

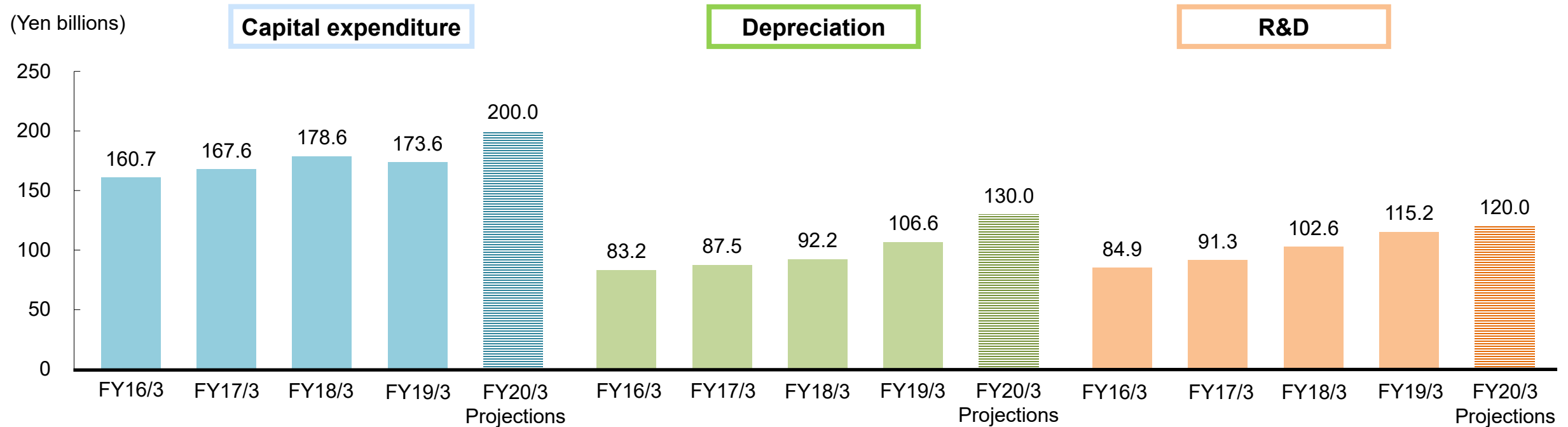
Supplementary Data

Quarterly sales and operating income by segment

		FY March 2019					FY March 2020				
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
Net sales	(Yen billions)										
	Capacitors	44.5	43.9	42.7	42.3	173.3	39.3	39.6	37.3		
	Inductive Devices	38.9	39.5	37.3	34.3	150.0	34.1	35.7	34.8		
	Other Passive Components	29.3	28.7	26.7	25.3	110.1	24.8	26.6	26.3		
	Passive Components	112.7	112.1	106.7	101.9	433.4	98.3	101.9	98.3		
	Sensor Application Products	18.9	20.6	19.7	17.3	76.5	18.1	20.8	20.3		
	Magnetic Application Products	70.5	75.4	66.4	60.5	272.8	55.5	54.5	57.9		
	Energy Application Products	125.6	154.8	145.4	111.8	537.5	144.5	173.7	161.2		
Other	15.4	16.0	12.6	17.6	61.6	20.4	19.4	17.9			
Total	343.1	378.9	350.8	309.1	1,381.8	336.8	370.2	355.6			
Operating income	Passive Components	14.0	16.4	14.7	13.3	58.4	10.3	11.4	10.6		
	Sensor Application Products	(4.9)	(4.6)	(5.5)	(7.2)	(22.1)	(7.0)	(5.5)	(5.5)		
	Magnetic Application Products	3.5	0.9	7.8	4.8	17.0	3.3	3.5	5.2		
	Energy Application Products	21.0	33.3	24.6	12.1	91.0	26.5	42.5	40.5		
	Other	(1.0)	(1.7)	(1.2)	(2.8)	(6.7)	0.3	(0.6)	(2.5)		
	Sub total	32.5	44.4	40.5	20.3	137.6	33.4	51.2	48.4		
	Corporate and eliminations	(7.1)	(7.6)	(7.7)	(7.4)	(29.8)	(8.4)	(7.3)	(8.0)		
Total	25.4	36.8	32.8	12.9	107.8	25.0	43.9	40.4			
Ex-rate	US\$ (JPY)	109.09	111.50	112.90	110.23	110.94	110.10	107.39	108.74		
	EURO (JPY)	130.16	129.63	128.87	125.18	128.48	123.57	119.48	120.34		

