

Supplementary Data

Quarterly Sales and Operating Income by Segment



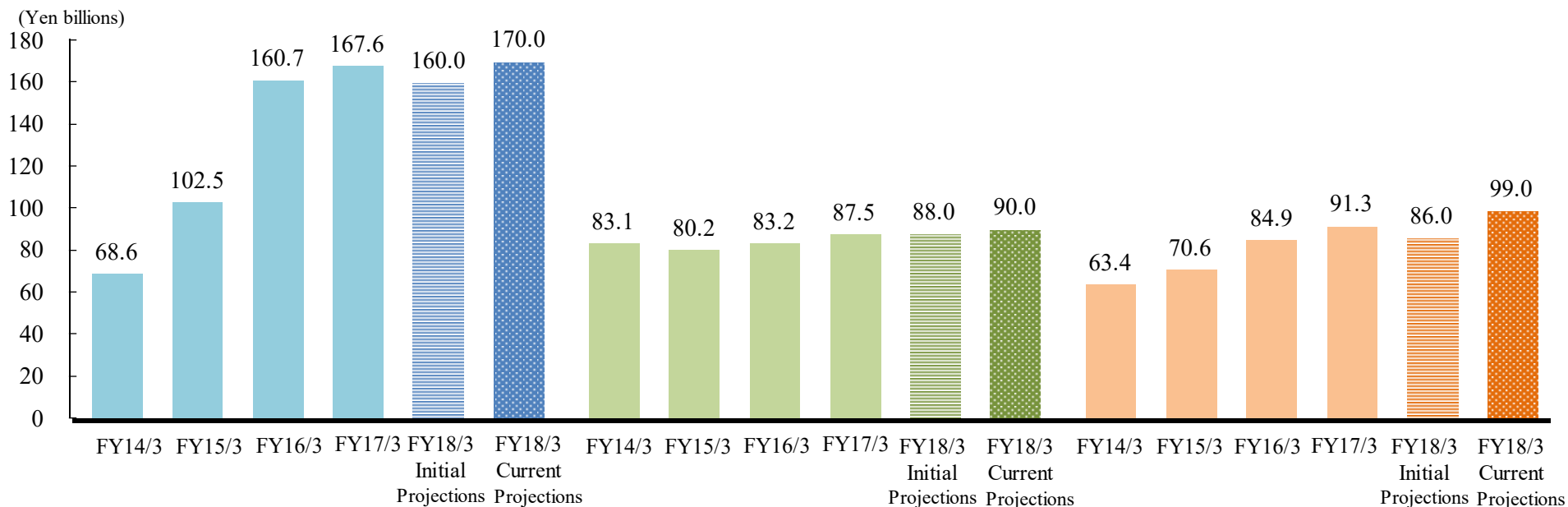
(Yen billions)		FY March 2017					FY March 2018				
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
Net Sales	Capacitors	34.4	33.7	33.6	35.0	136.8	36.3	39.2			
	Inductive Devices	35.7	35.5	36.6	37.6	145.3	37.6	40.5			
	Other Passive Components	62.6	70.0	72.8	40.7	246.1	29.6	31.8			
	Passive Components	132.7	139.2	143.0	113.3	528.2	103.5	111.5			
	Sensor Application Products	10.4	10.5	10.5	11.5	42.9	16.4	20.2			
	Recording Devices	55.9	57.3	66.0	63.0	242.3	56.7	61.8			
	Other Magnetic Application Products	21.4	21.6	21.6	22.9	87.6	23.3	23.7			
	Magnetic Application Products	77.3	78.9	87.7	85.9	329.9	80.0	85.6			
	Film Application Products	51.8	65.2	76.4	54.4	247.7	79.7	103.5			
	Other	6.6	6.6	7.2	9.2	29.6	9.9	13.3			
Total	278.8	300.4	324.8	274.3	1,178.3	289.5	334.0				
Operating Income	Passive Components	14.8	19.7	19.1	146.7	200.3	10.2	12.4			
	Sensor Application Products	(1.0)	(1.8)	(1.5)	(2.2)	(6.5)	(4.6)	(6.1)			
	Magnetic Application Products	4.1	5.8	7.0	(7.3)	9.7	4.8	6.1			
	Film Application Products	7.1	13.0	16.2	5.0	41.2	12.7	21.3			
	Other	(1.5)	(2.6)	(1.0)	(2.2)	(7.3)	0.3	(1.2)			
	Sub total	23.4	34.1	39.8	140.0	237.4	23.5	32.5			
	Corporate and Eliminations	(6.9)	(6.3)	(7.3)	(8.2)	(28.8)	(7.9)	(5.9)			
Total	16.5	27.8	32.5	131.8	208.7	15.6	26.6				
Ex-rate	US\$/JPY	108.37	102.47	109.19	113.85	108.46	111.16	111.01			
	EURO/JPY	122.41	114.36	117.74	121.25	118.92	122.02	130.26			

