

Supplementary Data

Quarterly sales and operating income by segment

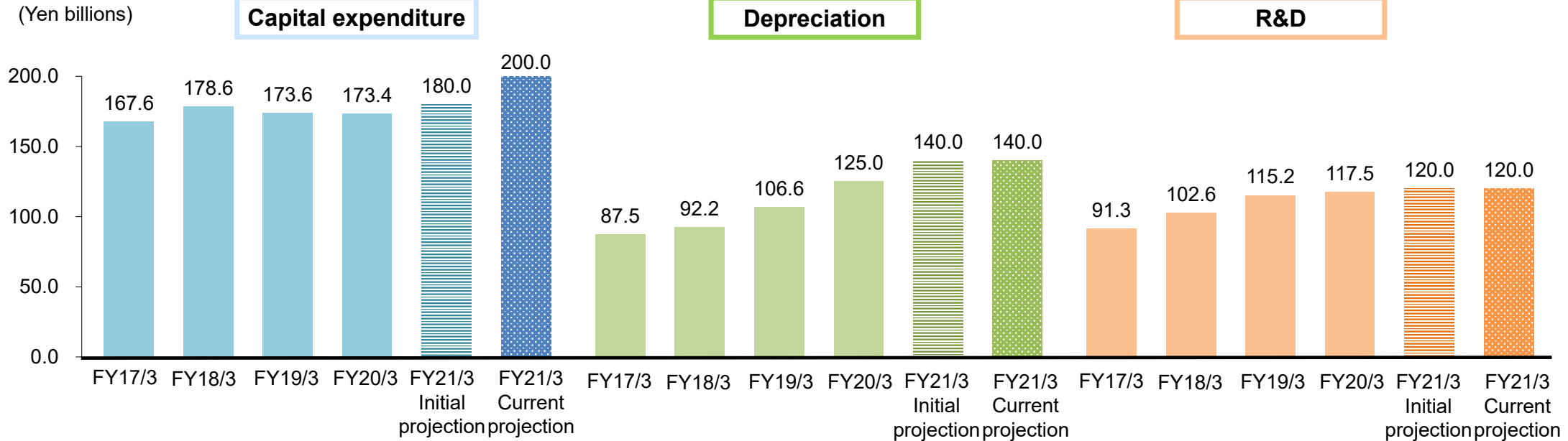
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(Yen billions)		FY March 2020					FY March 2021				
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
Net sales	Capacitors	39.3	39.6	37.3	37.7	153.9	33.3	38.6	41.9		
	Inductive Devices	34.1	35.7	34.8	33.0	137.6	27.4	34.6	39.0		
	Other Passive Components	24.8	26.6	26.3	26.3	104.0	23.6	26.2	28.5		
	Passive Components	98.3	101.9	98.3	97.0	395.5	84.4	99.4	109.5		
	Sensor Application Products	18.1	20.8	20.3	18.7	77.9	14.7	19.8	23.0		
	Magnetic Application Products	55.5	54.5	57.9	51.8	219.7	38.3	50.4	55.9		
	Energy Application Products	144.5	173.7	161.2	118.3	597.7	156.9	200.7	195.4		
	Other	20.4	19.4	17.9	14.5	72.3	15.2	11.4	11.9		
	Total	336.8	370.2	355.6	300.4	1,363.0	309.4	381.7	395.7		
Operating income	Passive Components	10.3	11.4	10.6	6.7	39.1	7.7	9.7	13.4		
	Sensor Application Products	(7.0)	(5.5)	(5.5)	(7.0)	(25.0)	(7.3)	(5.1)	(4.1)		
	Magnetic Application Products	3.3	3.5	5.2	(11.5)	0.4	(3.8)	1.4	4.2		
	Energy Application Products	26.5	42.5	40.5	14.7	124.1	31.3	48.3	42.8		
	Other	0.3	(0.6)	(2.5)	(5.8)	(8.6)	(1.9)	(2.8)	(3.0)		
	Sub total	33.4	51.2	48.4	(3.0)	130.0	26.0	51.5	53.3		
	Corporate and eliminations	(8.4)	(7.3)	(8.0)	(8.4)	(32.2)	(7.6)	(7.5)	(8.2)		
	Total	25.0	43.9	40.4	(11.4)	97.9	18.4	44.0	45.1		
Ex-rate	US\$ (JPY)	110.10	107.39	108.74	109.05	108.82	107.61	106.23	104.50		
	EURO (JPY)	123.57	119.48	120.34	120.32	120.92	118.45	124.06	124.46		

