



TDK Corporation
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Contact;

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Consolidated results (U.S. GAAP) for the 3rd quarter of FY March 2012

Summary (April 1, 2011 - December 31, 2011)

Term Item	The 9-month-period of FY2011 (Apr. 1, 2010 - Dec. 31, 2010)		The 9-month-period of FY2012 (April 1, 2011 - December 31, 2011)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	662,171	100.0	608,925	100.0	7,806,731	(53,246)	-8.0
Operating income	54,401	8.2	20,820	3.4	266,923	(33,581)	-61.7
Income before income taxes	51,201	7.7	13,908	2.3	178,308	(37,293)	-72.8
Net income (loss) attributable to TDK	38,711	5.8	(4,922)	-0.8	(63,103)	(43,633)	-
Per common share :							
Net income (loss) attributable to TDK / Basic	Yen 300.10		Yen (38.15)		U.S.\$ (0.49)		
Net income (loss) attributable to TDK / Diluted	Yen 299.82		Yen (38.15)		U.S.\$ (0.49)		
Capital expenditures	54,081	-	76,339	-	978,705	22,258	41.2
Depreciation and amortization	57,511	8.7	56,186	9.2	720,333	(1,325)	-2.3
Research and development	38,885	5.9	39,357	6.5	504,577	472	1.2
Result of financial income (loss)	(1,064)	-	(853)	-	(10,936)	211	-
Ratio of overseas production	83.7%	-	81.1%	-	-		
Number of employees	83,895	-	82,912	-	-		

**3rd quarter consolidated results
(October 1, 2011 - December 31, 2011)**

Term Item	3Q of FY2011 (Oct. 1, 2010 - Dec. 31, 2010)		3Q of FY2012 (October 1, 2011 - December 31, 2011)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	219,937	100.0	191,768	100.0	2,458,564	(28,169)	-12.8
Operating income	17,213	7.8	7,028	3.7	90,103	(10,185)	-59.2
Income before income taxes	16,557	7.5	3,227	1.7	41,372	(13,330)	-80.5
Net income (loss) attributable to TDK	12,595	5.7	(11,641)	-6.1	(149,244)	(24,236)	-
Per common share :							
Net income (loss) attributable to TDK / Basic	Yen 97.64		Yen (90.24)		U.S.\$ (1.16)		
Net income (loss) attributable to TDK / Diluted	Yen 97.54		Yen (90.24)		U.S.\$ (1.16)		
Capital expenditures	20,264	-	22,791	-	292,192	2,527	12.5
Depreciation and amortization	19,747	9.0	18,842	9.8	241,564	(905)	-4.6
Research and development	12,506	5.7	12,931	6.7	165,782	425	3.4
Result of financial income (loss)	(314)	-	(148)	-	(1,897)	166	-
Ratio of overseas production	81.8%	-	80.0%	-	-		

Note:

U.S.\$1=Yen 78, for convenience only.