

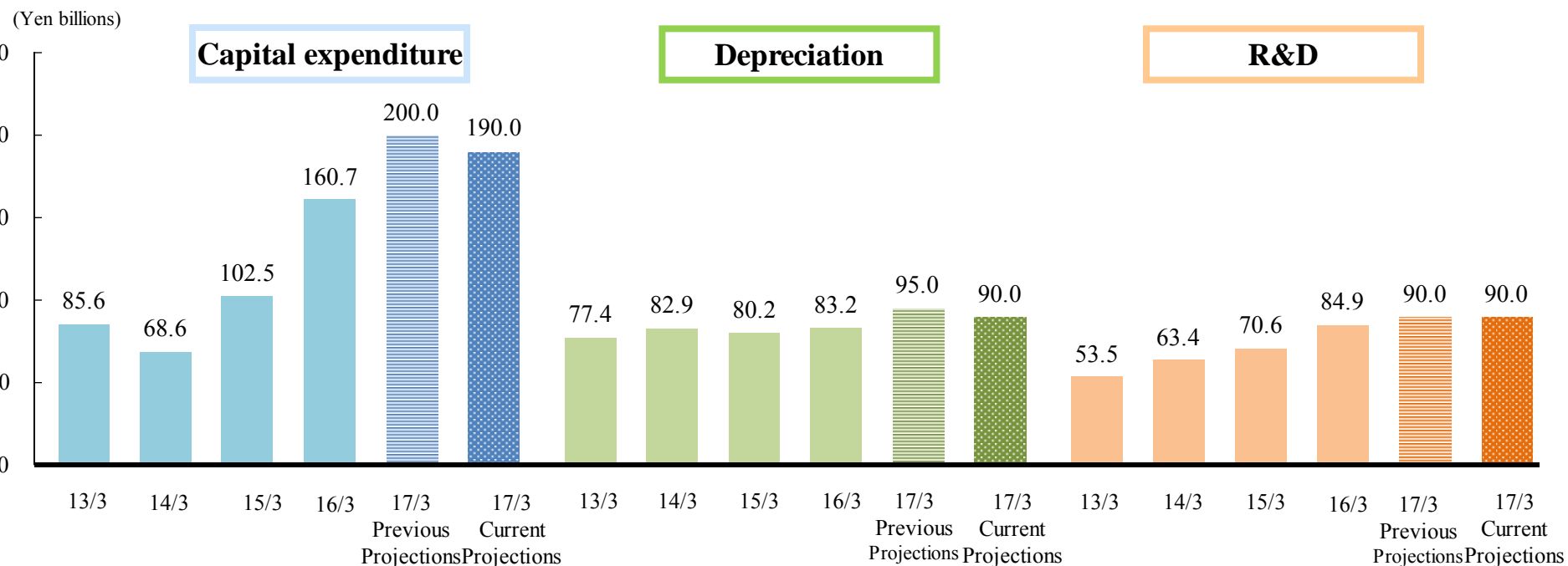
Supplementary Data

Quarterly sales and operating income by segment

			FY March 2016					FY March 2017				
			1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
(Yen billions)												
Net Sales		Capacitors	39.1	39.5	36.4	35.4	150.4	34.4	33.7			
		Inductive Devices	39.7	40.2	38.9	36.3	155.1	35.7	35.5			
		Other Passive Components	71.4	72.6	68.2	65.8	278.0	67.6	74.8			
	Passive Components		150.3	152.2	143.6	137.4	583.5	137.7	144.0			
		Recording Devices	54.6	60.7	58.5	46.0	219.8	61.0	62.3			
		Other Magnetic Application Products	24.8	24.6	23.3	22.9	95.5	21.4	21.6			
		Magnetic Application Products	79.4	85.3	81.8	68.9	315.3	82.4	83.9			
	Film Application Products		42.9	63.3	67.6	46.1	219.9	51.8	65.2			
	Other		7.0	7.3	8.7	10.5	33.6	6.9	7.3			
	Total		279.6	308.1	301.7	262.9	1,152.3	278.8	300.4			
Operating Income	Passive Components		15.0	17.4	17.5	16.5	66.4	16.0	20.7			
	Magnetic Application Products		3.8	4.5	4.7	0.2	13.2	1.7	2.4			
	Film Application Products		5.1	11.8	14.6	5.6	37.0	7.1	13.0			
	Other		0.0	0.1	(0.1)	1.2	1.2	(1.4)	(2.0)			
	Sub-total		23.9	33.7	36.7	23.5	117.8	23.4	34.1			
	Corporate and Eliminations		(5.8)	(6.3)	(6.4)	(6.0)	(24.4)	(6.9)	(6.3)			
	Total		18.1	27.4	30.3	17.5	93.4	16.5	27.8			
Ex-rate	US\$/JPY		121.29	122.31	121.41	115.46	120.13	108.37	102.47			
	EURO/JPY		134.15	136.06	133.05	127.37	132.67	122.41	114.36			

FY March 2017 Projections and Forex sensitivity

Expenses



Forex Sensitivity (impact by 1 (one) yen change)

- **US\$: Sales 5.0 billion yen, Operating Income 1.2 billion yen**
- **EURO : Sales 3.0 billion yen, Operating Income 0.7 billion yen**

13/3: FY March 2013

Financial Position

(Yen billions)	March End, 2016	June End, 2016	September End, 2016	Change from June End, 2016
Total Asset	1,450.6	1,416.0	1,483.5	67.5
Total Liability	765.9	808.3	874.8	66.5
Stockholders's Equity	675.4	599.3	601.6	2.3
(comprehensive income)	(102.3)	(183.2)	(195.4)	(12.2)
Stockholders's Equity ratio	46.6%	42.3%	40.6%	-1.7pt
Cash and Cash equivalents	307.4	278.2	304.5	26.3
Interest-bearing Debt (*1)	335.7	372.2	403.3	31.1
Net Cash (*2)	(28.3)	(94.0)	(98.8)	(4.8)

*1: Short-term debt + Current installments of long-term debt + Long-term debt, excluding current installments

