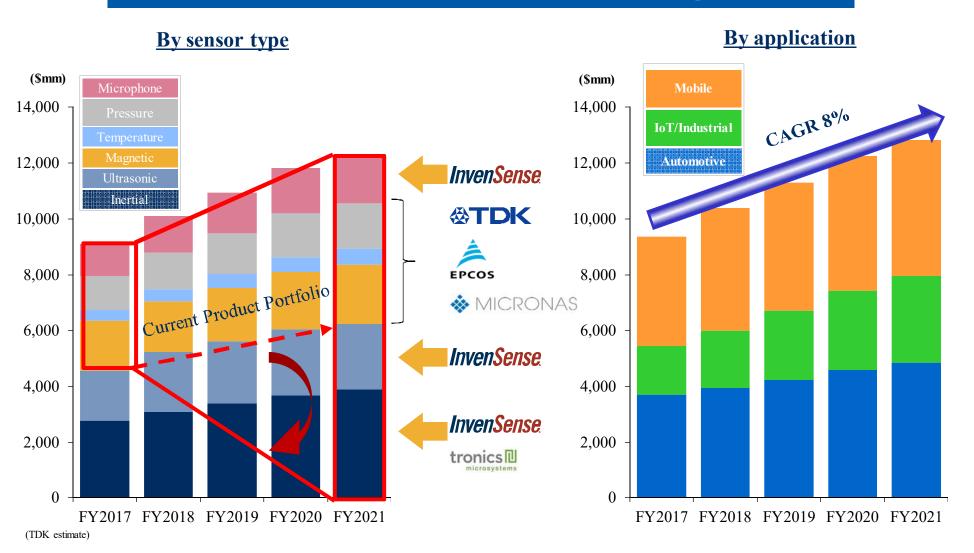
#### Established since April 1st, 2017



#### **Targeted Sensor Market**

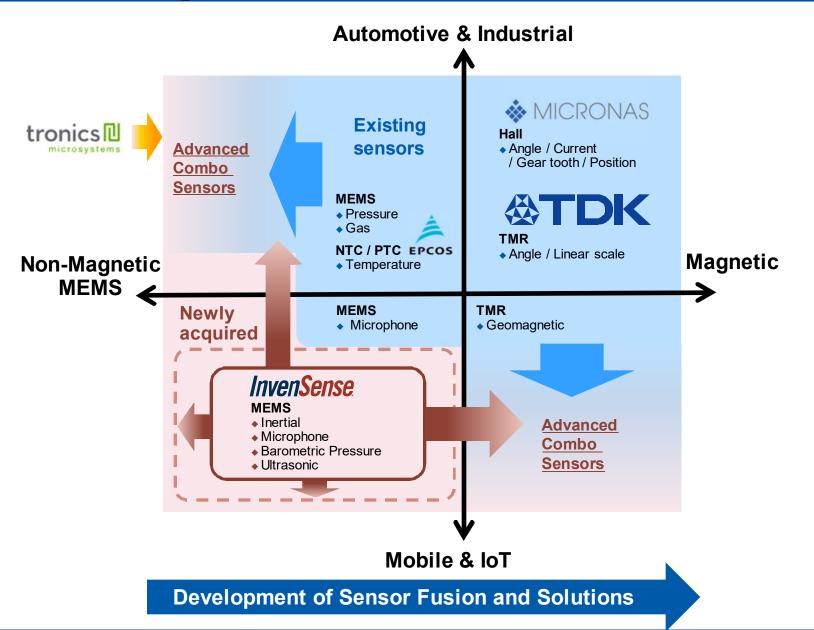


#### Global sensor demand forecast (non-optical)



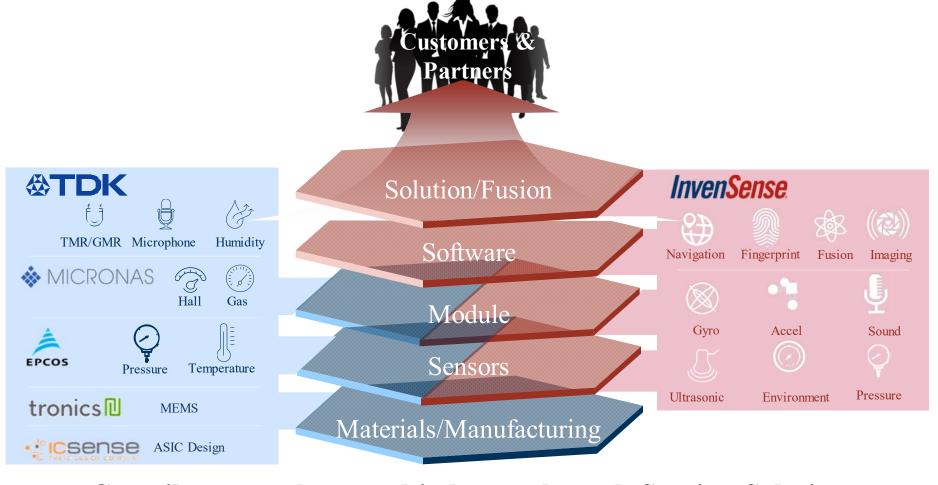
#### **Business Development with Full Sensor Portfolio**







#### Be a World No.1 Sensor Solution Provider!



Contribute to culture and industry through Sensing Solutions

## **Synergy: Business Expansion Strategy**





**Priority Areas** 

Safety (Roll-over, ESC)
Efficiency (Current, Pressure)
Comfort (Navigation)

**Automotive** 

Entertainment (Imaging)
Convenience (Indoor Navi)
Security (Fingerprint)

Entertainment (AR/VR)
Safety (Autopilot)
Comfort (Env. Monitoring)

Mobile

Software/Algorithm

IoT/Industrial

Sophisticated Fusion

Advanced Combo Sensor ....



