

HDD Head Business Outlook

February 5, 2003
Data Storage Components Business Group



Data Storage Components Business Group FY2003 3Q Sales Result & 4Q and Term Total Sales Forecast

(Unit: Billion JPY)	Forecast (Oct. '02)	Result	t & Forecast (Feb. '03)
3Q	42.5		47.8
4Q	36.7		47.8
Term total	157.3		173.8

In the 3Q, achieved the target in sales quantity and sales amount.



HDD Head Demand & Share FY2003 Total

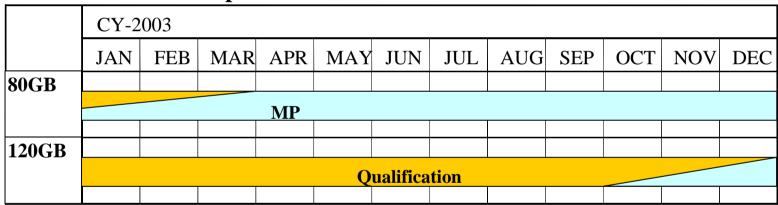
(Unit:Million)	FY2002		FY2003			
	(Apr. 1, 2001-		(Apr. 1, 2002 - Mar. 31, 2003)			
	Mar. 31, 2002)		Forecast (Oct.'02)		Forecast (Feb.'03)	
	Qty	Share	Qty	Share	Qty	Share
PC Demand	126		126		128	
HDD Demand	194		205		217	
Heads/HDD(Pcs)	2.7		2.5		2.7	
HGA Demand	521		514		575	
TDK Sales		23%		30%		30%

(Source: TDK estimates as of January 2003)



Product Launching Schedule

3.5" HDD for Desktop







Cautionary Statements with Respect of Forward-Looking Statements

This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings and evaluations, about TDK and its group companies that are not historical facts. These forward-looking statements are based on current forecasts, estimates, assumptions, plans, beliefs and evaluations in light of information currently available to management.

In preparing forecasts and estimates, TDK and its group companies have used as their basis, certain assumptions as necessary, in addition to confirmed historical facts. However, due to their nature, there is no guarantee that these statements and assumptions will prove to be accurate in the future . TDK therefore wishes to caution readers that these statements, facts and certain assumptions are subject to a number of risks and uncertainties and may prove to be inaccurate.

The electronics markets in which TDK and its group companies operate are highly susceptible to rapid changes. Furthermore, TDK and its group companies operate not only in Japan, but in many other countries. As such, factors that can have significant effects on its results include, but are not limited to, shifts in technology, demand, prices, competition, economic environments and foreign exchange rates.