

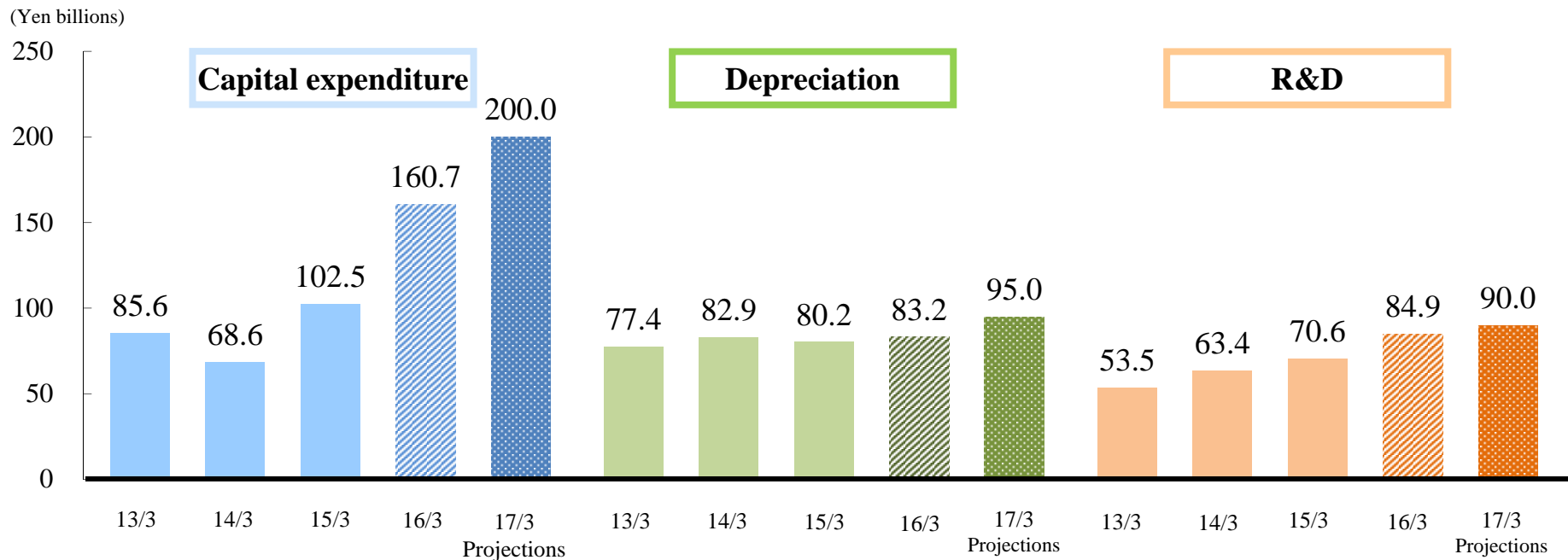
Supplementary Data

Quarterly sales and operating income by segment

		(Yen billions)	FY March 2016					FY March 2017				
			1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
Net Sales	Capacitors	39.1	39.5	36.4	35.4	150.4	34.4					
	Inductive Devices	39.7	40.2	38.9	36.3	155.1	35.7					
	Other Passive Components	71.4	72.6	68.2	65.8	278.0	67.6					
	Passive Components	150.3	152.2	143.6	137.4	583.5	137.7					
	Recording Devices	54.6	60.7	58.5	46.0	219.8	61.0					
	Other Magnetic Application Products	24.8	24.6	23.3	22.9	95.5	21.4					
	Magnetic Application Products	79.4	85.3	81.8	68.9	315.3	82.4					
	Film Application Products	42.9	63.3	67.6	46.1	219.9	51.8					
	Other	7.0	7.3	8.7	10.5	33.6	6.9					
	Total	279.6	308.1	301.7	262.9	1,152.3	278.8					
Operating Income	Passive Components	15.0	17.4	17.5	16.5	66.4	16.0					
	Magnetic Application Products	3.8	4.5	4.7	0.2	13.2	1.7					
	Film Application Products	5.1	11.8	14.6	5.6	37.0	7.1					
	Other	0.0	0.1	(0.1)	1.2	1.2	(1.4)					
	Sub-total	23.9	33.7	36.7	23.5	117.8	23.4					
	Corporate and Eliminations	(5.8)	(6.3)	(6.4)	(6.0)	(24.4)	(6.9)					
Total	18.1	27.4	30.3	17.5	93.4	16.5						
Ex-rate	US\$/JPY	121.29	122.31	121.41	115.46	120.13	108.37					
	EURO/JPY	134.15	136.06	133.05	127.37	132.67	122.41					

