

Supplementary Data

Quarterly sales and operating income by segment

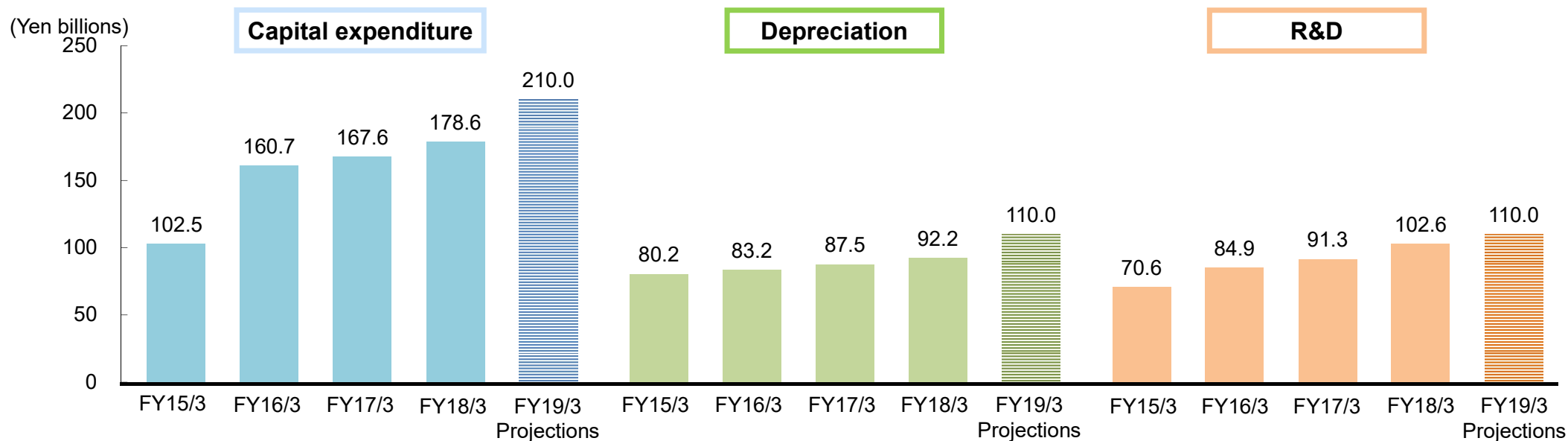
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			FY March 2018					FY March 2019				
			1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
(Yen billions)												
Net sales		Capacitors	36.3	39.2	40.1	41.4	157.0	44.5				
		Inductive Devices	37.6	40.5	40.3	39.2	157.5	41.3				
		Other Passive Components	22.8	26.2	28.9	25.3	103.2	26.9				
		Passive Components	96.7	105.8	109.3	105.9	417.8	112.7				
		Sensor Application Products	16.3	20.2	21.6	19.3	77.4	18.9				
		Magnetic Application Products	66.4	71.8	72.5	66.9	277.5	70.5				
		Energy Application Products	95.3	122.2	125.0	100.4	442.8	125.6				
		Other	14.8	14.1	12.8	14.6	56.3	15.4				
		Total	289.5	334.0	341.1	307.1	1,271.7	343.1				
Operating income		Passive Components	10.3	12.8	13.6	13.6	50.2	14.0				
		Sensor Application Products	(4.5)	(5.8)	(3.7)	(4.6)	(18.6)	(4.9)				
		Magnetic Application Products	3.7	5.0	6.9	0.6	16.1	3.5				
		Energy Application Products	13.5	21.6	24.3	13.0	72.4	21.0				
		Other	1.4	(0.2)	(0.2)	(1.8)	(0.7)	(1.0)				
		Sub total	24.4	33.4	40.9	20.8	119.4	32.5				
		Corporate and eliminations	(7.8)	(5.8)	(7.4)	(8.8)	(29.7)	(7.1)				
		Total	16.6	27.6	33.5	12.0	89.7	25.4				
Ex-rate	US\$ (JPY)		111.16	111.01	112.97	108.49	110.93	109.09				
	EURO (JPY)		122.02	130.26	133.00	133.25	129.64	130.16				