*2: Cash and Cash equivalents - Interest-bearing Debt

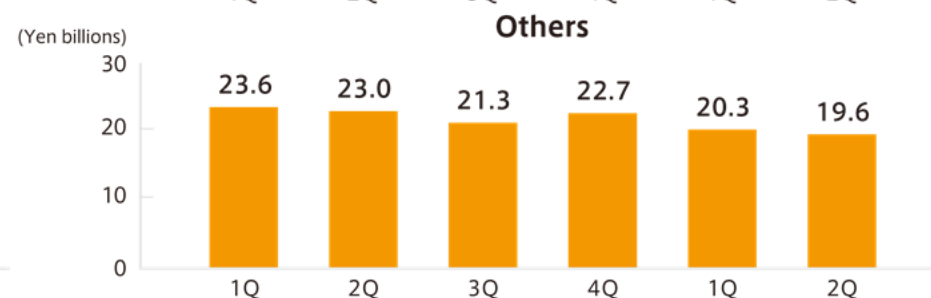
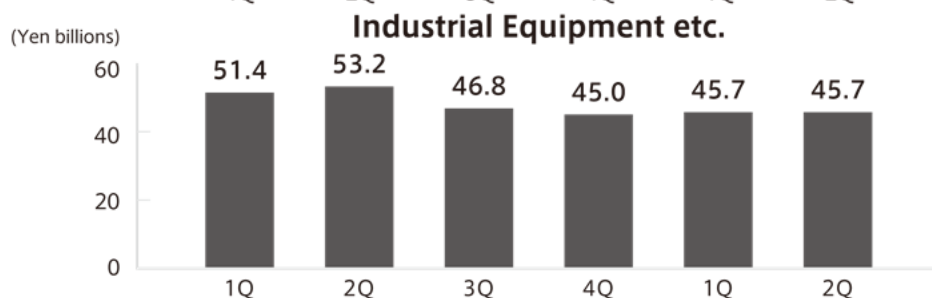
