

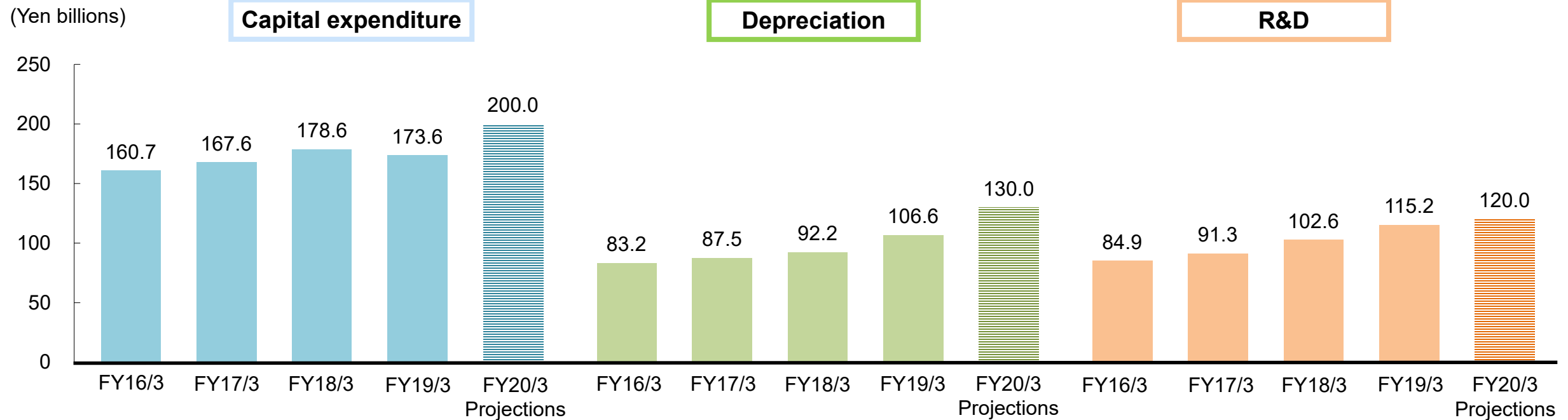
Supplementary Data

Quarterly sales and operating income by segment

			FY March 2019					FY March 2020				
			1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
(Yen billions)												
Net sales		Capacitors	44.5	43.9	42.7	42.3	173.3	39.3	39.6			
		Inductive Devices	38.9	39.5	37.3	34.3	150.0	34.1	35.7			
		Other Passive Components	29.3	28.7	26.7	25.3	110.1	24.8	26.6			
		Passive Components	112.7	112.1	106.7	101.9	433.4	98.3	101.9			
		Sensor Application Products	18.9	20.6	19.7	17.3	76.5	18.1	20.8			
		Magnetic Application Products	70.5	75.4	66.4	60.5	272.8	55.5	54.5			
		Energy Application Products	125.6	154.8	145.4	111.8	537.5	144.5	173.7			
		Other	15.4	16.0	12.6	17.6	61.6	20.4	19.4			
		Total	343.1	378.9	350.8	309.1	1,381.8	336.8	370.2			
Operating income		Passive Components	14.0	16.4	14.7	13.3	58.4	10.3	11.4			
		Sensor Application Products	(4.9)	(4.6)	(5.5)	(7.2)	(22.1)	(7.0)	(5.5)			
		Magnetic Application Products	3.5	0.9	7.8	4.8	17.0	3.3	3.5			
		Energy Application Products	21.0	33.3	24.6	12.1	91.0	26.5	42.5			
		Other	(1.0)	(1.7)	(1.2)	(2.8)	(6.7)	0.3	(0.6)			
		Sub total	32.5	44.4	40.5	20.3	137.6	33.4	51.2			
		Corporate and eliminations	(7.1)	(7.6)	(7.7)	(7.4)	(29.8)	(8.4)	(7.3)			
		Total	25.4	36.8	32.8	12.9	107.8	25.0	43.9			
Ex-rate	US\$ (JPY)		109.09	111.50	112.90	110.23	110.94	110.10	107.39			
	EURO (JPY)		130.16	129.63	128.87	125.18	128.48	123.57	119.48			

FY March 2020 projections and forex sensitivity

Expenses



Forex sensitivity (impact by 1 (one) yen change)

