

Supplementary Data

Quarterly sales and operating income by segment

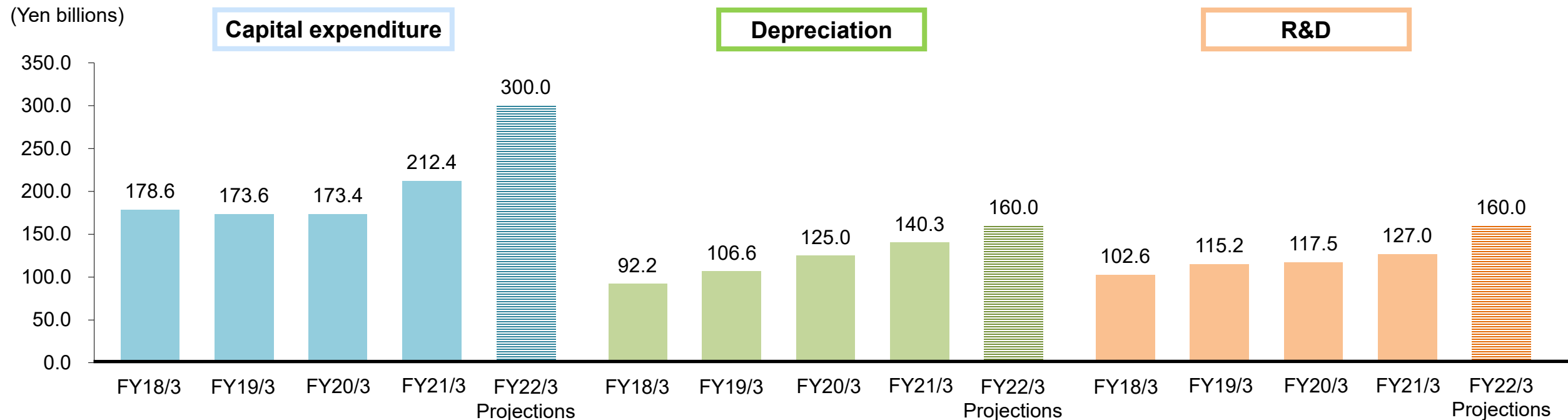
Attracting Tomorrow



			FY March 2021					FY March 2022						
			(Yen billions)					1Q	2Q	3Q	4Q	Total	1Q	2Q
Net sales		Capacitors	33.3	38.6	41.9	44.3	158.2	47.1	49.8	50.8				
		Inductive Devices	27.4	34.6	39.0	39.0	140.0	42.0	45.2	47.0				
		Other Passive Components	23.6	26.2	28.5	30.6	109.0	32.0	32.3	31.8				
		Passive Components	84.4	99.4	109.5	113.9	407.1	121.2	127.3	129.5				
		Sensor Application Products	14.7	19.8	23.0	23.9	81.3	26.8	32.7	36.1				
		Magnetic Application Products	38.3	50.4	55.9	54.6	199.3	60.6	65.4	64.0				
		Energy Application Products	156.9	200.7	195.4	187.3	740.2	199.6	235.5	256.1				
		Other	15.2	11.4	11.9	12.5	51.1	11.8	13.2	13.9				
		Total	309.4	381.7	395.7	392.2	1,479.0	420.1	474.1	499.7				
Operating income		Passive Components	7.7	9.7	13.4	9.5	40.2	18.0	21.4	22.6				
		Sensor Application Products	(7.3)	(5.1)	(4.1)	(8.5)	(24.9)	(2.0)	1.3	3.7				
		Magnetic Application Products	(3.8)	1.4	4.2	(4.1)	(2.4)	2.8	2.0	3.3				
		Energy Application Products	31.3	48.3	42.8	25.0	147.4	23.4	34.3	39.0				
		Other	(1.9)	(2.8)	(3.0)	(8.3)	(16.1)	(2.9)	(1.2)	(0.7)				
		Sub total	26.0	51.4	53.3	13.6	144.3	39.2	57.9	67.8				
		Corporate and eliminations	(7.6)	(7.5)	(8.2)	(9.5)	(32.7)	(8.4)	(8.7)	(8.6)				
		Total	18.4	44.0	45.1	4.1	111.5	30.8	49.2	59.2				
Ex-rate	US\$ (JPY)		107.61	106.23	104.50	105.87	106.05	109.50	110.07	113.67				
	EURO (JPY)		118.45	124.06	124.46	127.75	123.67	131.90	129.83	130.06				

