

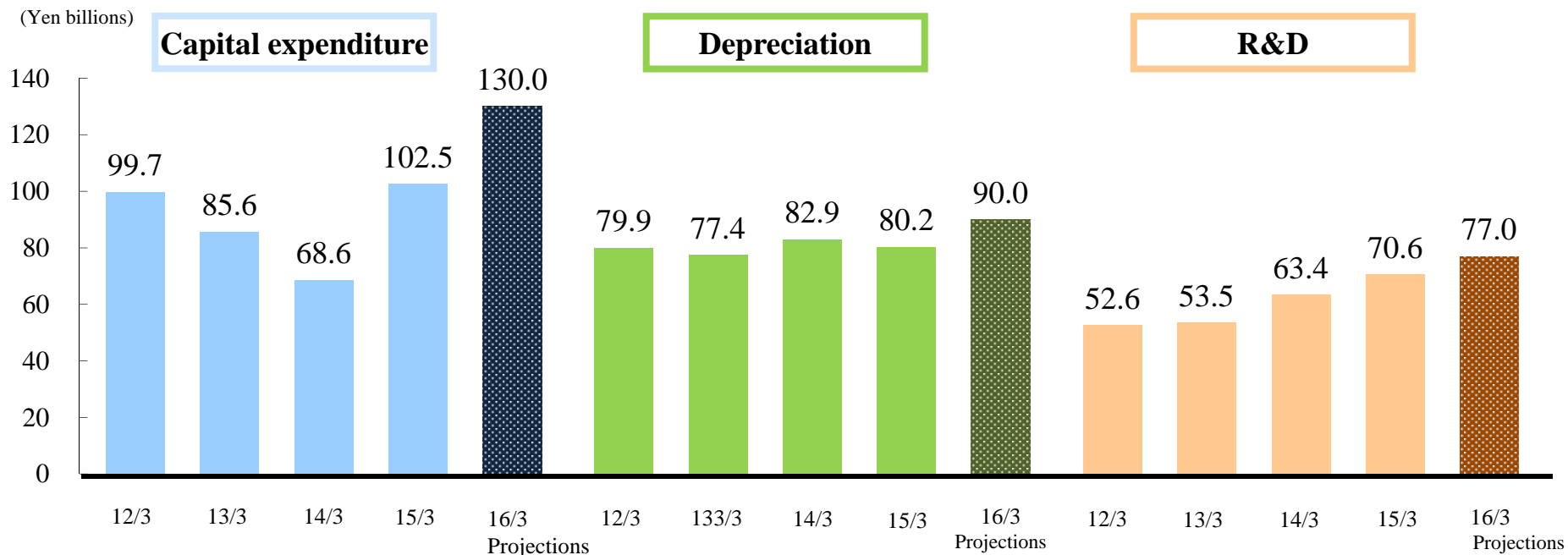
# Supplementary Data

# Quarterly sales and operating income by segment



		(Yen billions)	FY March 2015					FY March 2016				
			1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
Net Sales	Capacitors		36.5	37.3	37.5	37.6	149.0	39.1				
	Inductive Devices		35.7	37.1	38.1	36.4	147.3	37.9				
	Other Passive Components		49.7	55.5	67.6	62.8	235.8	70.8				
	<b>Passive Components</b>		<b>121.9</b>	<b>129.9</b>	<b>143.2</b>	<b>136.9</b>	<b>532.0</b>	<b>147.8</b>				
	Recording Devices		59.1	63.7	75.1	62.6	260.5	54.6				
	Other Magnetic Application Products		26.2	25.5	25.3	25.9	102.8	24.8				
	<b>Magnetic Application Products</b>		<b>85.2</b>	<b>89.2</b>	<b>100.4</b>	<b>88.5</b>	<b>363.3</b>	<b>79.4</b>				
	<b>Film Application Products</b>		<b>22.5</b>	<b>37.2</b>	<b>47.4</b>	<b>44.1</b>	<b>151.3</b>	<b>43.2</b>				
	<b>Other</b>		<b>7.8</b>	<b>8.5</b>	<b>9.4</b>	<b>10.3</b>	<b>35.9</b>	<b>9.2</b>				
<b>Total</b>			<b>237.5</b>	<b>264.8</b>	<b>300.4</b>	<b>279.9</b>	<b>1,082.6</b>	<b>279.6</b>				
Operating Income	<b>Passive Components</b>		<b>7.8</b>	<b>9.4</b>	<b>11.4</b>	<b>8.0</b>	<b>36.6</b>	<b>15.0</b>				
	<b>Magnetic Application Products</b>		<b>7.3</b>	<b>8.5</b>	<b>7.7</b>	<b>6.3</b>	<b>29.7</b>	<b>3.8</b>				
	<b>Film Application Products</b>		<b>0.3</b>	<b>5.2</b>	<b>9.6</b>	<b>9.4</b>	<b>24.6</b>	<b>4.7</b>				
	<b>Other</b>		<b>(0.5)</b>	<b>0.2</b>	<b>0.2</b>	<b>0.6</b>	<b>0.6</b>	<b>0.4</b>				
	<b>Sub-total</b>		<b>14.8</b>	<b>23.3</b>	<b>29.0</b>	<b>24.3</b>	<b>91.4</b>	<b>23.9</b>				
	Corporate and Eliminations		(5.2)	(4.9)	(3.8)	(5.0)	(18.9)	(5.8)				
<b>Total</b>			<b>9.6</b>	<b>18.3</b>	<b>25.2</b>	<b>19.4</b>	<b>72.5</b>	<b>18.1</b>				
Ex-rate	US\$/JPY		102.17	103.86	114.25	119.21	109.84	121.29				
	EURO/JPY		140.17	137.77	142.79	134.74	138.88	134.15				