FY March 2019 projections and forex sensitivity

Expenses



Forex sensitivity (impact by 1 (one) yen change)

- **US\$: Sales 7.0 billion yen, Operating income 1.2 billion yen**
- **EURO : Sales 1.5 billion yen, Operating income 0.2 billion yen**

Financial position

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(Yen billions)	March End, 2018	June End, 2018	Change
Total asset	1,905.2	1,969.6	64.4
Total liability	1,074.0	1,127.8	53.8
Stockholders's equity	824.6	834.9	10.3
(comprehensive income)	(119.5)	(113.5)	6.0
Stockholders's equity ratio	43.3%	42.4%	-0.9pt
Cash and cash equivalents	323.3	282.1	(41.2)
Interest-bearing debt (*1)	483.0	521.9	38.9
Net cash (*2)	(159.7)	(239.8)	(80.1)

(Yen billions)	1Q of FY March 2018	1Q of FY March 2019	Change
Capital expenditures	42.9	42.3	(0.6)
Depreciation and amortization	20.6	25.5	4.9

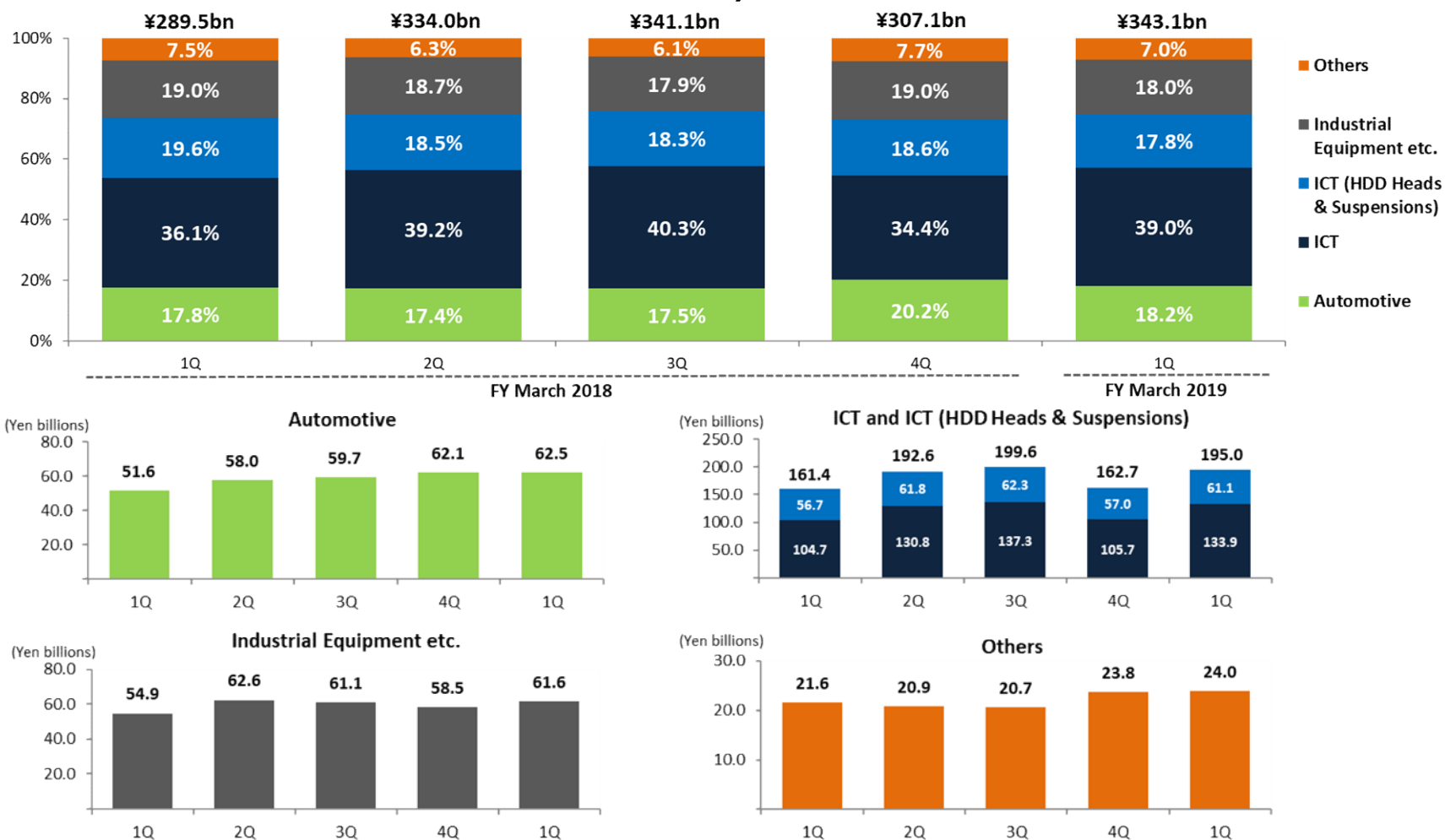
*1: Short-term debt + Current installments of long-term debt + Long-term debt, excluding current installments