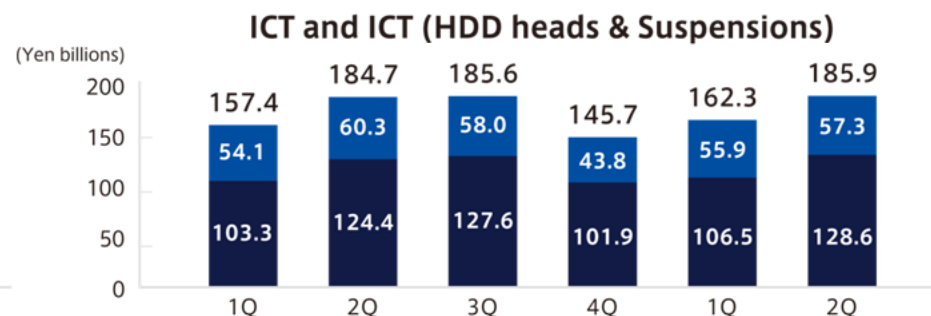
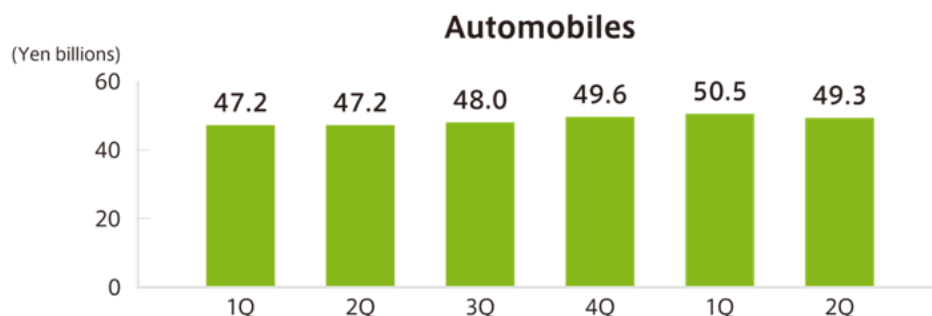
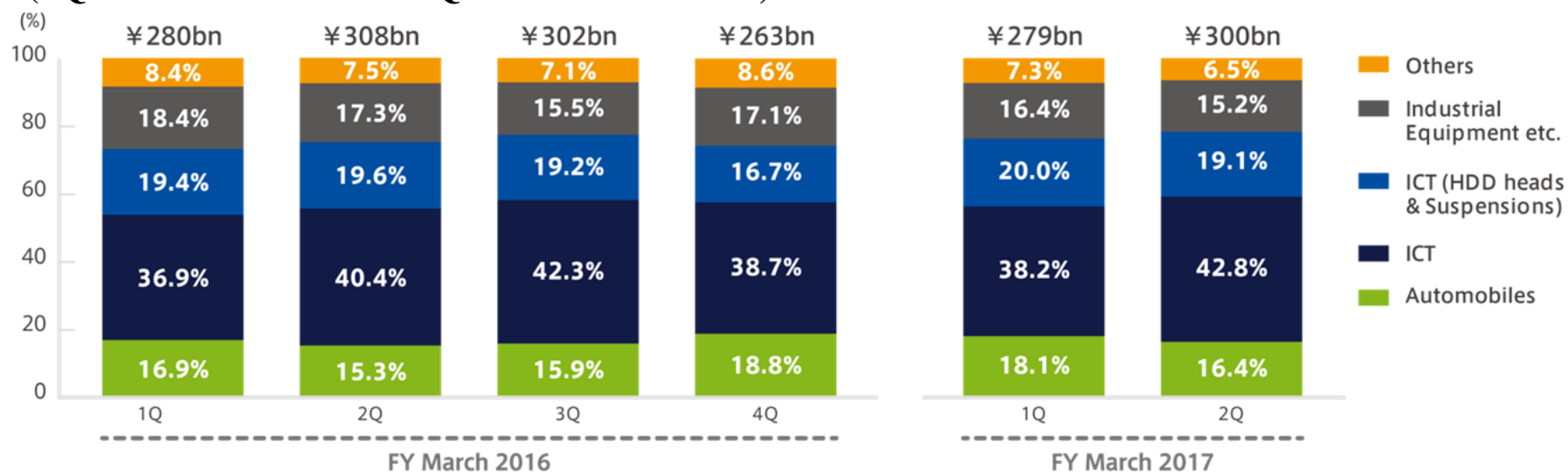
Cash Flows

