

Supplementary Data

Quarterly sales and operating income by segment

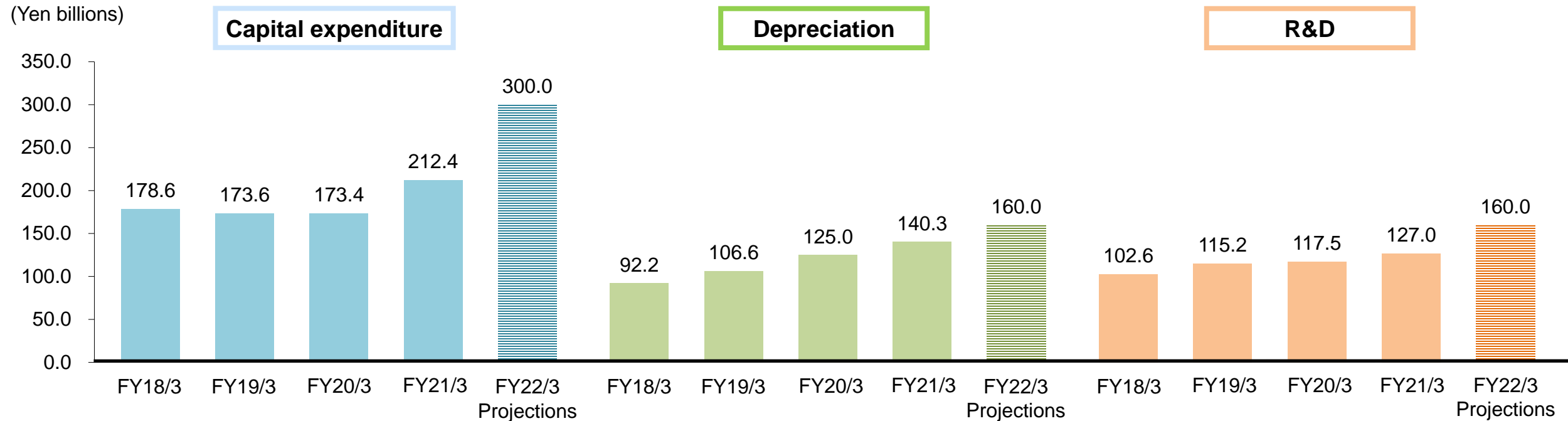
Attracting Tomorrow



		FY March 2021					FY March 2022				
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
Net sales	(Yen billions)										
	Capacitors	33.3	38.6	41.9	44.3	158.2	47.1	49.8			
	Inductive Devices	27.4	34.6	39.0	39.0	140.0	42.0	45.2			
	Other Passive Components	23.6	26.2	28.5	30.6	109.0	32.0	32.3			
	Passive Components	84.4	99.4	109.5	113.9	407.1	121.2	127.3			
	Sensor Application Products	14.7	19.8	23.0	23.9	81.3	26.8	32.7			
	Magnetic Application Products	38.3	50.4	55.9	54.6	199.3	60.6	65.4			
	Energy Application Products	156.9	200.7	195.4	187.3	740.2	199.6	235.5			
Other	15.2	11.4	11.9	12.5	51.1	11.8	13.2				
Total	309.4	381.7	395.7	392.2	1,479.0	420.1	474.1				
Operating income	Passive Components	7.7	9.7	13.4	9.5	40.2	18.0	21.4			
	Sensor Application Products	(7.3)	(5.1)	(4.1)	(8.5)	(24.9)	(2.0)	1.3			
	Magnetic Application Products	(3.8)	1.4	4.2	(4.1)	(2.4)	2.8	2.0			
	Energy Application Products	31.3	48.3	42.8	25.0	147.4	23.4	34.3			
	Other	(1.9)	(2.8)	(3.0)	(8.3)	(16.1)	(2.9)	(1.2)			
	Sub total	26.0	51.4	53.3	13.6	144.3	39.2	57.9			
	Corporate and eliminations	(7.6)	(7.5)	(8.2)	(9.5)	(32.7)	(8.4)	(8.7)			
Total	18.4	44.0	45.1	4.1	111.5	30.8	49.2				
Ex-rate	US\$ (JPY)	107.61	106.23	104.50	105.87	106.05	109.50	110.07			
	EURO (JPY)	118.45	124.06	124.46	127.75	123.67	131.90	129.83			