*2: Cash and cash equivalents - Interest-bearing debt

Cash flows

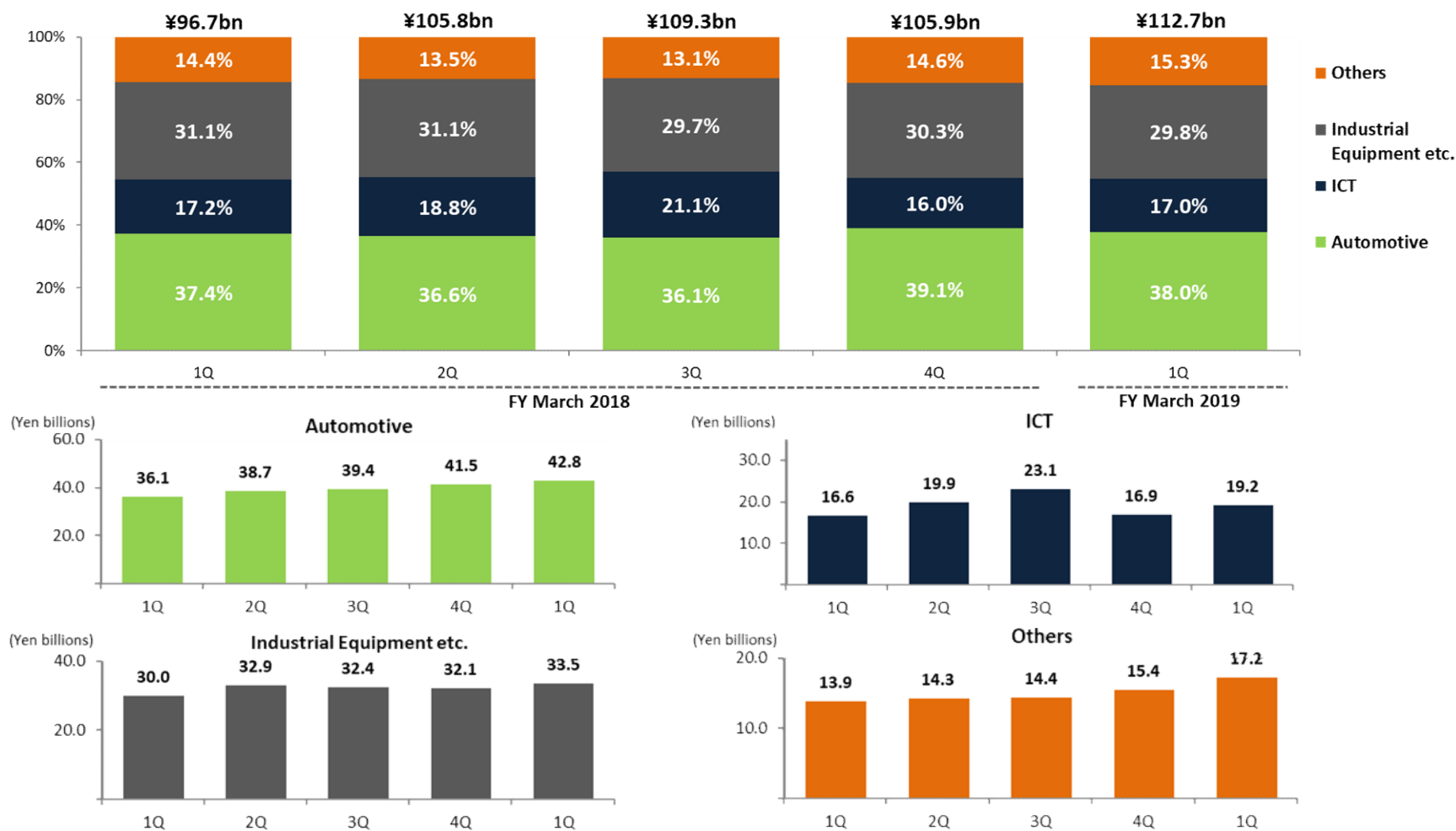
(Yen billions)	FY March 2018 Results through 1Q	FY March 2019 Results through 1Q	YoY change
Operating cash flow	(19.6)	(36.3)	(16.7)
Investing cash flow	(176.3)	(23.5)	152.8
Free cash flow	(195.9)	(59.8)	136.1
Financing cash flow	168.3	26.0	(142.3)
Effect of exchange rate changes on cash and cash equivalents	2.3	5.5	3.2
Cash and cash equivalents	305.1	251.4	(53.7)