(Yen billions)	FY March 2016 Results through 2Q	FY March 2017 Results through 2Q	YoY Change
Operating Cash Flow	60.9	54.6	(6.3)
Investing Cash Flow	(67.4)	(87.5)	(20.1)
Free Cash Flow	(6.5)	(32.9)	(26.4)
Financing Cash Flow	(3.4)	62.3	65.7
Effect of exchange rate changes on cash and cash equivalents	(2.2)	(30.1)	(27.9)

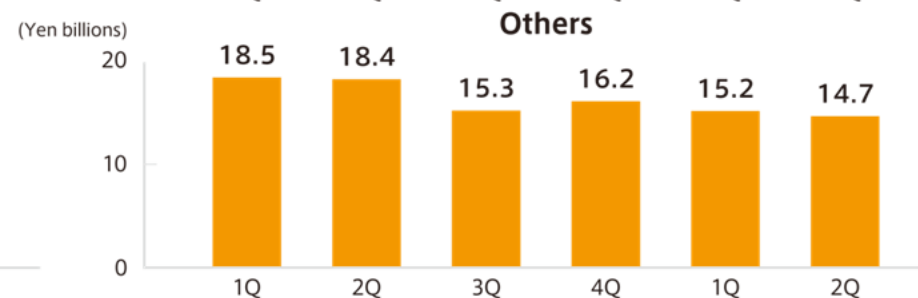
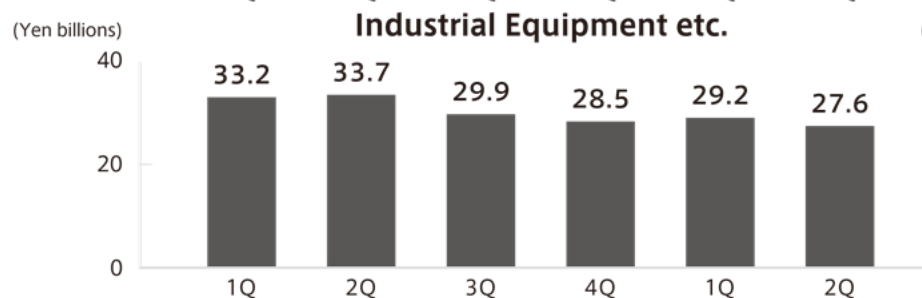
