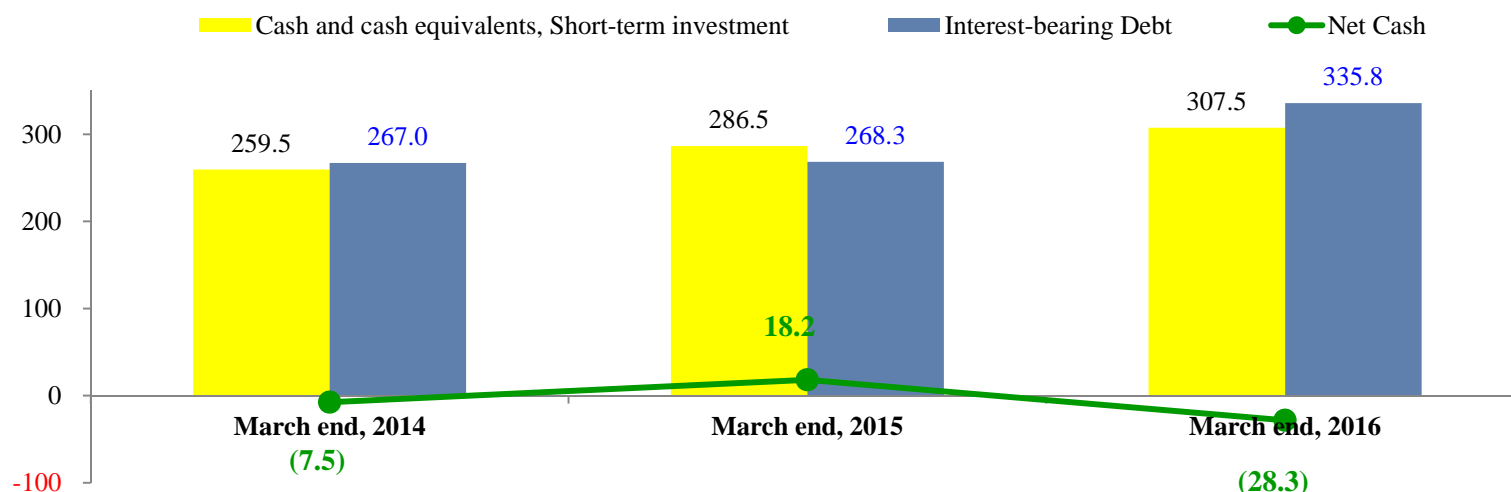


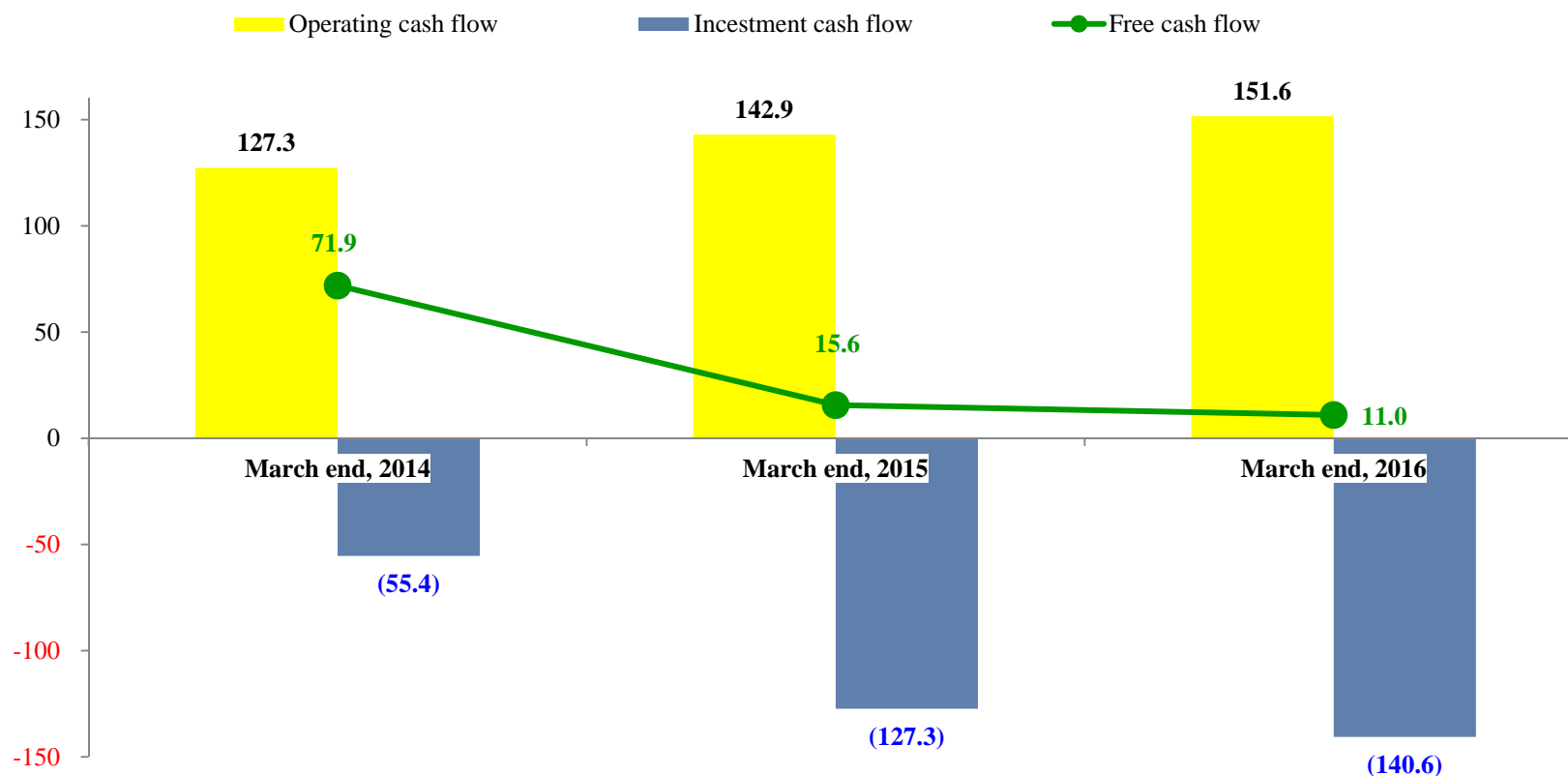
# Supplementary Data

# Financial Position

(Yen billions)	March end, 2014	March end, 2015	March end, 2016	Change 2015-2016
<b>Total Assets</b>	1,239.6	1,404.3	1,450.6	46.3
<b>Total Liabilities</b>	587.3	646.3	766.0	119.7
<b>Stockholder's equity</b>	635.3	738.9	675.4	(63.5)
<b>(comprehensive income)</b>	(87.1)	(5.9)	(102.3)	(96.4)
<b>Stockholder's equity ratio</b>	51.3%	52.6%	46.6%	-6.0%
<b>Cash and cash equivalents, Short-term investments</b>	259.5	286.5	307.5	21.0
<b>Interest-bearing Debt</b>	267.0	268.3	335.8	67.5
<b>Net Cash</b>	(7.5)	18.2	(28.3)	(46.5)



# Free Cash Flow



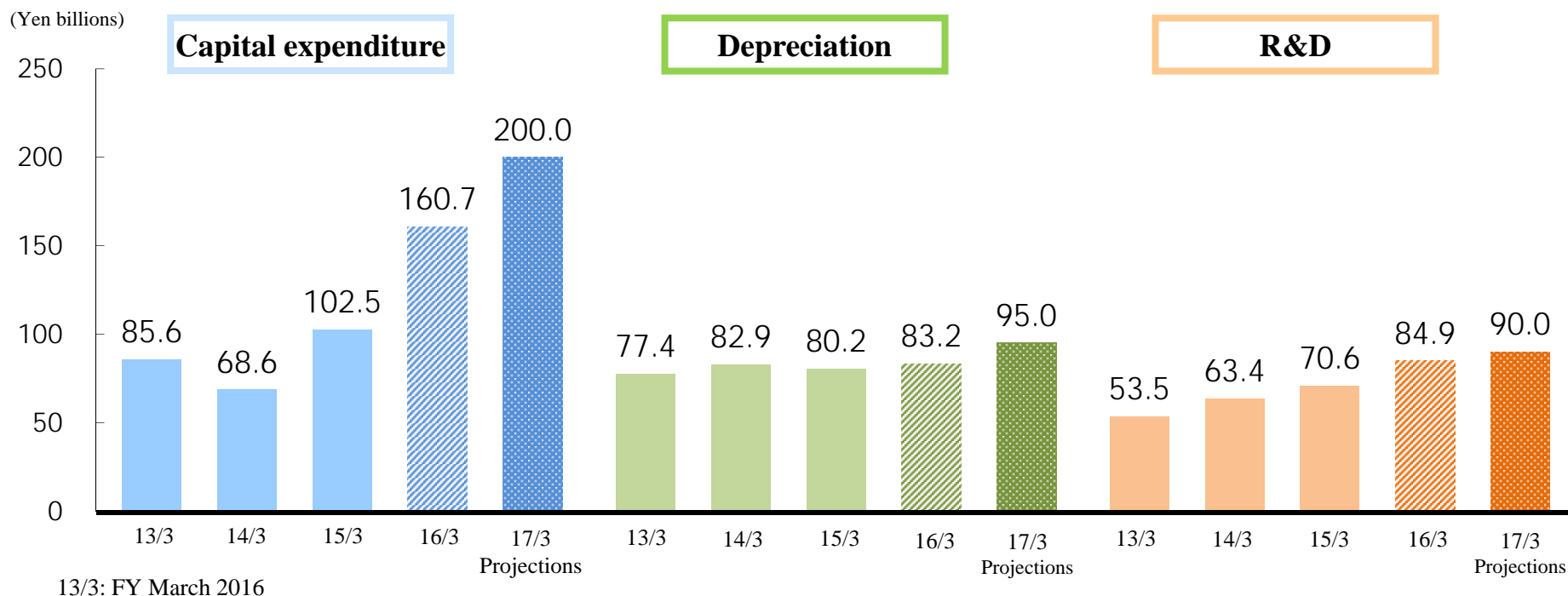
(Yen billions)	FY March 2014	FY March 2015	FY March 2016	Change 2015-2016
Capital Expenditures	68.6	102.5	160.7	58.2
Depression and amortization	83.1	80.2	83.2	3.0

# Quarterly sales and operating income by segment

Yen billions		FY March 2015					FY March 2016				
		1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
Net Sales	Capacitors	36.5	37.3	37.5	37.6	149.0	39.1	39.5	36.4	35.4	150.4
	Inductive Devices	35.7	37.1	38.1	36.4	147.3	37.9	38.6	37.4	35.4	149.2
	Other Passive Components	49.7	55.5	67.6	62.8	235.8	70.8	72.1	67.7	65.5	276.1
	<b>Passive Components</b>	<b>121.9</b>	<b>129.9</b>	<b>143.2</b>	<b>136.9</b>	<b>532.0</b>	<b>147.8</b>	<b>150.2</b>	<b>141.5</b>	<b>136.3</b>	<b>575.7</b>
	Recording Devices	59.1	63.7	75.1	62.6	260.5	54.6	60.7	58.5	46.0	219.8