Expenses

Capital Expenditure

Depreciation

R&D



Forex Sensitivity (impact by 1 (one) yen change)

- **US\$: Sales 7.0 billion yen, Operating Income 1.2 billion yen**
- **EURO : Sales 1.5 billion yen, Operating Income 0.2 billion yen**

Financial Position



(Yen billions)	March End, 2017	June End, 2017	September End, 2017	Change from June End, 2017
Total Asset	1,664.3	1,913.0	1,944.2	31.2
Total Liability	862.2	1,103.1	1,111.3	8.2
Stockholders's Equity	793.6	801.2	826.3	25.1
(Comprehensive Income)	(108.6)	(104.5)	(92.5)	12.0
Stockholders's Equity Ratio	47.7%	41.9%	42.5%	+0.6pt
Cash and Cash Equivalent s	386.5	386.0	349.7	(36.3)
Interest-bearing Debt (*1)	334.1	529.5	514.8	(14.7)
Net Cash (*2)	52.4	(143.5)	(165.1)	(21.6)

*1: Short-term debt + Current installments of long-term debt + Long-term debt, excluding current installments

*2: Cash and cash equivalents - Interest-bearing debt

Cash Flows

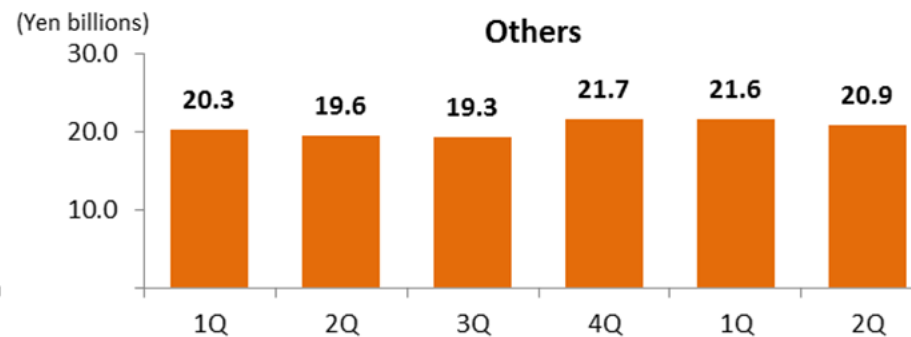
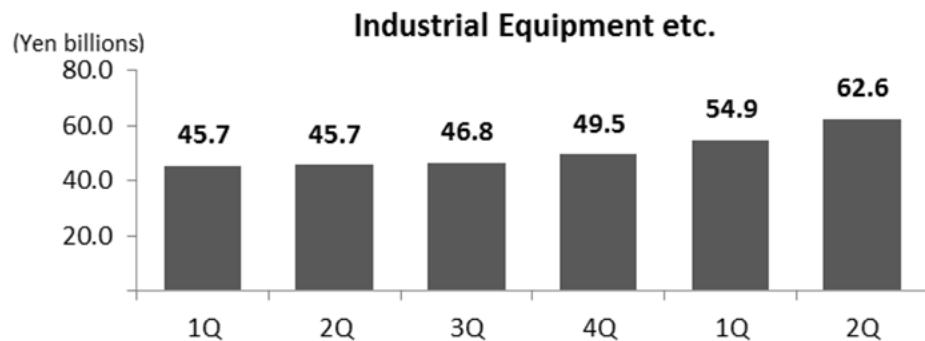
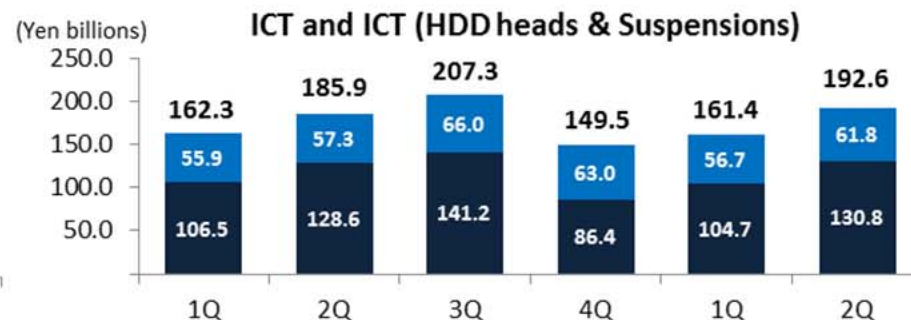
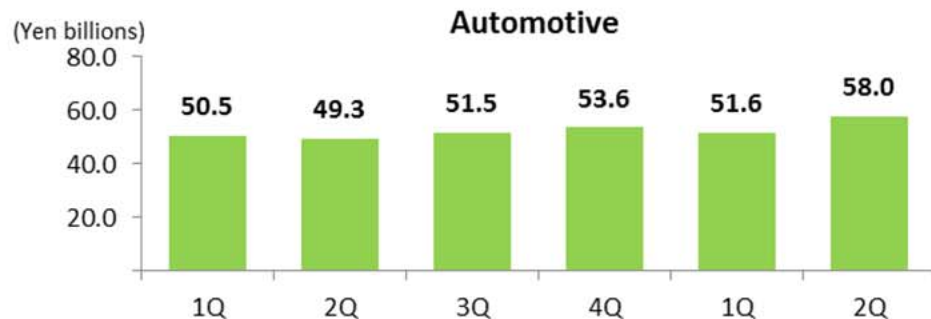
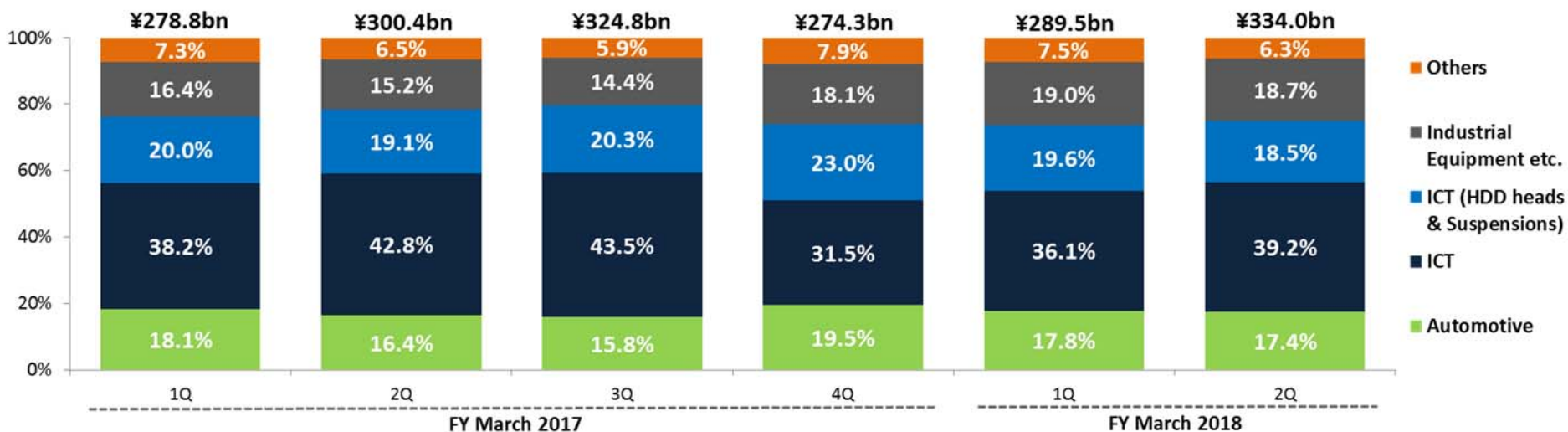