## Expenses



## Forex Sensitivity (impact by 1 (one) yen change)

●US\$ : Sales 5.0 billion yen, Operating Income 1.4 billion yen

# Financial Position and Cash Flows

(Yen billions)	March End, 2015	June End, 2015	Change
<b>Total Asset</b>	<b>1,404.3</b>	<b>1,467.8</b>	<b>63.5</b>
<b>Total Liability</b>	<b>646.3</b>	<b>683.9</b>	<b>37.6</b>
<b>Stockholders's Equity</b>	<b>738.9</b>	<b>763.9</b>	<b>25.0</b>
(comprehensive income)	(5.9)	12.1	18.0
<b>Stockholders's Equity ratio</b>	<b>52.6%</b>	<b>52.0%</b>	<b>-0.6pt</b>

<b>Cash and Cash equivalents</b>	<b>286.5</b>	<b>302.3</b>	<b>15.8</b>
<b>Interest-bearing Debt (*1)</b>	<b>268.3</b>	<b>287.0</b>	<b>18.7</b>
<b>Net Cash (*2)</b>	<b>18.2</b>	<b>15.3</b>	<b>(2.9)</b>

(Yen billions)	1Q of FY March 2015	1Q of FY March 2016	Change
<b>Capital Expenditures</b>	<b>20.0</b>	<b>28.7</b>	<b>8.7</b>
<b>Depreciation and amortization</b>	<b>19.7</b>	<b>20.5</b>	<b>0.8</b>

\*1: Short-term debt + Current installments of long-term debt + Long-term debt, excluding current installments