- **US\$: Sales 7.0 billion yen, Operating income 1.2 billion yen**
- **EURO : Sales 1.5 billion yen, Operating income 0.2 billion yen**

Financial position

(Yen billions)	March End, 2019	June End, 2019	September End, 2019	Change
Total asset	1,992.5	2,017.4	1,952.7	(64.7)
Total liability	1,108.7	1,165.1	1,091.1	(74.0)
Stockholders's equity	877.3	846.1	856.3	10.2
(comprehensive income)	(124.4)	(161.3)	(176.5)	(15.2)
Stockholders's equity ratio	44.0%	41.9%	43.9%	+2.0pt
Cash and cash equivalents	329.7	296.9	330.2	33.3
Interest-bearing debt (*1)	520.3	550.2	458.2	(92.0)
Net cash (*2)	(190.6)	(253.3)	(128.0)	125.3

*1: Short-term debt + Current installments of long-term debt + Long-term debt, excluding current installments (except operating lease obligations)

*2: Cash and cash equivalents - Interest-bearing debt

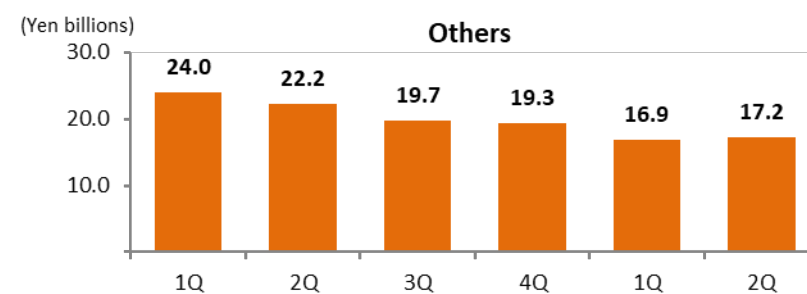
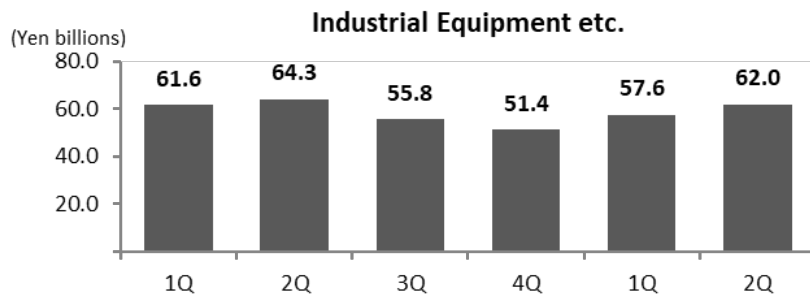
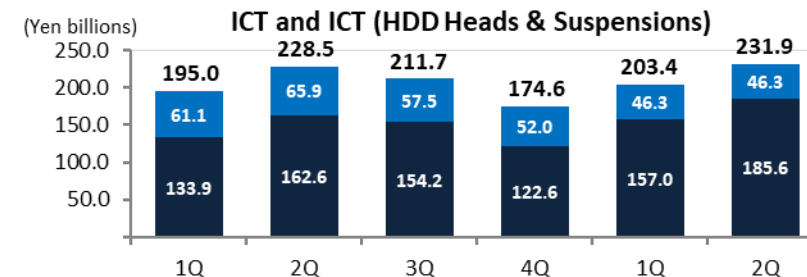
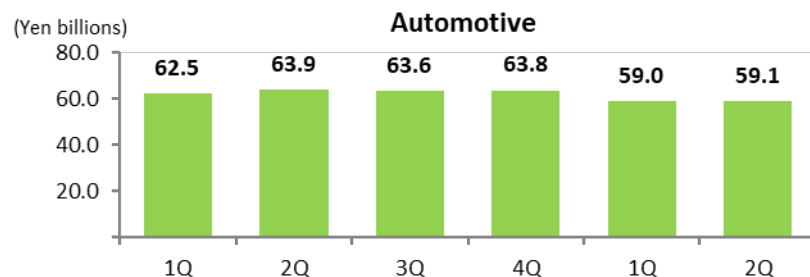
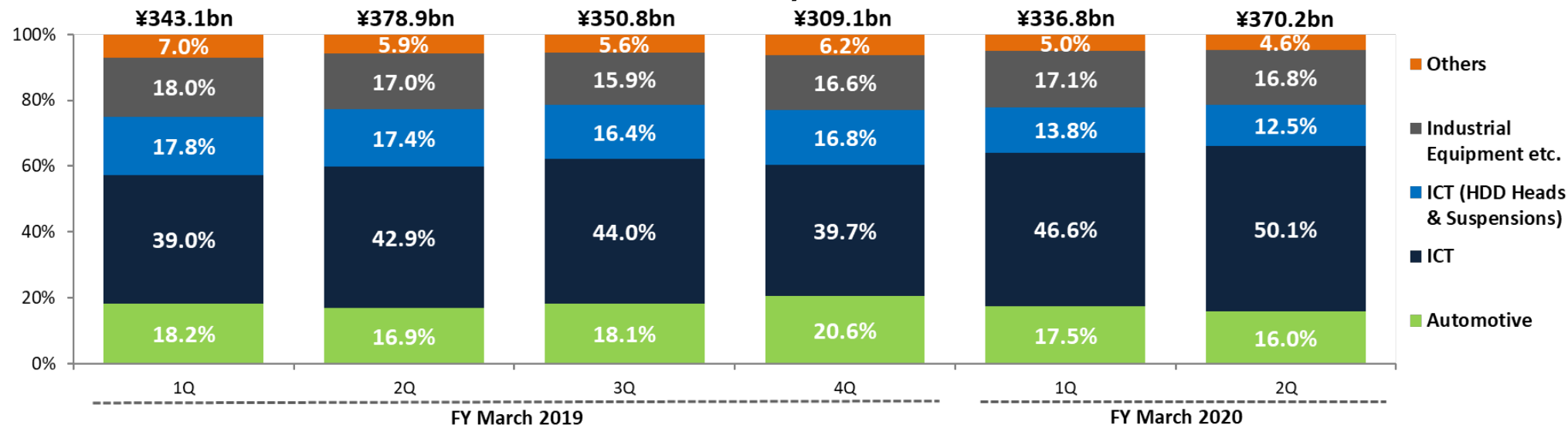
Cash flows

