



TDK Corporation
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Contact;

TDK Corporation(Tokyo)

Corporate Communications Department

Tatsuhiko Atsumi

+81(3)5201-7102

Consolidated results (U.S. GAAP) for the 9-month-period of FY March 2011

Summary (April 1, 2010 - December 31, 2010)

Term Item	The 9-month-period of FY2010 (April 1, 2009 - Dec. 31, 2009)		The 9-month-period of FY2011 (April 1, 2010 - Dec. 31, 2010)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	597,513	100.0	662,171	100.0	8,174,951	64,658	10.8
Operating income	17,495	2.9	54,401	8.2	671,617	36,906	211.0
Income before income taxes	10,832	1.8	51,201	7.7	632,111	40,369	372.7
Net income attributable to TDK	9,966	1.7	38,711	5.8	477,914	28,745	288.4
Per common share :							
Net income attributable to TDK / Basic	Yen 77.26		Yen 300.10		U.S.\$ 3.70		
Net income attributable to TDK / Diluted	Yen 77.21		Yen 299.77		U.S.\$ 3.70		
Capital expenditures	48,335	-	54,081	-	667,667	5,746	11.9
Depreciation and amortization	62,711	10.5	57,511	8.7	710,012	(5,200)	-8.3
Research and development	40,213	6.7	38,885	5.9	480,062	(1,328)	-3.3
Result of financial income (loss)	(2,033)	-	(1,064)	-	(13,136)	969	-
Ratio of overseas production	79.9%	-	83.7%	-	-		
Number of employees	73,410	-	83,895	-	-		

**3rd quarter consolidated results
(October 1, 2010 - December 31, 2010)**

Term Item	3Q of FY2010 (Oct. 1, 2009 - Dec. 31, 2009)		3Q of FY2011 (Oct. 1, 2010 - Dec. 31, 2010)			Change	
	(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales	211,662	100.0	219,937	100.0	2,715,272	8,275	3.9
Operating income	12,093	5.7	17,213	7.8	212,506	5,120	42.3
Income before income taxes	9,879	4.7	16,557	7.5	204,407	6,678	67.6
Net income attributable to TDK	8,826	4.2	12,595	5.7	155,494	3,769	42.7
Per common share :							
Net income attributable to TDK / Basic	Yen 68.42		Yen 97.64		U.S.\$ 1.21		
Net income attributable to TDK / Diluted	Yen 68.37		Yen 97.54		U.S.\$ 1.20		
Capital expenditures	15,194	-	20,264	-	250,173	5,070	33.4
Depreciation and amortization	21,583	10.2	19,747	9.0	243,790	(1,836)	-8.5
Research and development	13,238	6.3	12,506	5.7	154,395	(732)	-5.5
Result of financial income (loss)	(587)	-	(314)	-	(3,877)	273	-
Ratio of overseas production	84.2%	-	81.8%	-	-		

Note:

U.S.\$1=Yen 81, for convenience only.