FY March 2022 projections and forex sensitivity

Expenses



Forex sensitivity (impact by 1 (one) yen change)

- **US\$: Sales 10.0 billion yen, Operating income 1.2 billion yen**
- **EURO : Sales 2.0 billion yen, Operating income 0.2 billion yen**

Financial position

	March End, 2021	September End, 2021	December End, 2021	Change from Sep. end, 2021
(Yen billions)				
Total asset	2,401.4	2,597.8	2,812.5	214.7
Total liability	1,395.1	1,508.5	1,637.1	128.6
Stockholders' equity	1,003.5	1,086.6	1,172.1	85.5
(comprehensive income)	(82.7)	(56.6)	(7.4)	49.2
Stockholders' equity ratio	41.8%	41.8%	41.7%	-0.1pt
Cash and cash equivalents	446.3	375.1	456.7	81.6
Interest-bearing debt (*1)	483.3	543.8	635.8	92.0
Net cash (*2)	(37.0)	(168.7)	(179.1)	(10.4)

*1: Short-term debt + Current installments of long-term debt + Long-term debt, excluding current installments (except operating lease obligations)

*2: Cash and cash equivalents - Interest-bearing debt

Cash flows

Attracting Tomorrow

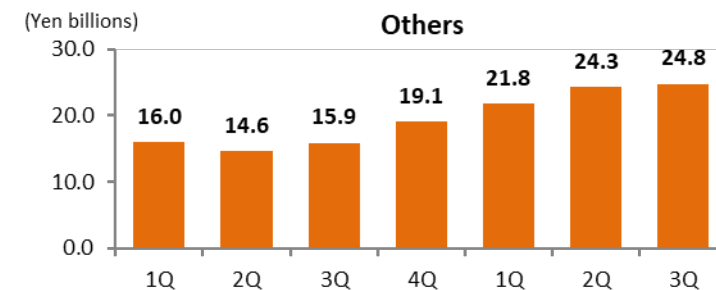
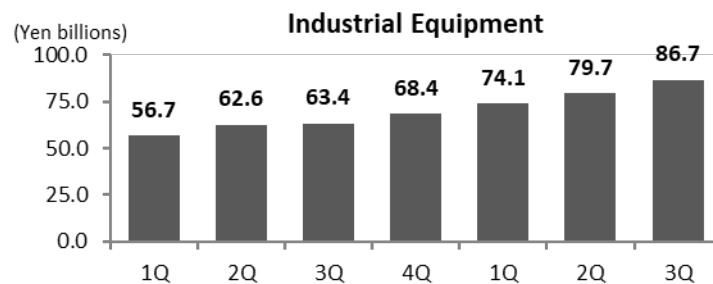
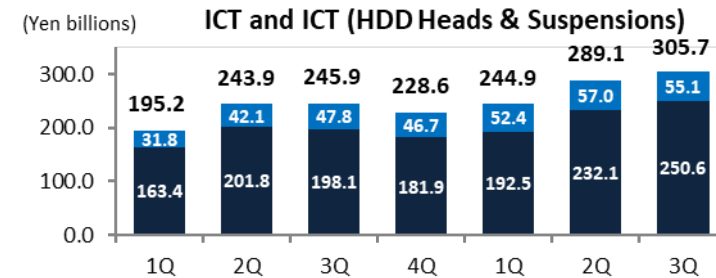
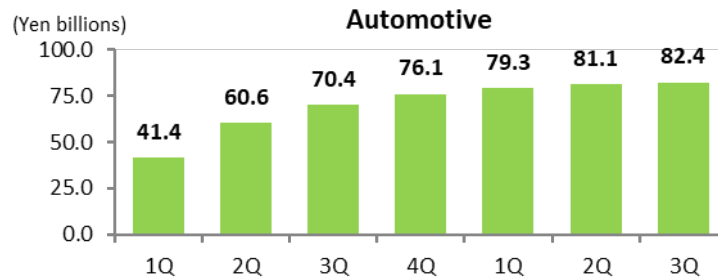
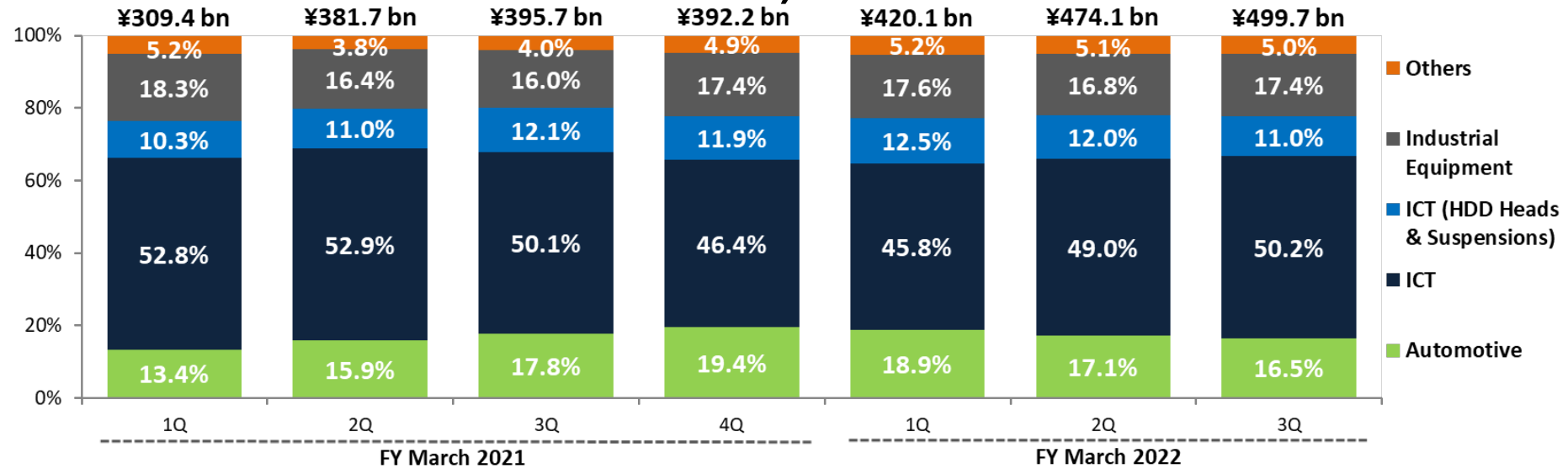