FY March 2017 Projections and Forex sensitivity

Expenses



Forex Sensitivity (impact by 1 (one) yen change)

● **US\$: Sales 5.0 billion yen, Operating Income 1.4 billion yen**

13/3: FY March 2013

Financial Position

(Yen billions)	March End, 2016	June End, 2016	Change
Total Asset	1,450.6	1,416.0	(34.6)
Total Liability	765.9	808.3	42.4
Stockholders's Equity	675.4	599.3	(76.1)
(comprehensive income)	(102.3)	(183.2)	(80.9)
Stockholders's Equity ratio	46.6%	42.3%	-4.3pt
Cash and Cash equivalents	307.5	278.2	(29.3)
Interest-bearing Debt (*1)	335.7	372.2	36.5
Net Cash (*2)	(28.2)	(94.0)	(65.8)

(Yen billions)	1Q of FY March 2016	1Q of FY March 2017	Change
Capital Expenditures	28.7	53.5	24.8
Depreciation and amortization	20.5	20.6	0.1

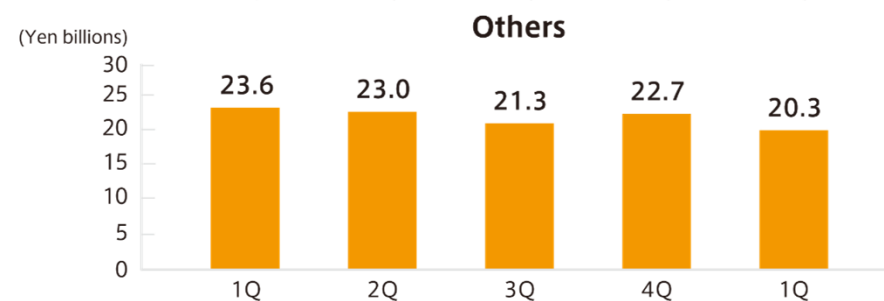
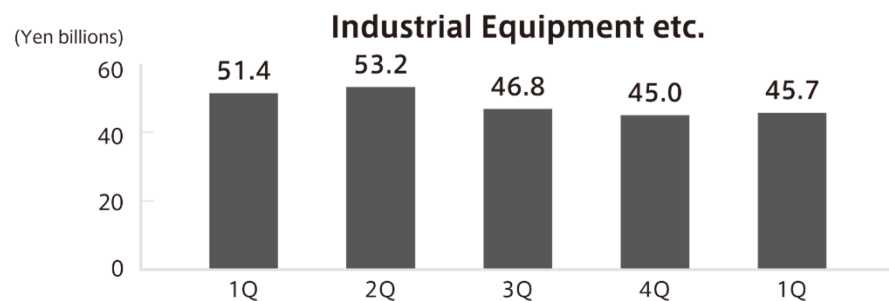
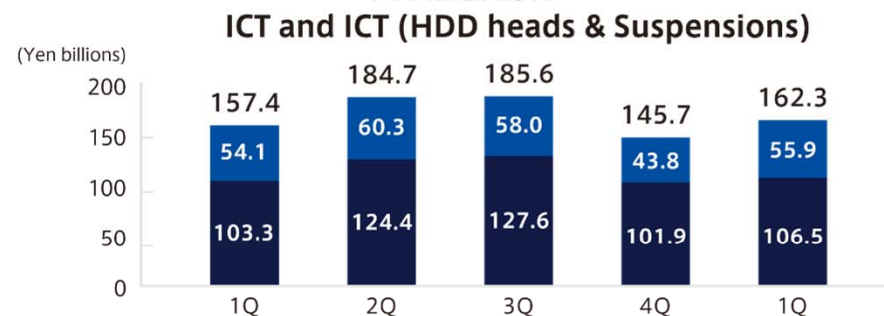
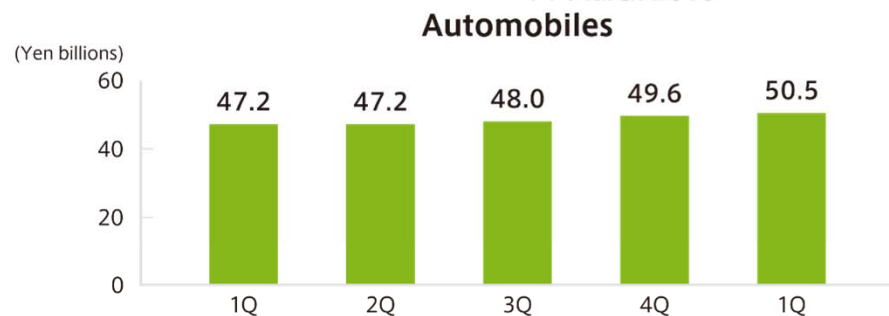
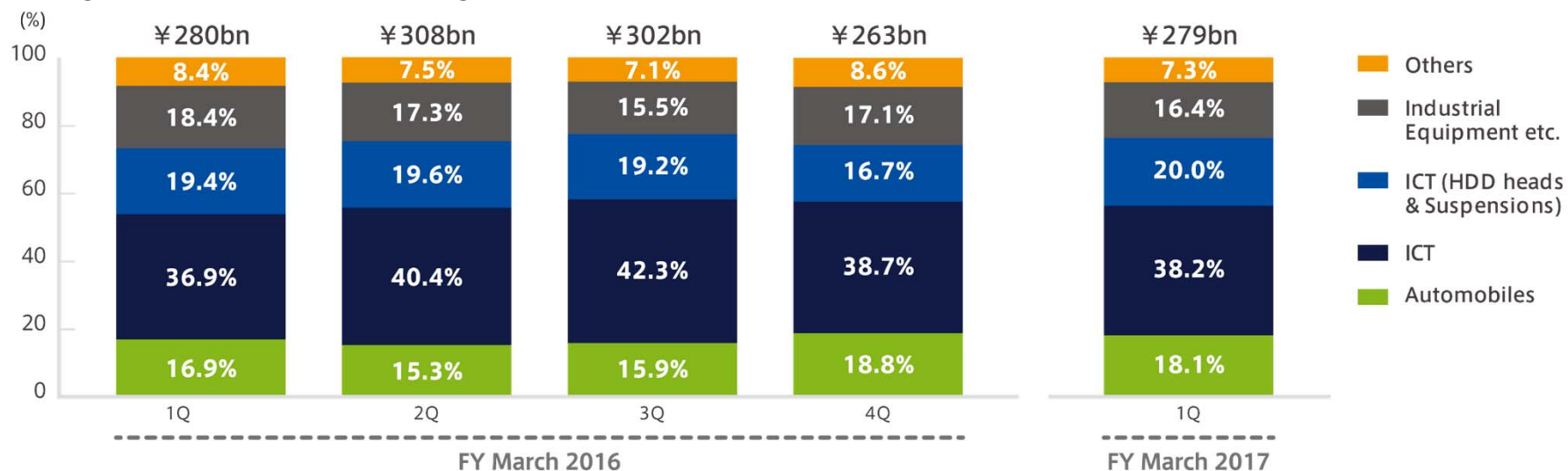
*1: Short-term debt + Current installments of long-term debt + Long-term debt, excluding current installments

