

TDK Corporation

Supplementary data for the 3rd quarter of fiscal year 2005

(October 1, 2004 - December 31, 2004)

Contents

Forward-Looking Statements

P1. Consolidated results

P2. Consolidated sales breakdown

P3. Consolidated ratio by customer industry (Electronic materials and components)

P4. Sales by region (Geographic areas of the buyer)

P5. Results and projections of Capital expenditures, Depreciation and amortization, Research and development

P6. Consolidated results and projections

P7. Managing index of inventory, fixed assets, trade receivables

January 31, 2005

TDK Corporation

Corporate Communications Dept.

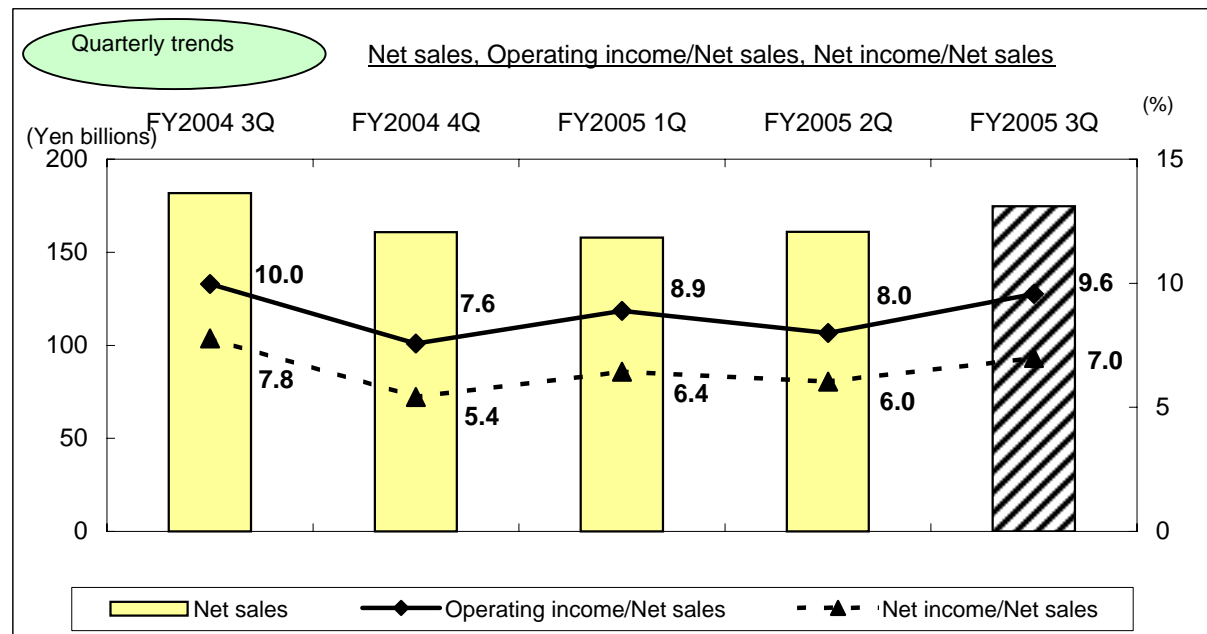
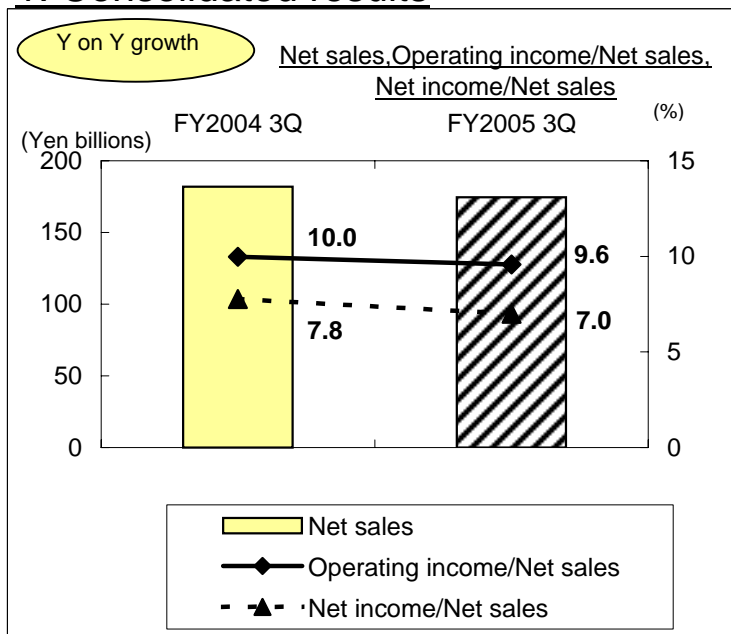
Cautionary Statements with Respect of Forward-Looking Statements

