

HDD Head Business Outlook

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Takehiro Kamigama

Corporate Officer

General Manager

Data Storage & Thin Film Technology Components
Business Group

Data Storage Components Business Group FY2003 Sales Result

(Unit: Billion JPY)	<u>FY2002</u>	→	<u>FY2003</u>
1 st Half	64.0	→	78.2
2 nd Half	83.0	→	97.8
Total	147.0	→	176.0

(Feb. 5 Forecast : 173.8)

HDD Head Demand & Share

(Unit:Million)	FY2002 (Apr. 1, 2001- Mar. 31, 2002)		FY2003 (Apr. 1, 2002 - Mar. 31, 2003)		FY2004 (Apr. 1, 2003 - Mar. 31, 2004)	
	Qty	Share	Qty	Share	Qty	Share
PC Demand	126		128		132	
HDD Demand	194		220		240	
Heads/HDD(Pcs)	2.7		2.7		2.5	
HGA Demand	521		584		600	
TDK Sales		23%		30%		33%

(Source: TDK estimates as of April 2003)

Product Launching Schedule

3.5" HDD for Desktop

	CY-2003						CY-2004					
	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR
80GB												
	MP											
120GB												
	Qualification											

80G/P Start mass production

120G/P Schedule to start mass production around December 2003.



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This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings and evaluations, about TDK and its group companies that are not historical facts. These forward-looking statements are based on current forecasts, estimates, assumptions, plans, beliefs and evaluations in light of information currently available to management.

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