

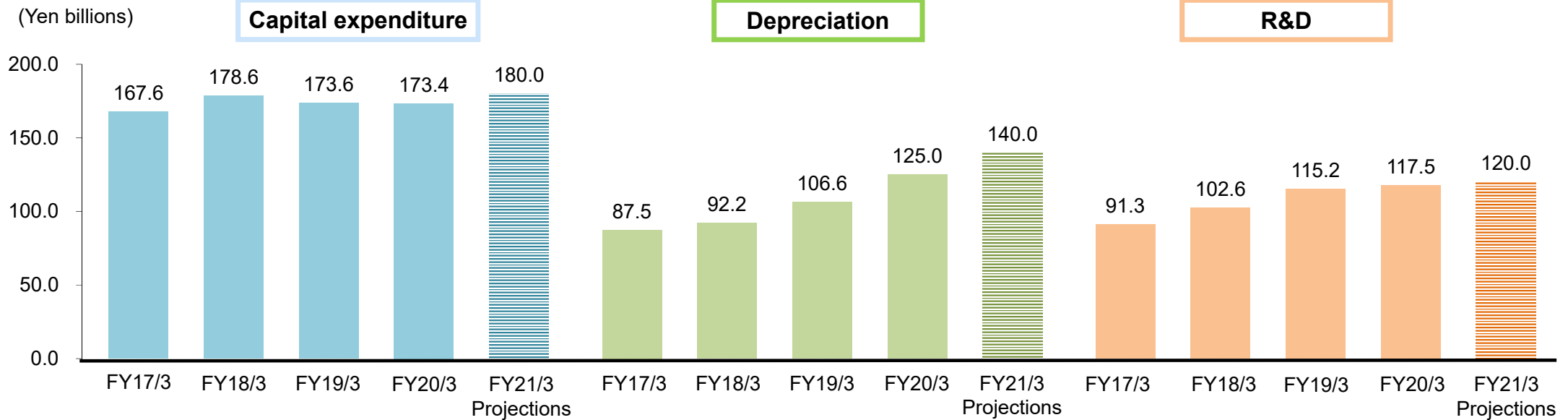
Supplementary Data

Quarterly sales and operating income by segment

(Yen billions)		FY March 2020					FY March 2021				
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
Net sales	Capacitors	39.3	39.6	37.3	37.7	153.9	33.3				
	Inductive Devices	34.1	35.7	34.8	33.0	137.6	27.4				
	Other Passive Components	24.8	26.6	26.3	26.3	104.0	23.6				
	Passive Components	98.3	101.9	98.3	97.0	395.5	84.4				
	Sensor Application Products	18.1	20.8	20.3	18.7	77.9	14.7				
	Magnetic Application Products	55.5	54.5	57.9	51.8	219.7	38.3				
	Energy Application Products	144.5	173.7	161.2	118.3	597.7	156.9				
	Other	20.4	19.4	17.9	14.5	72.3	15.2				
	Total	336.8	370.2	355.6	300.4	1,363.0	309.4				
Operating income	Passive Components	10.3	11.4	10.6	6.7	39.1	7.7				
	Sensor Application Products	(7.0)	(5.5)	(5.5)	(7.0)	(25.0)	(7.3)				
	Magnetic Application Products	3.3	3.5	5.2	(11.5)	0.4	(3.8)				
	Energy Application Products	26.5	42.5	40.5	14.7	124.1	31.3				
	Other	0.3	(0.6)	(2.5)	(5.8)	(8.6)	(1.9)				
	Sub total	33.4	51.2	48.4	(3.0)	130.0	26.0				
	Corporate and eliminations	(8.4)	(7.3)	(8.0)	(8.4)	(32.2)	(7.6)				
	Total	25.0	43.9	40.4	(11.4)	97.9	18.4				
Ex-rate	US\$ (JPY)	110.10	107.39	108.74	109.05	108.82	107.61				
	EURO (JPY)	123.57	119.48	120.34	120.32	120.92	118.45				

FY March 2021 projections and forex sensitivity

Expenses



Forex sensitivity (impact by 1 (one) yen change)

- **US\$: Sales 7.0 billion yen, Operating income 1.2 billion yen**
- **EURO : Sales 1.5 billion yen, Operating income 0.2 billion yen**