This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings and evaluations, about TDK and its group companies that are not historical facts. These forward-looking statements are based on current forecasts, estimates, assumptions, plans, beliefs and evaluations in light of information currently available to management.

In preparing forecasts and estimates, TDK and its group companies have used, as their bases, certain assumptions as necessary, in addition to confirmed historical facts. However, due to their nature, there is no guarantee that these statements and assumptions will prove to be accurate in the future. TDK therefore wishes to caution readers that these statements, facts and certain assumptions are subject to a number of risks and uncertainties and may prove to be inaccurate.

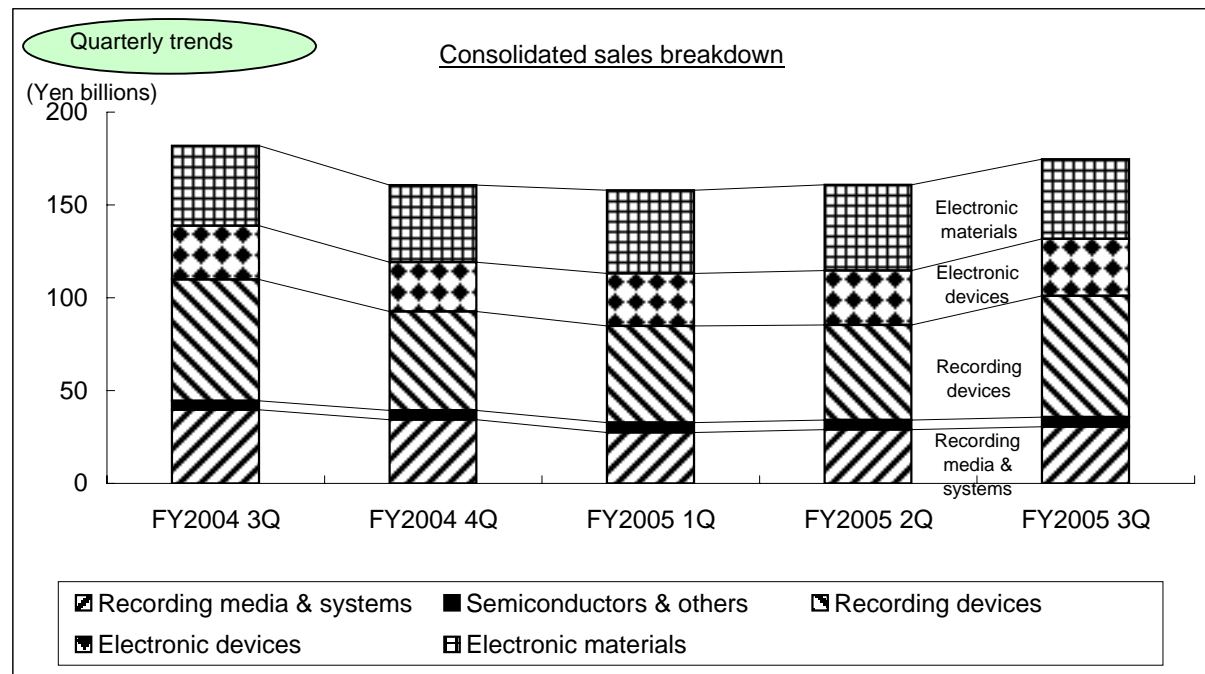
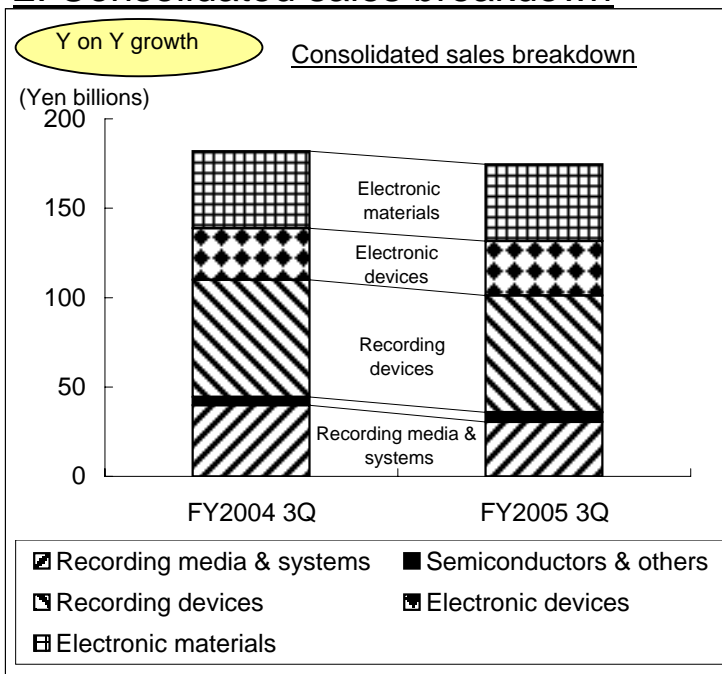
The electronics markets in which TDK and its group companies operate are highly susceptible to rapid changes. Furthermore, TDK and its group companies operate not only in Japan, but in many other countries. As such, factors that can have significant effects on its results include, but are not limited to, shifts in technology, demand, prices, competition, economic environments and foreign exchange rates.