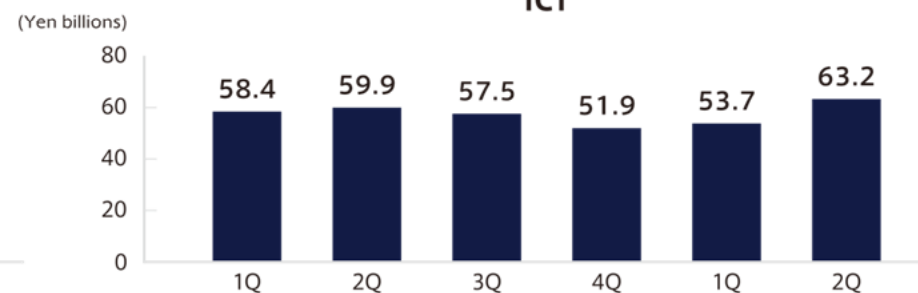
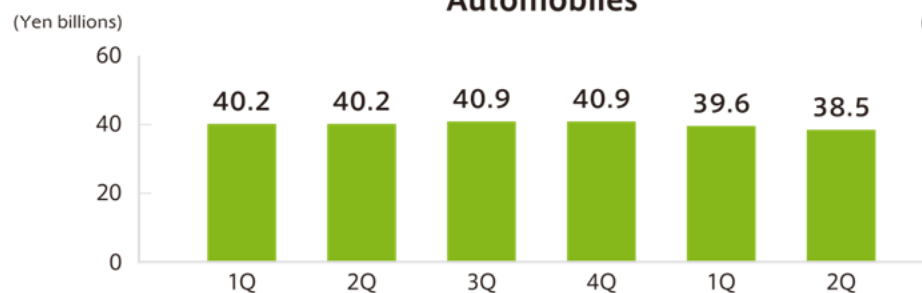
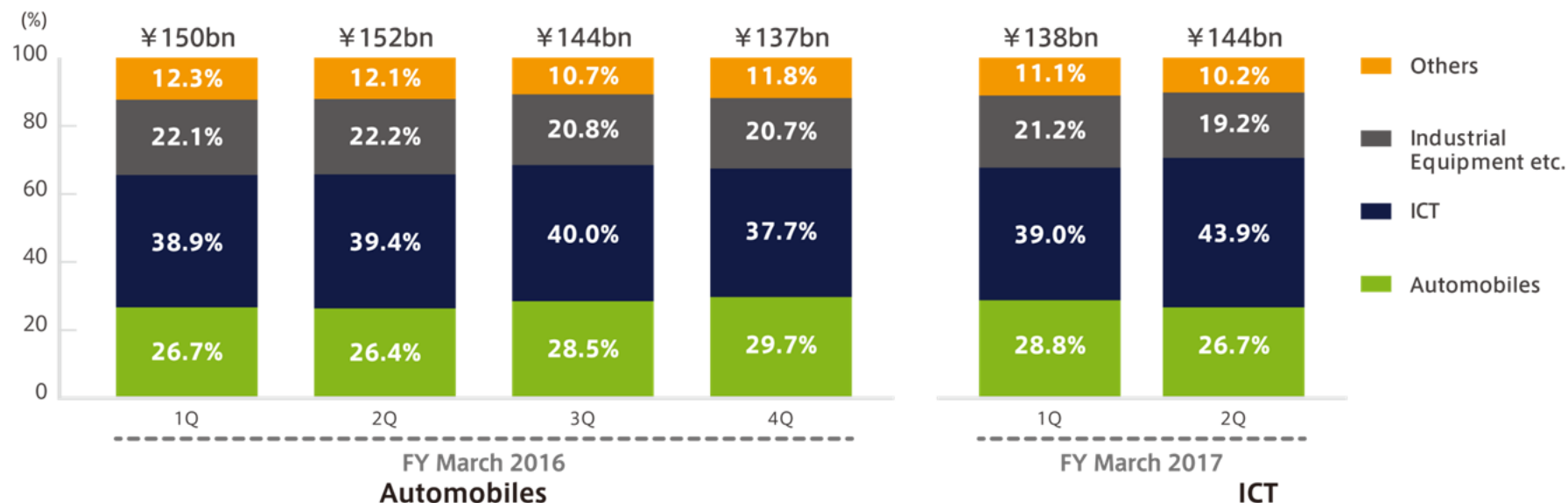
Cash and Cash Equivalents	253.0	284.7	31.7
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(Yen billions)	FY March 2016 Results through 2Q	FY March 2017 Results through 2Q	YoY Change
Capital Expenditures	72.5	87.8	15.3
Depreciation and amortization	41.6	41.4	(0.2)

