

Supplementary Data

Quarterly sales and operating income by segment

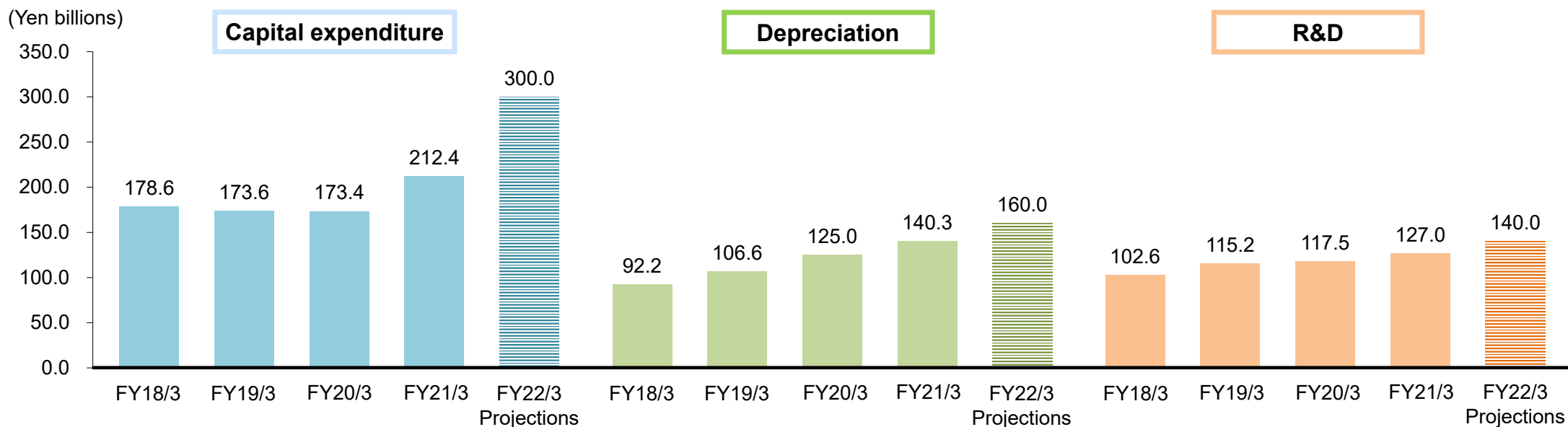
Attracting Tomorrow



		(Yen billions)	FY March 2021					FY March 2022				
			1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
Net sales	Capacitors	33.3	38.6	41.9	44.3	158.2	47.1					
	Inductive Devices	27.4	34.6	39.0	39.0	140.0	42.0					
	Other Passive Components	23.6	26.2	28.5	30.6	109.0	32.0					
	Passive Components	84.4	99.4	109.5	113.9	407.1	121.2					
	Sensor Application Products	14.7	19.8	23.0	23.9	81.3	26.8					
	Magnetic Application Products	38.3	50.4	55.9	54.6	199.3	60.6					
	Energy Application Products	156.9	200.7	195.4	187.3	740.2	199.6					
	Other	15.2	11.4	11.9	12.5	51.1	11.8					
	Total	309.4	381.7	395.7	392.2	1,479.0	420.1					
Operating income	Passive Components	7.7	9.7	13.4	9.5	40.2	18.0					
	Sensor Application Products	(7.3)	(5.1)	(4.1)	(8.5)	(24.9)	(2.0)					
	Magnetic Application Products	(3.8)	1.4	4.2	(4.1)	(2.4)	2.8					
	Energy Application Products	31.3	48.3	42.8	25.0	147.4	23.4					
	Other	(1.9)	(2.8)	(3.0)	(8.3)	(16.1)	(2.9)					
	Sub total	26.0	51.5	53.3	13.6	144.3	39.2					
	Corporate and eliminations	(7.6)	(7.5)	(8.2)	(9.5)	(32.7)	(8.4)					
	Total	18.4	44.0	45.1	4.1	111.5	30.8					
Ex-rate	US\$ (JPY)	107.61	106.23	104.50	105.87	106.05	109.50					
	EURO (JPY)	118.45	124.06	124.46	127.75	123.67	131.90					