\*2: Cash and Cash equivalents - Interest-bearing Debt

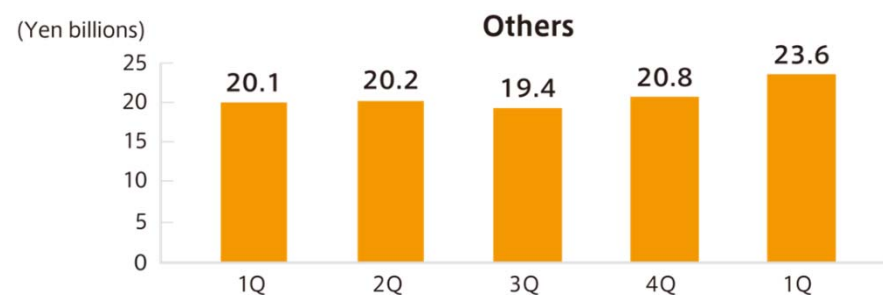
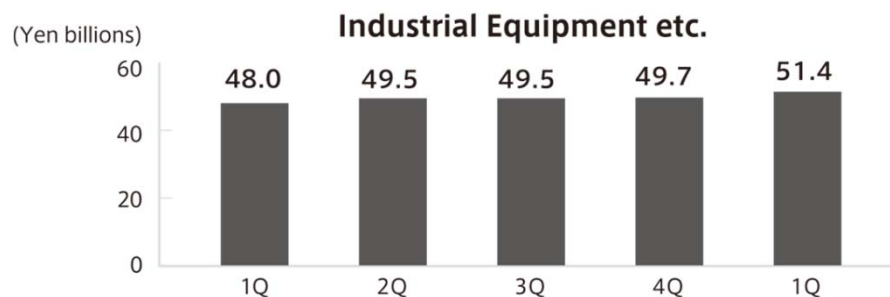
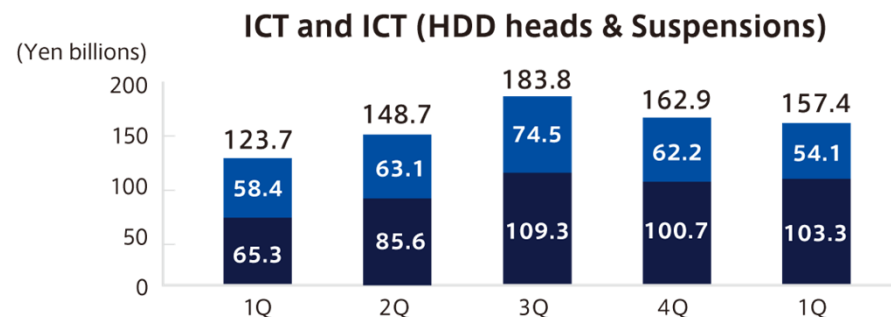
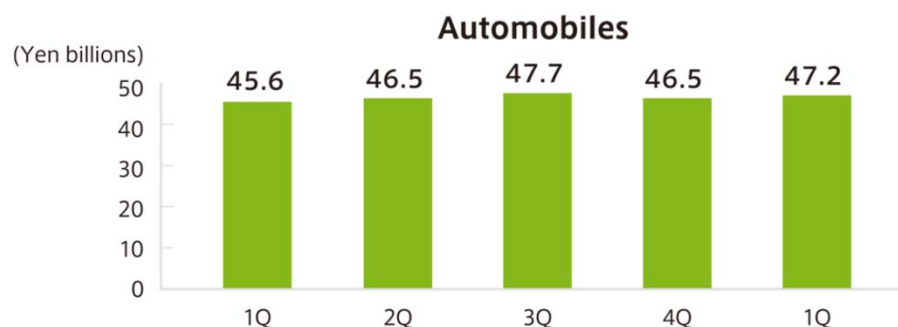
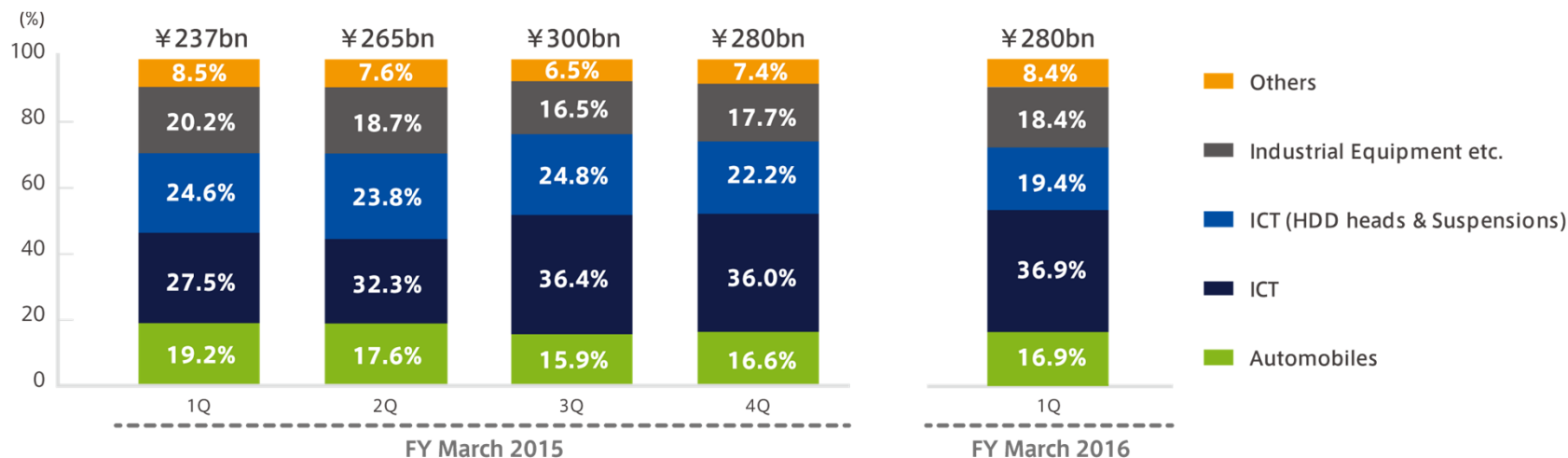
# Cash Flows