*2: Cash and Cash equivalents - Interest-bearing Debt

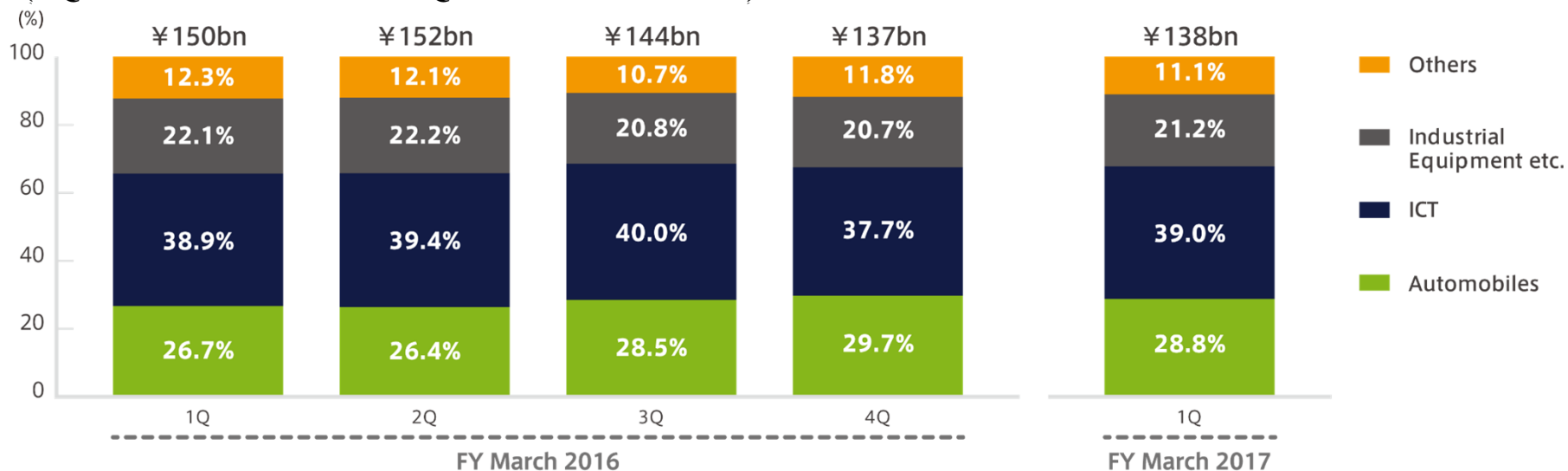
Cash Flows

(Yen billions)	FY March 2016 Results through 1Q	FY March 2017 Results through 1Q	YoY Change
Operating Cash Flow	26.6	8.7	(17.9)
Investing Cash Flow	(25.7)	(48.2)	(22.5)
Free Cash Flow	0.9	(39.5)	(40.4)
Financing Cash Flow	10.5	37.3	26.8
Effect of exchange rate changes on cash and cash equivalents	5.7	(24.9)	(30.6)
Cash and Cash Equivalents	282.2	258.4	(23.8)

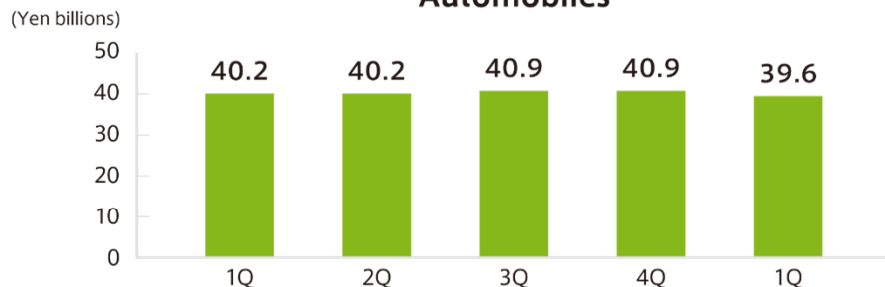
Quarterly sales by applications (1Q of FY March 2016 – 1Q of FY March 2017)



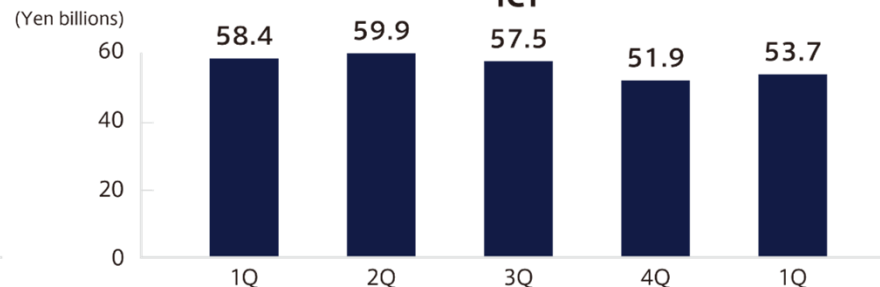
Passive Components Business quarterly sales by applications (1Q of FY March 2016 –1Q of FY March 2017)