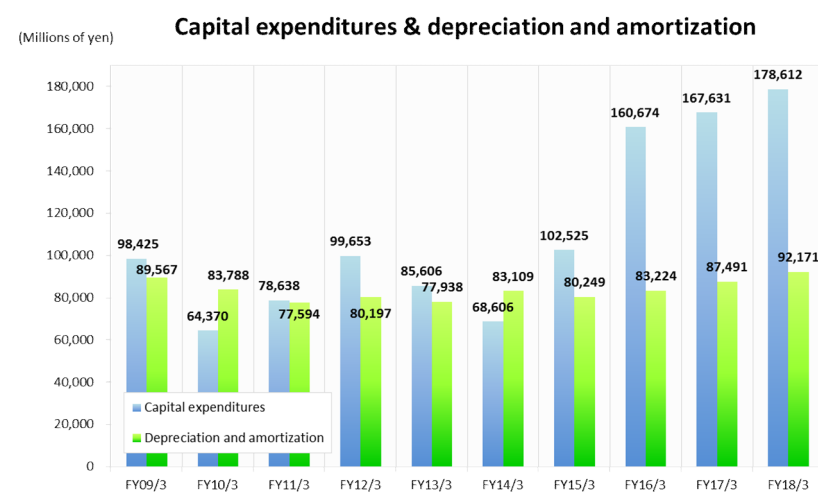
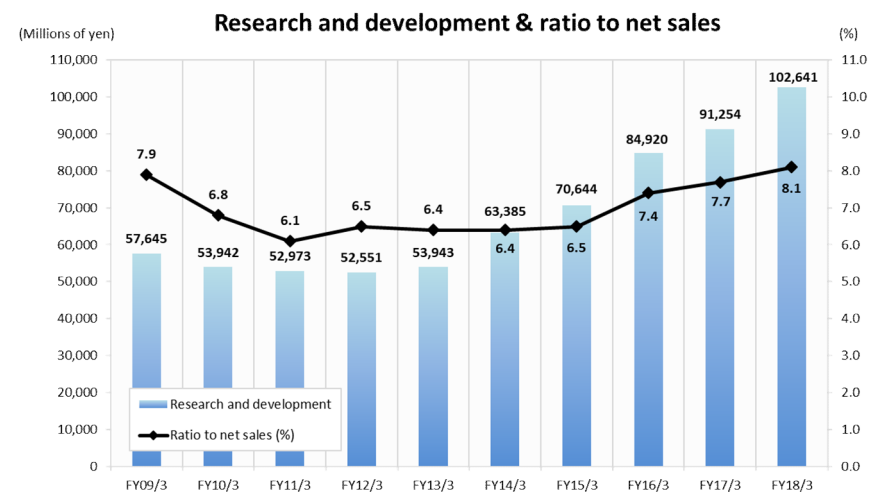
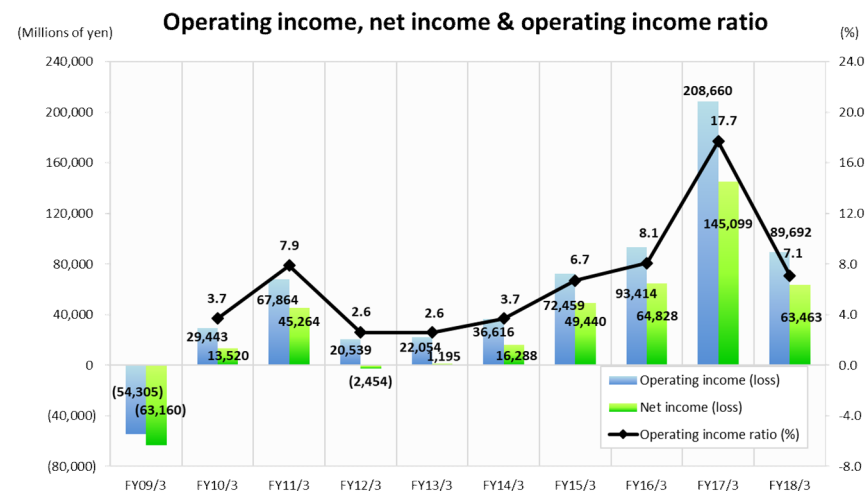
