

HDD Head Business Outlook

April 28, 2004

Data Storage & Thin Film Technology Components
Business Group



Data Storage Components Business Group Sales Result & Forecast

(Unit: Billion JPY)	FY2004 Sales Resu	ılt FY2	FY2005 Sales Forecast		
1 st Half	111.4 -		101.2		
2 nd Half	118.7 -		119.0		
Total	230.1 -		220.1		



HDD Head Demand & Share

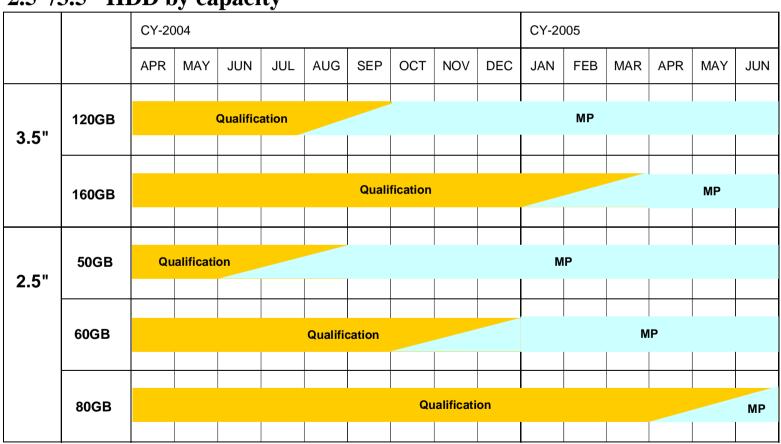
(Unit:Million)	FY2003		FY2004		FY2005	
	Result		Result		Forecast	
	Qty	Share	Qty	Share	Qty	Share
HDD Demand	220		272		298	
Heads/HDD(Pcs)	2.7		2.6		2.6	
HGA Demand	584		708		768	
TDK Sales		30%		33%		30%

(Source: TDK estimates as of Apr 2004)



Product Launching Schedule

2.5"/3.5" HDD by capacity







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This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings and evaluations, about TDK and its group companies that are not historical facts. These forward-looking statements are based on current forecasts, estimates, assumptions, plans, beliefs and evaluations in light of information currently available to management.

In preparing forecasts and estimates, TDK and its group companies have used as their basis, certain assumptions as necessary, in addition to confirmed historical facts. However, due to their nature, there is no guarantee that these statements and assumptions will prove to be accurate in the future . TDK therefore wishes to caution readers that these statements, facts and certain assumptions are subject to a number of risks and uncertainties and may prove to be inaccurate.

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