FY March 2022 projections and forex sensitivity

Expenses



Forex sensitivity (impact by 1 (one) yen change)

- **US\$: Sales 10.0 billion yen, Operating income 1.2 billion yen**
- **EURO : Sales 2.0 billion yen, Operating income 0.2 billion yen**

Financial position

Attracting Tomorrow



(Yen billions)	March end, 2021	June end, 2021	Change
Total asset	2,401.4	2,508.2	106.8
Total liability	1,395.1	1,471.7	76.6
Stockholders's equity	1,003.5	1,033.8	30.3
(comprehensive income)	(82.7)	(67.8)	14.9
Stockholders's equity ratio	41.8%	41.2%	-0.6pt
Cash and cash equivalents	446.3	402.5	(43.8)
Interest-bearing debt (*1)	483.3	504.7	21.4
Net cash (*2)	(37.0)	(102.2)	(65.2)

(Yen billions)	1Q of FY March 2021	1Q of FY March 2022	Change
Capital expenditures	46.4	61.2	14.8
Depreciation and amortization	31.7	40.6	8.9

*1: Short-term debt + current installments of long-term debt + long-term debt, excluding current installments (except operating lease obligations)

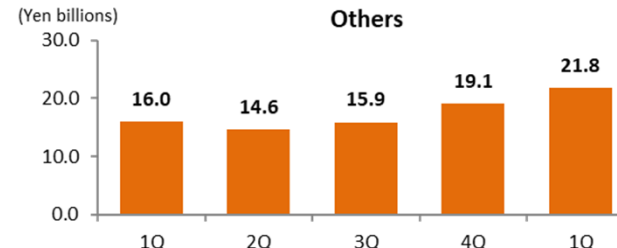
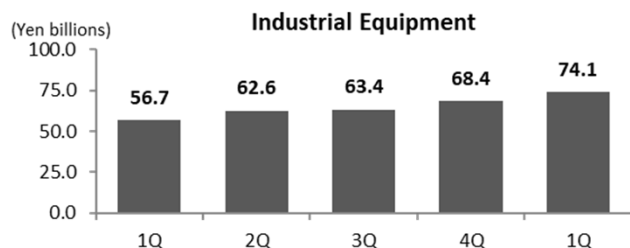
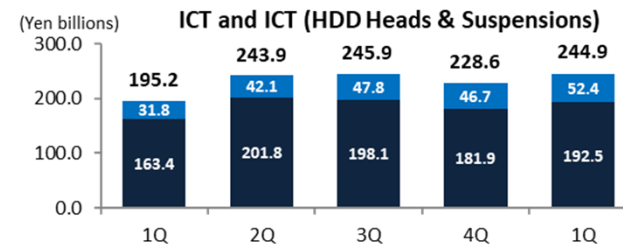
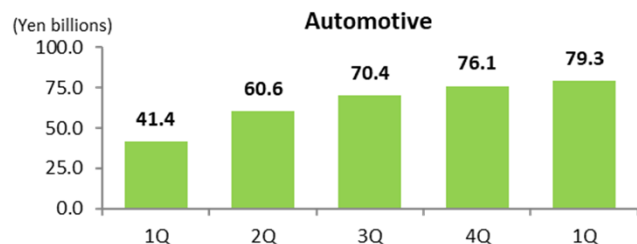
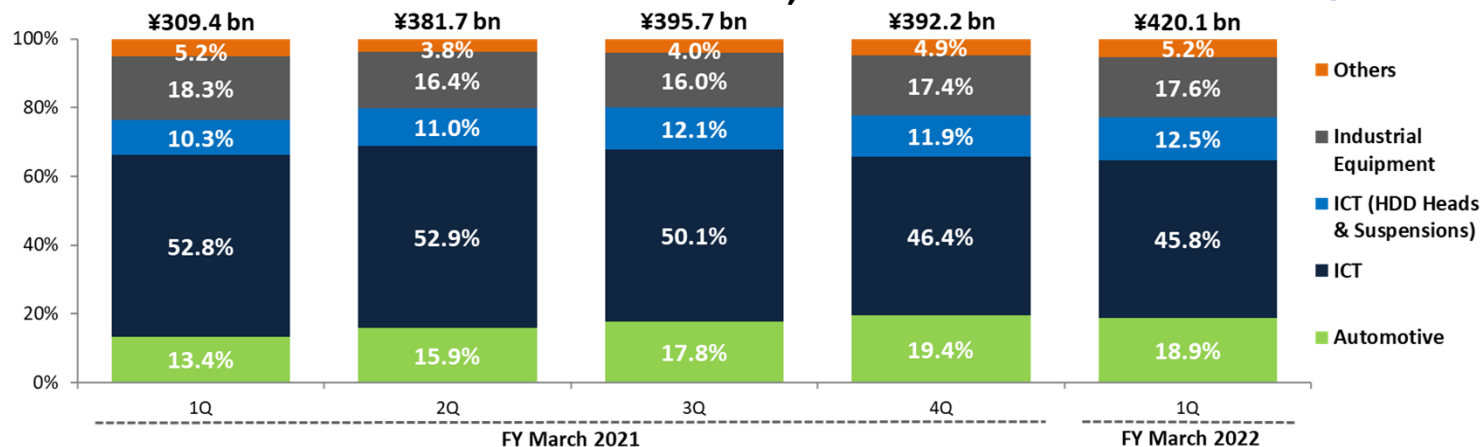
*2: Cash and cash equivalents - interest-bearing debt

