

HDD Head Business Outlook

October 31, 2002

Data Storage Components Business Group

Data Storage Components Business Group FY2003 2Q and 1st Half Sales Result & Term Total Sales Forecast

(Unit: Billion JPY)	<u>Forecast</u> (Aug. '02)	<u>Result & Forecast</u> (Oct. '02)
2Q	36.1 38.3 ←	→ 39.8
1 st Half	74.4	→ 78.2
Term total	150.0	→ 157.3



In the 2Q, achieved the target in sales quantity and sales amount.

HDD Head Demand & Share FY2003 Total

(Unit:Million)	FY2002		FY2003			
	(Apr. 1, 2001- Mar. 31, 2002)		(Apr. 1, 2002 - Mar. 31, 2003)			
			Forecast (Aug.'02)		Forecast (Oct.'02)	
	Qty	Share	Qty	Share	Qty	Share
PC Demand	126		129		126	
HDD Demand	194		203		205	
Heads/HDD(Pcs)	2.7		2.5		2.5	
HGA Demand	521		514		514	
TDK Sales		23%		30%		30%

(Source: TDK estimates as of October 2002)

Product Launching Schedule

3.5" HDD for Desktop

	CY2002			CY2003								
	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
80GB	Qualification		MP									
120GB	Qualification										MP	



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