1. Consolidated results



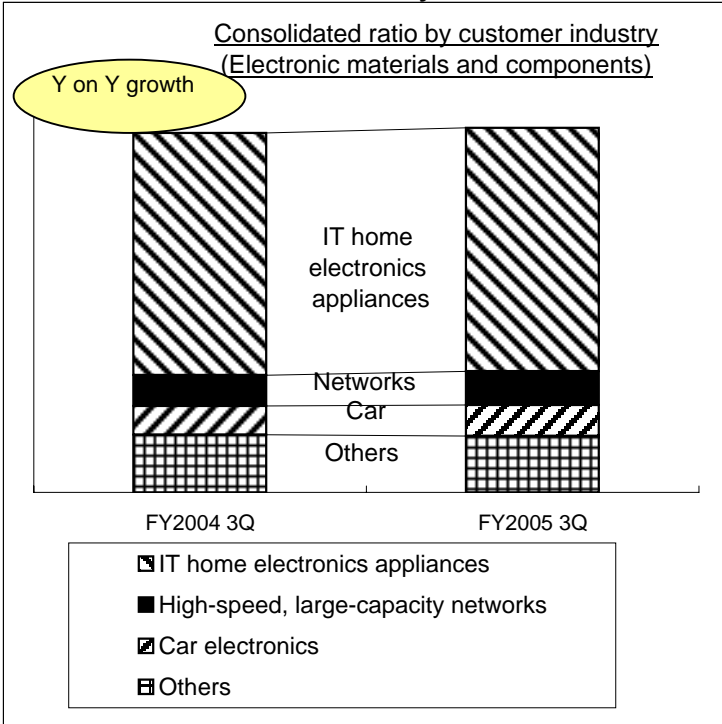
Unit:Yen millions	FY2004 3Q	FY2005 3Q	Y on Y growth Diff.	Change	Unit:Yen millions	FY2004 3Q	FY2004 4Q	FY2005 1Q	FY2005 2Q	FY2005 3Q	Q on Q growth Diff.	Change
Net sales	181,851	174,657	-7,194	-4.0%	Net sales	181,851	160,732	157,891	160,879	174,657	13,778	8.6%
Cost of sales	128,695	127,820	-875	-0.7%	Cost of sales	128,695	117,492	112,549	116,227	127,820	11,593	10.0%
Share of net sales (%)	70.8	73.2			Share of net sales (%)	70.8	73.1	71.3	72.2	73.2		
Selling,general and administrative expenses	35,017	30,115	-4,902	-14.0%	Selling,general and administrative expenses	35,017	31,077	31,317	31,788	30,115	-1,673	-5.3%
Operating income	18,139	16,722	-1,417	-7.8%	Operating income	18,139	12,163	14,025	12,864	16,722	3,858	30.0%
Operating income/Net sales(%)	10.0	9.6			Operating income/Net sales(%)	10.0	7.6	8.9	8.0	9.6		
Net income	14,132	12,209	-1,923	-13.6%	Net income	14,132	8,712	10,163	9,706	12,209	2,503	25.8%
Net income/Net sales(%)	7.8	7.0			Net income/Net sales(%)	7.8	5.4	6.4	6.0	7.0		
Exchange rate(U.S.\$=Yen)	109	106			Exchange rate(U.S.\$=Yen)	109	107	110	110	106		