(Yen billions)	FY March 2021 Results through 3Q	FY March 2022 Results through 3Q	YoY change
Operating cash flow	162.9	77.6	(85.3)
Investing cash flow	(164.9)	(198.3)	(33.4)
Free cash flow	(2.0)	(120.8)	(118.8)
Financing cash flow	50.2	126.8	76.6
Effect of exchange rate changes on cash and cash equivalents	2.3	21.4	19.1

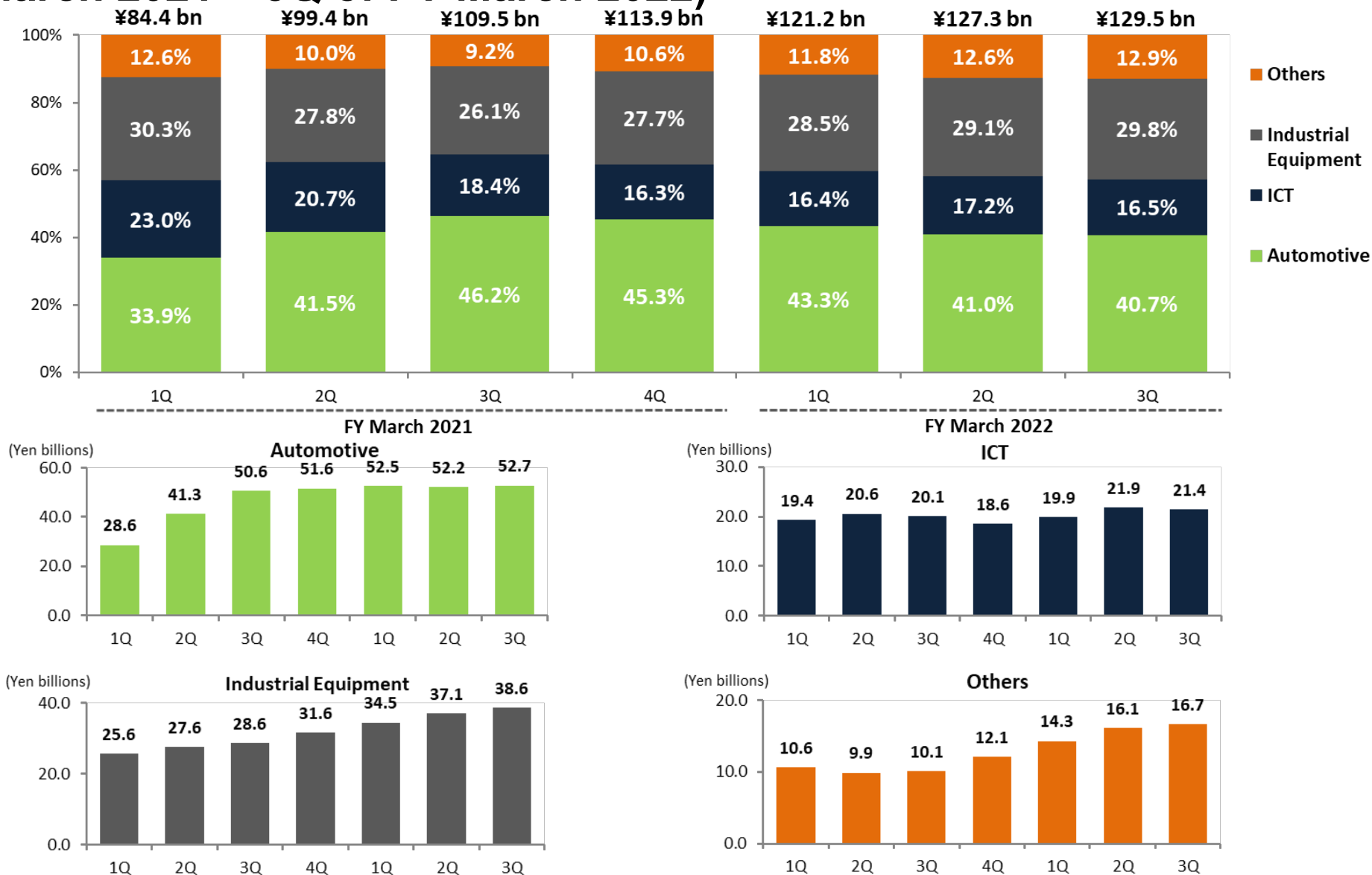
Cash and cash equivalents	383.3	407.8	24.6
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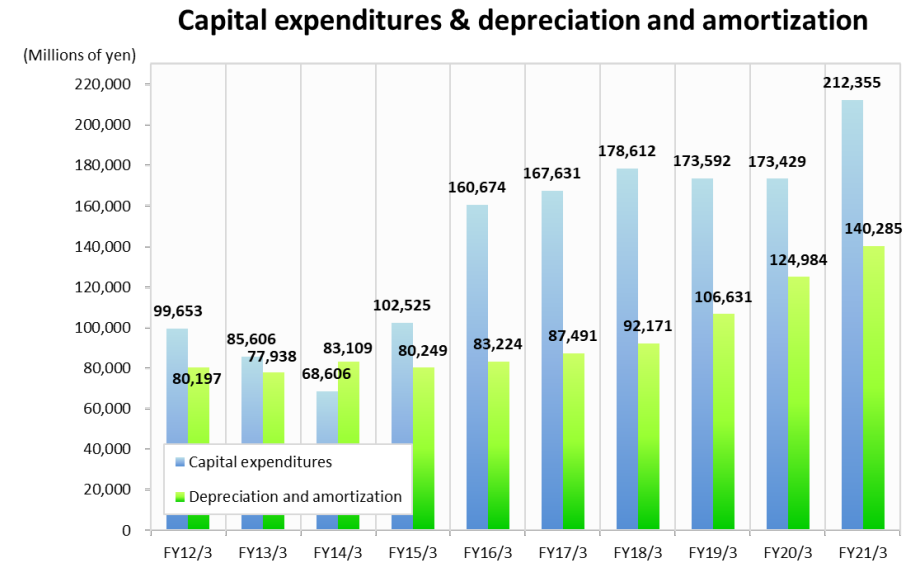
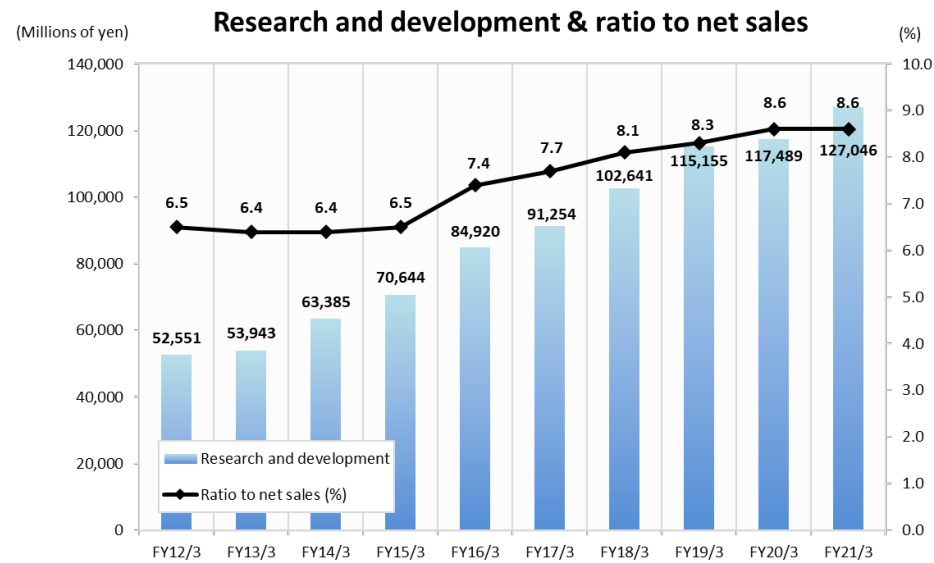