Cash flows

(Yen billions)	FY March 2021 results through 1Q	FY March 2022 results through 1Q	YoY change
Operating cash flow	9.8	1.2	(8.6)
Investing cash flow	(42.1)	(28.5)	13.6
Free cash flow	(32.3)	(27.3)	5.0
Financing cash flow	26.1	9.8	(16.3)
Effect of exchange rate changes on cash and cash equivalents	(1.4)	5.8	7.2

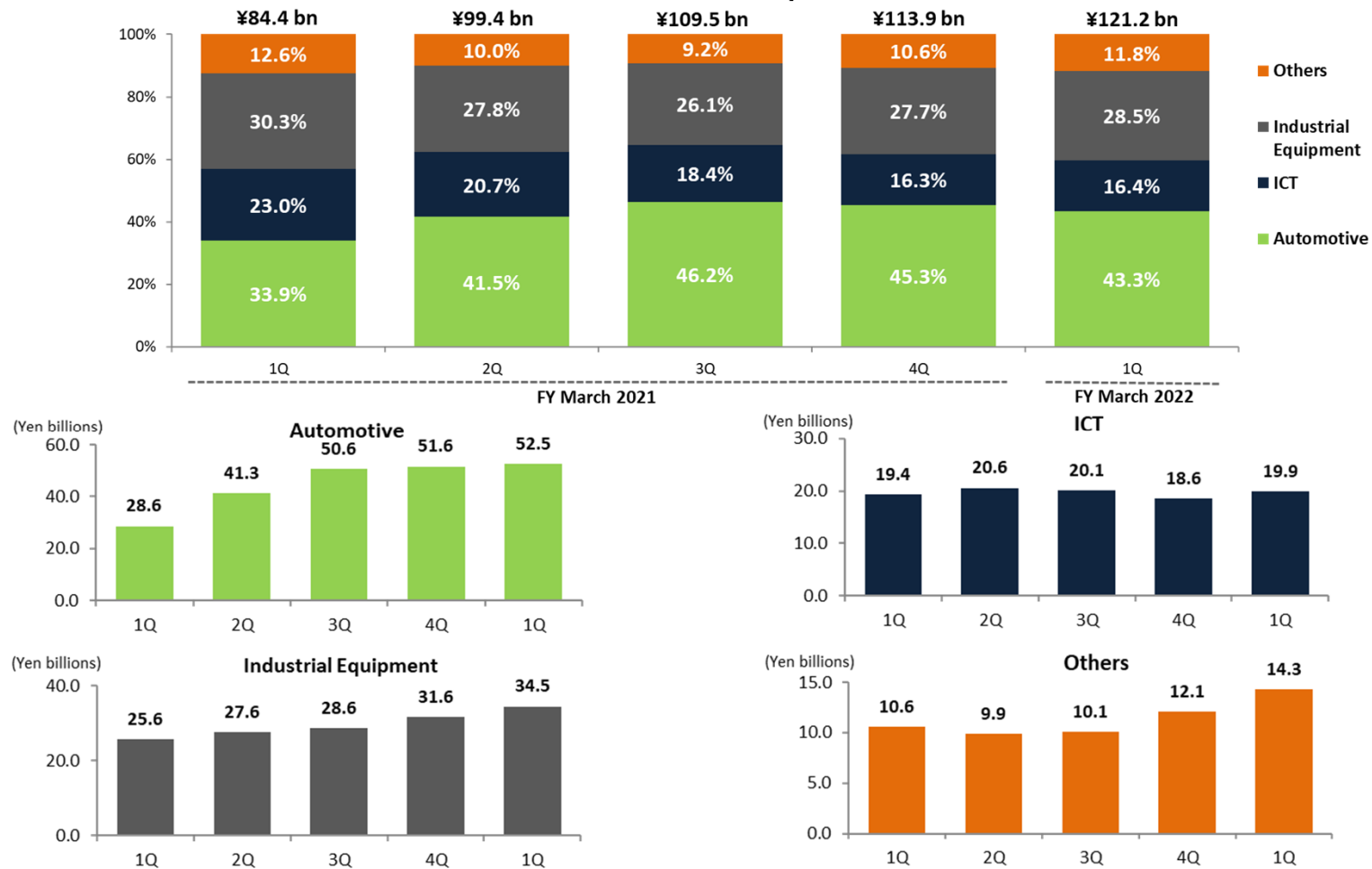
Cash and cash equivalents	325.2	368.7	43.5
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Quarterly sales by markets (1Q of FY March 2021 – 1Q of FY March 2022)