2. Consolidated sales breakdown

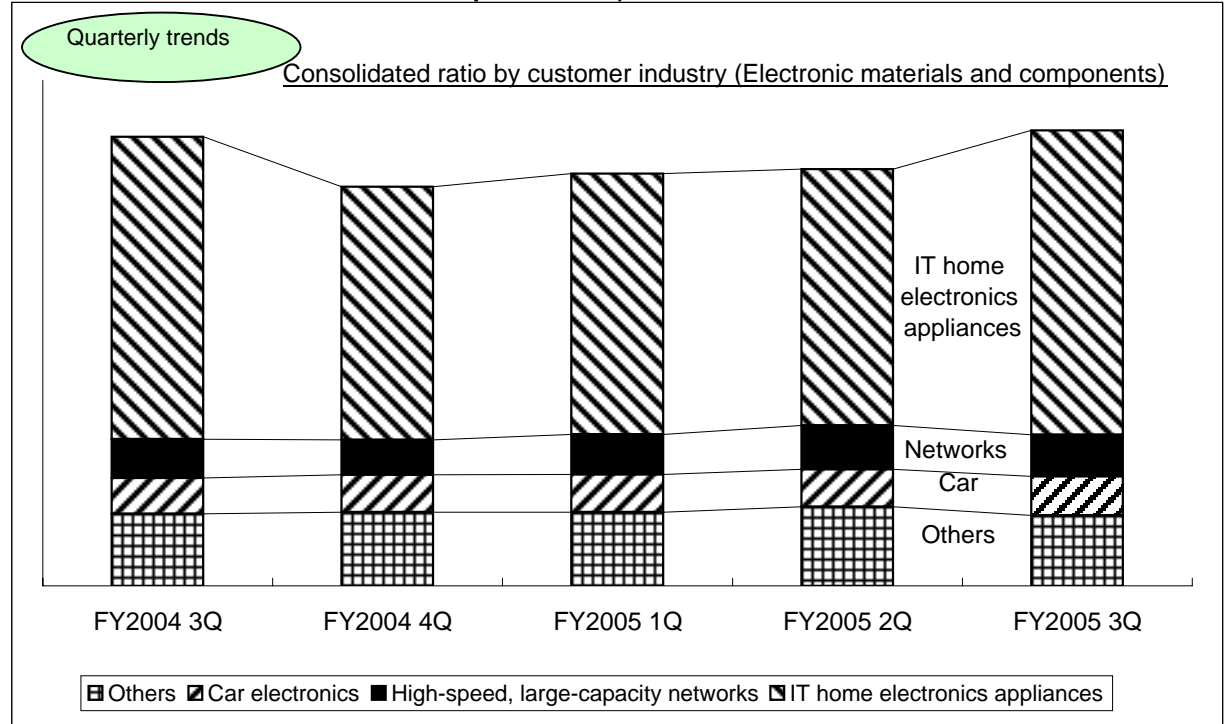


Unit:Yen millions	FY2004	FY2005	Y on Y growth		Unit:Yen millions	FY2004	FY2004	FY2005	FY2005	FY2005	Q on Q growth	
	3Q	3Q	Diff.	Change		3Q	4Q	1Q	2Q	3Q	Diff.	Change
Electronic materials and components	142,134	144,185	2,051	1.4%	Electronic materials and components	142,134	126,376	130,468	131,896	144,185	12,289	9.3%
Electronic materials	42,998	43,002	4	0.0%	Electronic materials	42,998	41,518	44,763	46,273	43,002	-3,271	-7.1%
Electronic devices	28,957	30,571	1,614	5.6%	Electronic devices	28,957	26,591	28,248	29,263	30,571	1,308	4.5%
Recording devices	65,425	65,351	-74	-0.1%	Recording devices	65,425	53,257	52,163	51,170	65,351	14,181	27.7%