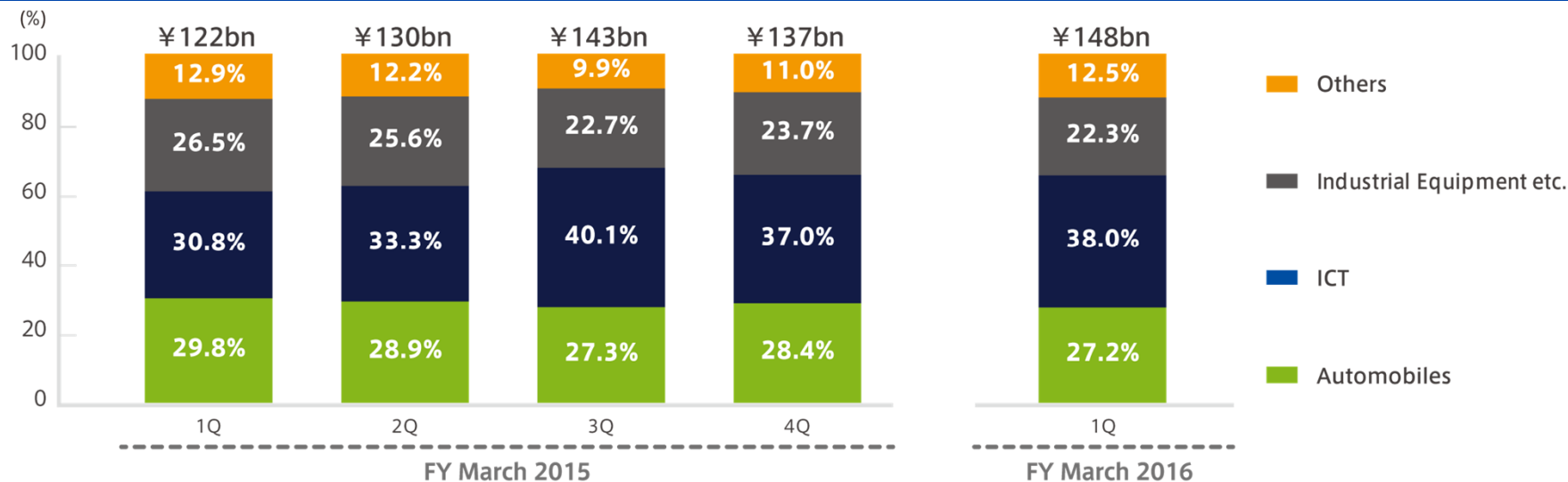
<b>(Yen billions)</b>	<b>FY March 2015 Results through 1Q</b>	<b>FY March 2016 Results through 1Q</b>	<b>YoY Change</b>
<b>Operating Cash Flow</b>	<b>18.7</b>	<b>26.6</b>	<b>7.9</b>
<b>Investing Cash Flow</b>	<b>(18.5)</b>	<b>(25.7)</b>	<b>(7.2)</b>
<b>Free Cash Flow</b>	<b>0.2</b>	<b>0.9</b>	<b>0.7</b>
<b>Financing Cash Flow</b>	<b>1.7</b>	<b>10.5</b>	<b>8.8</b>
<b>Effect of exchange rate changes on cash and cash equivalents</b>	<b>(3.4)</b>	<b>5.7</b>	<b>9.1</b>

<b>Cash and Cash Equivalents</b>	<b>249.3</b>	<b>282.2</b>	<b>32.9</b>
----------------------------------	--------------	--------------	-------------

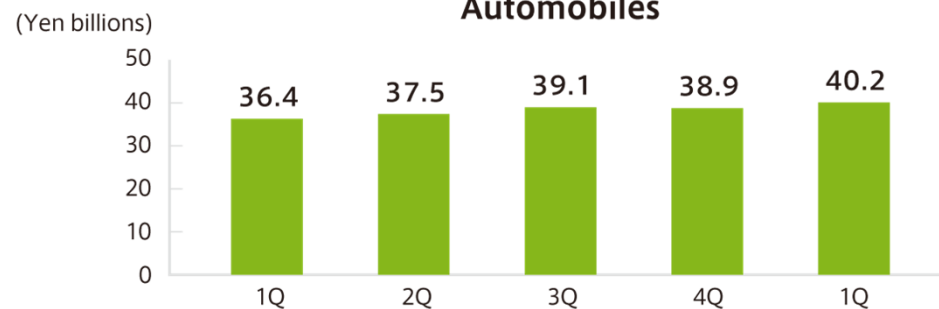
# Quarterly sales by applications (1Q of FY March 2015 –1Q of FY March 2016)