Financial position

Attracting Tomorrow



(Yen billions)	March end, 2020	June end, 2020	Change
Total asset	1,943.4	1,984.8	41.4
Total liability	1,094.8	1,138.0	43.2
Stockholders's equity	844.0	842.2	(1.8)
(comprehensive income)	(190.1)	(193.6)	(3.5)
Stockholders's equity ratio	43.4%	42.4%	-1.0pt
Cash and cash equivalents	365.3	360.1	(5.2)
Interest-bearing debt (*1)	424.7	461.0	36.3
Net cash (*2)	(59.4)	(100.9)	(41.5)

(Yen billions)	1Q of FY March 2020	1Q of FY March 2021	Change
Capital expenditures	50.9	46.4	(4.5)
Depreciation and amortization	29.6	31.7	2.1

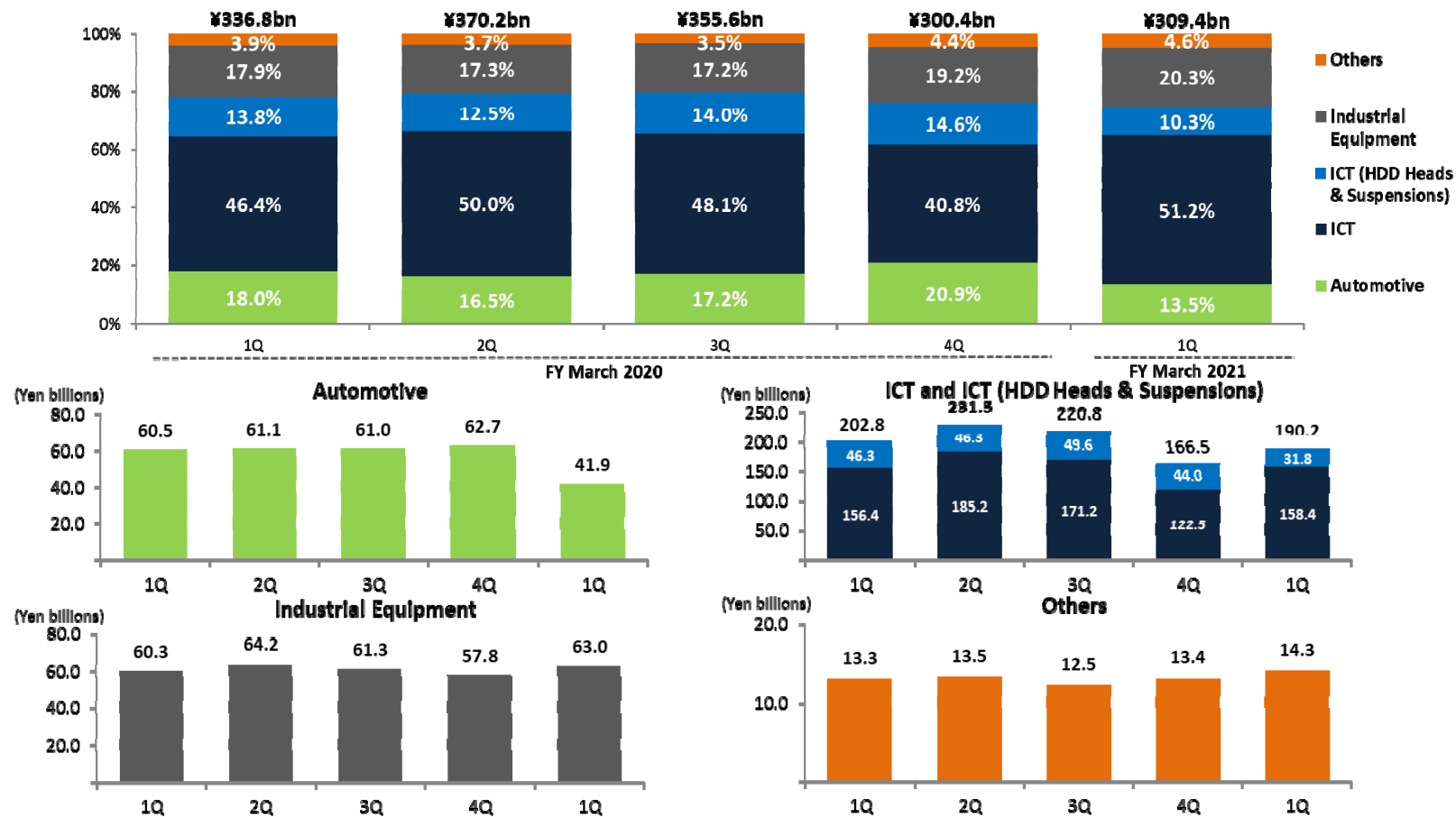
*1: Short-term debt + current installments of long-term debt + long-term debt, excluding current installments (except operating lease obligations)