Semiconductors & others	4,754	5,261	507	10.7%	Semiconductors & others	4,754	5,010	5,294	5,190	5,261	71	1.4%
Recording media & systems	39,717	30,472	-9,245	-23.3%	Recording media & systems	39,717	34,356	27,423	28,983	30,472	1,489	5.1%
Total	181,851	174,657	-7,194	-4.0%	Total	181,851	160,732	157,891	160,879	174,657	13,778	8.6%

3. Consolidated ratio by customer industry (Electronic materials and components)

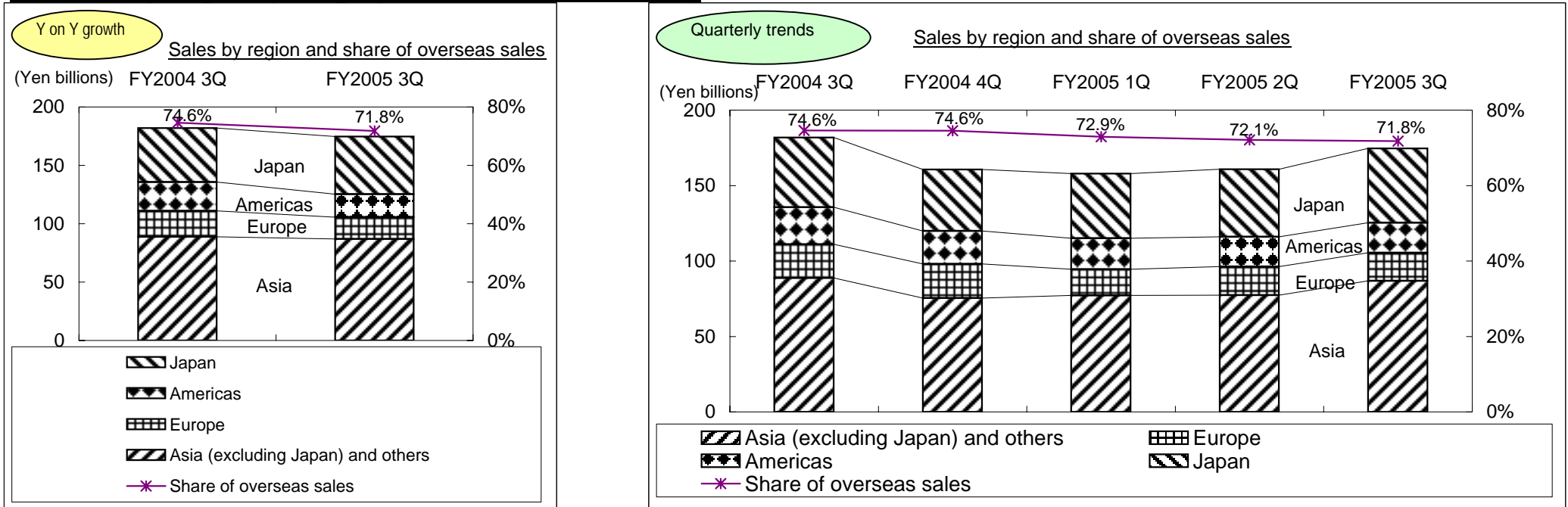


Unit: %	FY2004 3Q	FY2005 3Q	Y on Y growth Change
IT home electronics appliances =AV+Office equip.	67%	67%	0.7%
High-speed, large-capacity networks =Communication equip.	9%	9%	7.6%
Car electronics =Automobile	8%	9%	8.5%
Others =Home appliance + Industrial machinery + Parts + Others	16%	15%	-2.1%