FY March 2021 projections and forex sensitivity

Expenses



Forex sensitivity (impact by 1 (one) yen change)

- **US\$** : Sales 7.0 billion yen, Operating income 1.2 billion yen
- **EURO** : Sales 1.5 billion yen, Operating income 0.2 billion yen

Financial position

(Yen billions)	March End, 2020	September End, 2020	December End, 2020	Change from Sep End, 2020
Total asset	1,943.4	2,081.6	2,208.4	126.8
Total liability	1,094.8	1,205.4	1,305.1	99.7
Stockholders's equity	844.0	872.7	900.4	27.7
(comprehensive income)	(190.1)	(187.9)	(179.6)	8.3
Stockholders's equity ratio	43.4%	41.9%	40.8%	-1.1pt
Cash and cash equivalents	365.3	382.4	436.8	54.4
Interest-bearing debt (*1)	424.7	475.8	502.1	26.3
Net cash (*2)	(59.4)	(93.4)	(65.3)	28.1

*1: Short-term debt + Current installments of long-term debt + Long-term debt, excluding current installments (except operating lease obligations)

*2: Cash and cash equivalents - Interest-bearing debt

Cash flows

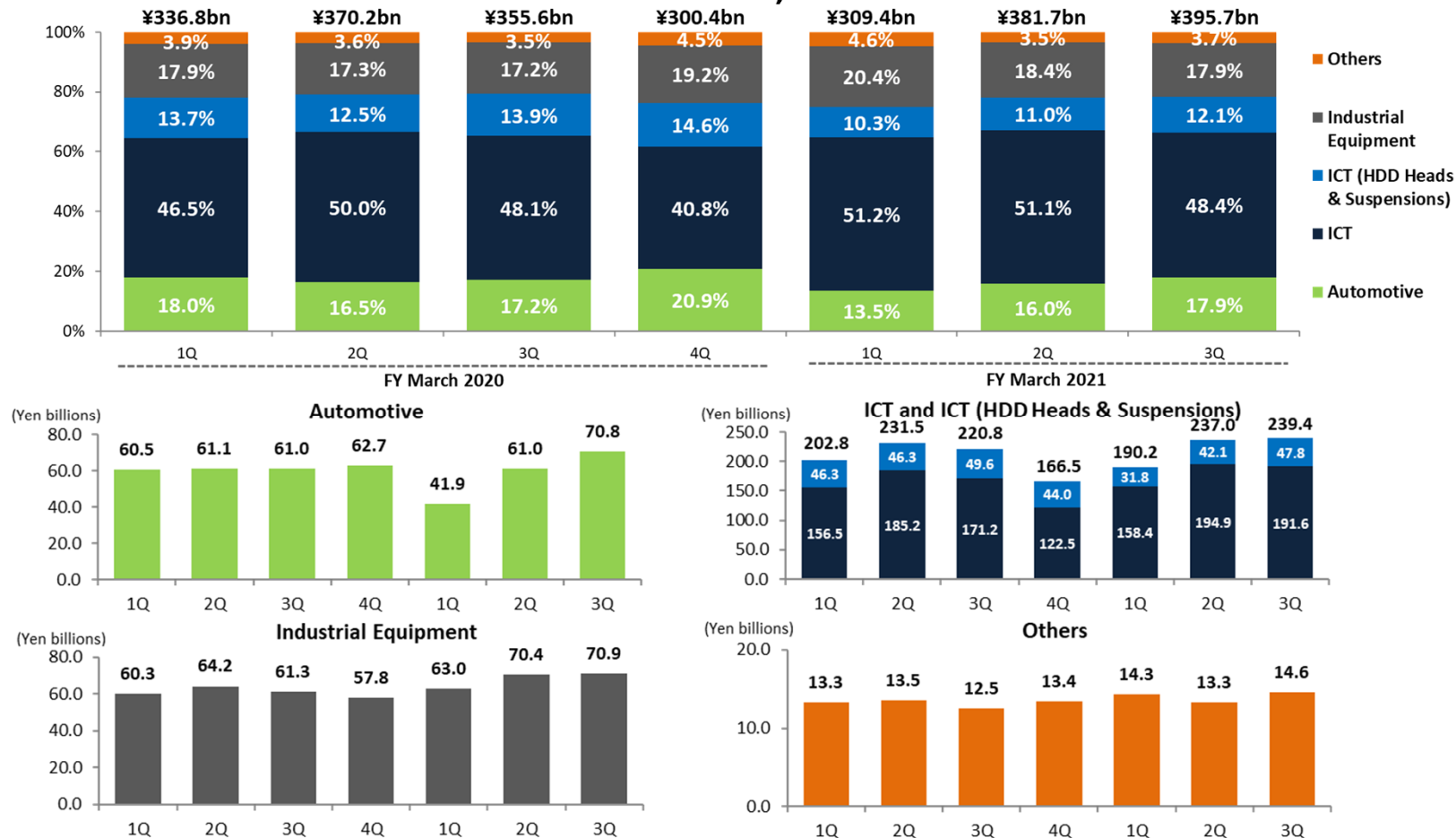
(Yen billions)	FY March 2020 Results through 3Q	FY March 2021 Results through 3Q	YoY change
Operating cash flow	149.5	162.9	13.4
Investing cash flow	11.4	(164.9)	(176.3)
Free cash flow	160.9	(2.0)	(162.9)
Financing cash flow	(89.4)	50.2	139.6
Effect of exchange rate changes on cash and cash equivalents	(7.3)	2.3	9.6