FY March 2020 projections and forex sensitivity

Expenses



Forex sensitivity (impact by 1 (one) yen change)

- **US\$: Sales 7.0 billion yen, Operating income 1.2 billion yen**
- **EURO : Sales 1.5 billion yen, Operating income 0.2 billion yen**

Financial position

(Yen billions)	March End, 2019	September End, 2019	December End, 2019	Change from Sep End, 2019
Total asset	1,992.5	1,952.7	2,051.4	98.7
Total liability	1,108.7	1,091.1	1,139.3	48.2
Stockholders's equity	877.3	856.3	906.7	50.4
(comprehensive income)	(124.4)	(176.5)	(144.2)	32.3
Stockholders's equity ratio	44.0%	43.9%	44.2%	+0.3pt
Cash and cash equivalents	329.7	330.2	377.3	47.1
Interest-bearing debt (*1)	520.3	458.2	457.5	(0.7)
Net cash (*2)	(190.6)	(128.0)	(80.2)	47.8

*1: Short-term debt + Current installments of long-term debt + Long-term debt, excluding current installments (except operating lease obligations)

*2: Cash and cash equivalents - Interest-bearing debt

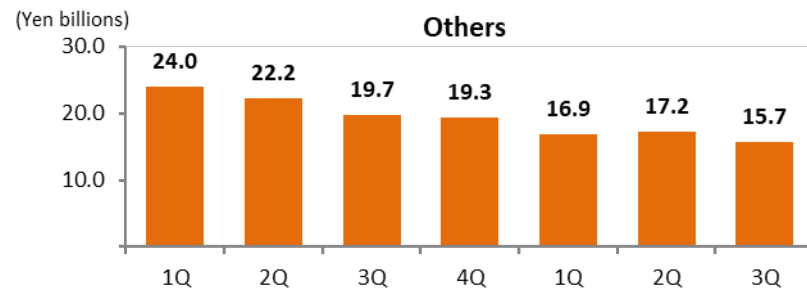
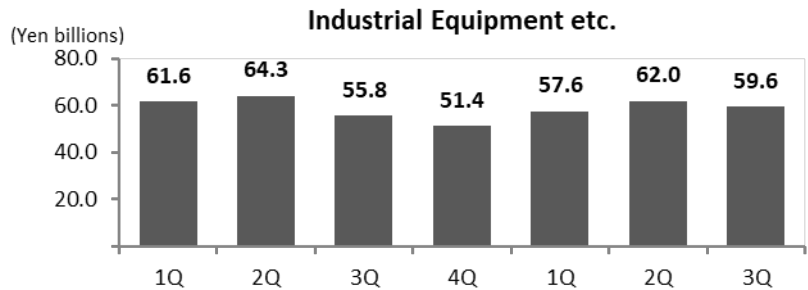
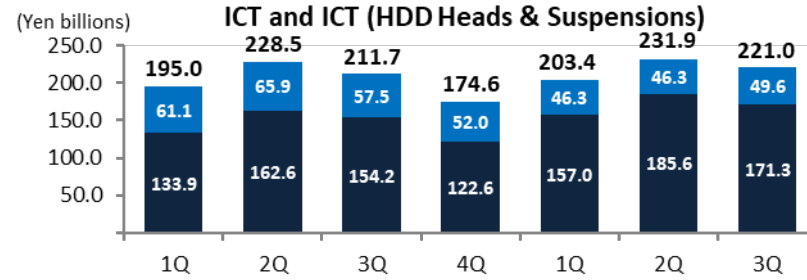
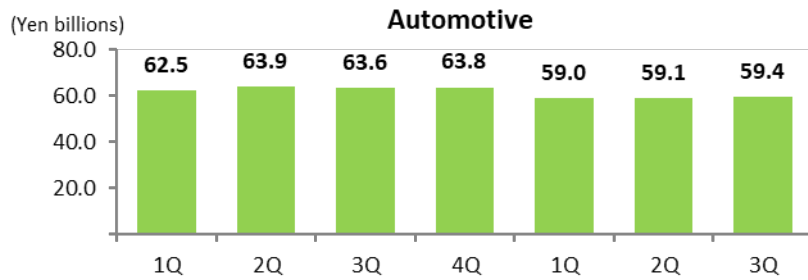
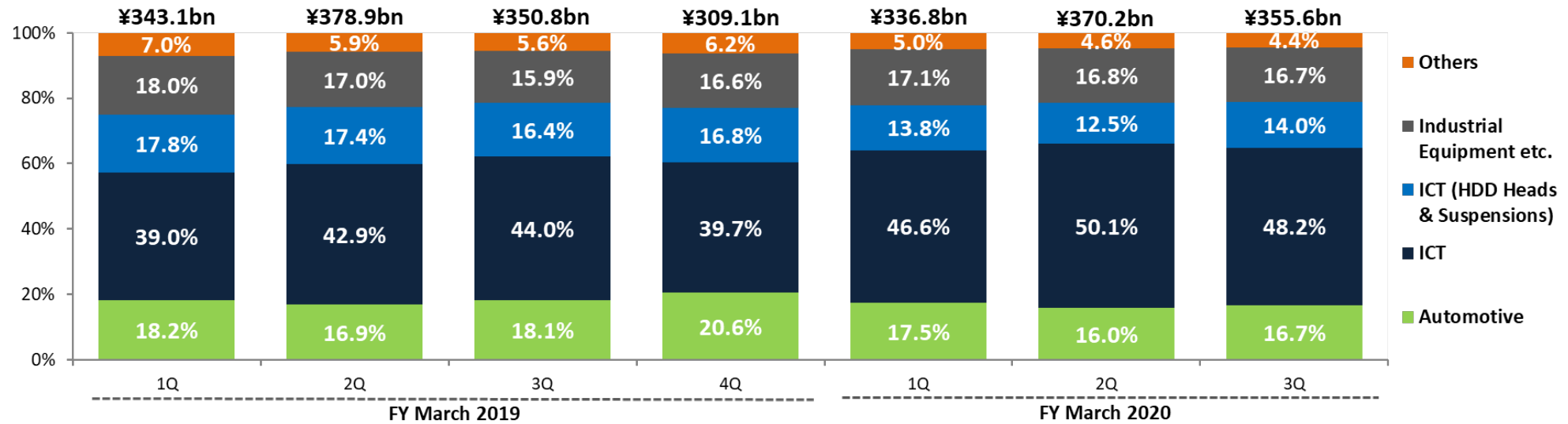
Cash flows

(Yen billions)	FY March 2019 Results through 3Q	FY March 2020 Results through 3Q	YoY change
Operating cash flow	90.4	149.5	59.1
Investing cash flow	(95.8)	11.4	107.2
Free cash flow	(5.4)	160.9	166.3
Financing cash flow	21.2	(89.4)	(110.6)
Effect of exchange rate changes on cash and cash equivalents	(1.9)	(7.3)	(5.4)