(Yen billions)	FY March 2019 Results through 2Q	FY March 2020 Results through 2Q	YoY change
Operating cash flow	7.7	59.9	52.2
Investing cash flow	(55.0)	64.6	119.6
Free cash flow	(47.3)	124.5	171.8
Financing cash flow	14.7	(77.0)	(91.7)
Effect of exchange rate changes on cash and cash equivalents	4.1	(16.2)	(20.3)

Cash and cash equivalents	251.1	320.4	69.3
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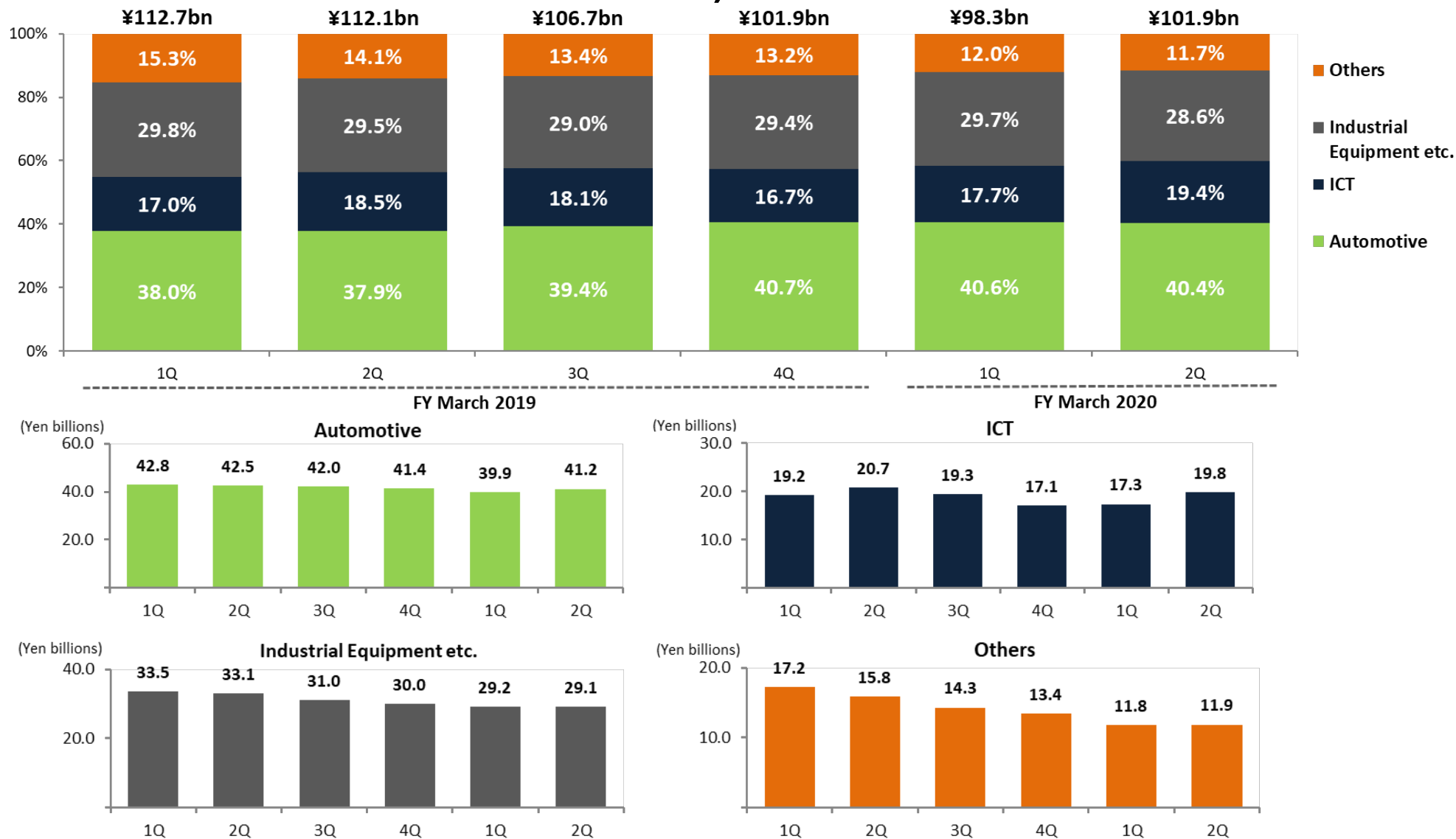
(Yen billions)	FY March 2019 Results through 2Q	FY March 2020 Results through 2Q	YoY change
Capital expenditures	77.0	90.8	13.8
Depreciation and amortization	52.4	59.7	7.3