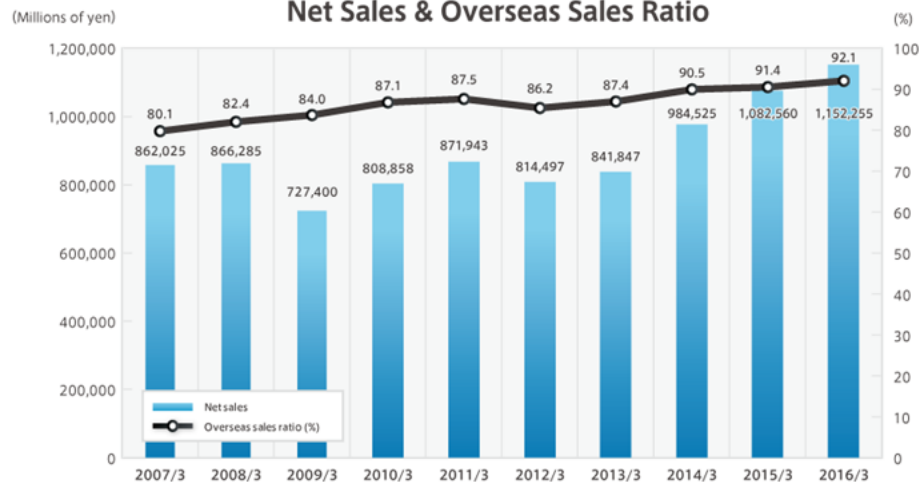
Quarterly sales by applications (1Q of FY March 2016 – 2Q of FY March 2017)



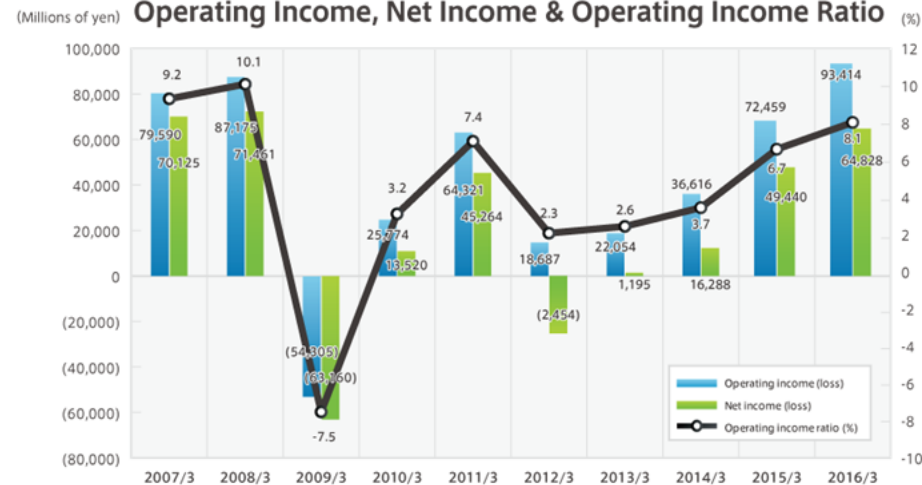
Passive Components Business quarterly sales by applications (1Q of FY March 2016 – 2Q of FY March 2017)



