

Consolidated Full Year Projections for FY March 2019

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Projections for 3Q of FY March 2019

- Image of changes in sales

(Yen billions)

Segment	2Q of FY March 2019	3Q projections (QoQ change)
Passive Components	112.1	+1%~+3%
Sensor Application Products	20.6	±0%
Magnetic Application Products	75.4	-5%~-7%
Energy Application Products	154.8	±0%
Other	16.0	—
Total	378.9	-1%~-3%

Forex assumptions

US\$(JPY)
EURO(JPY)

111.50
129.63

110.00
130.00

FY March 2019 full year / dividend projections

(Yen billions)		FY March 2018 full year results	FY March 2019 full year projections (announced on Apr. 27, 2018)	FY March 2019 full year projections (announced on Oct. 31, 2018)	YoY change	
					Yen billions	%
Net sales		1,271.7	1,340.0	1,420.0	148.3	11.7
Operating income		89.7	100.0	120.0	30.3	33.8
Operating income margin		7.1%	7.5%	8.5%	+1.4 pt	-
Income before income taxes		89.8	98.0	114.0	24.2	26.9
Net income		63.5	70.0	80.0	16.5	26.0
Earning per share (JPY)		502.80	554.43	633.53	-	-
Dividends (JPY)		1st half : 60 2nd half : 70 Annual: 130	1st half : 70 2nd half : 70 Annual : 140	1st half : 80 2nd half : 80 Annual : 160	-	-
Ex-rate	US\$ (JPY)	110.93	105.00	110.00 (2nd half)	-	
	EURO (JPY)	129.64	129.00	130.00 (2nd half)	-	
Capital expenditure		178.6	210.0	210.0	31.4	17.6
Depreciation and amortization		92.2	110.0	110.0	17.8	19.3
Research and development		102.6	110.0	110.0	7.4	7.2

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