FY March 2022 projections and forex sensitivity

Expenses



Forex sensitivity (impact by 1 (one) yen change)

- **US\$: Sales 10.0 billion yen, Operating income 1.2 billion yen**
- **EURO : Sales 2.0 billion yen, Operating income 0.2 billion yen**

Financial position

(Yen billions)	March End, 2021	June End, 2021	September End, 2021	Change
Total asset	2,401.4	2,508.2	2,597.8	89.6
Total liability	1,395.1	1,471.7	1,508.5	36.8
Stockholders's equity	1,003.5	1,033.8	1,086.6	52.8
(comprehensive income)	(82.7)	(67.8)	(56.6)	11.3
Stockholders's equity ratio	41.8%	41.2%	41.8%	+0.6pt
Cash and cash equivalents	446.3	402.5	375.1	(27.5)
Interest-bearing debt (*1)	483.3	504.7	543.8	39.1
Net cash (*2)	(37.0)	(102.1)	(168.7)	(66.6)

*1: Short-term debt + Current installments of long-term debt + Long-term debt, excluding current installments (except operating lease obligations)

*2: Cash and cash equivalents - Interest-bearing debt

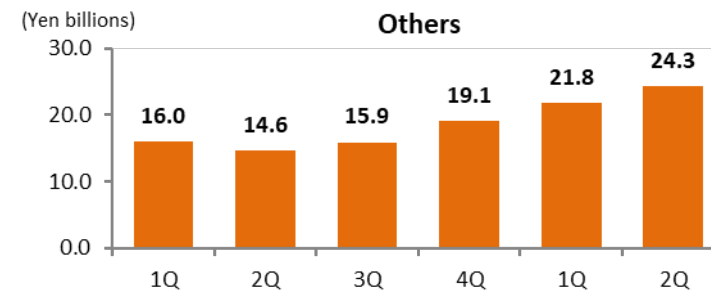
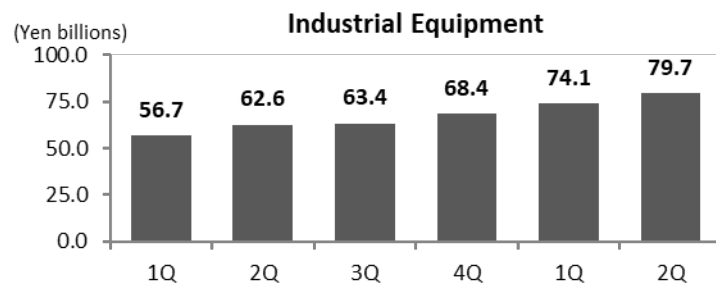
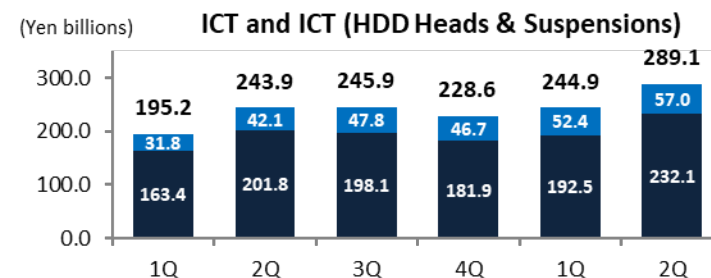
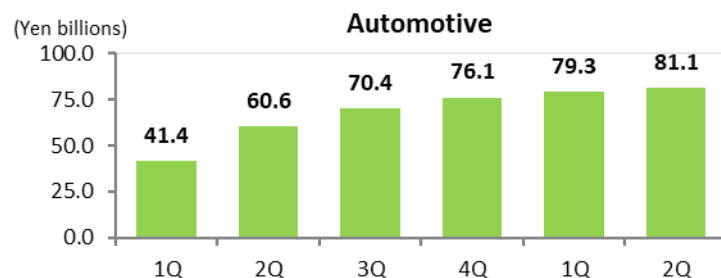
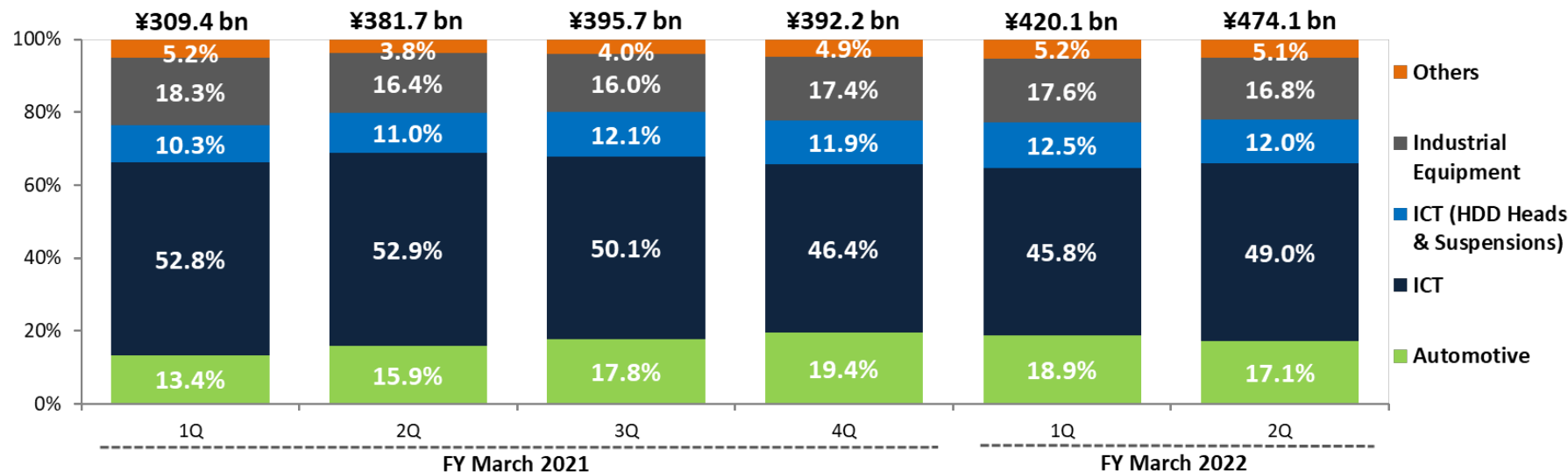
Cash flows