Unit: %	FY2004 3Q	FY2004 4Q	FY2005 1Q	FY2005 2Q	FY2005 3Q	Q on Q growth Change
IT home electronics appliances =AV+Office equip.	67%	63%	63%	62%	67%	18.7%
High-speed, large-capacity networks =Communication equip.	9%	9%	10%	11%	9%	-4.9%
Car electronics =Automobile	8%	9%	9%	9%	9%	3.6%
Others =Home appliance + Industrial machinery + Parts + Others	16%	19%	18%	18%	15%	-10.7%

4. Sales by region (Geographic areas of the buyer)



Unit:Yen millions	FY2004 3Q	FY2005 3Q	Y on Y growth		Unit:Yen millions	FY2004 3Q	FY2004 4Q	FY2005 1Q	FY2005 2Q	FY2005 3Q	Q on Q growth	
			Diff.	Change							Diff.	Change
Japan	46,224	49,287	3,063	6.6%	Japan	46,224	40,896	42,778	44,854	49,287	4,433	9.9%
Americas	24,622	19,840	-4,782	-19.4%	Americas	24,622	21,707	20,577	19,711	19,840	129	0.7%
Europe	22,247	18,697	-3,550	-16.0%	Europe	22,247	22,716	17,328	18,876	18,697	-179	-0.9%
Asia (excluding Japan) and others	88,758	86,833	-1,925	-2.2%	Asia (excluding Japan) and others	88,758	75,413	77,208	77,438	86,833	9,395	12.1%
Total	181,851	174,657	-7,194	-4.0%	Total	181,851	160,732	157,891	160,879	174,657	13,778	8.6%
Share of overseas sales	74.6%	71.8%			Share of overseas sales	74.6%	74.6%	72.9%	72.1%	71.8%		

5. Results and projections of Capital expenditures, Depreciation and amortization, Research and development

January 31, 2005

Unit:Yen millions	FY 2004 [Results]	FY 2005 Projections on Oct. 28	FY 2005 Projections on Jan. 31
Capital expenditures	44,866	55,000	55,000
Depreciation and amortization	51,233	54,000	54,000
Research and development (Share of net sales)	34,495 5.2%	39,000 5.7%	39,000 5.9%
<Net sales>	658,862	680,000	660,000