	Other Magnetic Application Products	26.2	25.5	25.3	25.9	102.8	24.8	24.6	23.3	22.9	95.5
	<b>Magnetic Application Products</b>	<b>85.2</b>	<b>89.2</b>	<b>100.4</b>	<b>88.5</b>	<b>363.3</b>	<b>79.4</b>	<b>85.3</b>	<b>81.8</b>	<b>68.9</b>	<b>315.3</b>
	<b>Film Application Products</b>	<b>22.5</b>	<b>37.2</b>	<b>47.4</b>	<b>44.1</b>	<b>151.3</b>	<b>43.2</b>	<b>64.1</b>	<b>68.5</b>	<b>46.6</b>	<b>222.4</b>
	<b>Other</b>	<b>7.8</b>	<b>8.5</b>	<b>9.4</b>	<b>10.3</b>	<b>35.9</b>	<b>9.2</b>	<b>8.6</b>	<b>10.0</b>	<b>11.1</b>	<b>38.8</b>
	<b>Total</b>	<b>237.5</b>	<b>264.8</b>	<b>300.4</b>	<b>279.9</b>	<b>1,082.6</b>	<b>279.6</b>	<b>308.1</b>	<b>301.7</b>	<b>262.9</b>	<b>1,152.3</b>
Operating Income	Passive Components	7.8	9.4	11.4	8.0	36.6	15.0	17.4	17.5	16.5	66.4
	Magnetic Application Products	7.3	8.5	7.7	6.3	29.7	3.8	4.5	4.7	0.2	13.2
	Film Application Products	0.3	5.2	9.6	9.4	24.6	4.7	11.6	14.6	5.4	36.4
	Other	(0.5)	0.2	0.2	0.6	0.6	0.4	0.2	(0.1)	1.4	1.9
	<b>Sub total</b>	<b>14.8</b>	<b>23.3</b>	<b>29.0</b>	<b>24.3</b>	<b>91.4</b>	<b>23.9</b>	<b>33.7</b>	<b>36.7</b>	<b>23.5</b>	<b>117.8</b>
	Corporate and Eliminations	(5.2)	(4.9)	(3.8)	(5.0)	(19.0)	(5.8)	(6.3)	(6.4)	(6.0)	(24.4)
	<b>Total</b>	<b>9.6</b>	<b>18.3</b>	<b>25.2</b>	<b>19.4</b>	<b>72.5</b>	<b>18.1</b>	<b>27.4</b>	<b>30.3</b>	<b>17.5</b>	<b>93.4</b>
Ex-rate	US\$(JPY)	102.17	103.86	114.25	119.21	109.84	121.29	122.31	121.41	115.46	120.13
	EURO(JPY)	140.17	137.77	142.79	134.74	138.88	134.15	136.06	133.05	127.37	132.67