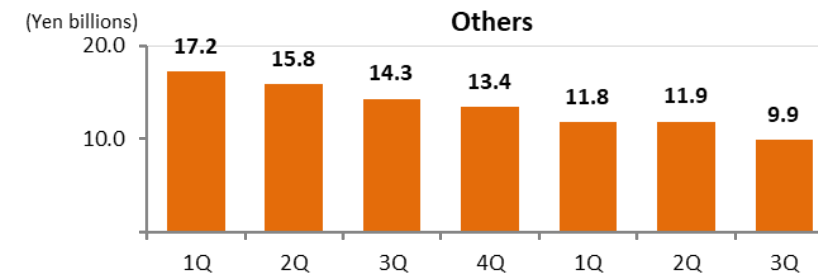
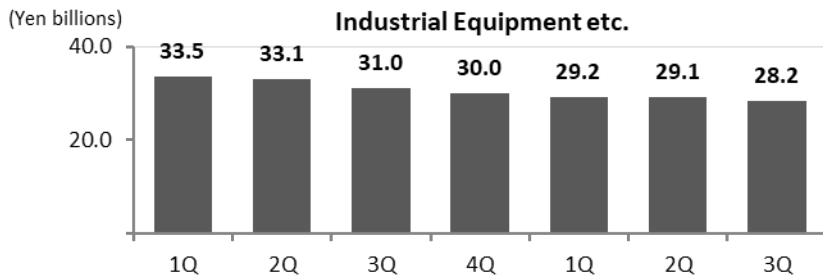
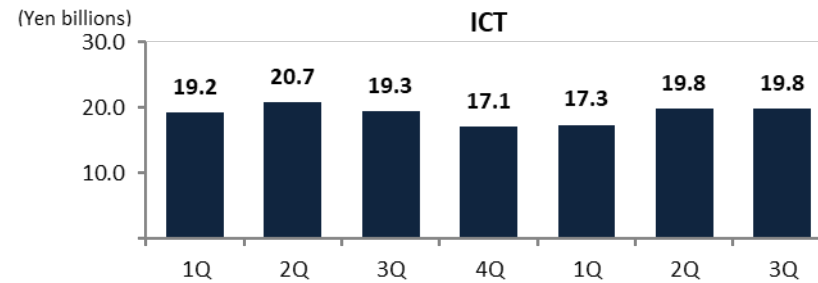
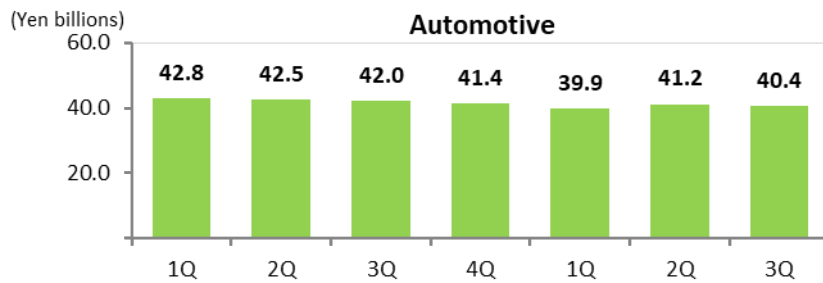
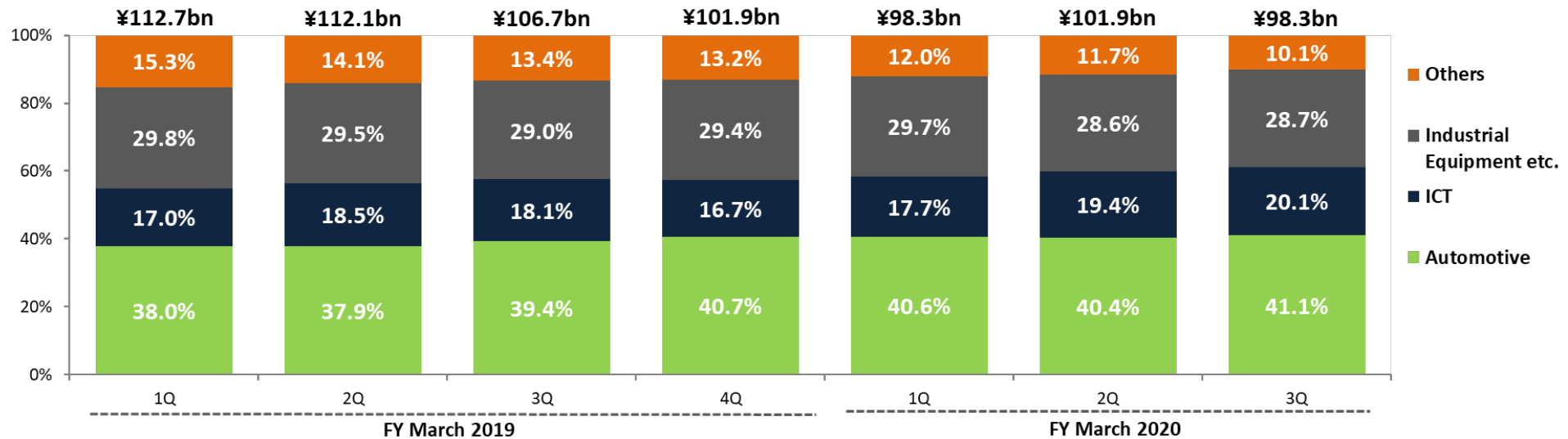
Cash and cash equivalents	293.5	353.5	60.0
---------------------------	-------	-------	------