Cash and cash equivalents	353.5	383.3	29.8
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(Yen billions)	FY March 2020 Results through 3Q	FY March 2021 Results through 3Q	YoY change
Capital expenditures	129.9	154.4	24.5
Depreciation and amortization	91.4	101.0	9.6

Quarterly sales by markets (1Q of FY March 2020 – 3Q of FY March 2021)

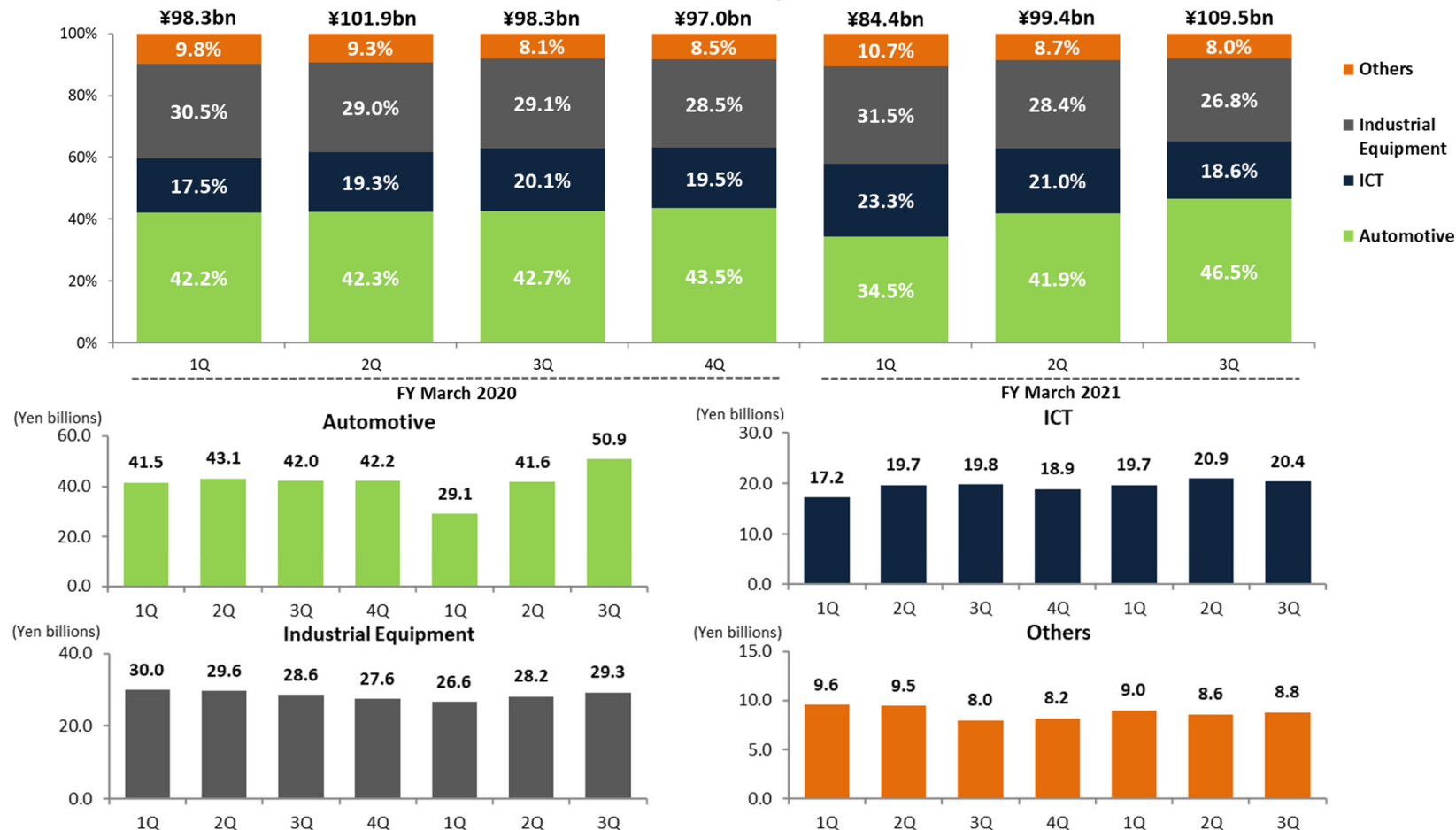
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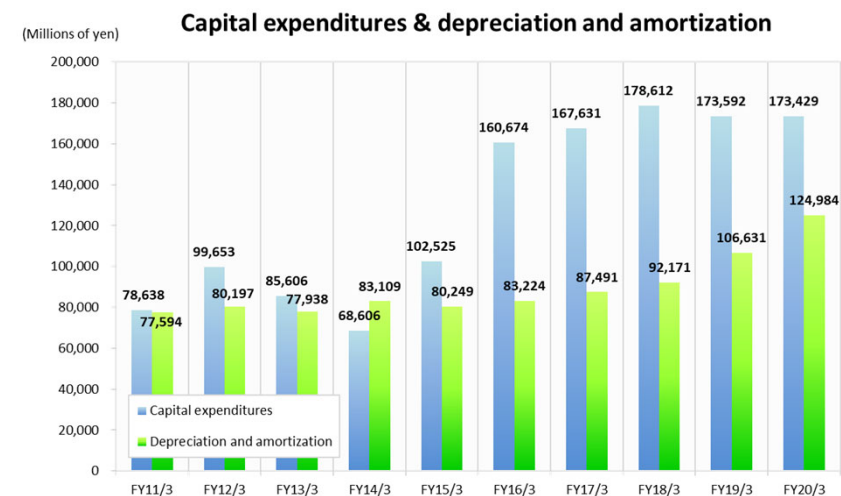
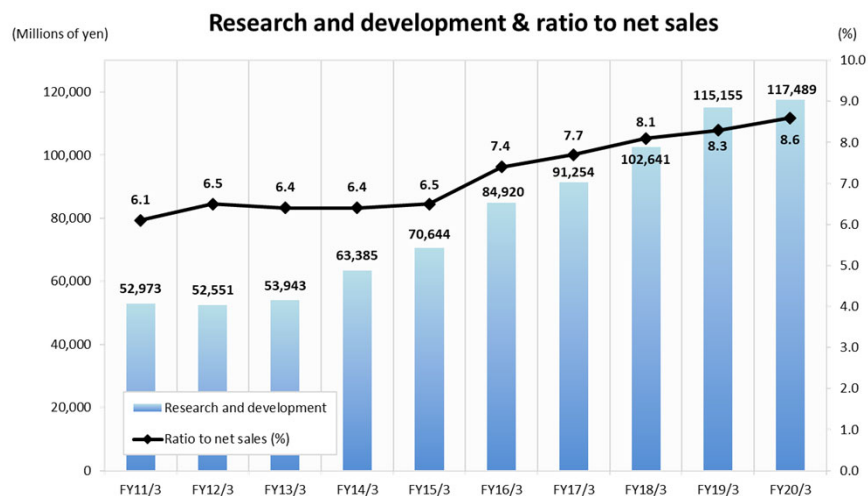
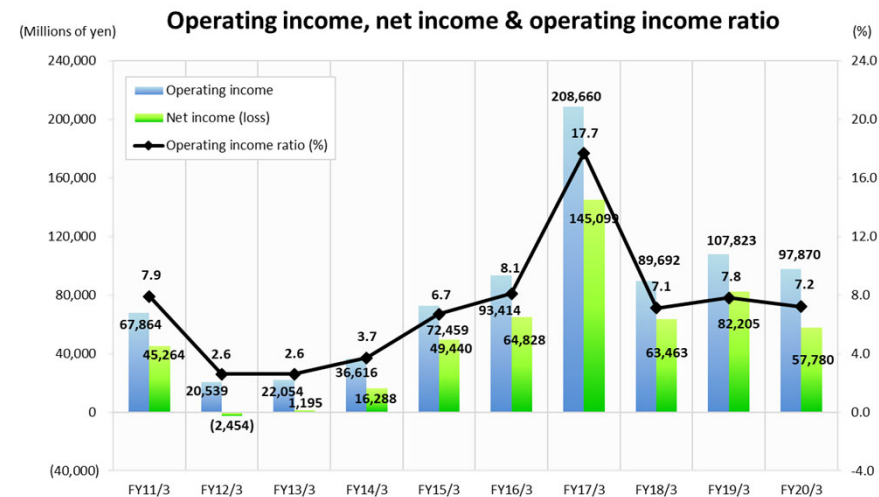