# FY March 2017 Projections and Forex sensitivity

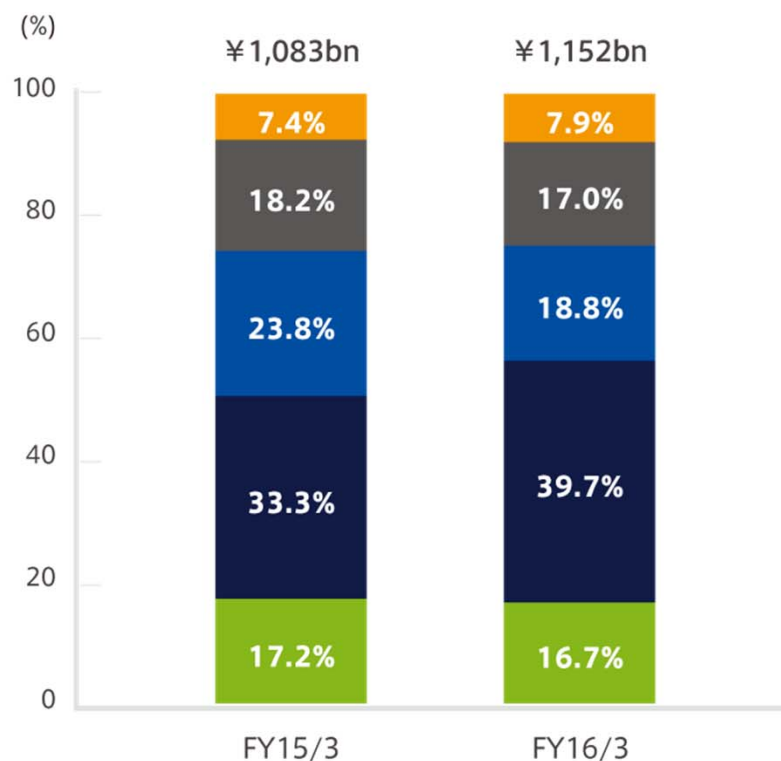
## Expenses



## Forex Sensitivity (impact by 1 (one) yen change)

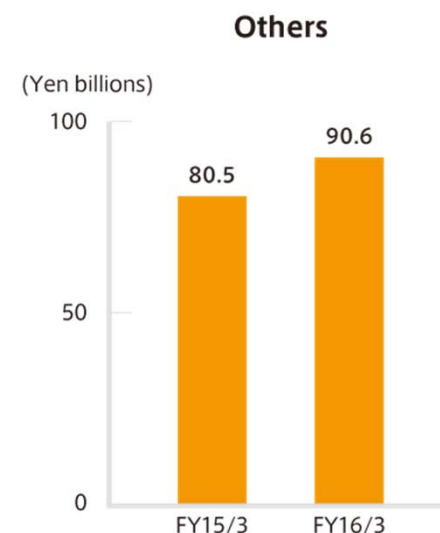
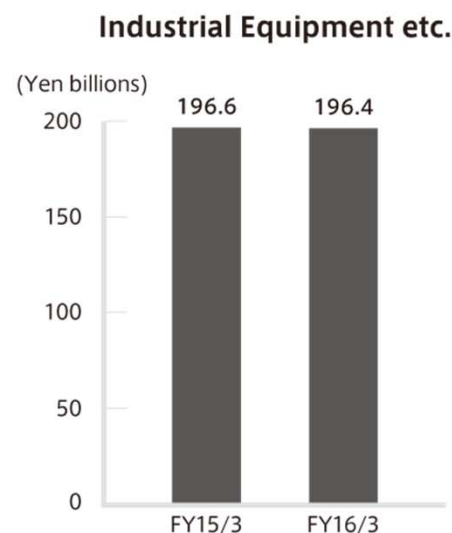
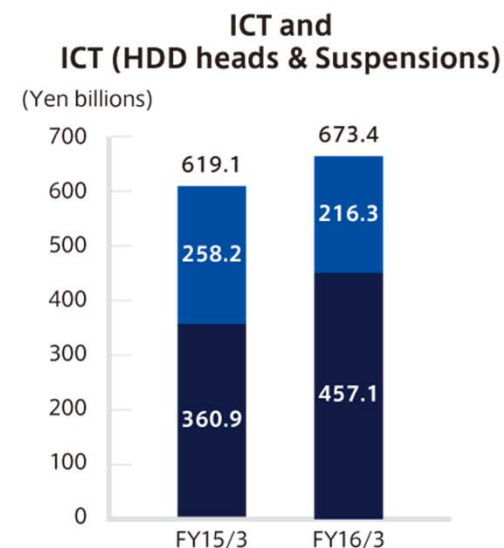
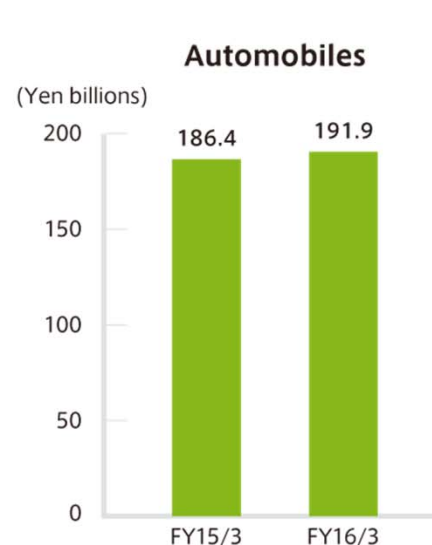
●US\$ : Sales 5.0 billion yen, Operating Income 1.4 billion yen

