

HDD Head Business Outlook

July 30, 2003

Data Storage & Thin Film Technology Components
Business Group

HDD Head Demand & Share FY2004 Total

(Unit:Million)	FY2003		FY2004			
	(Apr. 1, 2002 - Mar. 31, 2003)		(Apr. 1, 2003 - Mar. 31, 2004)			
			Forecast (May '03)		Forecast (Jul. '03)	
	Qty	Share	Qty	Share	Qty	Share
PC Demand	128		132		132	
HDD Demand	220		240		240	
Heads/HDD(Pcs)	2.7		2.5		2.6	
HGA Demand	584		600		630	
TDK Sales		30%		33%		33%

(Source: TDK estimates as of Jul 2003)

Product Launching Schedule

3.5" HDD for Desktop

	CY-2003						CY-2004					
	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
80GB	MP											
120GB	Qualification											

120G/P Schedule to start mass production around April 2004.



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This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings and evaluations, about TDK and its group companies that are not historical facts. These forward-looking statements are based on current forecasts, estimates, assumptions, plans, beliefs and evaluations in light of information currently available to management.

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