

# HDD Head Business Outlook

October 29, 2003

Data Storage & Thin Film Technology Components  
Business Group

## HDD Head Demand & Share FY2004 Total

(Unit:Million)	FY2003		FY2004			
	(Apr. 1, 2002 - Mar. 31, 2003)		(Apr. 1, 2003 - Mar. 31, 2004)			
			Forecast (Jul. '03)		Forecast (Oct. '03)	
	Qty	Share	Qty	Share	Qty	Share
HDD Demand	220		240		253	
Heads/HDD(Pcs)	2.7		2.6		2.6	
HGA Demand	584		630		662	
TDK Sales		30%		33%		33%

(Source: TDK estimates as of Oct 2003)

# Product Launching Schedule

## 3.5" HDD for Desktop

	CY-2003						CY-2004					
	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
<b>80GB</b>												
	<b>MP</b>											
<b>120GB</b>												
	<b>Qualification</b>											

**120G/P**      Schedule to start mass production around April 2004.



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This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings and evaluations, about TDK and its group companies that are not historical facts. These forward-looking statements are based on current forecasts, estimates, assumptions, plans, beliefs and evaluations in light of information currently available to management.

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