(Yen billions)	FY March 2017 Results through 2Q	FY March 2018 Results through 2Q	YoY Change
Operating Cash Flow	54.6	(10.8)	(65.4)
Investing Cash Flow	(87.5)	(198.8)	(111.3)
Free Cash Flow	(32.9)	(209.6)	(176.7)
Financing Cash Flow	62.3	143.3	81.0
Effect of Exchange Rate Changes on Cash and Cash Equivalents	(30.1)	6.5	36.6
Cash and Cash Equivalents	284.7	270.6	(14.1)

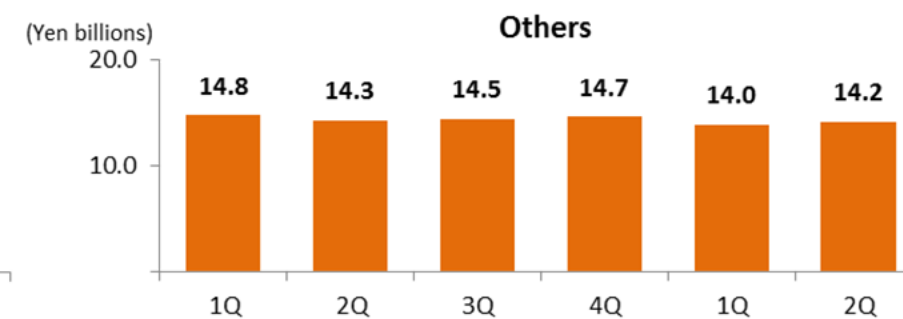
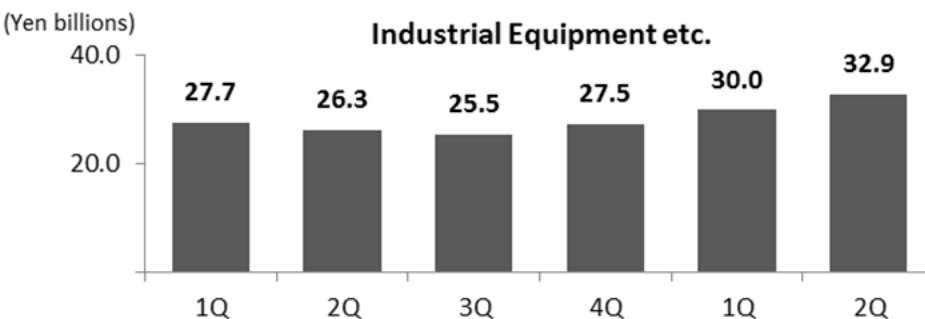
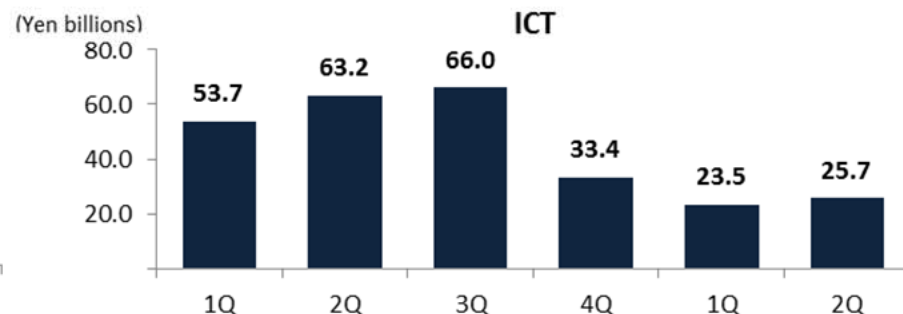
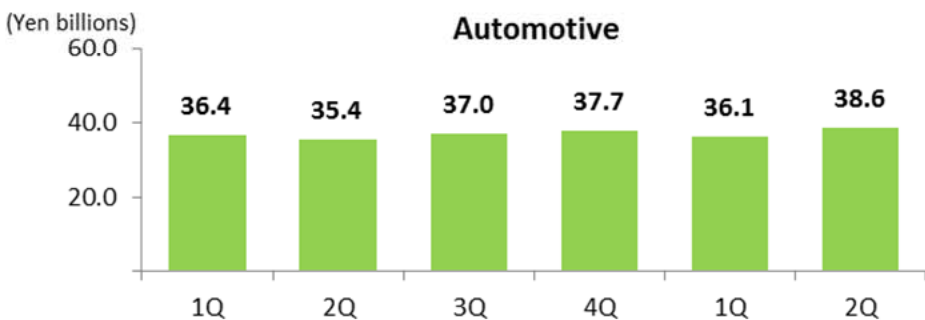
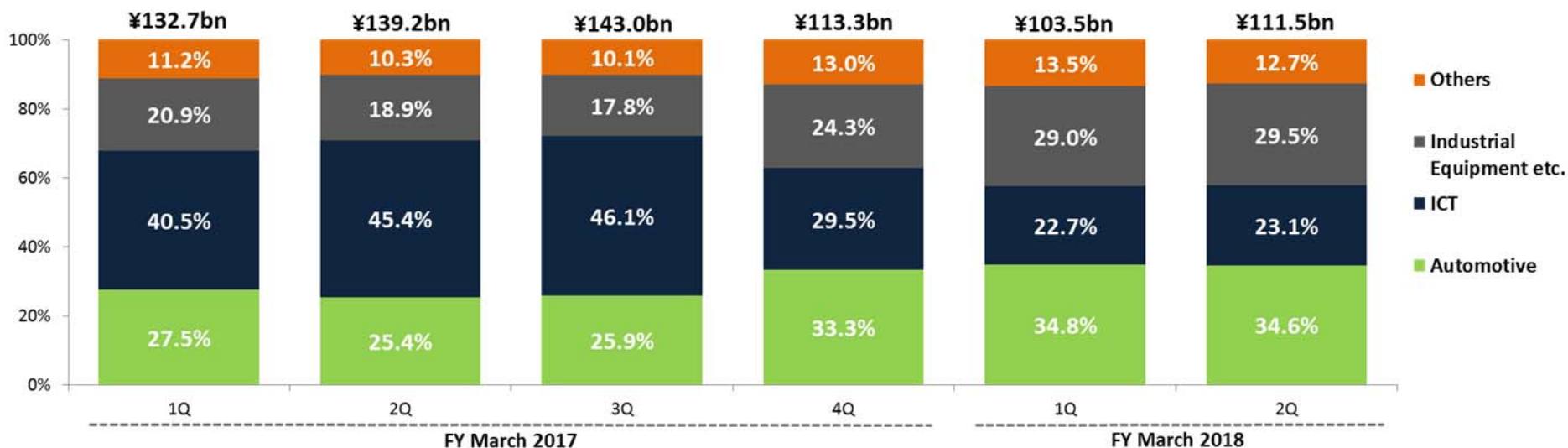
(Yen billions)	FY March 2017 Results through 2Q	FY March 2018 Results through 2Q	YoY Change
Capital Expenditures	87.8	84.7	(3.1)
Depreciation and Amortization	41.4	43.2	1.8