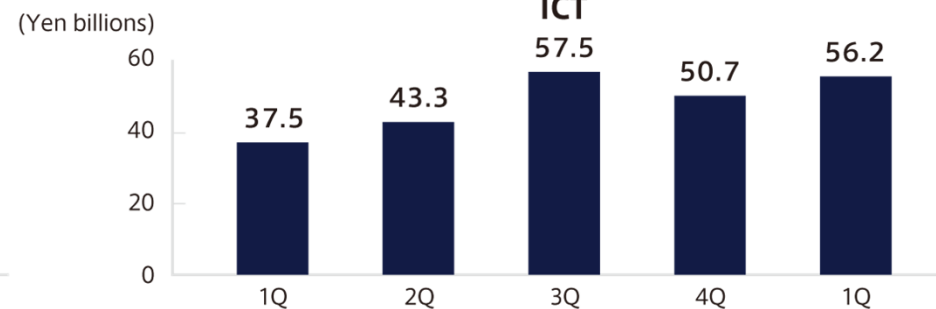
# Passive Components Business quarterly sales by applications (1Q of FY March 2015 –1Q of FY March 2016)



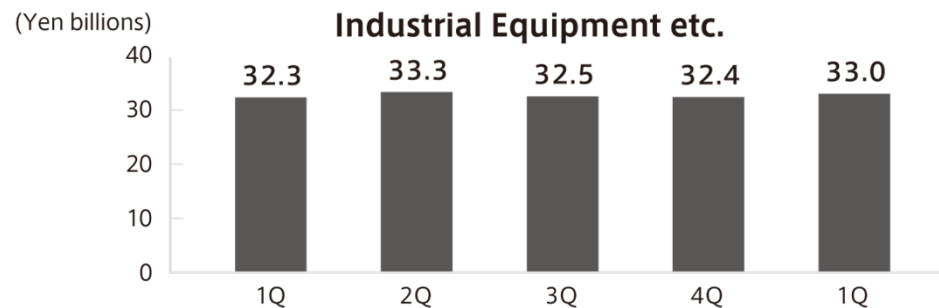
## Automobiles



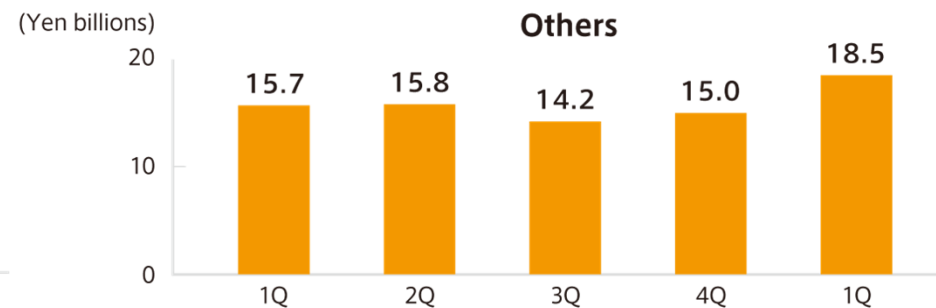
## ICT



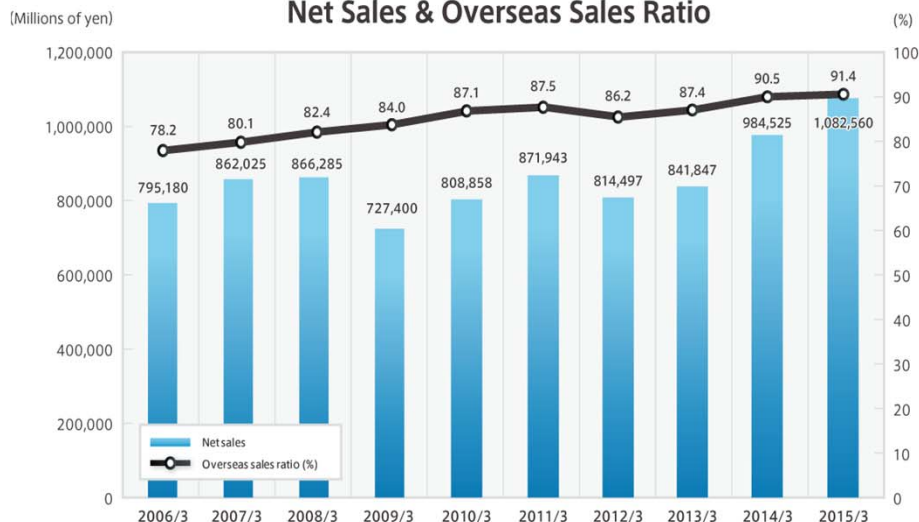
## Industrial Equipment etc.