(Yen billions)	FY March 2021 Results through 2Q	FY March 2022 Results through 2Q	YoY change
Operating cash flow	73.1	8.2	(64.9)
Investing cash flow	(98.4)	(86.0)	12.4
Free cash flow	(25.3)	(77.8)	(52.5)
Financing cash flow	35.4	47.7	12.3
Effect of exchange rate changes on cash and cash equivalents	(0.2)	8.1	8.3

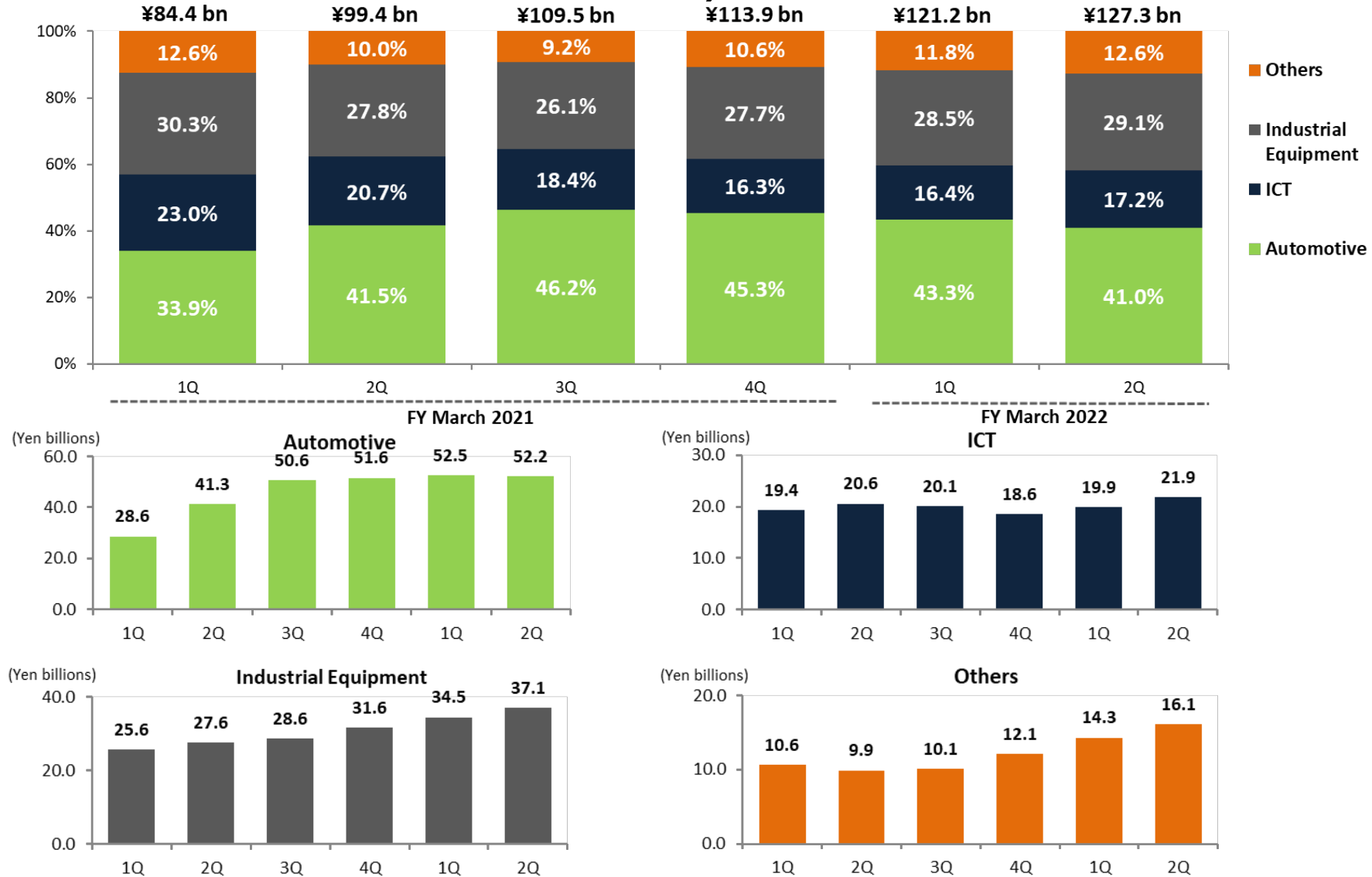
Cash and cash equivalents	342.6	358.3	15.8
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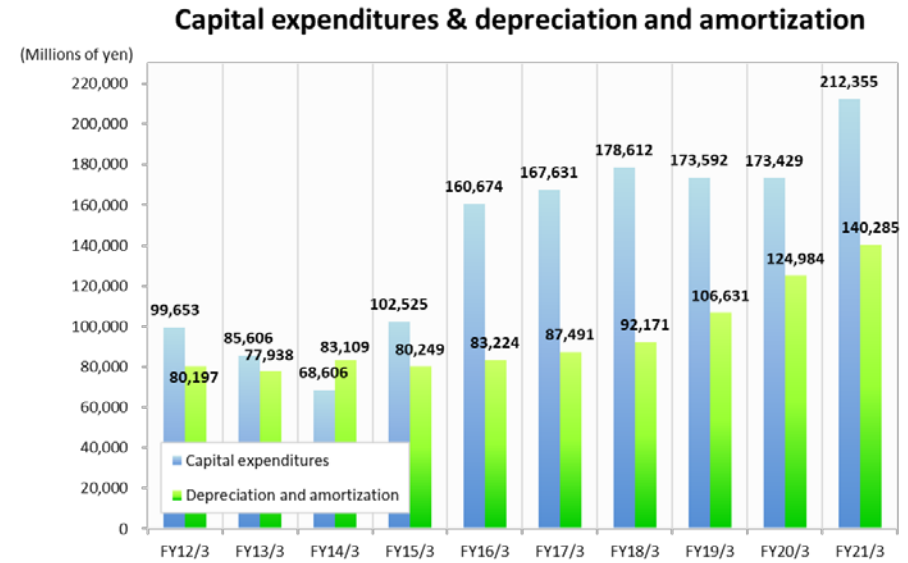
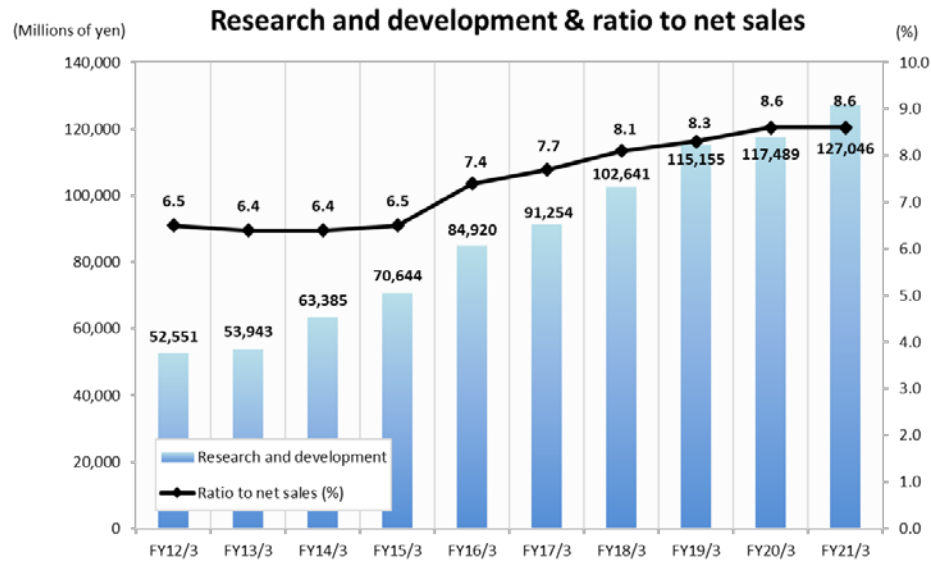