(Yen billions)	FY March 2019 Results through 3Q	FY March 2020 Results through 3Q	YoY change
Capital expenditures	117.2	129.9	12.7
Depreciation and amortization	79.8	91.4	11.6

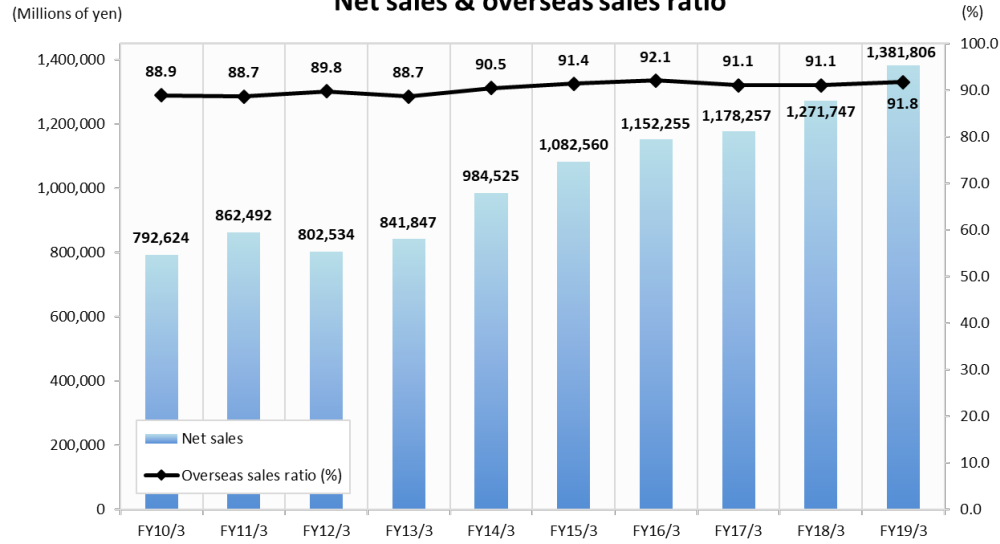
Quarterly sales by applications (1Q of FY March 2019 – 3Q of FY March 2020)



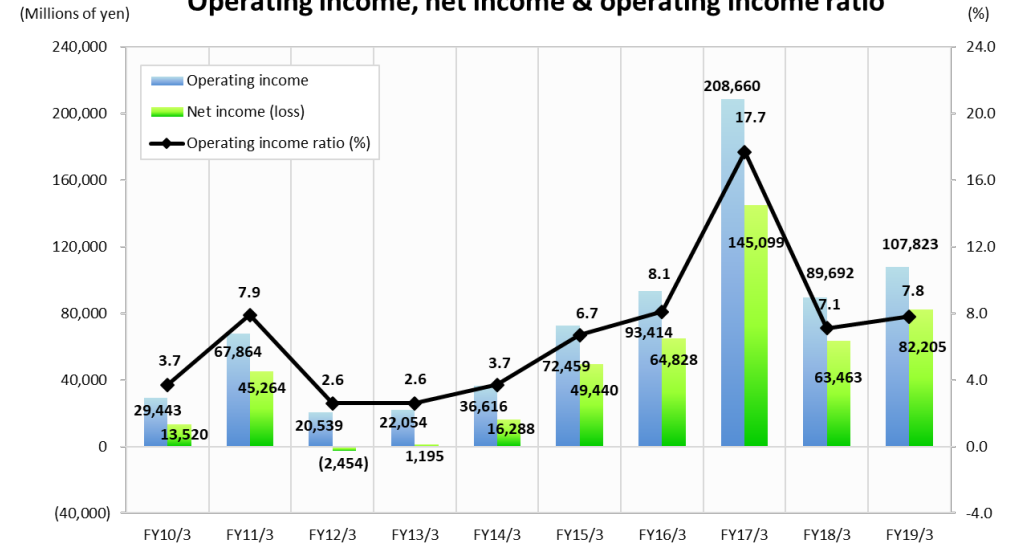
Passive Components business quarterly sales by applications (1Q of FY March 2019 – 3Q of FY March 2020)



