

Consolidated Full Year Projections for FY March 2018

Tetsuji Yamanishi Corporate Officer

FY March 2018 Full Year / Dividend Projections

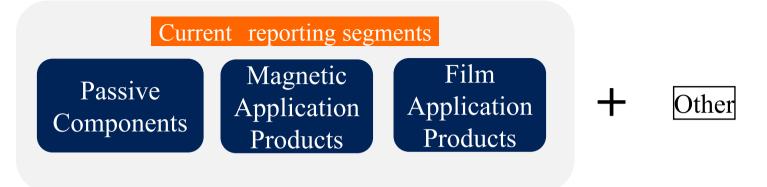


		FY March 2017	FY March 2018 Full Year Projections	YoY Change	
	(Yen billions)	Full Year Results		Yen billions	%
Ne	t sales	1,178.3	1,110.0	(68.3)	-5.8
Op	perating income	208.7	80.0	(128.7)	-61.7
	Operating income margin	17.7%	7.2%	-10.5 pt	_
Inc	come before income taxes	211.7	79.0	(132.7)	-62.7
Ne	t income	145.1	55.0	(90.1)	-62.1
Ea	rning per share (JPY)	1,150.16	435.82	-	_
Di	vidends (JPY)	1st half : 60 2nd half : 60 Annual: 120	1st half : 60 2nd half : 70 Annual : 130	-	-
Ex-	US\$ (JPY)	108.46	108.00	-	
Ex-rate	EURO (JPY)	118.92	118.00	-	
Ca	pital expenditure	167.6	160.0	(7.6)	-4.5
De	preciation and amortization	87.5	88.0	0.5	0.6
Research and development		91.3	86.0	(5.3)	-5.8

About the Change of Reporting Segment



TDK newly has four <u>reporting segments</u>: "Passive Components", "Magnetic Application Products", "Film Application Products" and "Sensor Application Products", as well as "Other", which includes products not included in these four reporting segments.



New reporting segments

Passive Components

Sensor
Application
Products

Magnetic
Application
Products

Film
Application
Products



Other

- Temperature, pressure sensors (Passive Components)
- Magnetic sensors (Magnetic Application Components)
- MEMS microphone (Other)

Projections for FY March 2018 - Image of Changes in Sales



(Yen billions)

Segment	FY March 2017 Full Year Results	FY March 2018 Full Year Projections (YoY Change)	
Passive Components	528.3	-17~-20%	
Sensor Application Products	42.9	+27~+30%	
Magnetic Application Products	329.7	-6~-9%	
Film Application Products	247.7	+8~+11%	
Other	29.6		
Total	1,178.3	1,110.0	

Forex assumptions

US\$(JPY) 108.46 EURO(JPY) 118.92

108.00 118.00

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