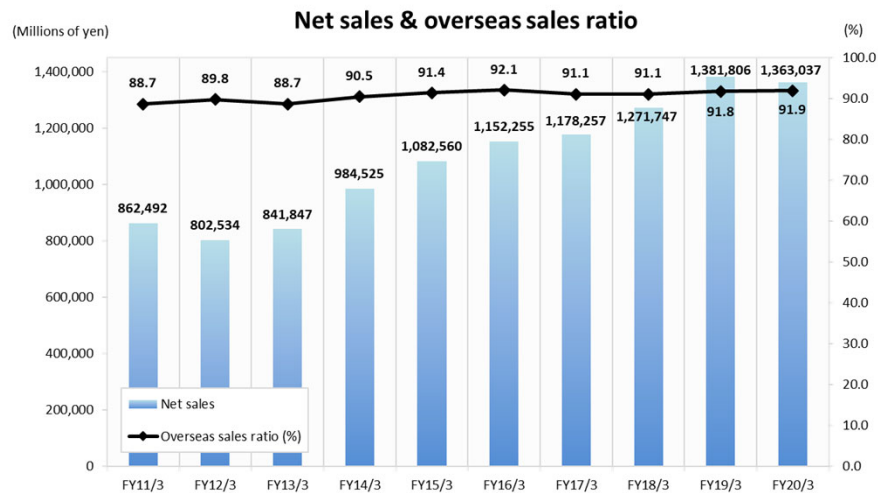
(Note) In accordance with the redefinition of markets in 1Q of FY2021, certain products of Others were reclassified into Automotive, ICT, and Industrial Equipment. The prior year's sales are also reclassified to conform to the new segmentation.

