

HDD Head Business Outlook

April 28, 2004

Data Storage & Thin Film Technology Components
Business Group

Data Storage Components Business Group Sales Result & Forecast

(Unit: Billion JPY)	<u>FY2004 Sales Result</u>	→	<u>FY2005 Sales Forecast</u>
1 st Half	111.4	→	101.2
2 nd Half	118.7	→	119.0
Total	230.1	→	220.1

HDD Head Demand & Share

(Unit:Million)	FY2003 Result		FY2004 Result		FY2005 Forecast	
	Qty	Share	Qty	Share	Qty	Share
HDD Demand	220		272		298	
Heads/HDD(Pcs)	2.7		2.6		2.6	
HGA Demand	584		708		768	
TDK Sales		30%		33%		30%

(Source: TDK estimates as of Apr 2004)

Product Launching Schedule

2.5"/3.5" HDD by capacity

		CY-2004									CY-2005					
		APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
3.5"	120GB	Qualification						MP								
	160GB	Qualification									MP					
2.5"	50GB	Qualification			MP											
	60GB	Qualification						MP								
	80GB	Qualification											MP			



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This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings and evaluations, about TDK and its group companies that are not historical facts. These forward-looking statements are based on current forecasts, estimates, assumptions, plans, beliefs and evaluations in light of information currently available to management.

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