# Annual Sales by applications (FY March 2013 – FY March 2016)

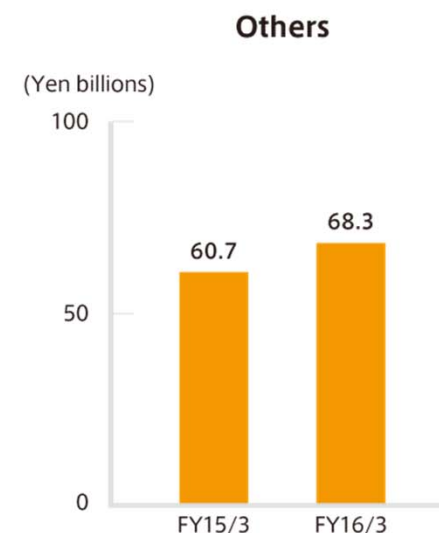
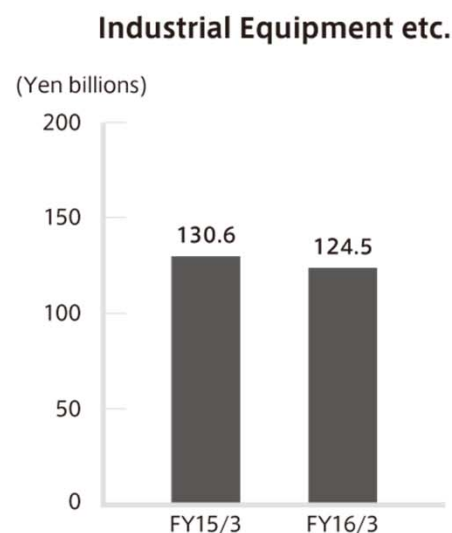
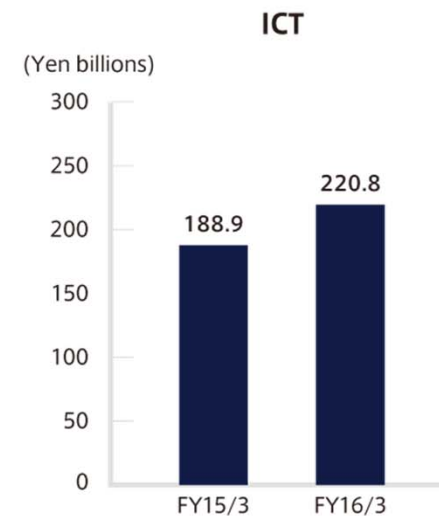
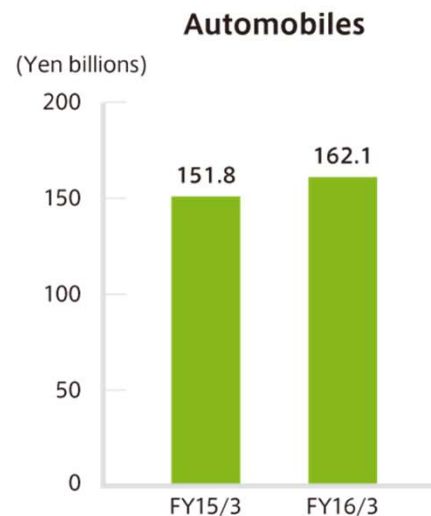
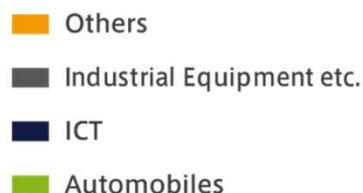
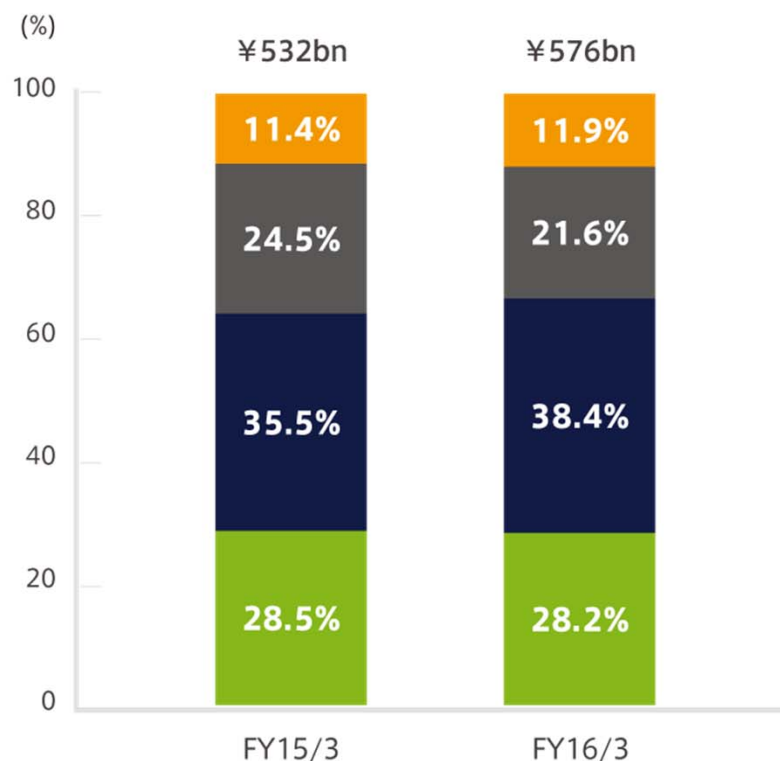