Quarterly Sales by Applications

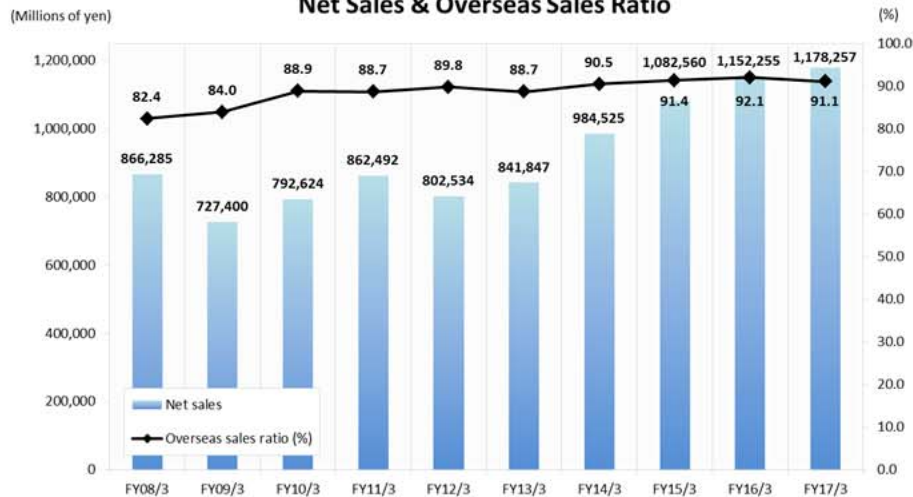
(1Q of FY March 2017 – 2Q of FY March 2018)



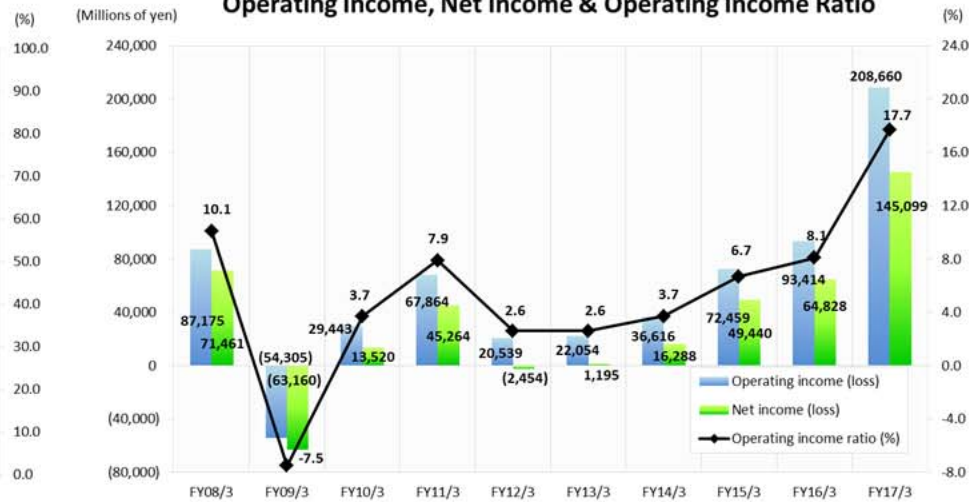
Passive Components Business Quarterly Sales by Applications (1Q of FY March 2017 – 2Q of FY March 2018)