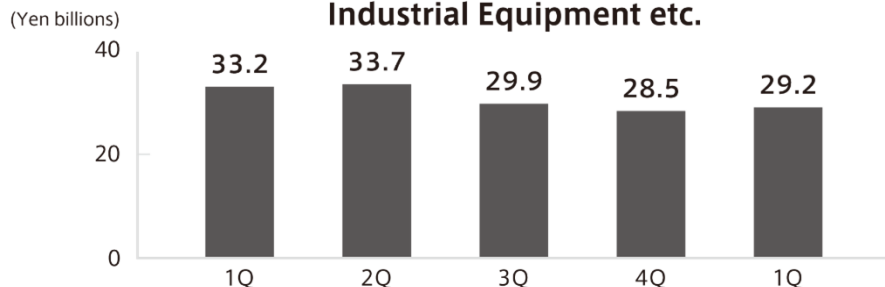
Automobiles



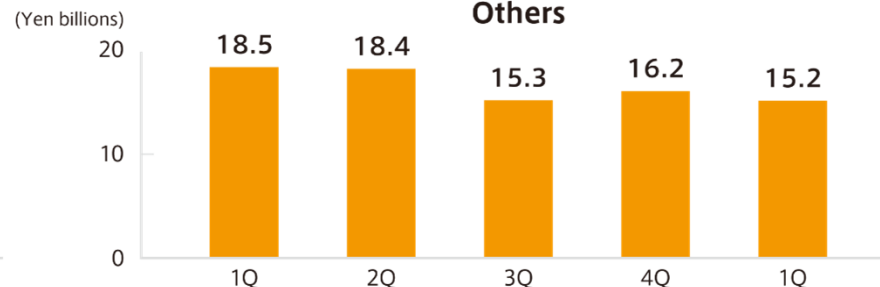
ICT



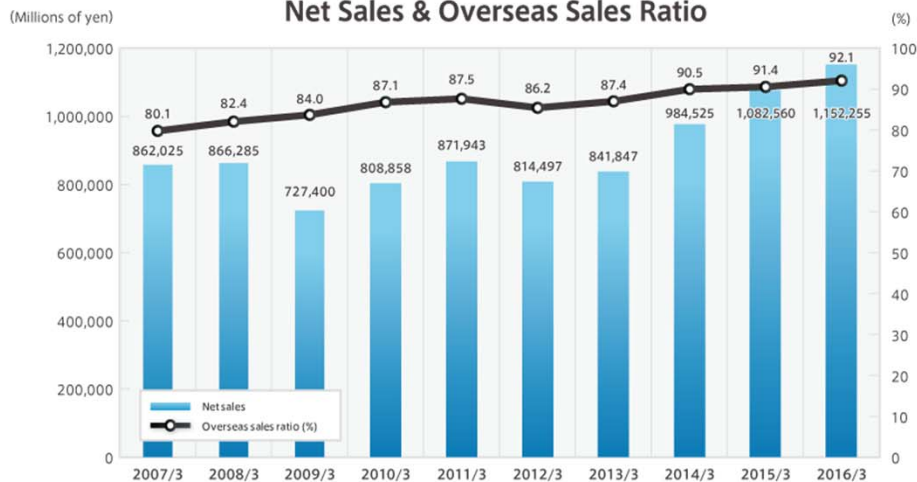
Industrial Equipment etc.