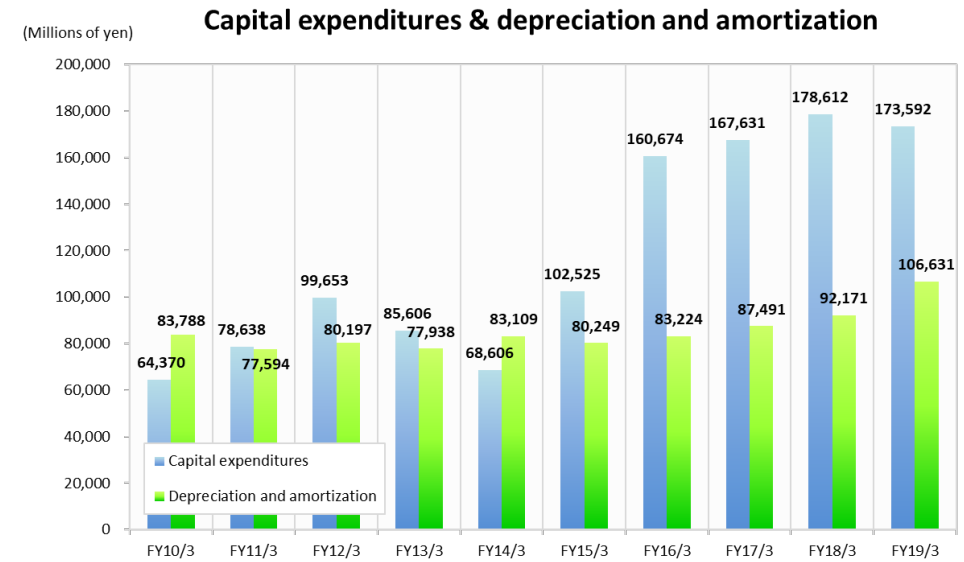
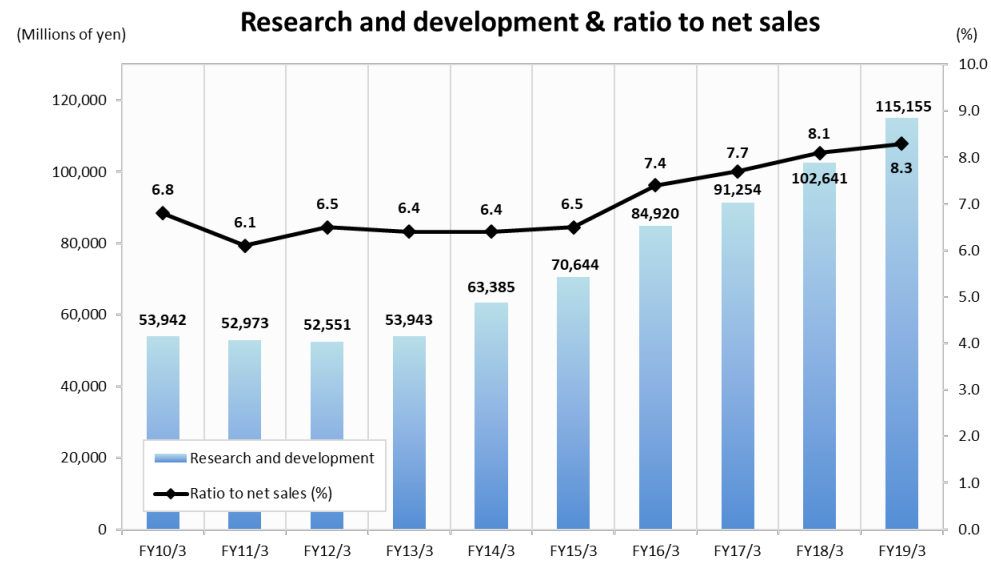
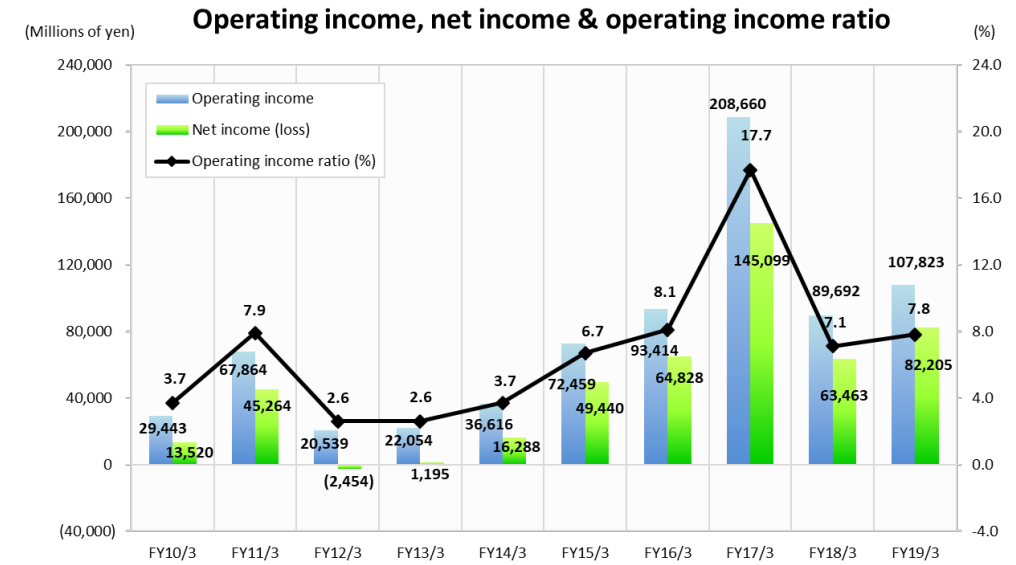