*2: Cash and cash equivalents - interest-bearing debt

Cash flows

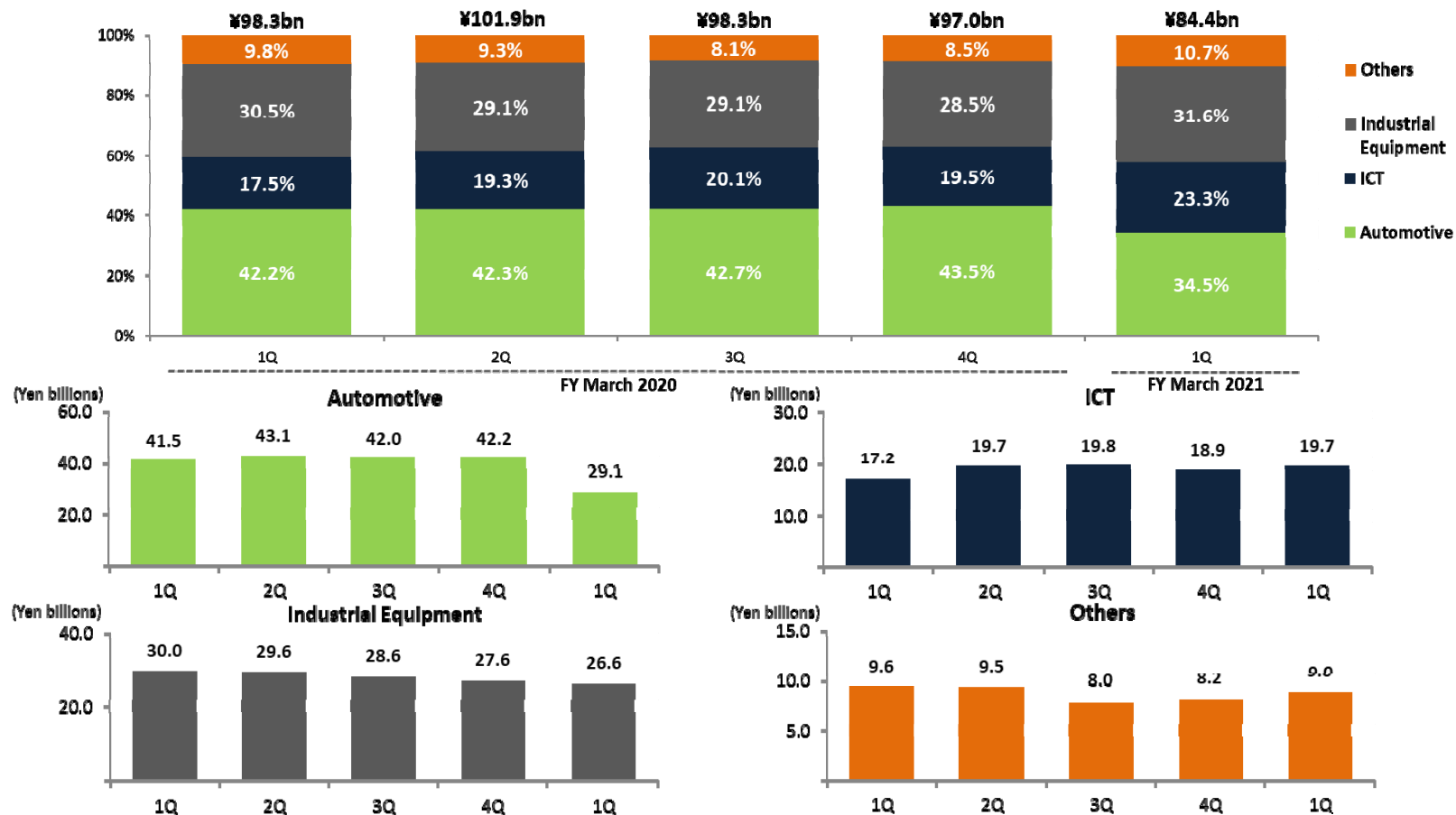
(Yen billions)	FY March 2020 results through 1Q	FY March 2021 results through 1Q	YoY change
Operating cash flow	7.8	9.8	2.0
Investing cash flow	(45.4)	(42.1)	3.3
Free cash flow	(37.6)	(32.3)	5.3
Financing cash flow	22.6	26.1	3.5
Effect of exchange rate changes on cash and cash equivalents	(11.9)	(1.4)	10.5
Cash and cash equivalents	262.3	325.2	62.9