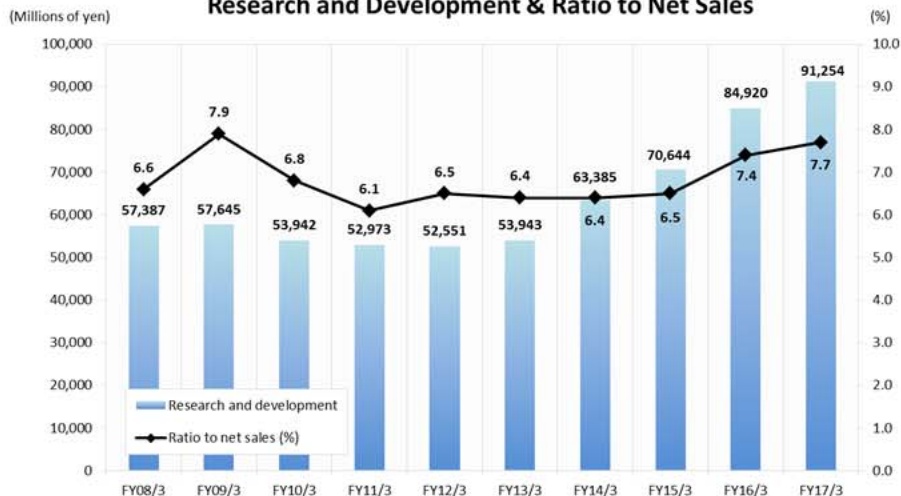
Net Sales & Overseas Sales Ratio



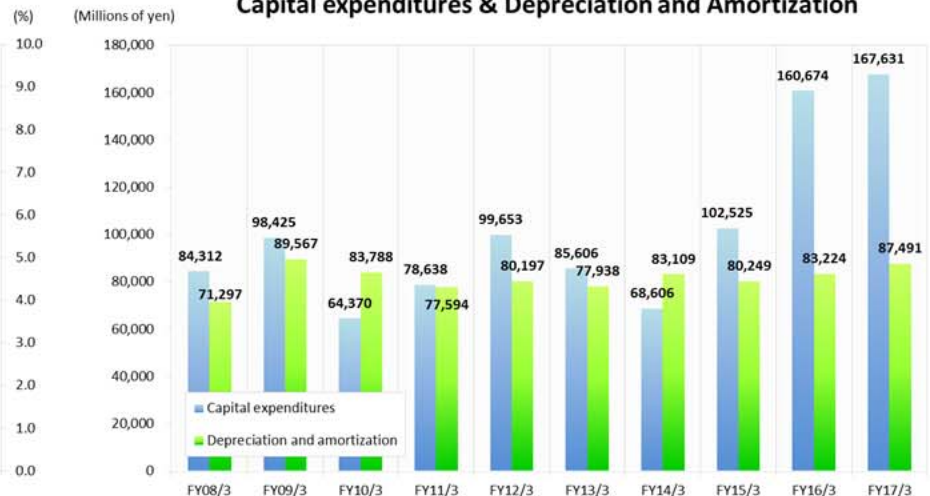
Operating Income, Net Income & Operating Income Ratio

