

Consolidated Full Year Projections for FY March 2018

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Projections for 3Q of FY March 2018 - Image of Change in Sales



(Yen billions)

Segment	2Q of FY March 2018	3Q Projections (Q on Q Change)
Passive Components	111.5	+2%~+5%
Sensor Application Products	20.2	+2%~+5%
Magnetic Application Products	85.6	-4%~-7%
Film Application Products	103.5	+1%~+3%
Other	13.3	—
Total	334.0	+1%~+3%

Forex assumptions

US\$/Yen

111.01

108.00

EURO/Yen

130.26

127.00

FY March 2018 Full Year / Dividend Projections



	(Yen billions)	FY March 2017 Full Year Results	FY March 2018 Full Year Projections (announced on May 10, 2017)	FY March 2018 Full Year Projections (announced on Jul. 28, 2017)	FY March 2018 Full Year Projections (announced on Oct. 30, 2017)	YoY Change	
						Yen billions	%
Net Sales		1,178.3	1,110.0	1,190.0	1,250.0	71.7	6.1
Operating Income		208.7	80.0	80.0	85.0	(123.7)	-59.3
Operating Income Margin		17.7%	7.2%	6.7%	6.8%	-10.9 pt	-
Income before Income Taxes		211.7	79.0	79.0	88.0	(123.7)	-58.4
Net Income		145.1	55.0	55.0	60.0	(85.1)	-58.6
Earning per Share (JPY)		1,150.16	435.82	435.79	475.37	-	-
Dividends (JPY)		1st half : 60 2nd half : 60 Annual: 120	1st half : 60 2nd half : 70 Annual : 130	1st half : 60 2nd half : 70 Annual : 130	1st half : 60 2nd half : 70 Annual : 130	-	-
Ex-rate	US\$(JPY)	108.46	108.00	108.00	108.00 (Second half)	-	-
	EURO(JPY)	118.92	118.00	118.00	127.00 (Second half)	-	-
Capital Expenditure		167.6	160.0	160.0	170.0	2.4	1.4
Depreciation and Amortization		87.5	88.0	88.0	90.0	2.5	2.9
Research and Development		91.3	86.0	94.0	99.0	7.7	8.4

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