

### (3) Statements of Cash Flows

#### [1st half results]

Item	Term	1H of FY2012	
		(April 1, 2010 - September 30, 2010)	(April 1, 2011 - September 30, 2011)
		(Yen millions)	(Yen millions) (U.S.\$ thousands)
<b>Cash flows from operating activities:</b>			
Net income		26,124	7,245 94,091
Adjustments to reconcile net income to net cash provided by operating activities:			
Depreciation and amortization		37,764	37,344 484,987
Changes in assets and liabilities, net of effects of acquisition of businesses:			
Decrease (increase) in trade receivables		(15,676)	(10,249) (133,104)
Decrease (increase) in inventories		(18,410)	(21,759) (282,584)
Increase (decrease) in trade payables		12,916	12,573 163,286
Increase (decrease) in accrued expenses		2,572	2,231 28,974
Increase (decrease) in changes in other assets and liabilities, net		5,498	(5,556) (72,156)
Other-net		(22)	2,291 29,753
<b>Net cash provided by operating activities</b>		<b>50,766</b>	<b>24,120 313,247</b>
<b>Cash flows from investing activities:</b>			
Capital expenditures		(33,817)	(53,548) (695,429)
Proceeds from sale and maturity of short-term investments		79,740	51,896 673,974
Payment for purchase of short-term investments		(82,170)	(5,993) (77,831)
Proceeds from sale and maturity of securities		5,866	4,172 54,182
Payment for purchase of securities		(943)	(3,456) (44,883)
Other-net		511	1,281 16,636
<b>Net cash used in investing activities</b>		<b>(30,813)</b>	<b>(5,648) (73,351)</b>
<b>Cash flows from financing activities:</b>			
Proceeds from long-term debt		4,134	127 1,650
Repayment of long-term debt		(29,288)	(7,489) (97,260)
Increase (decrease) in short-term debt, net		18,222	31,631 410,792
Dividends paid		(3,873)	(5,158) (66,987)
Proceeds from noncontrolling interest shareholders		-	11,341 147,286
Other-net		526	(84) (1,091)
<b>Net cash provided by (used in) financing activities</b>		<b>(10,279)</b>	<b>30,368 394,390</b>
Effect of exchange rate changes on cash and cash equivalents		(12,207)	(11,689) (151,805)
<b>Net increase (decrease) in cash and cash equivalents</b>		<b>(2,533)</b>	<b>37,151 482,481</b>
Cash and cash equivalents at beginning of period		132,984	129,091 1,676,506
Cash and cash equivalents at end of period		130,451	166,242 2,158,987

**Note:**

U.S.\$1=Yen 77, for convenience only.