Quarterly sales by markets (1Q of FY March 2020 – 1Q of FY March 2021)



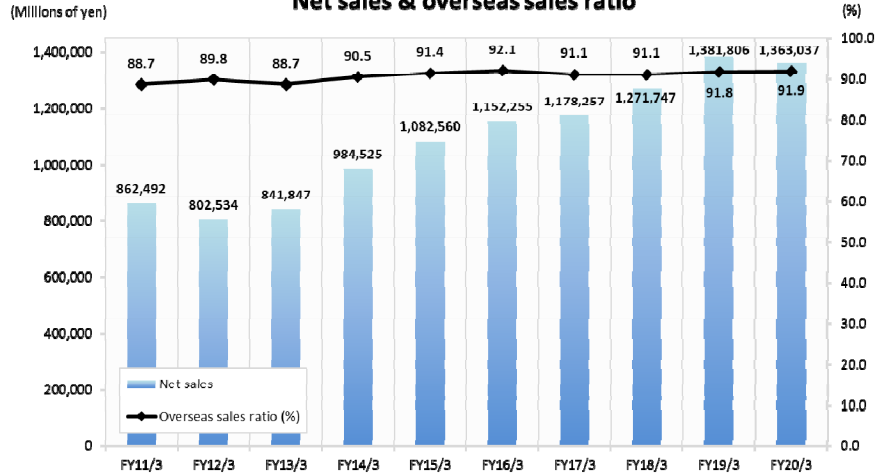
(Note) In accordance with the redefinition of markets in 1Q of FY2021, certain products of Others were reclassified into Automotive, ICT, and Industrial Equipment. The prior year's sales are also reclassified to conform to the new segmentation.

Passive Components business quarterly sales by markets (1Q of FY March 2020 – 1Q of FY March 2021)

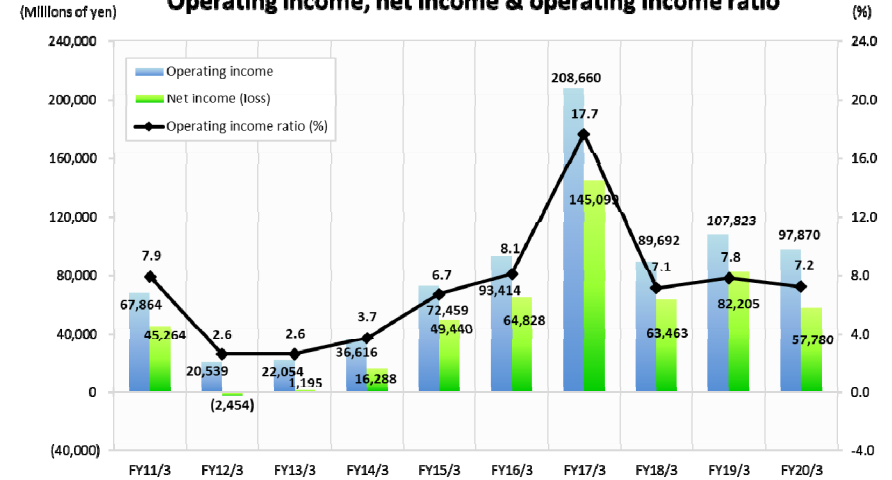


(Note) In accordance with the redefinition of markets in 1Q of FY2021, certain products of Others were reclassified into Automotive, ICT, and Industrial Equipment. The prior year's sales are also reclassified to conform to the new segmentation.