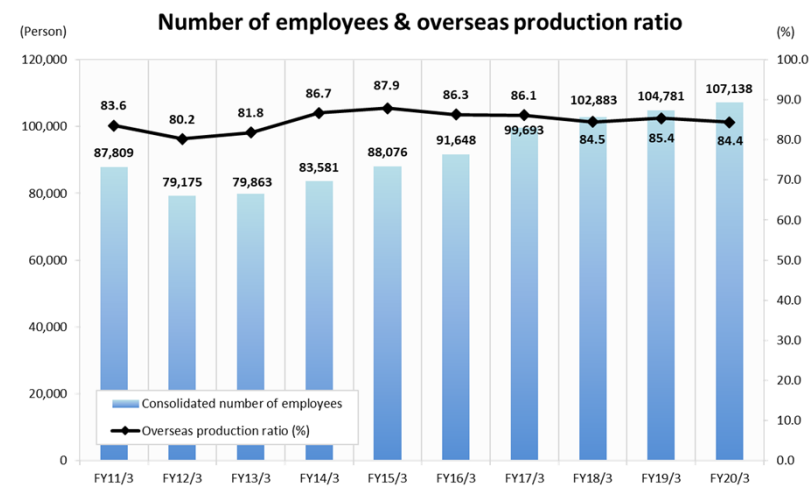
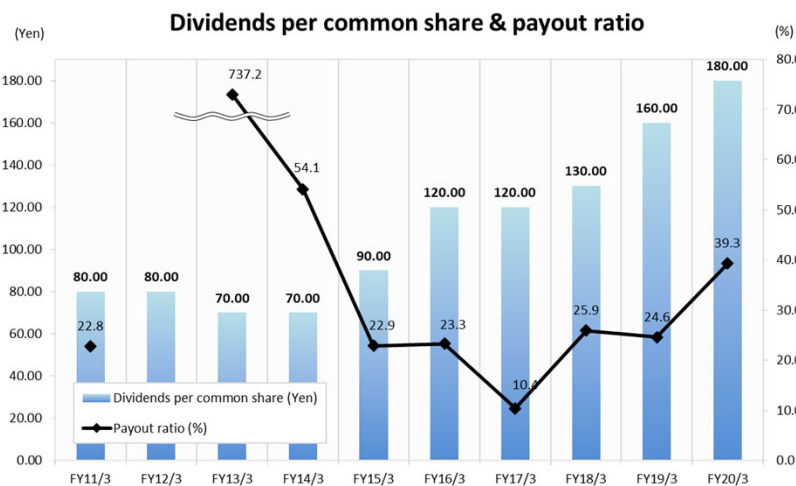
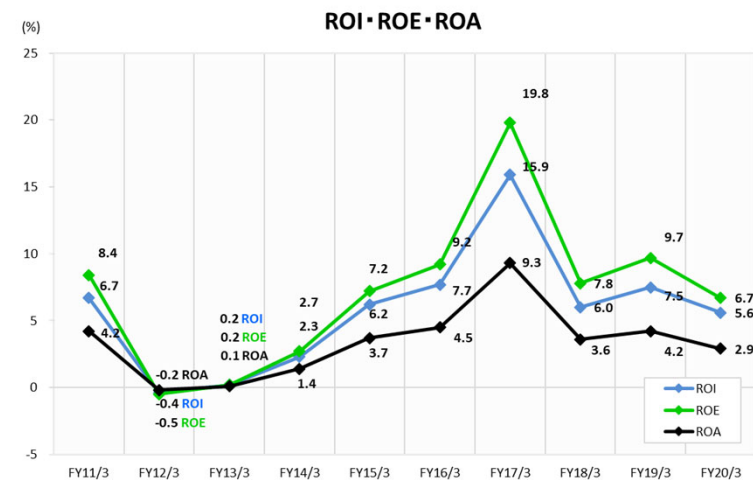
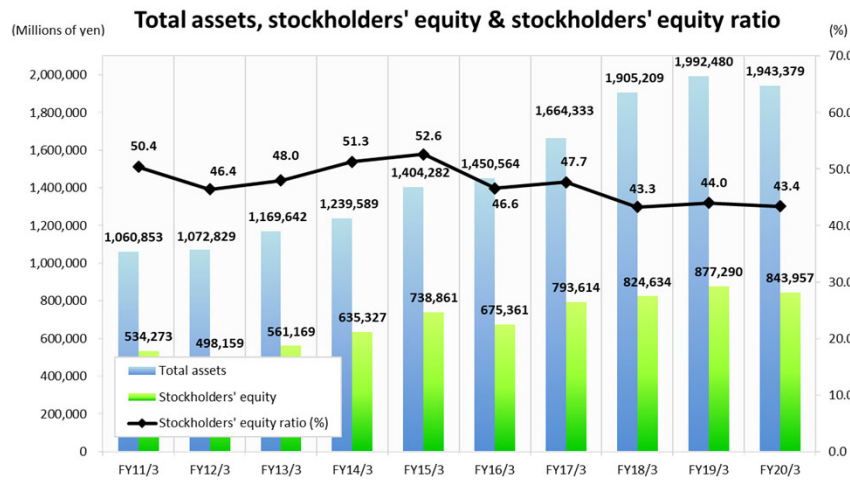
Passive Components business quarterly sales by markets (1Q of FY March 2020 – 3Q of FY March 2021)

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https://www.tdk.com/corp/en/ir/ir_events/conference/2021/3q_1.htm