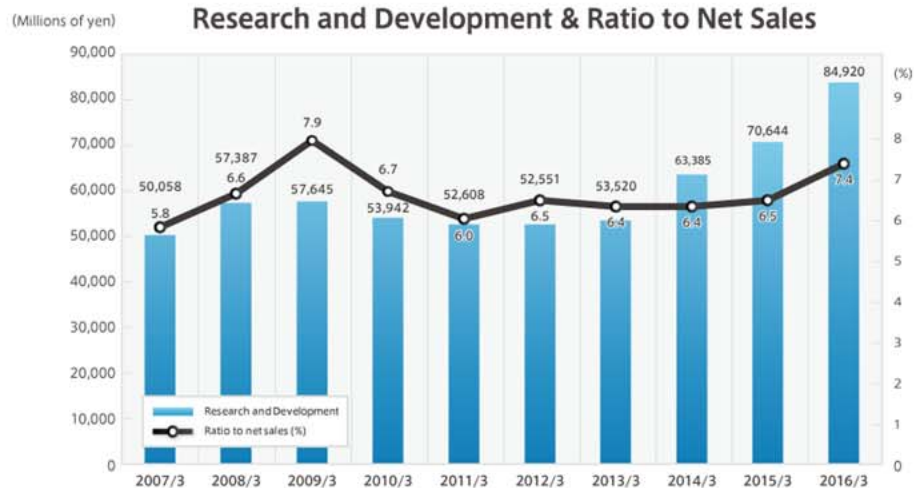
Net Sales & Overseas Sales Ratio



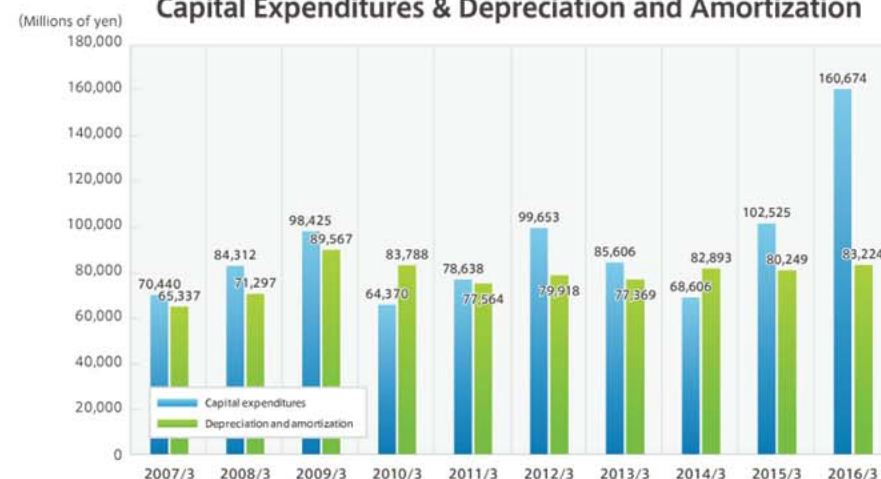
Operating Income, Net Income & Operating Income Ratio