- Others
- Industrial Equipment etc.
- ICT (HDD heads & Suspensions)
- ICT
- Automobiles

FY15/3: FY March 2015

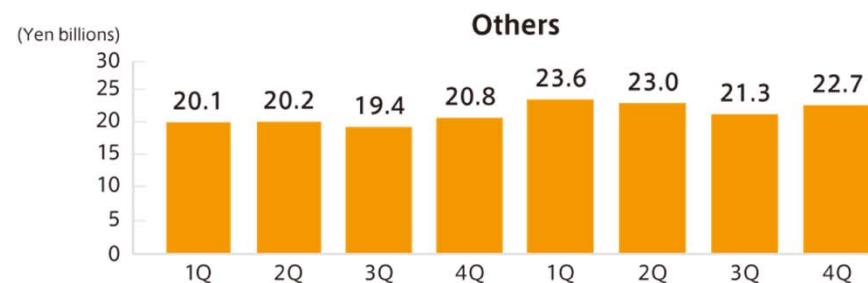
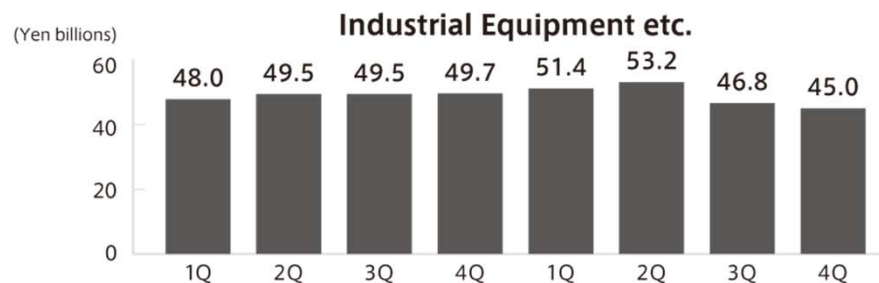
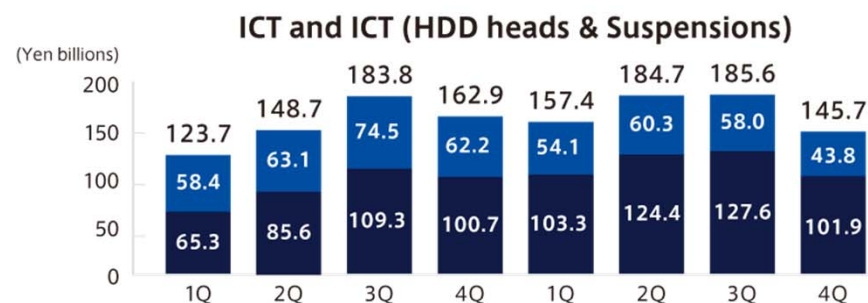
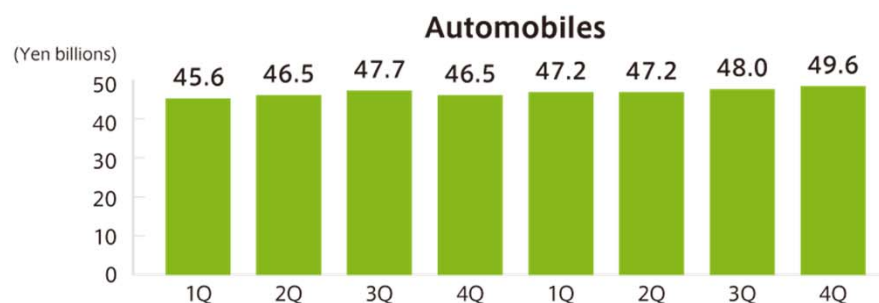
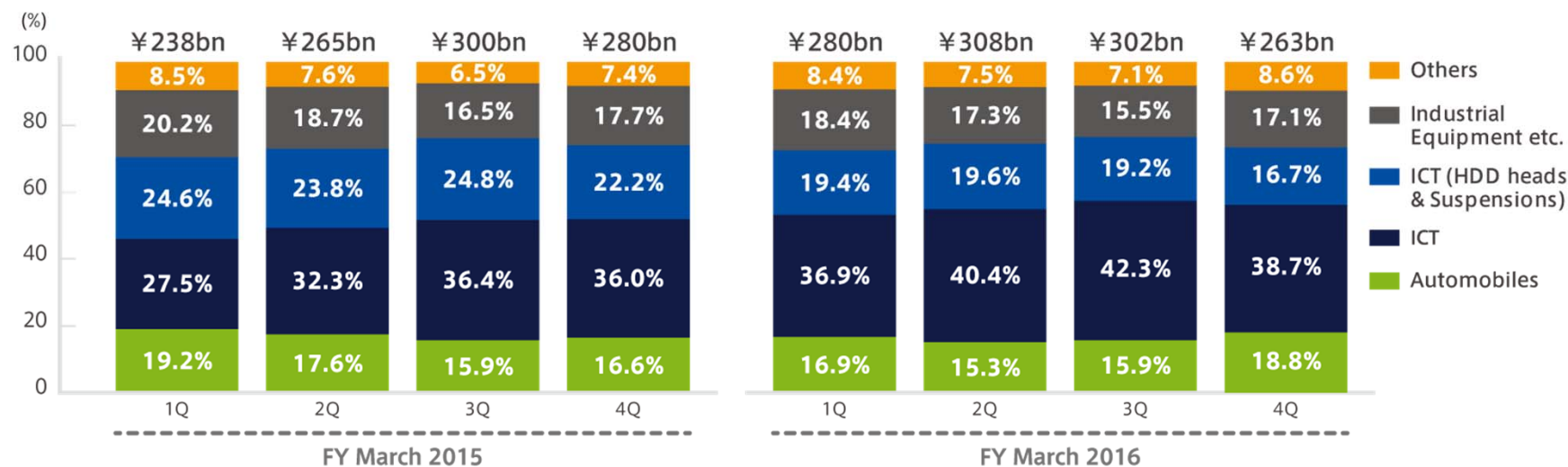