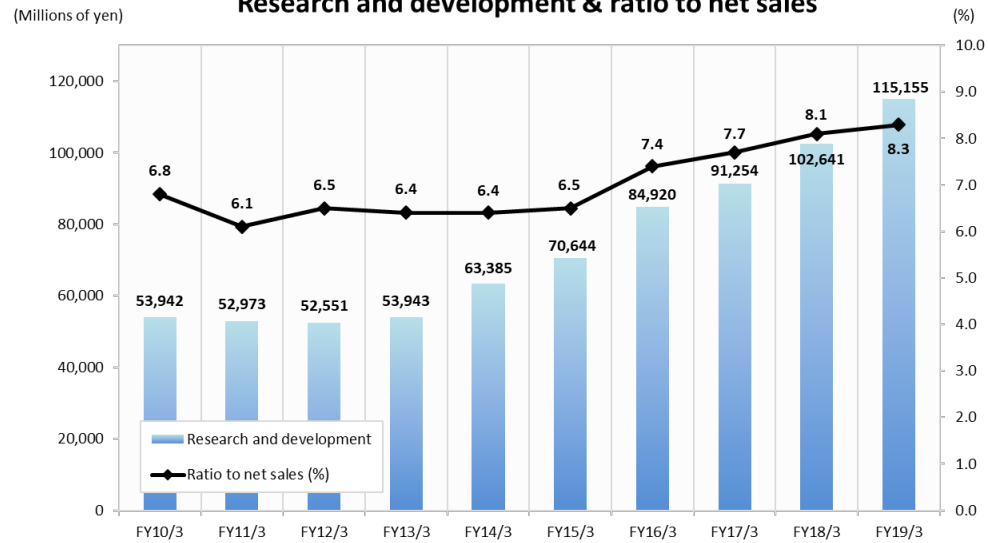
Net sales & overseas sales ratio



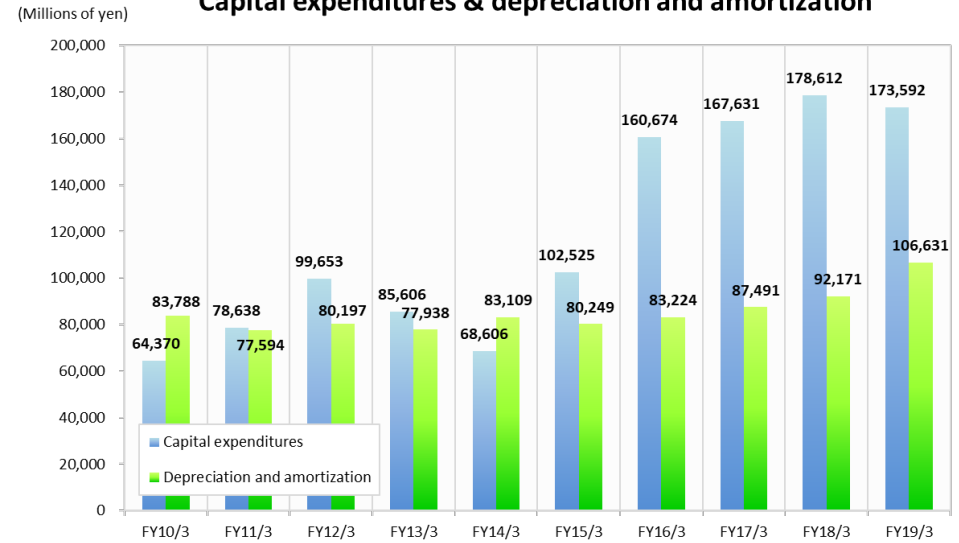
Operating income, net income & operating income ratio