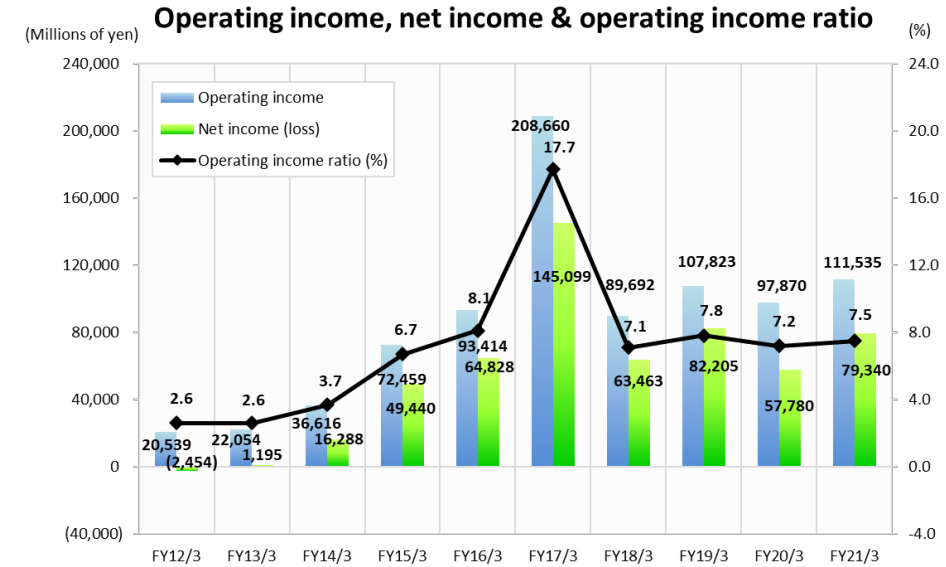
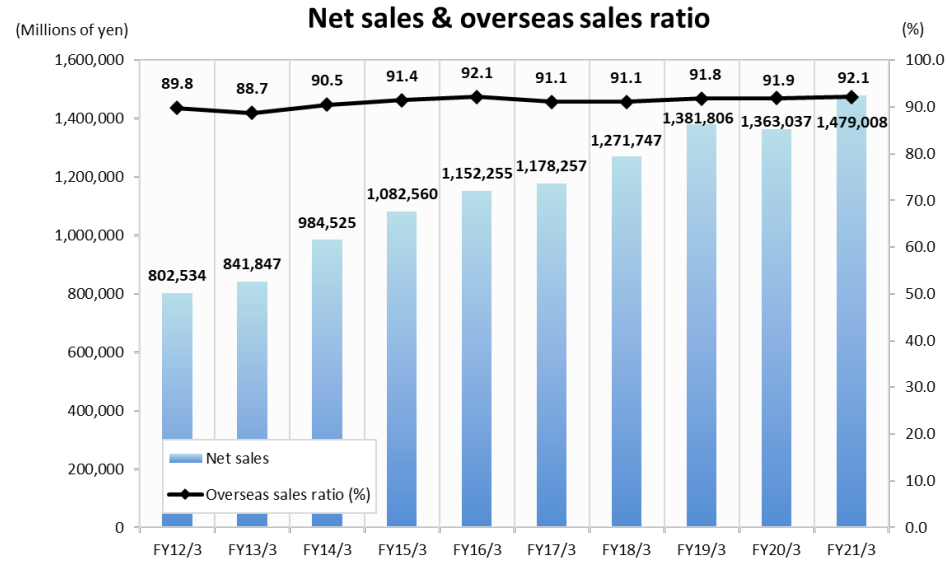
(Yen billions)	FY March 2021 Results through 3Q	FY March 2022 Results through 3Q	YoY change
Capital expenditures	154.4	210.8	56.4
Depreciation and amortization	101.0	123.3	22.3