# Passive Components Business Annual sales by applications (FY March 2013– FY March 2016)



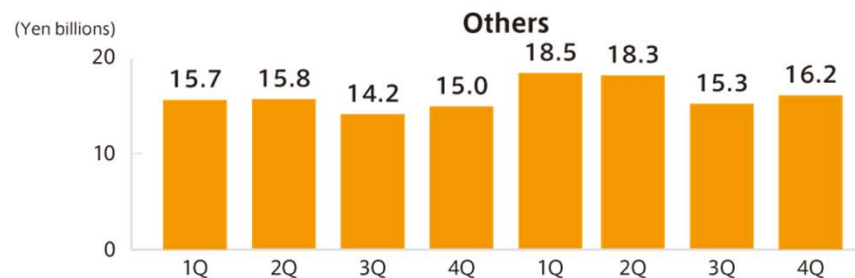
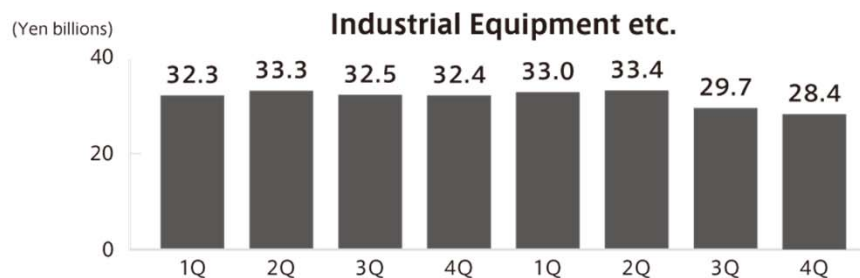
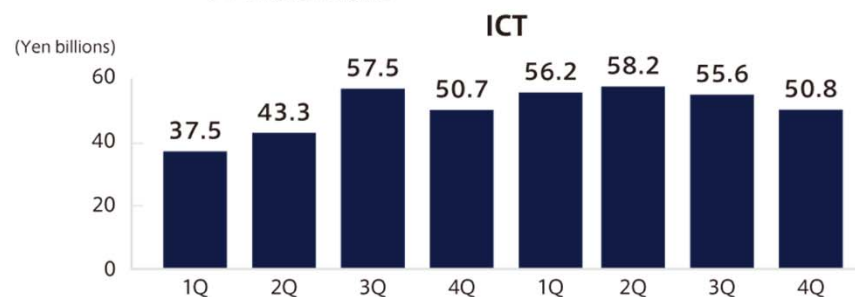
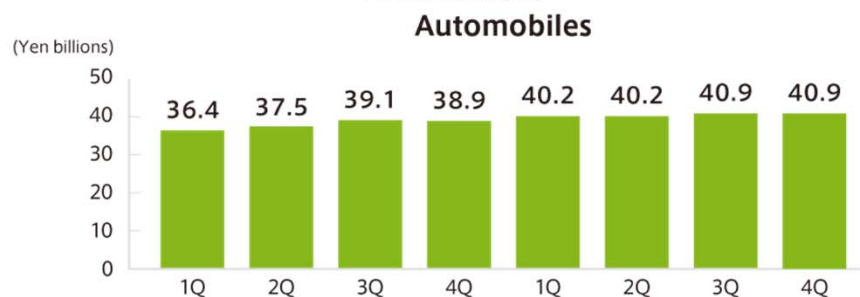
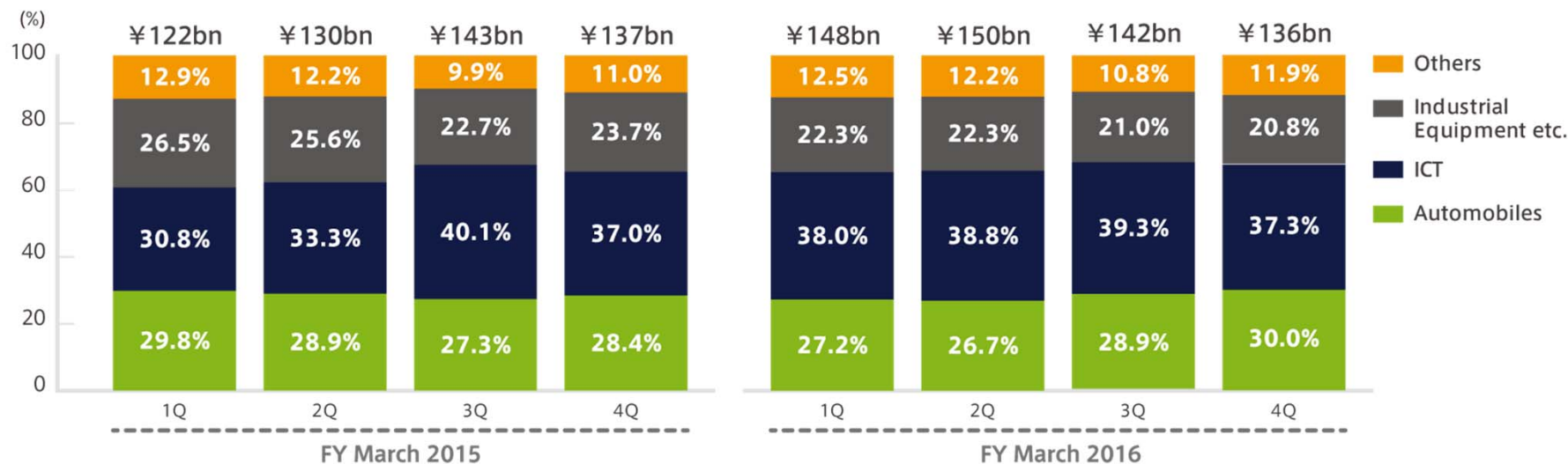
FY15/3: FY March 2015