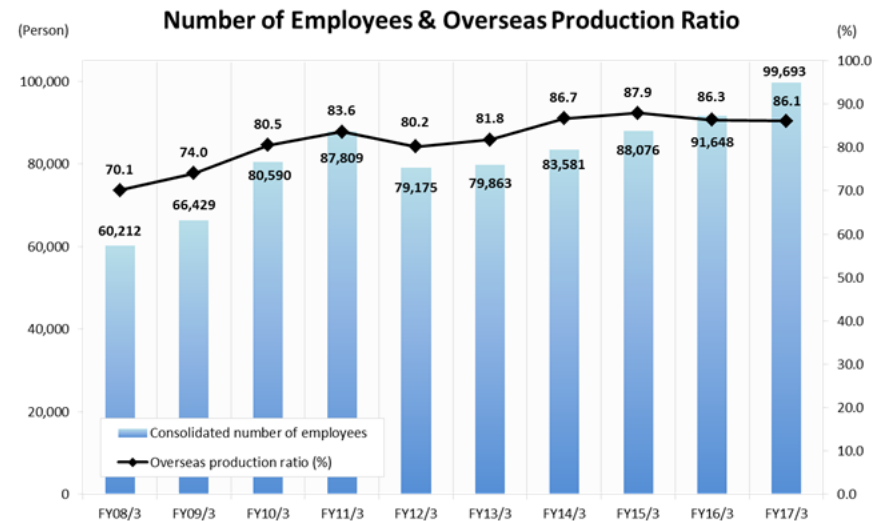
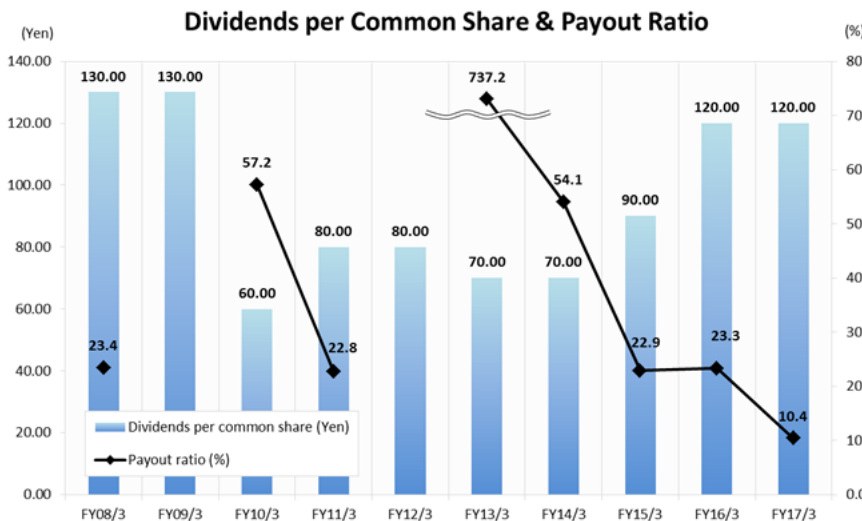
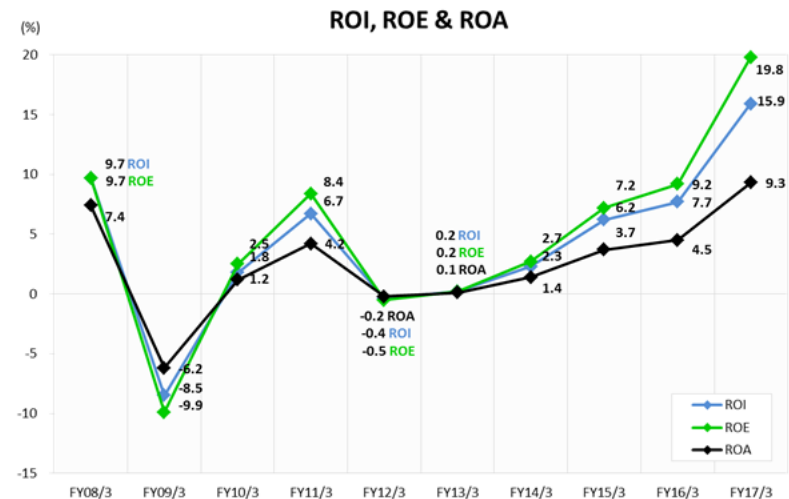
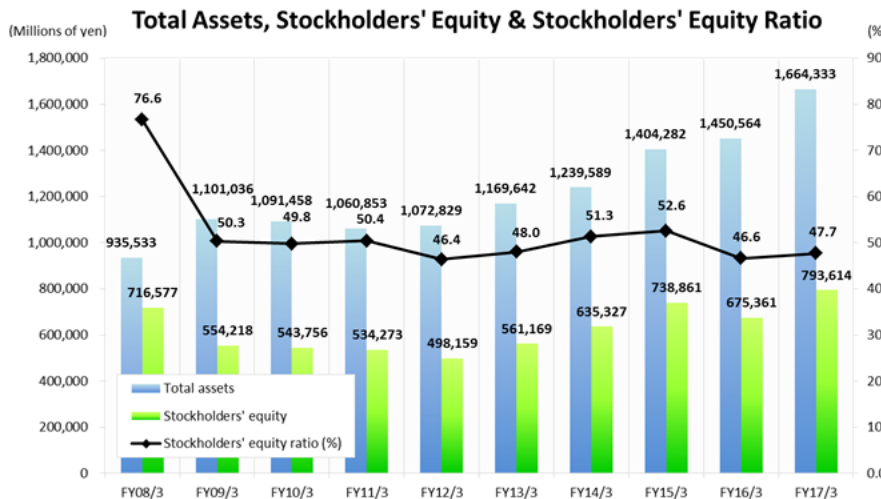


Research and Development & Ratio to Net Sales



Capital expenditures & Depreciation and Amortization





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http://www.global.tdk.com/ir/ir_events/conference/2018/2q_1.htm