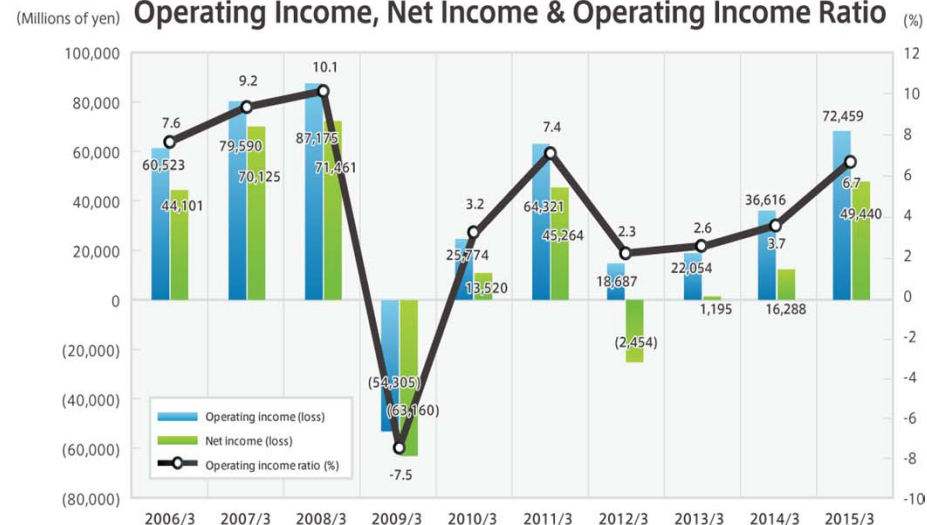
## Others



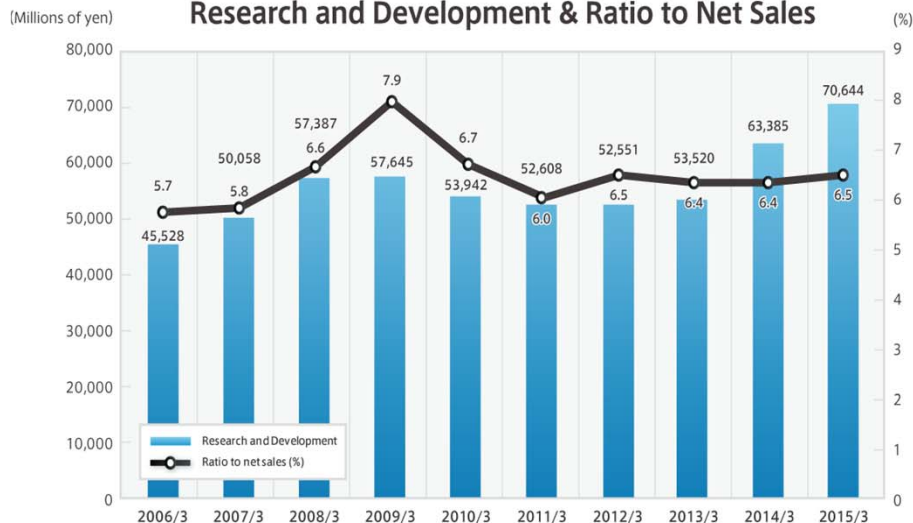
## Net Sales & Overseas Sales Ratio



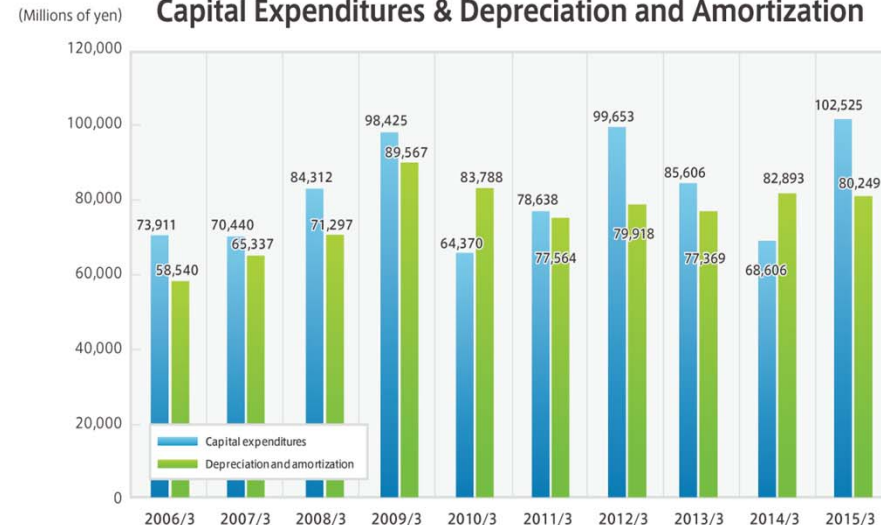
## Operating Income, Net Income & Operating Income