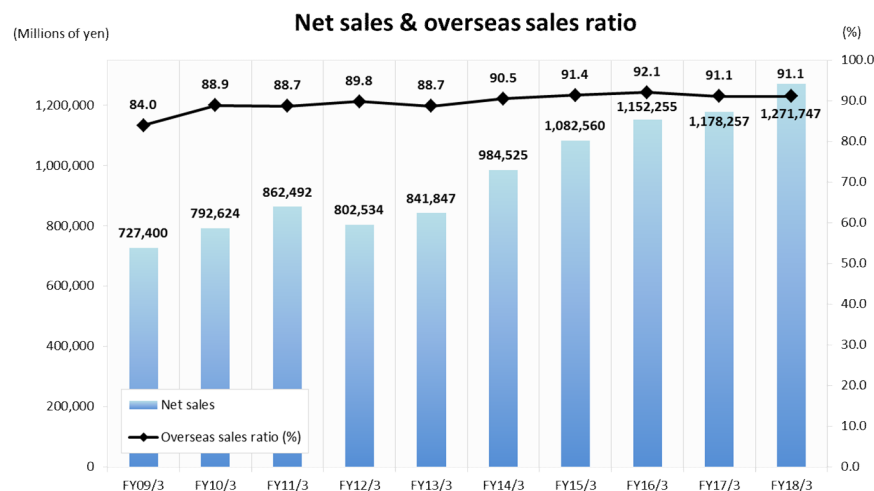
Quarterly sales by applications (1Q of FY March 2018 – 1Q of FY March 2019)

