



TDK Corporation
April 27, 2012

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Consolidated results (U.S. GAAP) for FY March 2012

Summary (April 1, 2011 - March 31, 2012)

Term Item	FY2011 (April 1, 2010 - Mar. 31, 2011)		FY2012 (April 1, 2011 - Mar. 31, 2012)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	871,943	100.0	814,497	100.0	9,932,890	(57,446)	-6.6
Operating income	64,321	7.4	18,687	2.3	227,890	(45,634)	-70.9
Net income from continuing operations before income taxes	60,620	7.0	12,245	1.5	149,329	(48,375)	-79.8
Net income (loss) attributable to TDK	45,264	5.2	(2,454)	-0.3	(29,927)	(47,718)	-
Per common share :							
Net income (loss) attributable to TDK / Basic	Yen 350.90		Yen (19.06)		U.S.\$ (0.23)		
Net income (loss) attributable to TDK / Diluted	Yen 350.57		Yen (21.42)		U.S.\$ (0.26)		
Total assets	1,060,853		1,072,829		13,083,281	11,976	
Total equity	539,766		512,046		6,244,464	(27,720)	
Total TDK stockholders' equity	534,273		498,159		6,075,110	(36,114)	
Stockholders' equity ratio	50.4%		46.4%				
Net assets (per common share)	Yen 4,141.78		Yen 3,957.20		U.S.\$ 48.26		
Capital expenditures	78,638	-	99,653	-	1,215,280	21,015	26.7
Depreciation and amortization	77,264	8.9	79,918	9.8	974,610	2,654	3.4
Research and development	52,608	6.0	52,551	6.5	640,866	(57)	-0.1
Result of financial income (loss)	(1,495)	-	(991)	-	(12,085)	504	-
Ratio of overseas production	83.7%	-	80.2%	-	-		
Number of employees	87,809	-	79,175	-	-		

Notes:

1. U.S.\$1=Yen 82, for convenience only.
2. In accordance with the provisions of ASC No.205-20, "Presentation of Financial Statements-Discontinued Operations", operating results relating to the display business are separately presented as discontinued operations in consolidated statements of operations for the year ended March 31, 2012. Also reclassifications are made to the consolidated statements of operations for the year ended March 31, 2011 to conform to the presentation used for the year ended March 31, 2012.

Other

(1) Changes in significant subsidiaries during the fiscal year ended March 31, 2012 (Changes in specified subsidiaries resulting in changes in scope of consolidation): No

(2) Application of simplified accounting treatment and special accounting treatment: No

(3) Changes in accounting policies

- 1) Changes due to accounting standards revisions: No
- 2) Changes other than 1): No

(4) Number of issued shares (Common stock)

- 1) Number of shares issued at fiscal year-end (including treasury stock)
FY 2012 : 129,590,659 FY 2011 : 129,590,659 shares
- 2) Number of treasury shares at fiscal year-end
FY 2012 : 3,703,832 FY 2011 : 594,738 shares
- 3) Average number of shares during the fiscal year (cumulative)
FY 2012 : 128,746,690 FY 2011 : 128,992,718 shares

*Disclosure regarding status of audit procedures

This earnings release is not subject to audit procedures under the Financial Instruments and Exchange Act of Japan. As of the time of disclosure of this earnings release, an audit of the financial statements had not been completed.

*Explanation regarding the appropriate use of financial results projections and other noteworthy matters

Financial results projections and other forward-looking statements contained in this document are based on information available to TDK and certain assumptions that management believes are reasonable. Actual business performance may differ substantially as a result of various factors.

Please refer to "(1) Summary Information Regarding Consolidated Projections," on page 5 of the attached documentation for cautionary notes concerning assumptions for financial results forecasts and use of financial

TDK will stream its Performance Briefing live from 16:00 on Thursday, April 27, 2012. TDK will provide simultaneous interpretation in English during this live streaming. TDK plans to make presentation materials for this meeting available on its website at around 15:45 on Thursday, April 27, 2012.