Ratio



## Research and Development & Ratio to Net Sales

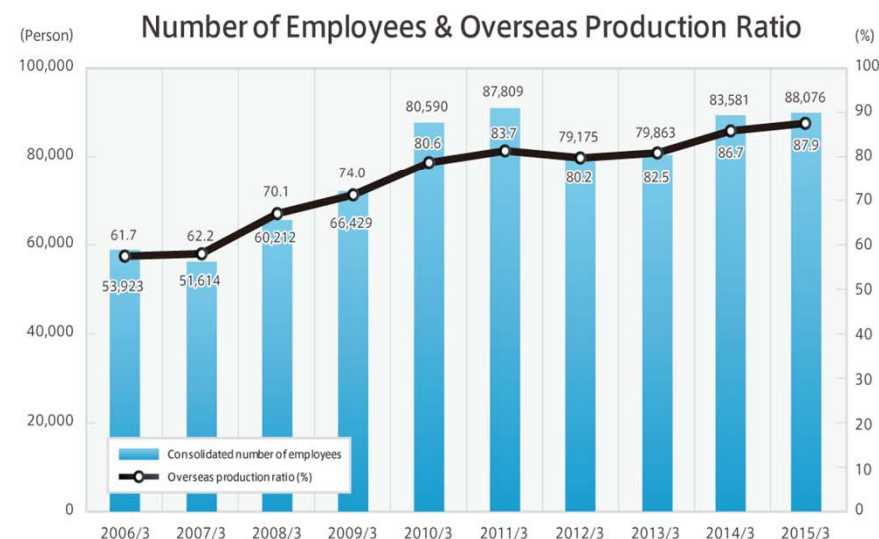
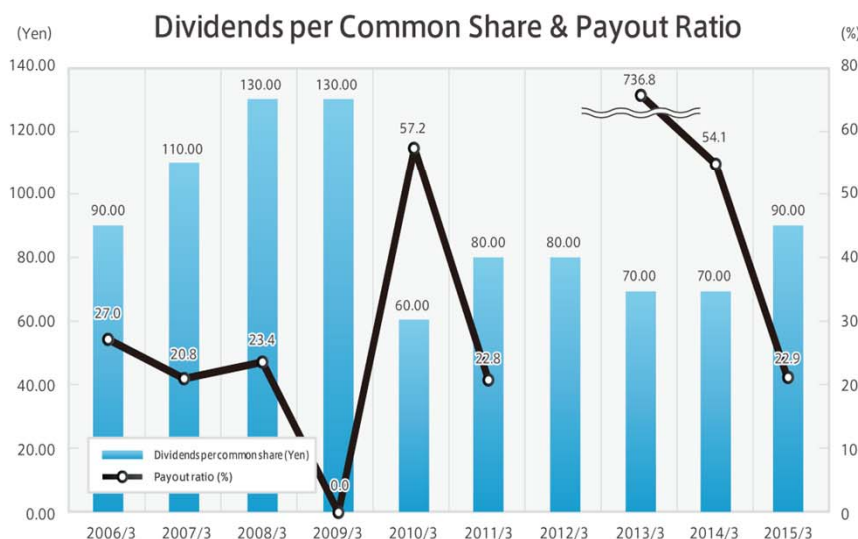
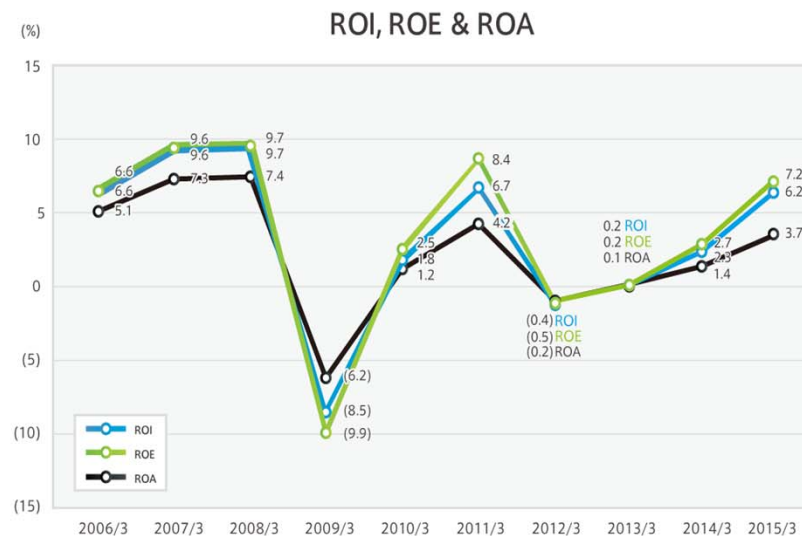
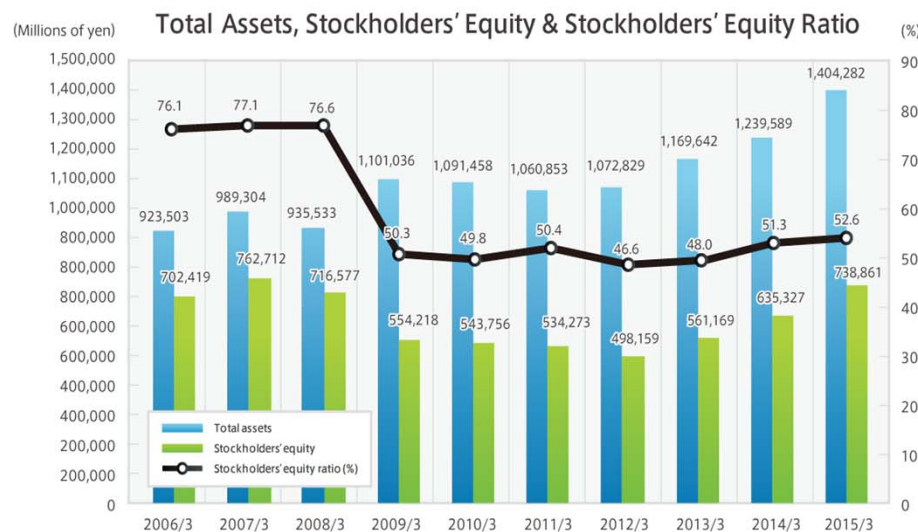