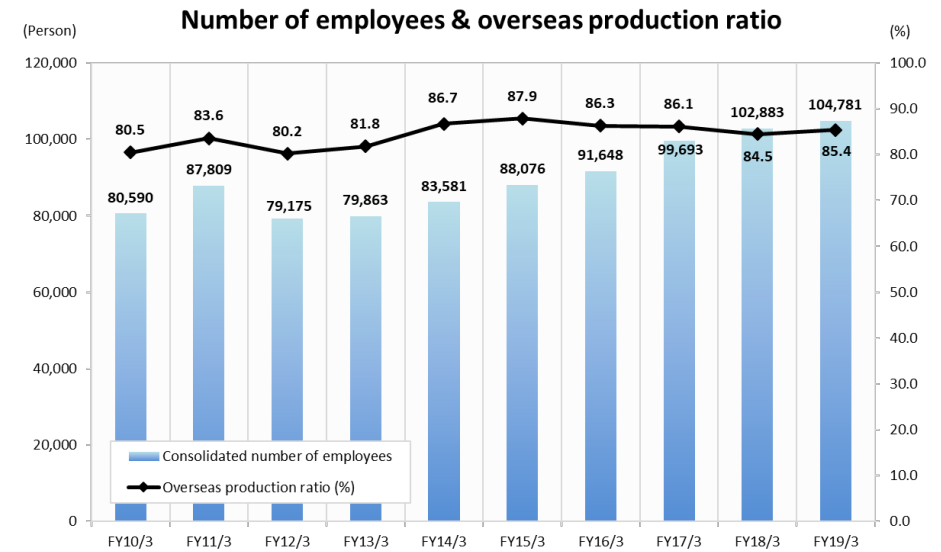
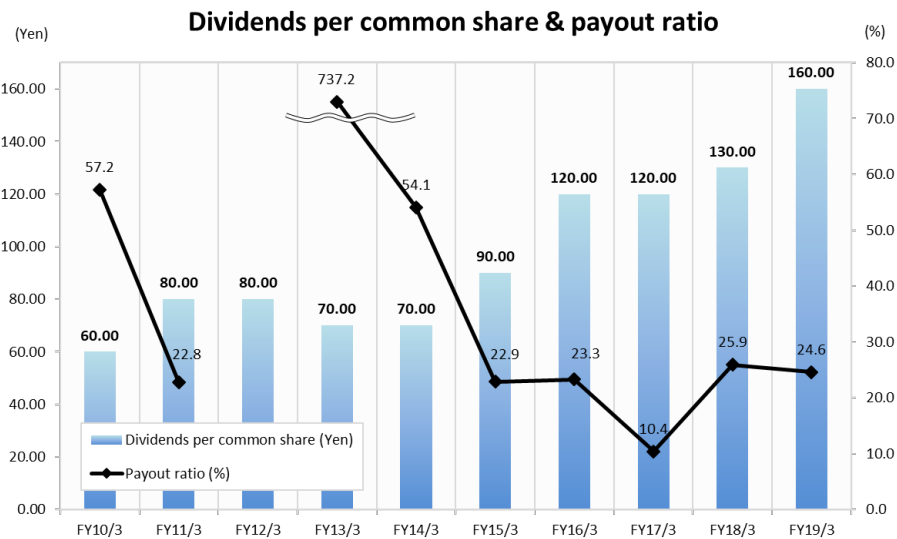
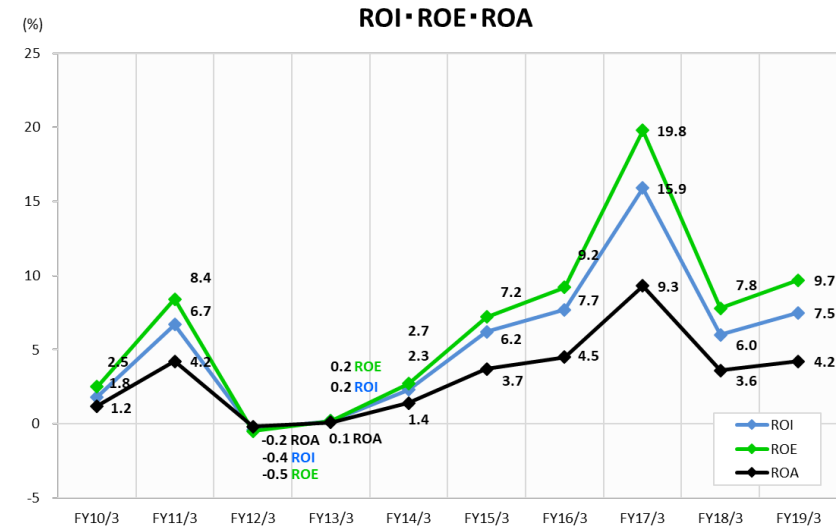
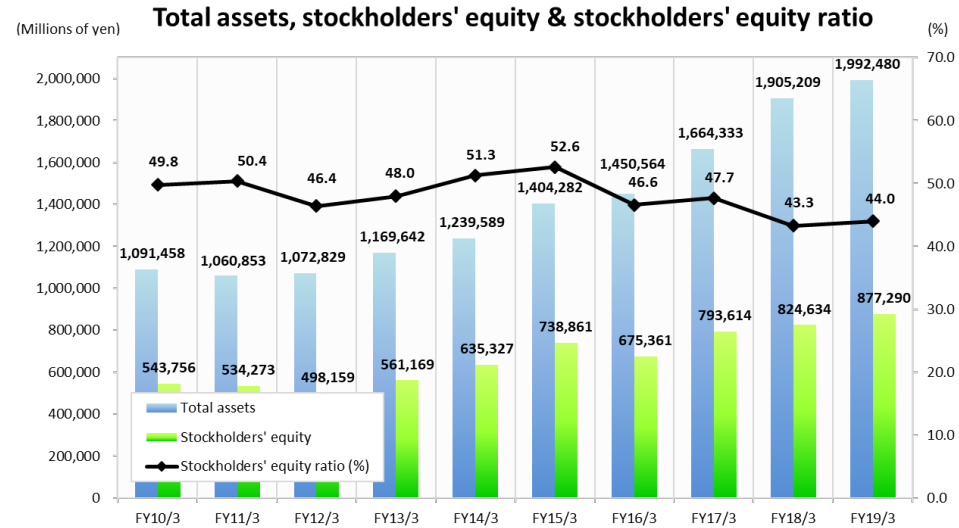