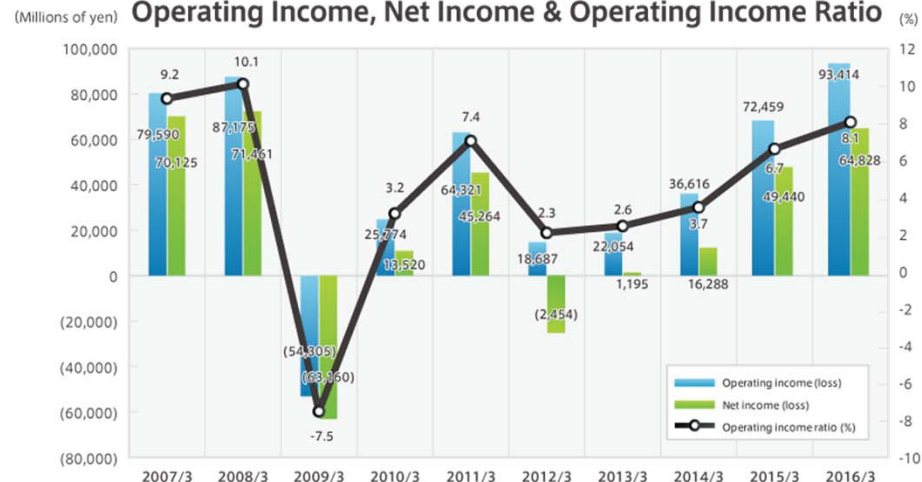
Others



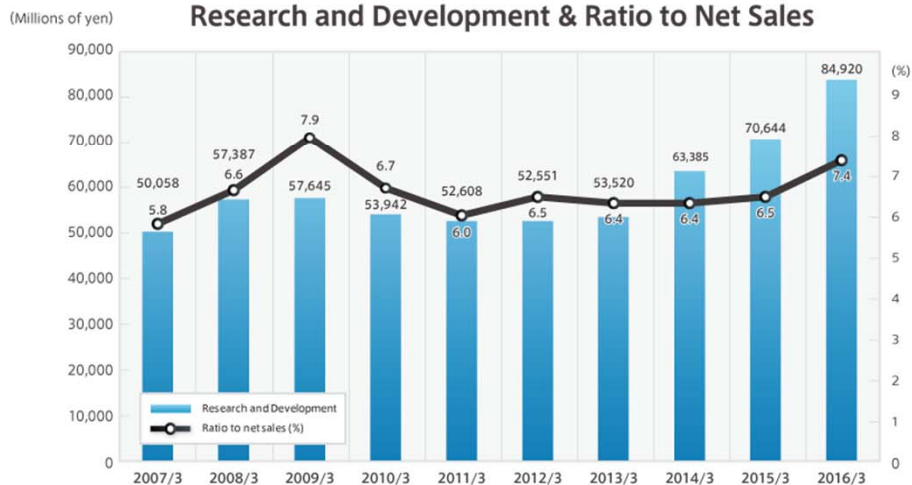
Net Sales & Overseas Sales Ratio



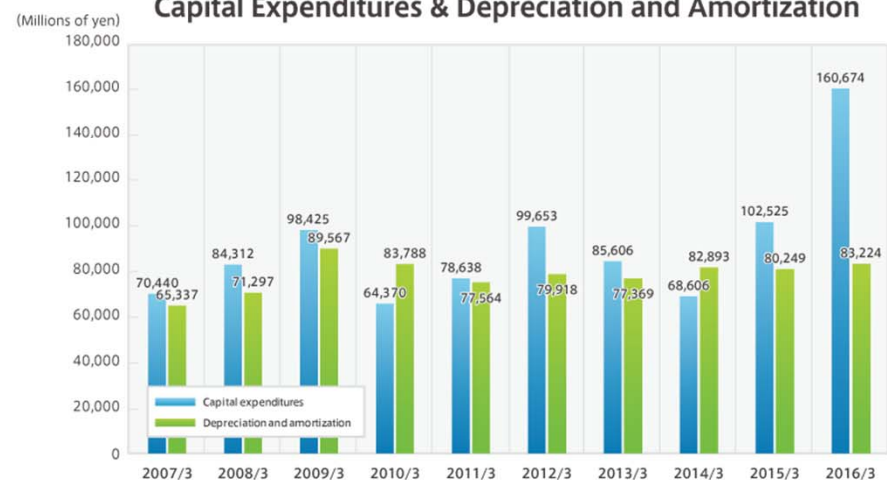
Operating Income, Net Income & Operating Income Ratio