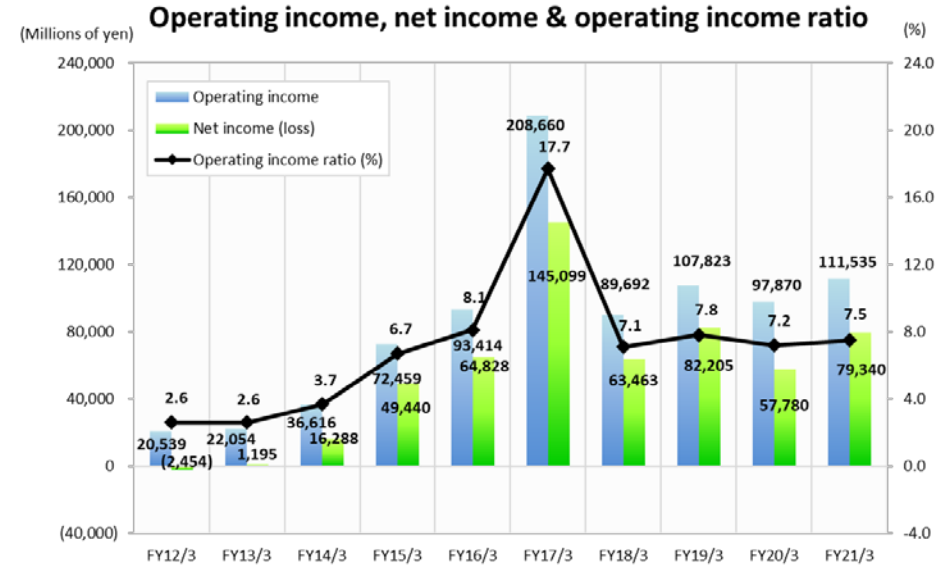
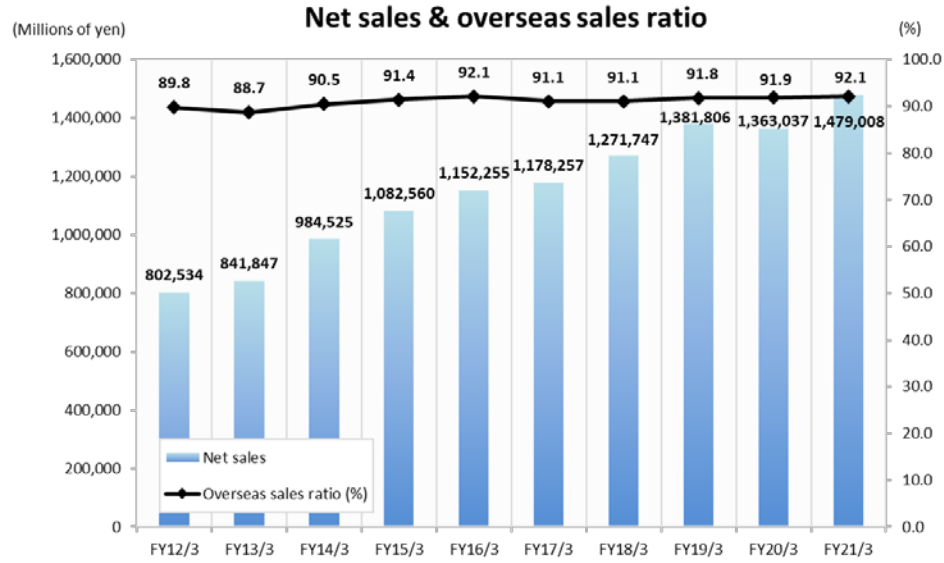
(Yen billions)	FY March 2021 Results through 2Q	FY March 2022 Results through 2Q	YoY change
Capital expenditures	97.1	134.0	36.9
Depreciation and amortization	64.7	81.6	16.8