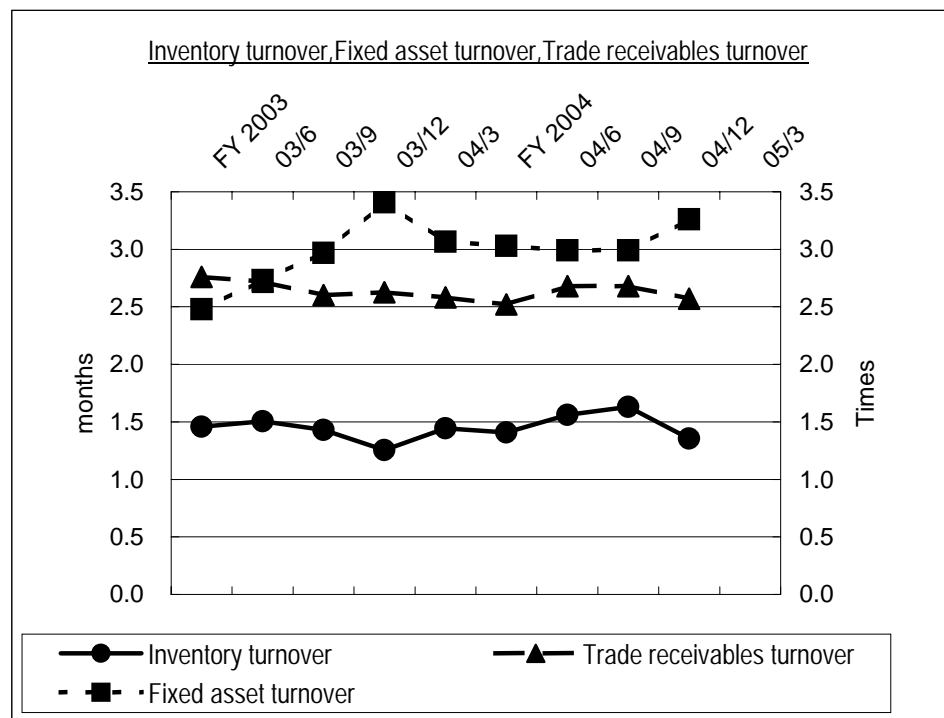
6. Consolidated results and projections

January 31, 2005

Unit:Yen millions,%	FY 2004 [Results]		FY 2005 Projections on Oct. 28		FY 2005 Projections on Jan. 31		Y on Y growth
	(Yen mill.)	(%)	(Yen mill.)	(%)	(Yen mill.)	(%)	
Net sales	658,862	100.0%	680,000	100.0%	660,000	100.0%	0.2%
Electronic materials and components	522,862	79.4%	548,500	80.7%	544,100	82.4%	4.1%
<i>Electronic materials</i>	166,818	25.3%	184,400	27.1%	175,700	26.6%	5.3%
<i>Electronic devices</i>	107,999	16.4%	119,100	17.5%	117,500	17.8%	8.8%
<i>Recording devices</i>	230,105	35.0%	222,300	32.7%	229,900	34.8%	-0.1%
<i>Semiconductors and others</i>	17,940	2.7%	22,700	3.4%	21,000	3.2%	17.1%
Recording media and systems	136,000	20.6%	131,500	19.3%	115,900	17.6%	-14.8%
Operating income	54,322	8.2%	60,000	8.8%	60,000	9.1%	
Income before income taxes	55,603	8.4%	62,000	9.1%	62,000	9.4%	
Net income	42,101	6.4%	46,500	6.8%	44,500	6.7%	
Exchange rate (U.S.\$=Yen)	113		108		108	*	

* An average exchange rate of Yen105=US\$1 for fiscal 2005 from the forth quarter.

7. Managing index of inventory, fixed asset, trade receivables



Inventory turnover

Quarter: Inventory in the end of each quarter / Average monthly sales in the quarter

Full Year: Inventory in the end of FY / Average monthly sales in the FY

Fixed asset turnover

Quarter: (Sales in the each quarter) * 4 / Average fixed asset in the each quarter

Full Year: Net sales / Average fixed asset

Trade receivables turnover

Quarter: Trade receivable in the end of each quarter / Average monthly sales in the quarter

Full Year: Trade receivable in the end of FY / Average monthly sales in the FY

Unit: Yen millions	FY 2003	03/6	03/9	03/12	04/3
FY 2004					
Total assets	747,337	760,487	750,715	761,128	770,319
Inventory	73,917	76,942	77,663	76,070	77,301
Inventory turnover (months)	1.5	1.5	1.4	1.3	1.4
Fixed asset	225,907	222,772	216,670	210,333	208,945
Fixed asset turnover (times)	2.5	2.7	3.0	3.4	3.1
Trade receivables	140,023	138,814	141,343	159,175	138,331
Trade receivables turnover (months)	2.8	2.7	2.6	2.6	2.6
Net sales	608,880	153,216	163,063	181,851	160,732
Unit: Yen millions	FY 2004	04/6	04/9	04/12	05/3
FY 2005					
Total assets	770,319	792,179	807,913	806,163	
Inventory	77,301	82,143	87,429	78,941	
Inventory turnover (months)	1.4	1.6	1.6	1.4	
Fixed asset	208,945	213,515	216,753	211,846	
Fixed asset turnover (times)	3.0	3.0	3.0	3.3	
Trade receivables	138,331	141,068	143,671	149,591	
Trade receivables turnover (months)	2.5	2.7	2.7	2.6	
Net sales	658,862	157,891	160,879	174,657	