Research and development & ratio to net sales



Capital expenditures & depreciation and amortization





Cautionary statements with respect to forward-looking statements

This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings, and evaluations about TDK, or its group companies (TDK Group). These forward-looking statements are based on the current forecasts, estimates, assumptions, plans, beliefs, and evaluations of the TDK Group in light of the information currently available to it, and contain known and unknown risks, uncertainties, and other factors. The TDK Group therefore wishes to caution readers that, being subject to risks, uncertainties, and other factors, the TDK Group's actual results, performance, achievements, or financial position could be materially different from any future results, performance, achievements, or financial position expressed or implied by these forward-looking statements, and the TDK Group undertakes no obligation to publicly update or revise any forward-looking statements after the issue of this material except as provided for in laws and ordinances.

The electronics markets in which the TDK Group operates are highly susceptible to rapid changes, risks, uncertainties, and other factors that can have significant effects on the TDK Group including, but not limited to, shifts in technology, fluctuations in demand, prices, interest and foreign exchange rates, and changes in economic environments, conditions of competition, laws and regulations. Also, since the purpose of these materials is only to give readers a general outline of business performance, many numerical values are shown in units of a billion yen. Because original values, which are managed in units of a million yen, are rounded off, the totals, differences, etc. shown in these materials may appear inaccurate. If detailed figures are necessary, please refer to our financial statements and supplementary materials.



Text data including Q&A of performance briefing will be uploaded on following site.
https://www.tdk.com/corp/en/ir/ir_events/conference/2020/3q_1.htm