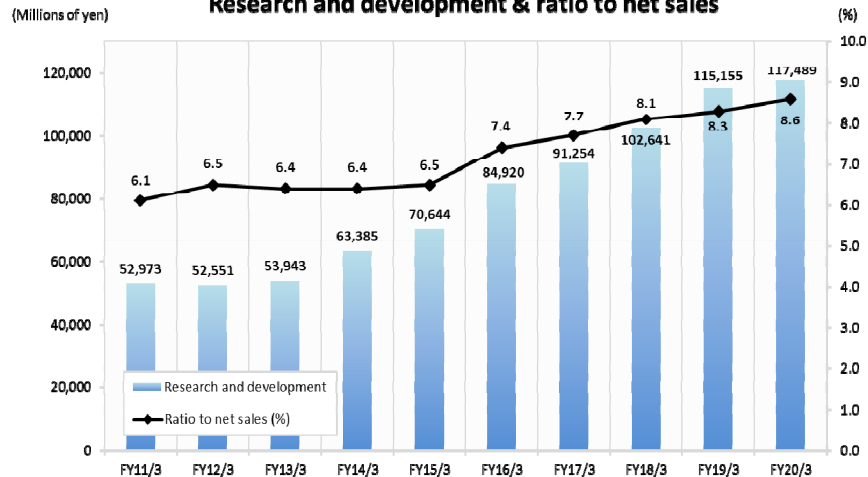
Net sales & overseas sales ratio



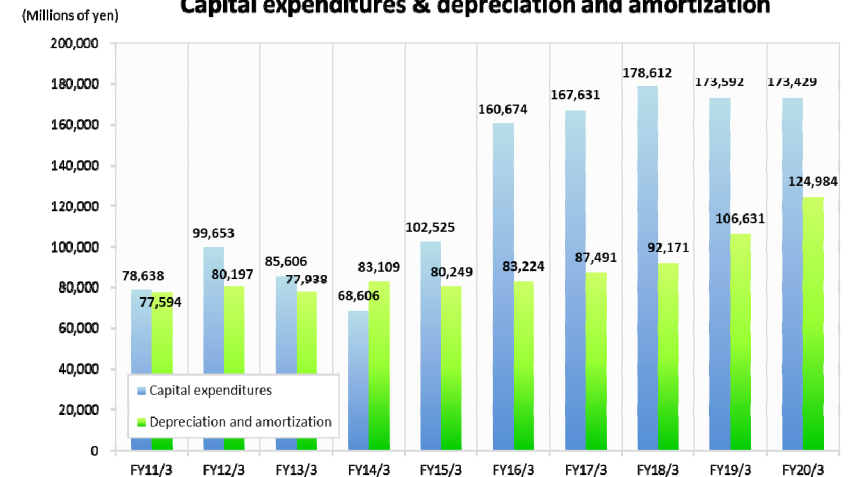
Operating income, net income & operating income ratio