## Quarterly sales by applications (1Q of FY March 2015 –4Q of FY March 2016)

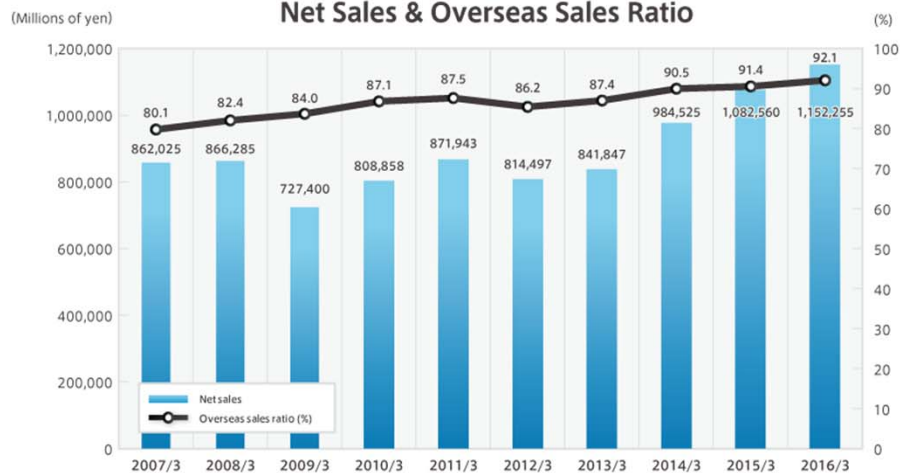




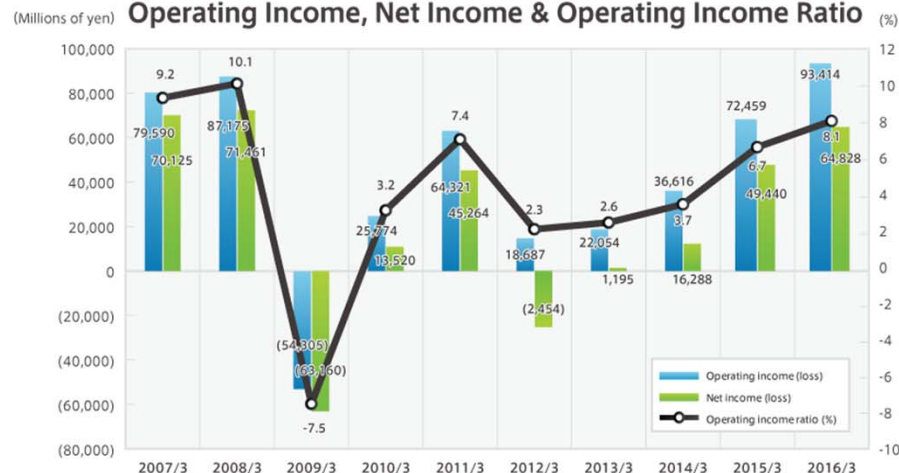
## Passive Components Business quarterly sales by applications (1Q of FY March 2015 –4Q of FY March 2016)



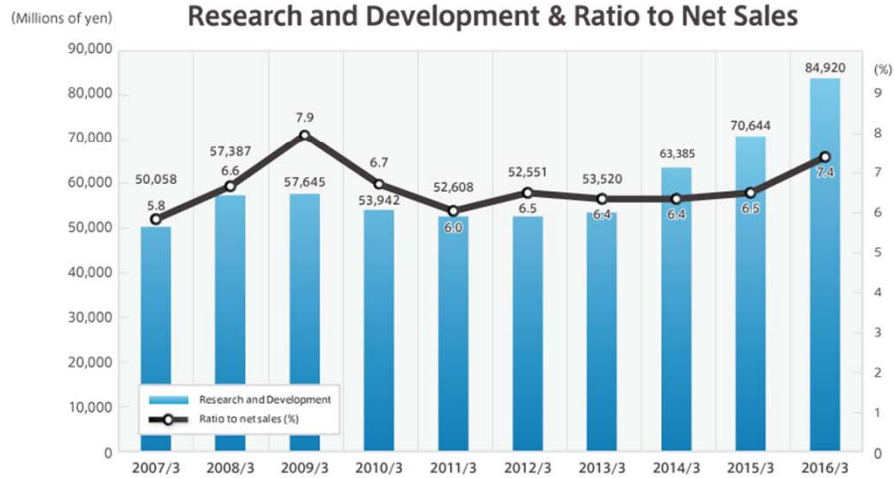
## Net Sales & Overseas Sales Ratio



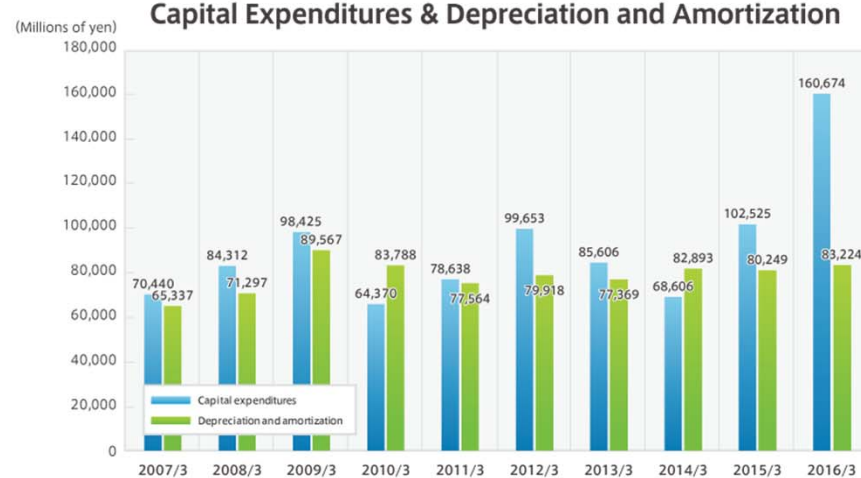
## Operating Income, Net Income & Operating Income Ratio