## Capital Expenditures & Depreciation and Amortization



2006/3 : FY March 2006





This material contains forward-looking statements, including projections, plans, policies, management strategies, targets, schedules, understandings, and evaluations about TDK, or its group companies (TDK Group). These forward-looking statements are based on the current forecasts, estimates, assumptions, plans, beliefs, and evaluations of the TDK Group in light of the information currently available to it, and contain known and unknown risks, uncertainties, and other factors. The TDK Group therefore wishes to caution readers that, being subject to risks, uncertainties, and other factors, the TDK Group's actual results, performance, achievements, or financial position could be materially different from any future results, performance, achievements, or financial position expressed or implied by these forward-looking statements, and the TDK Group undertakes no obligation to publicly update or revise any forward-looking statements after the issue of this material except as provided for in laws and ordinances.

The electronics markets in which the TDK Group operates are highly susceptible to rapid changes, risks, uncertainties, and other factors that can have significant effects on the TDK Group including, but not limited to, shifts in technology, fluctuations in demand, prices, interest and foreign exchange rates, and changes in economic environments, conditions of competition, laws and regulations. Also, since the purpose of these materials is only to give readers a general outline of business performance, many numerical values are shown in units of a billion yen. Because original values, which are managed in units of a million yen, are rounded off, the totals, differences, etc. shown in these materials may appear inaccurate. If detailed figures are necessary, please refer to our financial statements and supplementary materials.



Text data including Q&A of performance briefing will be uploaded on following site  
[http://www.global.tdk.com/ir/ir\\_events/conference/2016/1q\\_1.htm](http://www.global.tdk.com/ir/ir_events/conference/2016/1q_1.htm)