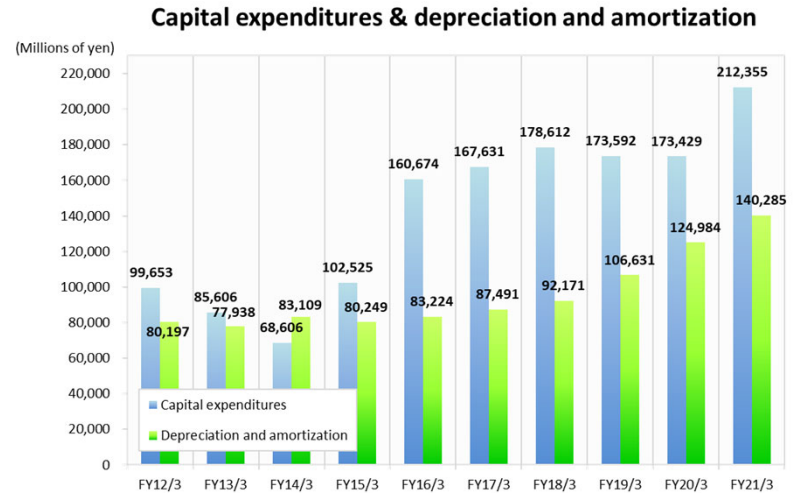
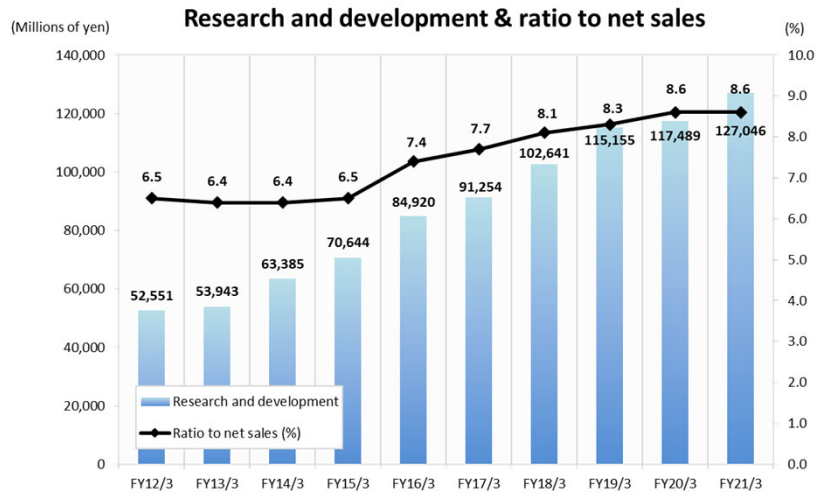
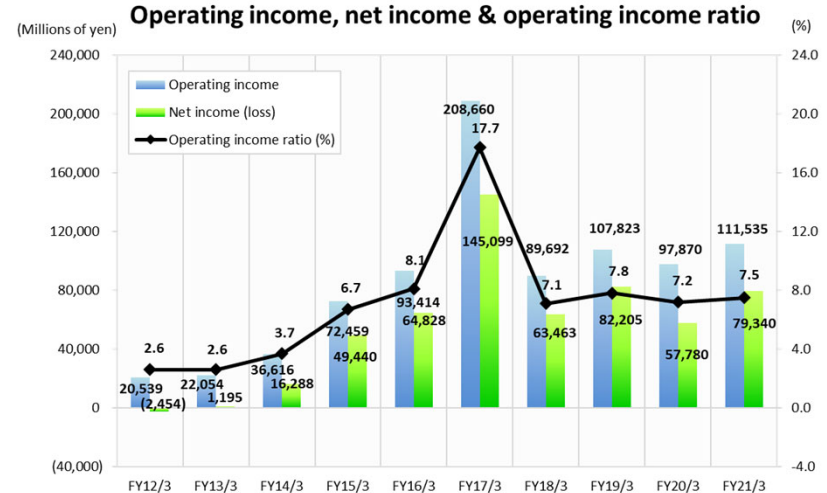
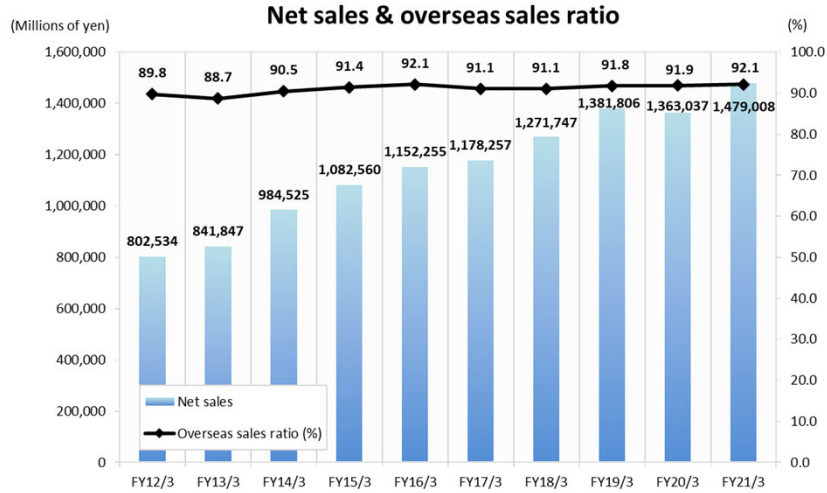