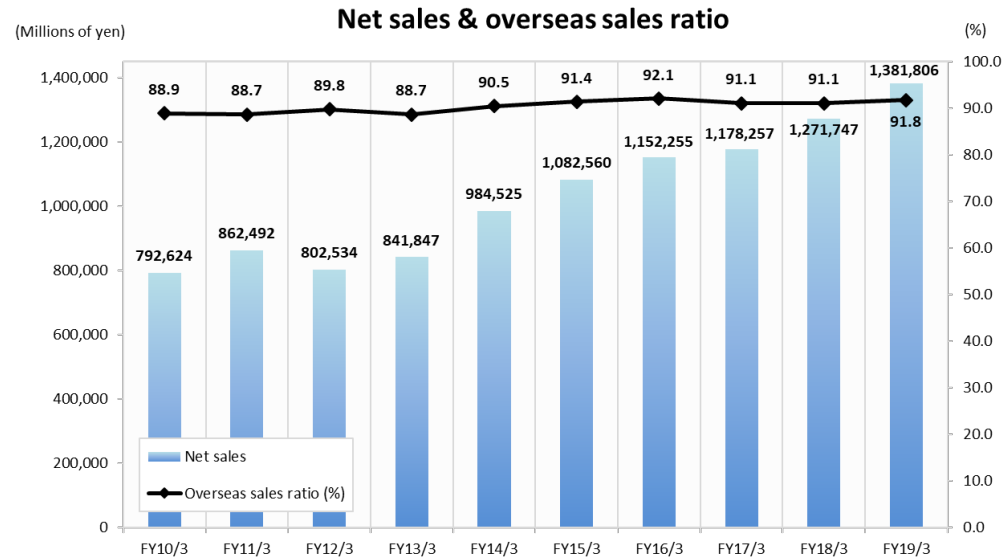
Quarterly sales by applications (1Q of FY March 2019 – 2Q of FY March 2020)