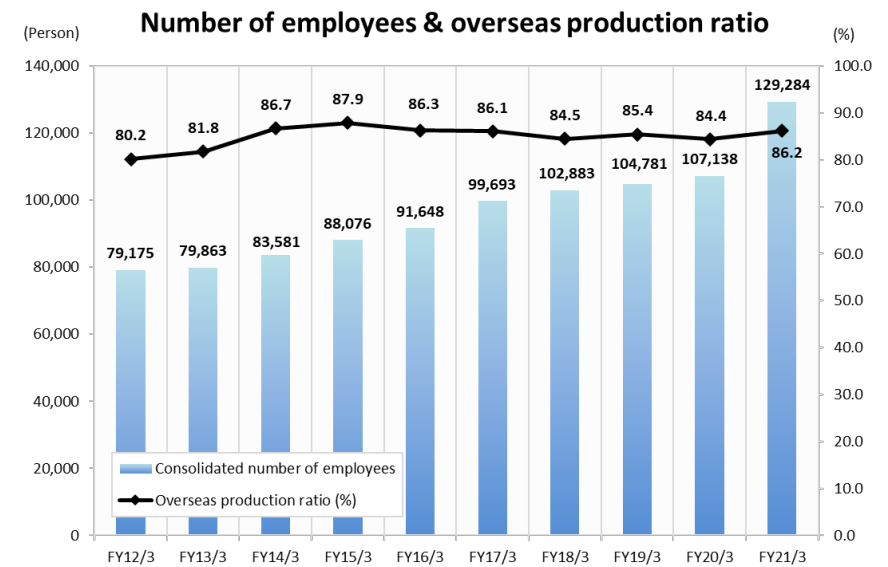
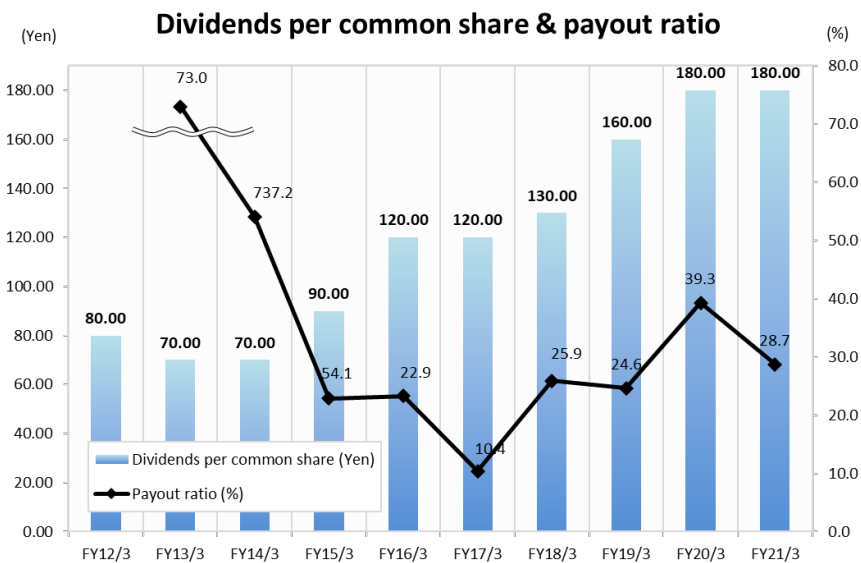
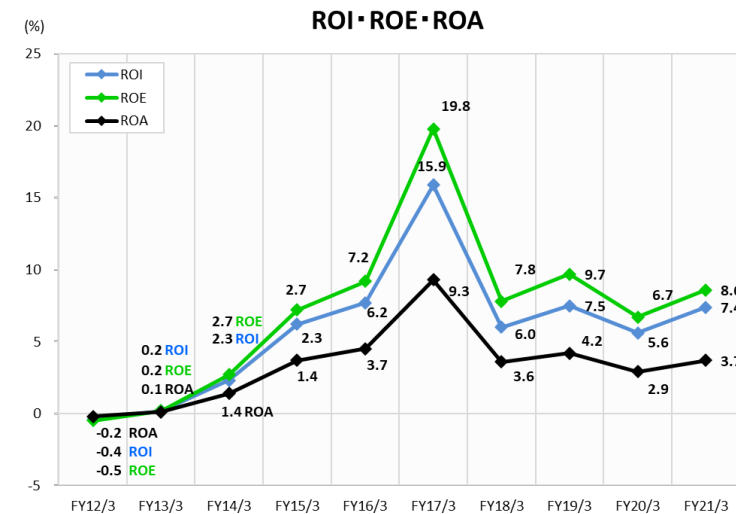
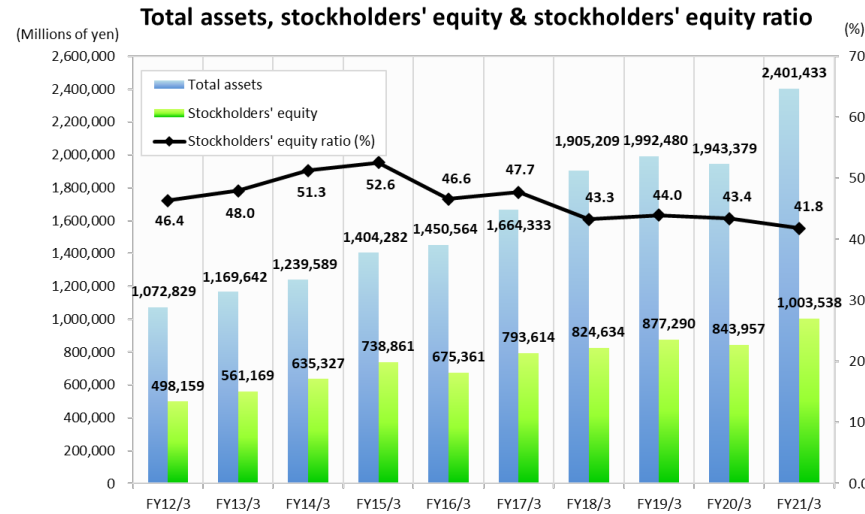
Quarterly sales by markets (1Q of FY March 2021 – 3Q of FY March 2022)



Passive Components business quarterly sales by markets (1Q of FY March 2021 – 3Q of FY March 2022)







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https://www.tdk.com/en/ir/ir_events/conference/2022/3q_1.html