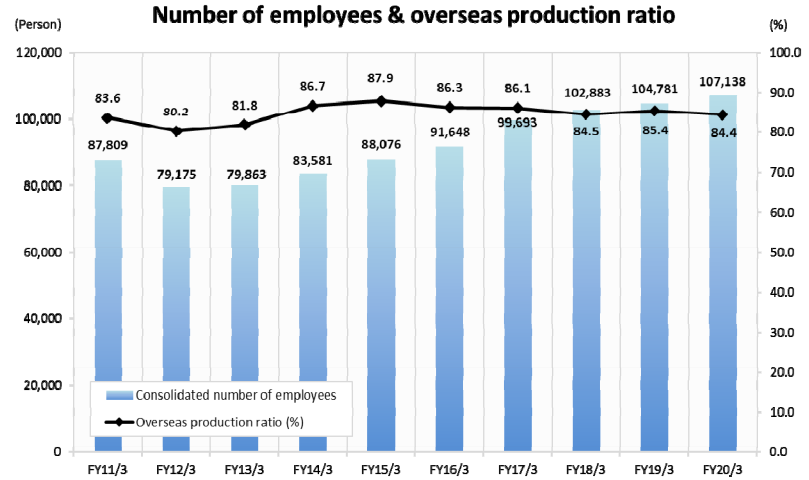
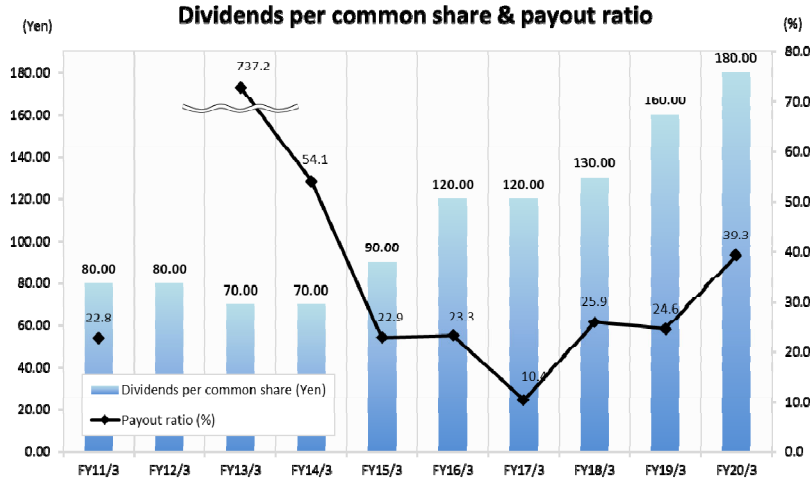
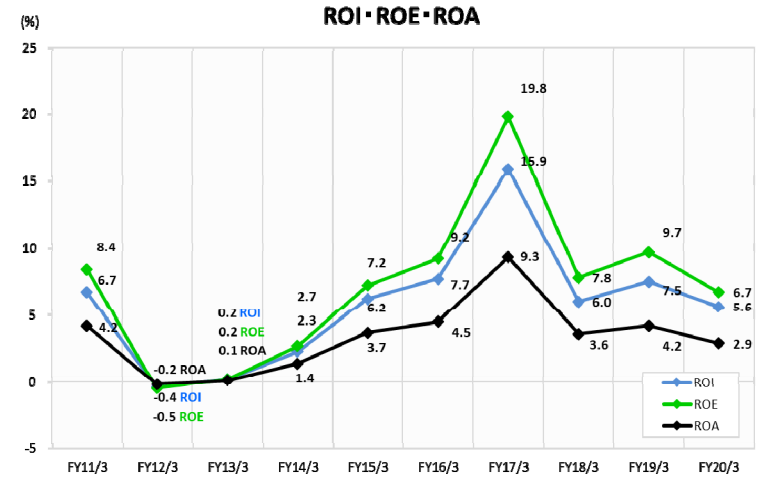
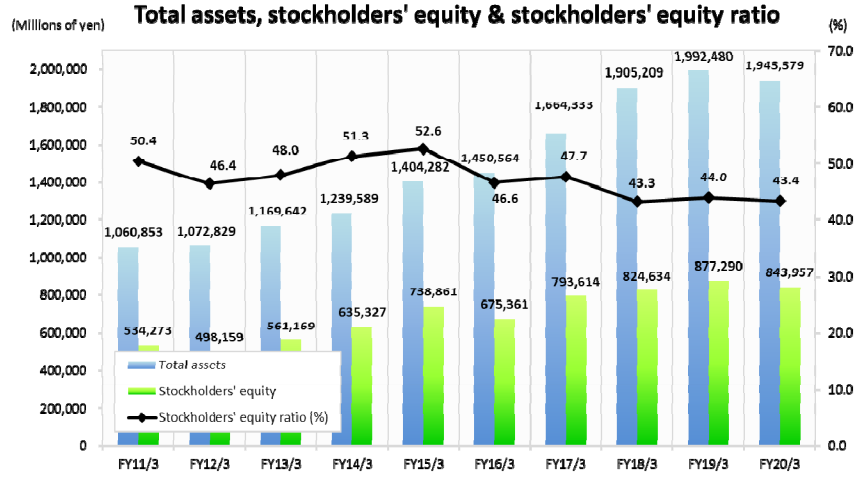


Research and development & ratio to net sales



Capital expenditures & depreciation and amortization





Cautionary statements with respect to forward-looking statements

This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings, and evaluations about TDK, or its group companies (TDK Group). These forward-looking statements are based on the current forecasts, estimates, assumptions, plans, beliefs, and evaluations of the TDK Group in light of the information currently available to it, and contain known and unknown risks, uncertainties, and other factors. The TDK Group therefore wishes to caution readers that, being subject to risks, uncertainties, and other factors, the TDK Group's actual results, performance, achievements, or financial position could be materially different from any future results, performance, achievements, or financial position expressed or implied by these forward-looking statements, and the TDK Group undertakes no obligation to publicly update or revise any forward-looking statements after the issue of this material except as provided for in laws and ordinances.

The electronics markets in which the TDK Group operates are highly susceptible to rapid changes, risks, uncertainties, and other factors that can have significant effects on the TDK Group including, but not limited to, shifts in technology, fluctuations in demand, prices, interest and foreign exchange rates, and changes in economic environments, conditions of competition, laws and regulations. Also, since the purpose of these materials is only to give readers a general outline of business performance, many numerical values are shown in units of a billion yen. Because original values, which are managed in units of a million yen, are rounded off, the totals, differences, etc. shown in these materials may appear inaccurate. If detailed figures are necessary, please refer to our financial statements and supplementary materials.



Text data including Q&A of performance briefing will be uploaded on following site.
https://www.tdk.com/corp/en/ir/ir_events/conference/2021/1q_1.htm