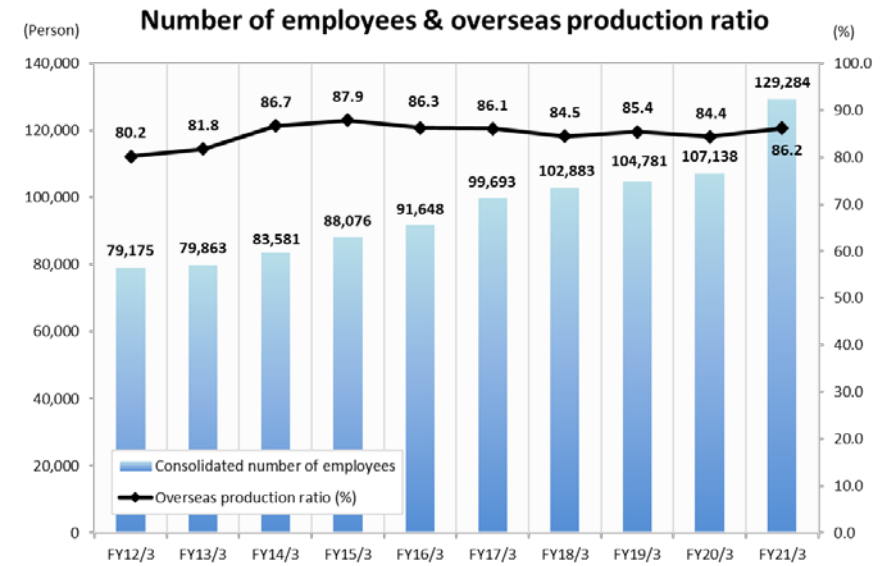
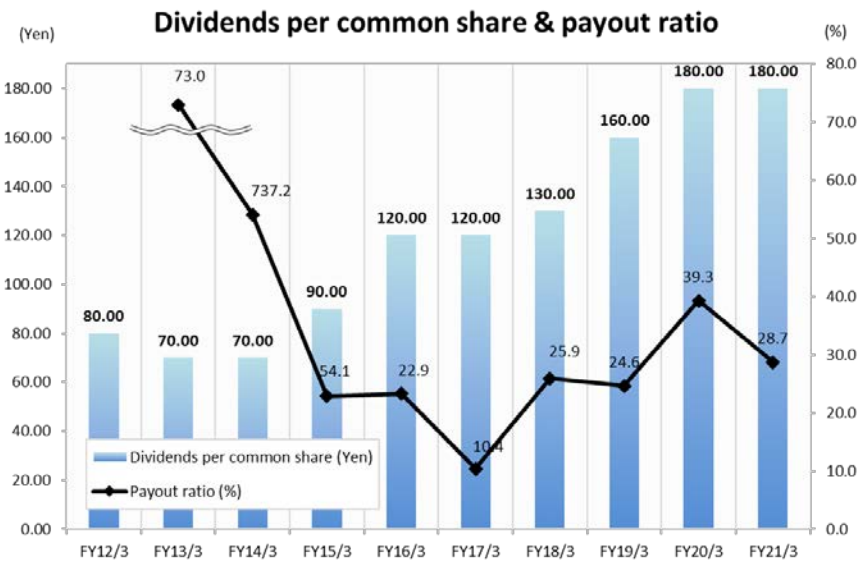
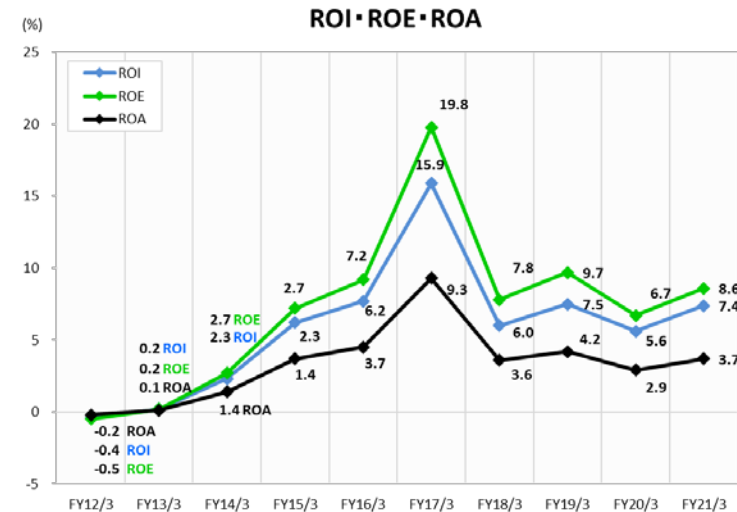
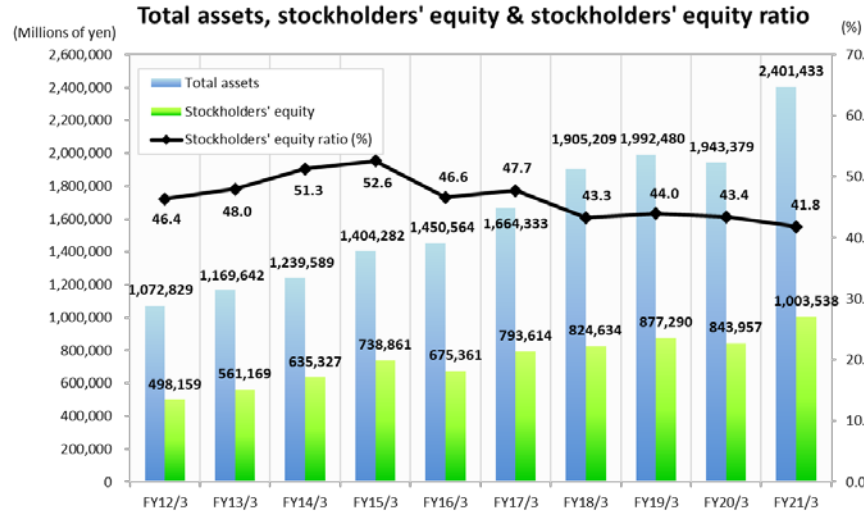
Quarterly sales by markets (1Q of FY March 2021 – 2Q of FY March 2022)



Passive Components business quarterly sales by markets (1Q of FY March 2021 – 2Q of FY March 2022)







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