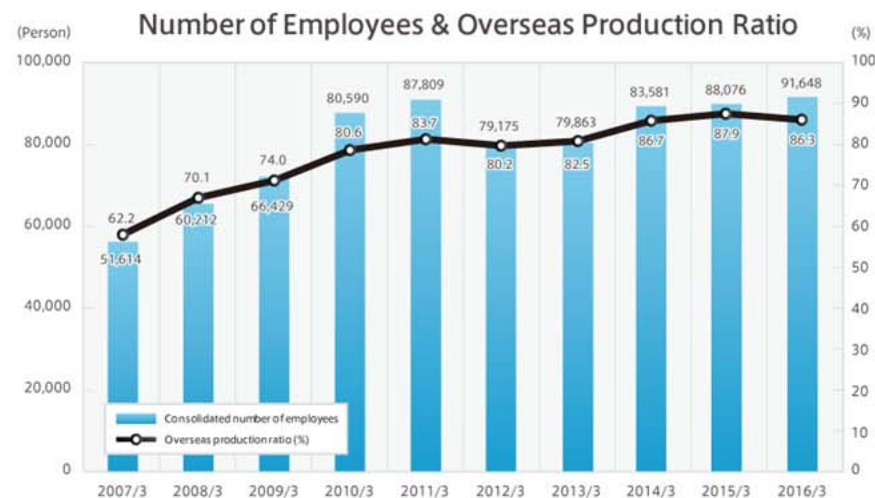
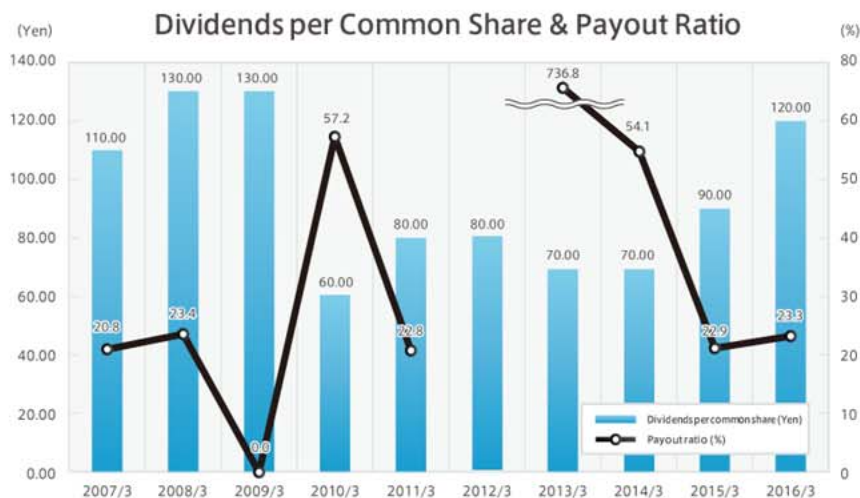
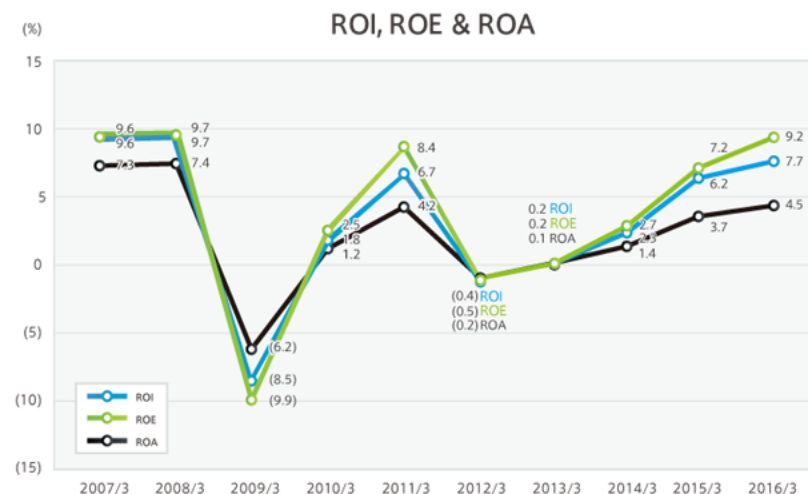
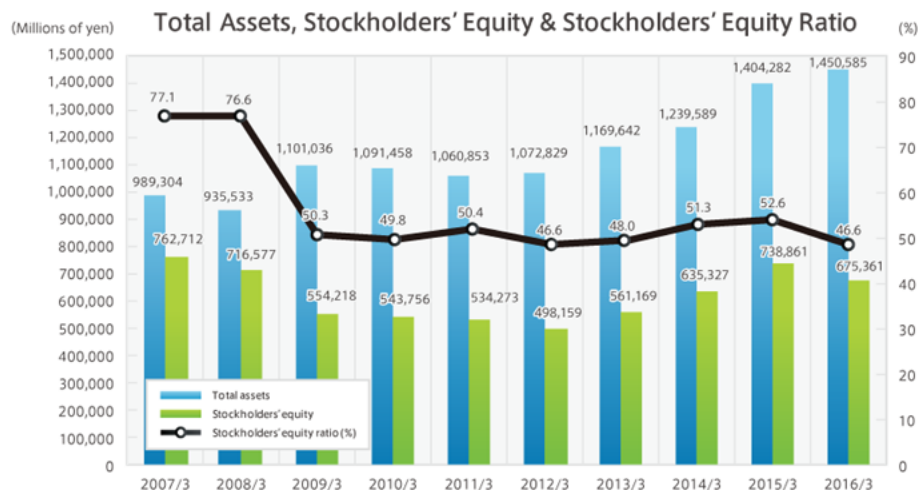
Research and Development & Ratio to Net Sales



Capital Expenditures & Depreciation and Amortization



2007/3 : FY March 2007



2007/3 : FY March 2007

Cautionary Statements with Respect to Forward-Looking Statements

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Text data including Q&A of performance briefing will be uploaded on following site
http://www.global.tdk.com/ir/ir_events/conference/2017/2q_1.htm