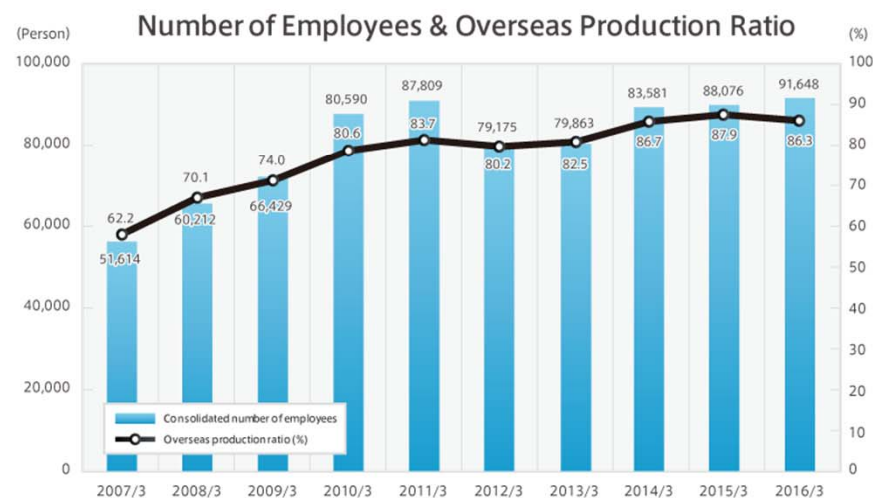
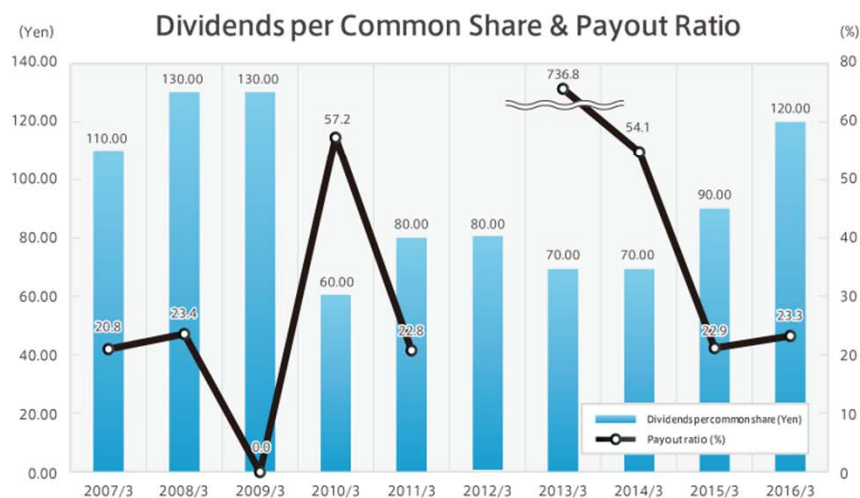
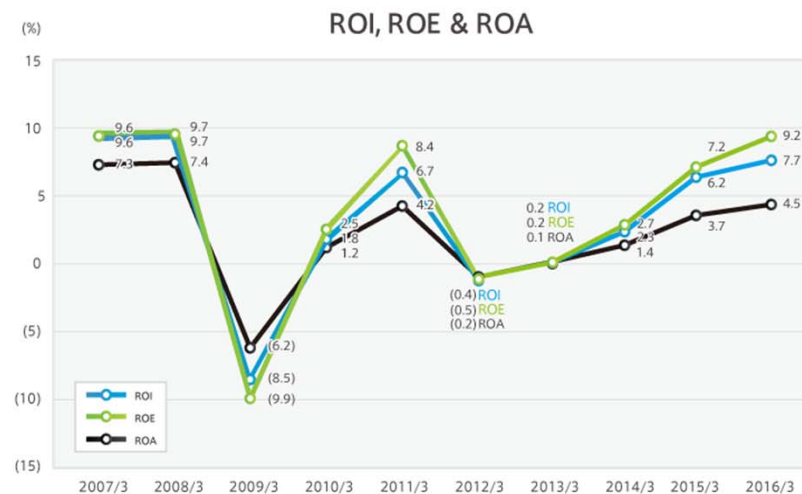
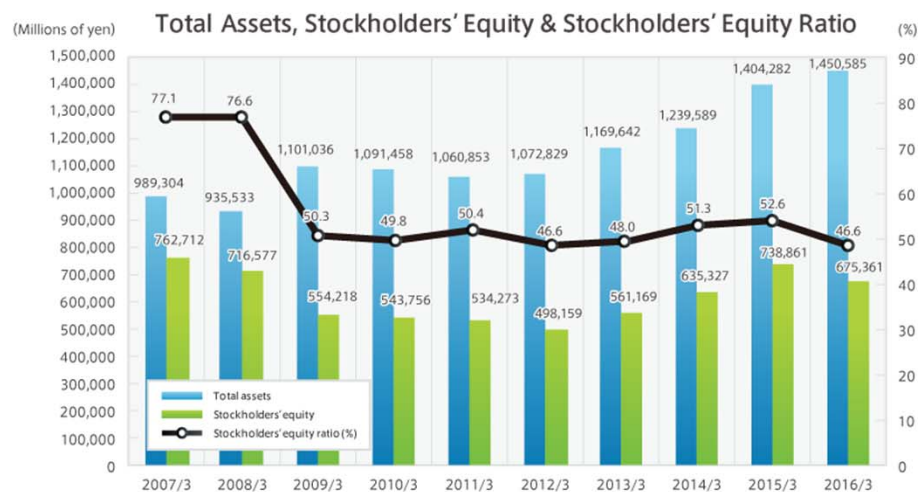
## Research and Development & Ratio to Net Sales



## Capital Expenditures & Depreciation and Amortization



2007/3: FY March 2007



2007/3: FY March 2007

## Cautionary Statements with Respect to Forward-Looking Statements

This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings, and evaluations about TDK, or its group companies (TDK Group). These forward-looking statements are based on the current forecasts, estimates, assumptions, plans, beliefs, and evaluations of the TDK Group in light of the information currently available to it, and contain known and unknown risks, uncertainties, and other factors. The TDK Group therefore wishes to caution readers that, being subject to risks, uncertainties, and other factors, the TDK Group's actual results, performance, achievements, or financial position could be materially different from any future results, performance, achievements, or financial position expressed or implied by these forward-looking statements, and the TDK Group undertakes no obligation to publicly update or revise any forward-looking statements after the issue of this material except as provided for in laws and ordinances.

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Text data including Q&A of performance briefing will be uploaded on following site  
[http://www.global.tdk.com/ir/ir\\_events/conference/2016/4q\\_1.htm](http://www.global.tdk.com/ir/ir_events/conference/2016/4q_1.htm)