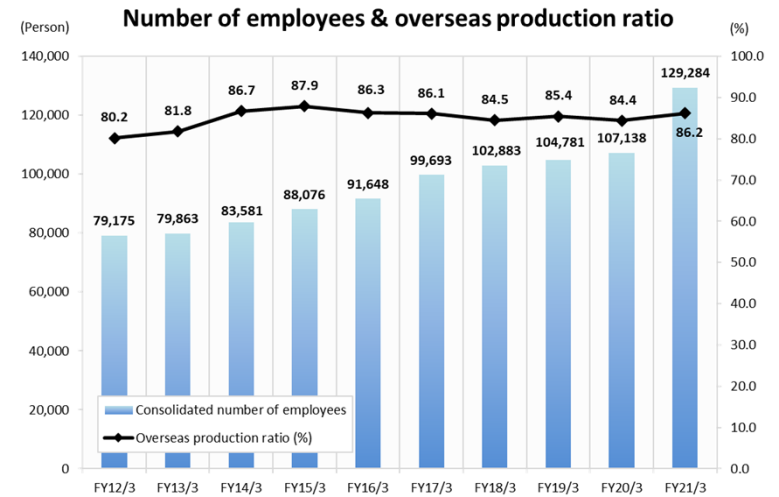
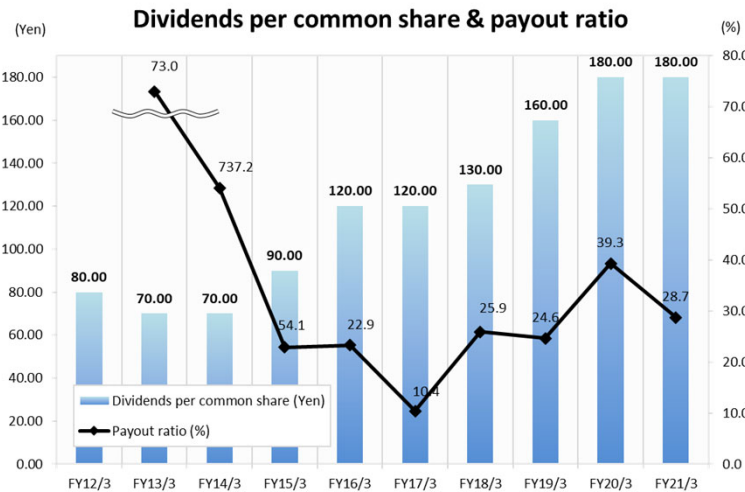
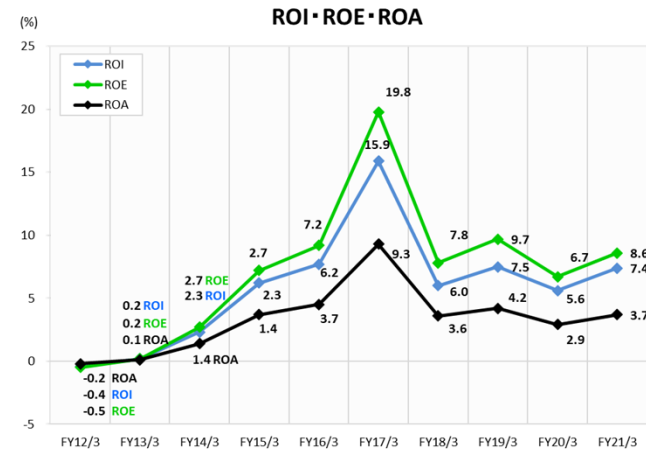
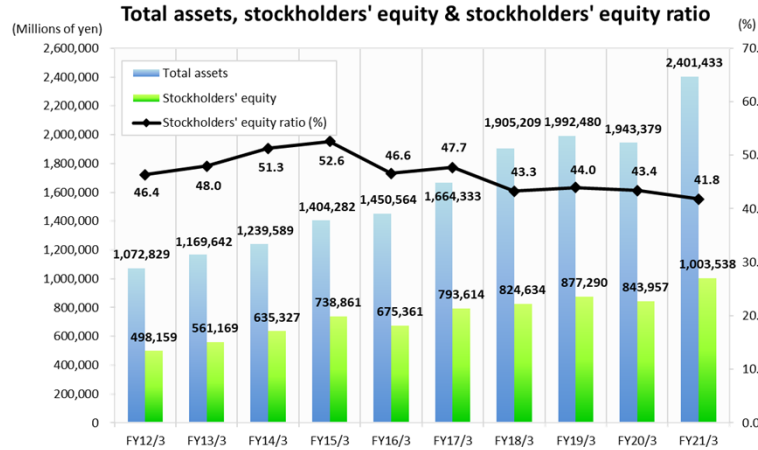
(Note) In accordance with the redefinition of markets in 1Q of FY202, the prior year's sales are also reclassified to conform to the new segmentation.

Passive Components business quarterly sales by markets (1Q of FY March 2021 – 1Q of FY March 2022)



(Note) In accordance with the redefinition of markets in 1Q of FY202, the prior year's sales are also reclassified to conform to the new segmentation.





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