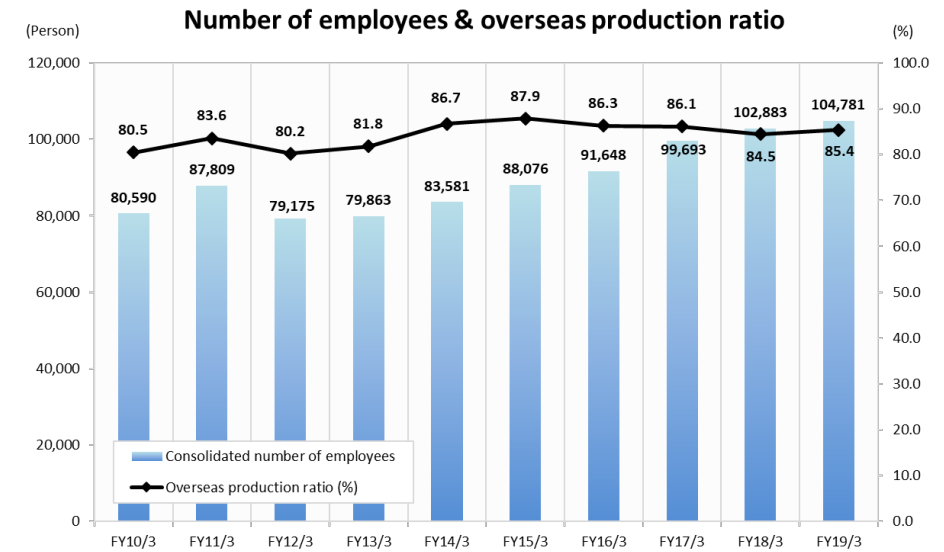
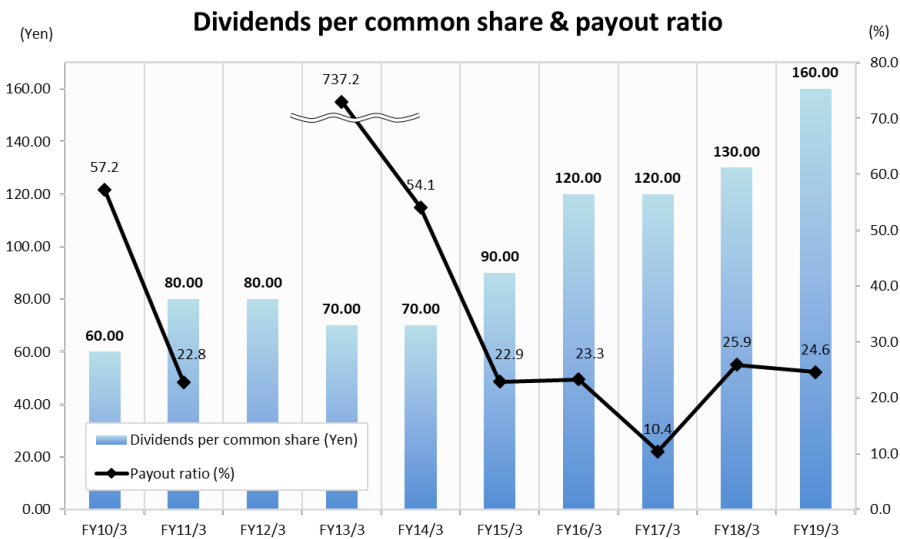
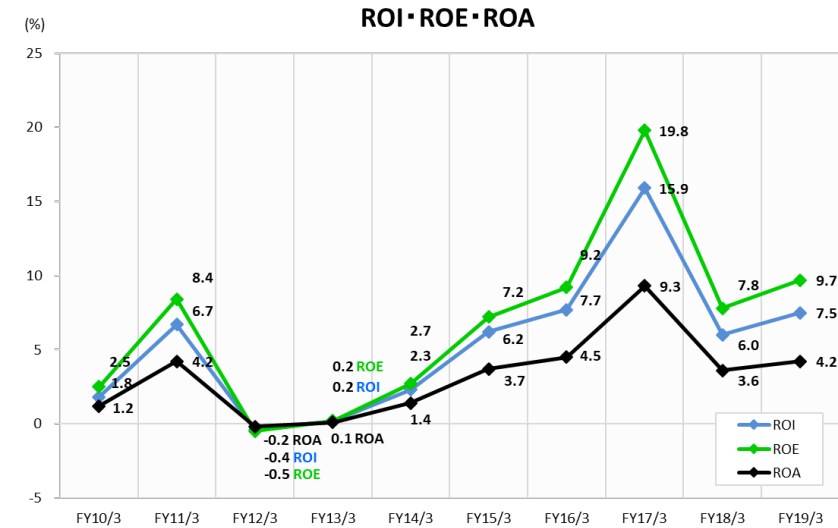
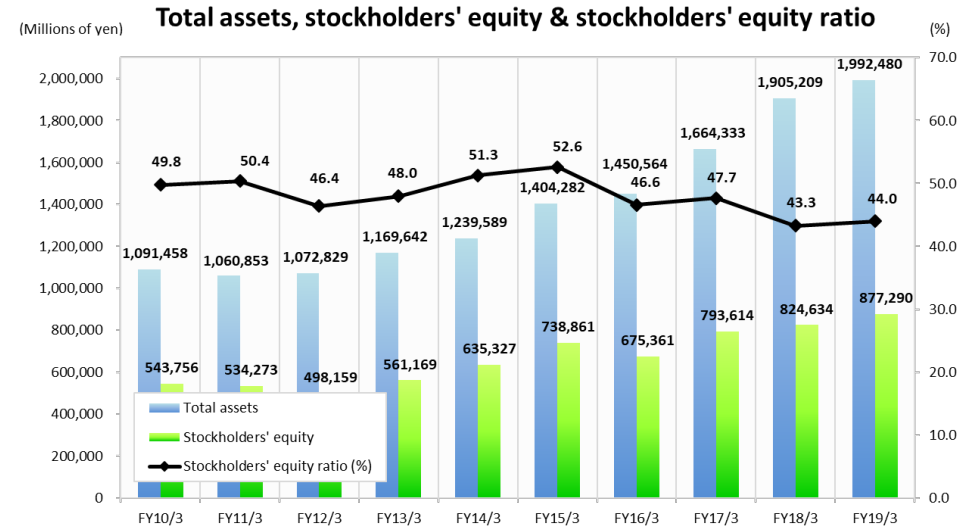


Passive Components business quarterly sales by applications (1Q of FY March 2019 – 2Q of FY March 2020)

Attracting Tomorrow







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Attracting Tomorrow



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