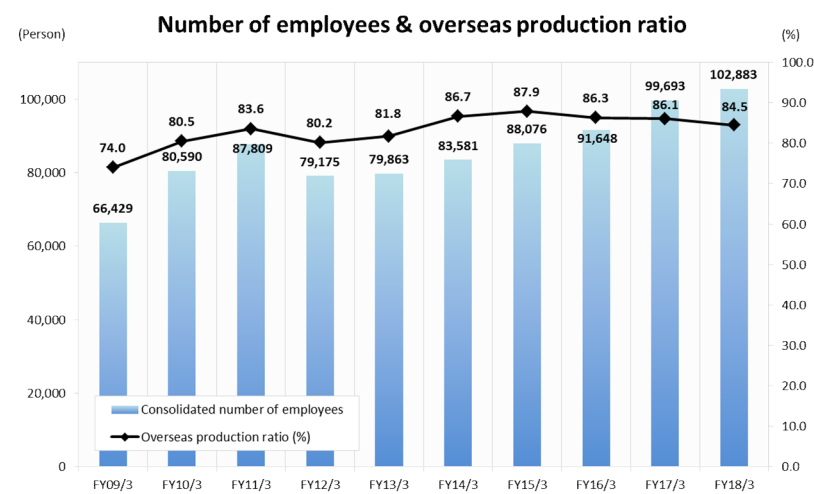
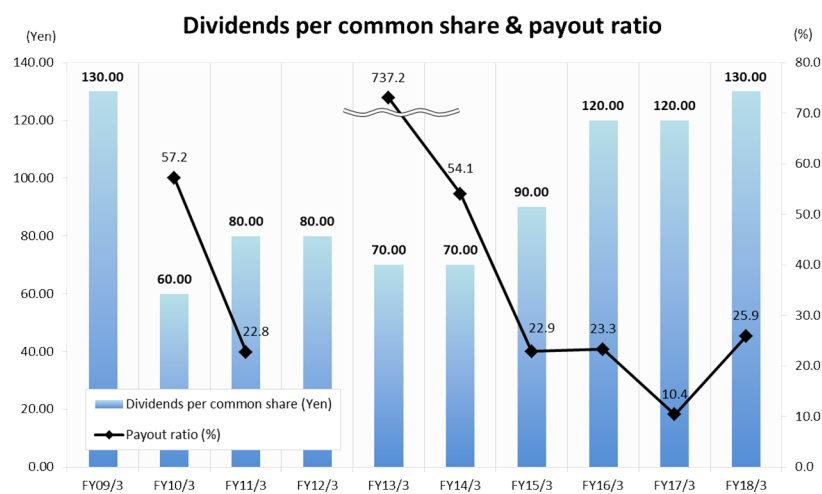
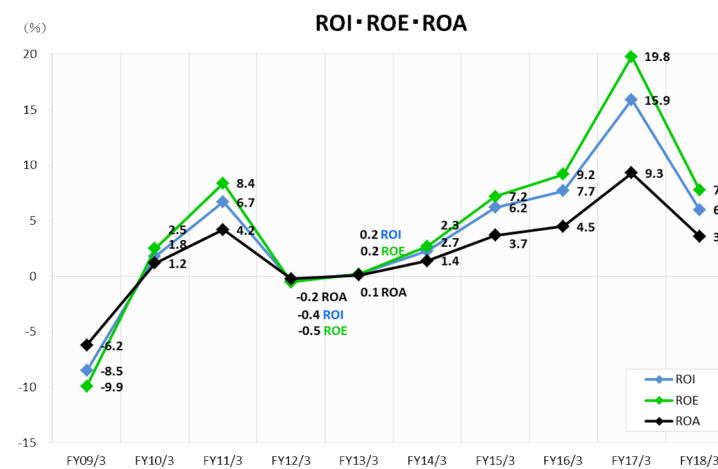
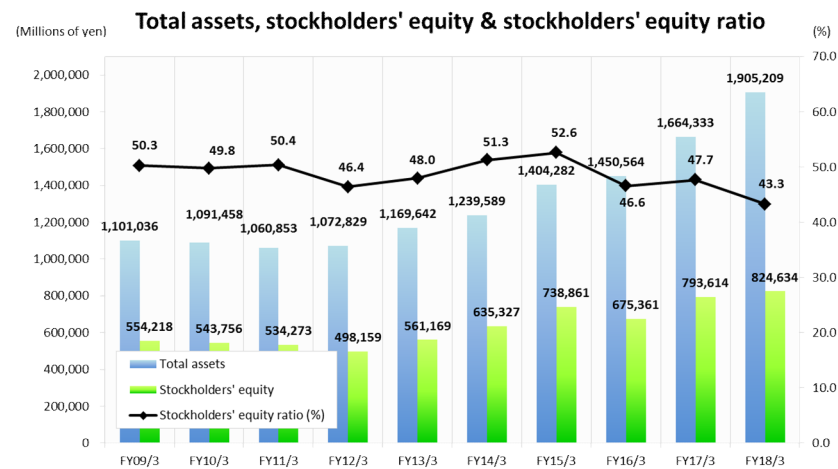


Passive Components business quarterly sales by applications (1Q of FY March 2018 – 1Q of FY March 2019)

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http://www.global.tdk.com/ir/ir_events/conference/2019/1q_1.htm