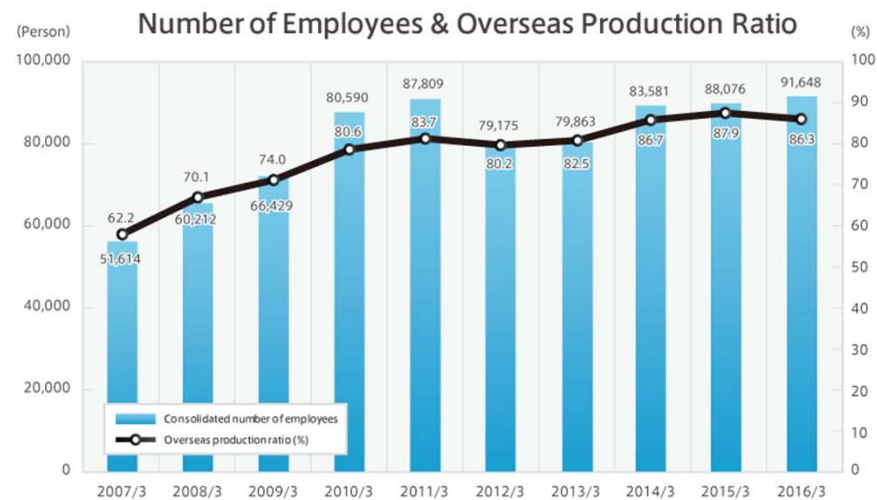
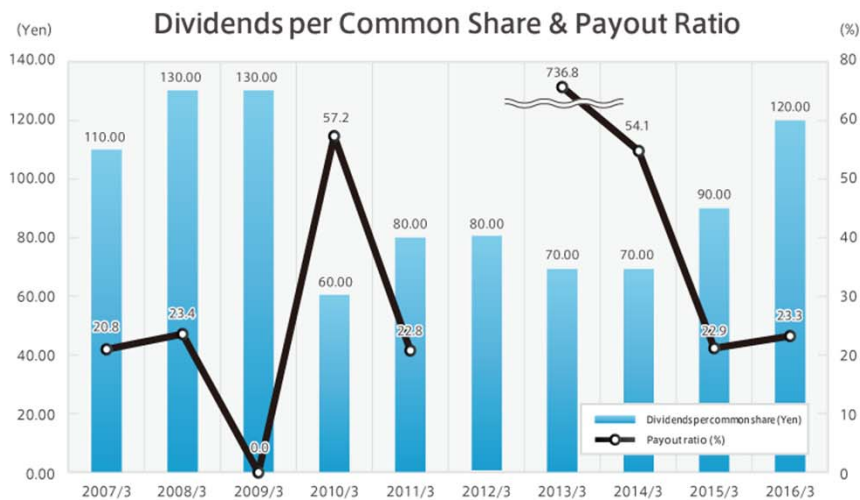
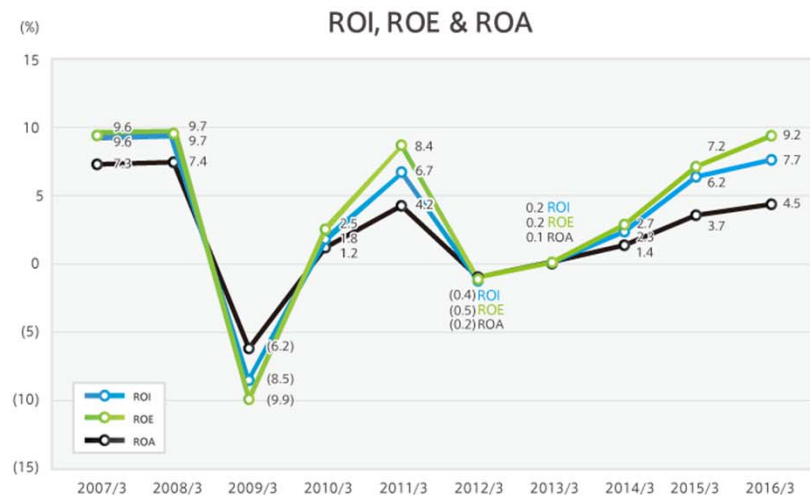
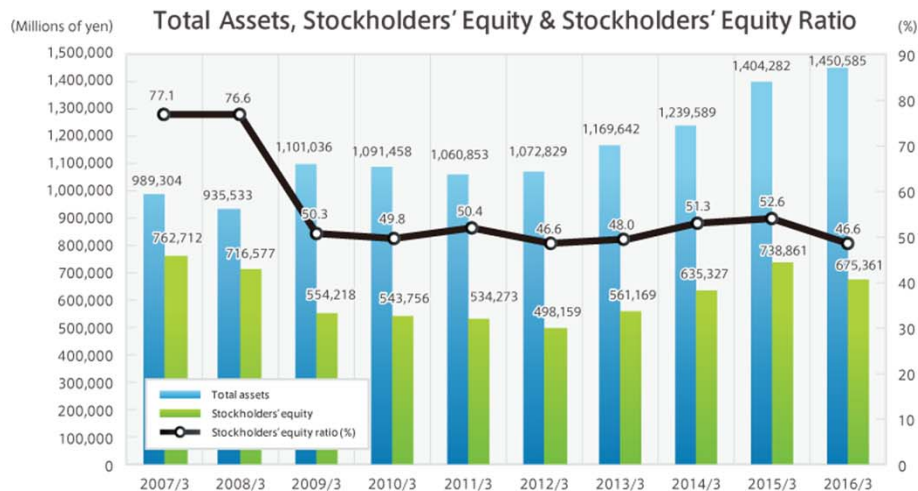
Research and Development & Ratio to Net Sales



Capital Expenditures & Depreciation and Amortization



2007/3 : FY March 2007



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Text data including Q&A of performance briefing will be uploaded on following site
http://www.global.tdk.com/ir/ir_events/conference/2017/1q_1.htm