**Expanded Sensor Portfolio** 















Microphone



Gyro



Accel





Environment Ultrasonic

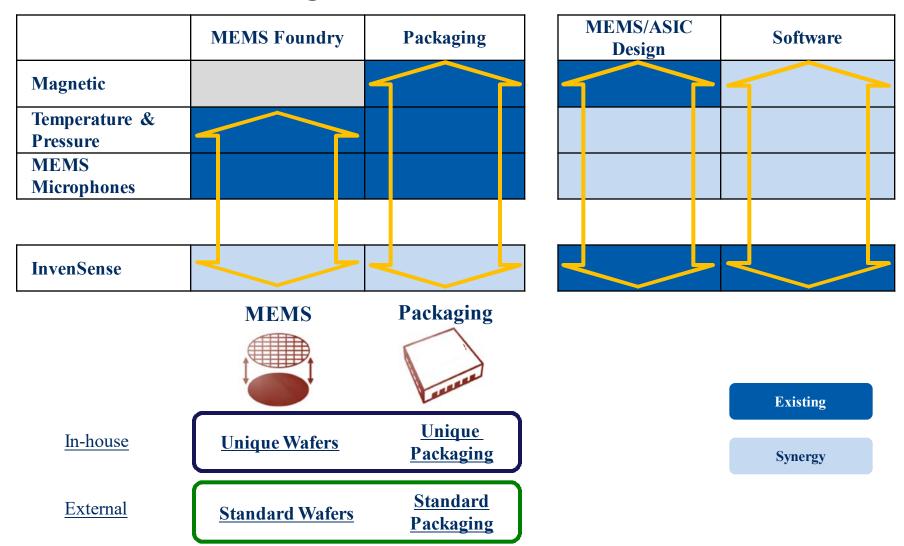
Collaboration with

Strengthened

## **Synergy: Operational Excellence**

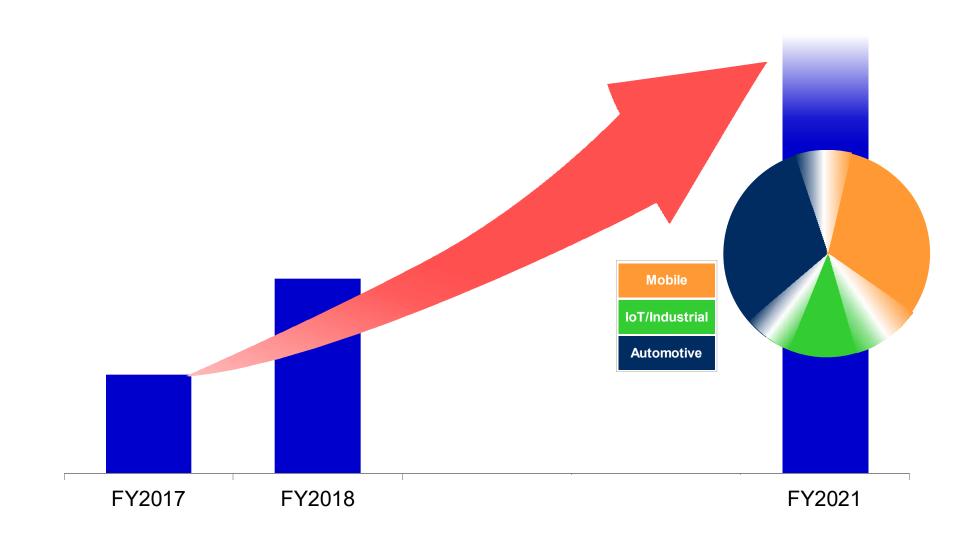


## Take full advantage from in-house and external resources.



## **Sensor Business Sales Target**





## Agenda



◆ Sensor Business Strategy

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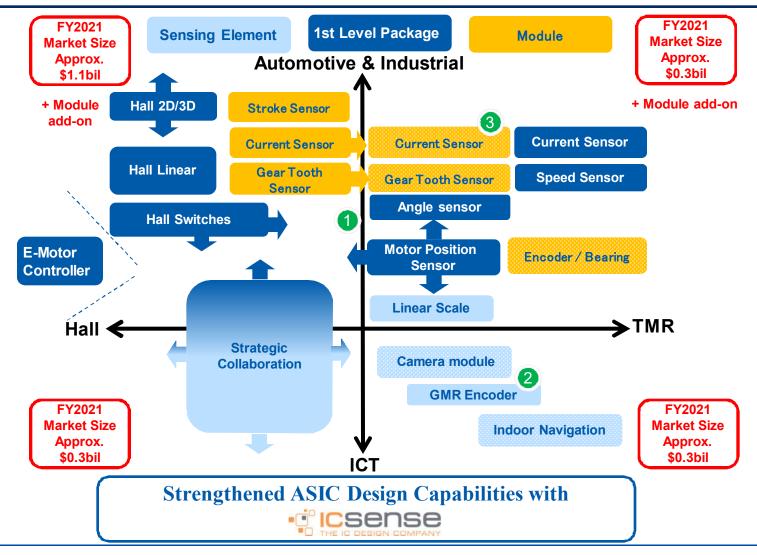
◆Magnetic Sensor Business Strategy

Matthias Bopp

#### **Business Expansion Strategy**

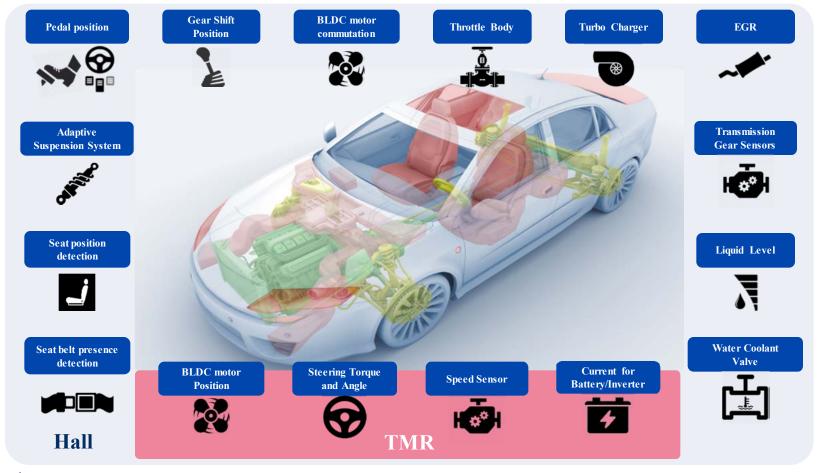


- ① Expand business in Automotive market by HALL and TMR technology (and combinations)
- 2 Penetrate ICT market and dominate the presence of the TMR technology in the market.
- 3 Develop further vertical integration by deploying Modules with TMR and Hall sensors.



## **Focus Applications for Magnetic Sensors**





- Combined technology portfolio enables new applications and offers more flexibility to our customers.
- ◆ Long term strategy based on new large platform developments
- **♦** Faster penetration of TMR in the automotive market
- ♦ Short term growth opportunities in ICT (e.g. sensors for camera modules & indoor navigation)



#### **Cautionary Statements with Respect to Forward-Looking Statements**



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