

**6) Statements of income****[1st half results]**

Item	Term	1H of FY2009 (April 1, 2008 - Sep. 30, 2008)		1H of FY2010 (April 1, 2009 - Sep. 30, 2009)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales		396,537	100.0	385,851	100.0	4,287,233	(10,686)	-2.7
Cost of sales		307,556	77.6	302,431	78.4	3,360,344	(5,125)	-1.7
Gross profit		88,981	22.4	83,420	21.6	926,889	(5,561)	-6.2
Selling, general and administrative expenses		74,600	18.8	75,841	19.6	842,678	1,241	1.7
Restructuring cost		-	-	2,177	0.6	24,189	2,177	-
Operating income		14,381	3.6	5,402	1.4	60,022	(8,979)	-62.4
Other income (deductions):								
Interest and dividend income		2,177		924		10,266	(1,253)	
Interest expense		(278)		(2,370)		(26,333)	(2,092)	
Foreign exchange gain (loss)		(1,758)		(1,748)		(19,422)	10	
Other-net		304		(1,255)		(13,944)	(1,559)	
Total other income (deductions)		445	0.1	(4,449)	-1.2	(49,433)	(4,894)	-
Income before income taxes		14,826	3.7	953	0.2	10,589	(13,873)	-93.6
Income taxes		3,238	0.8	374	0.0	4,156	(2,864)	-88.4
Net income		11,588	2.9	579	0.2	6,433	(11,009)	-95.0
Less:Net income (loss) attributable to noncontrolling interests		(280)	-0.1	(561)	-0.1	(6,234)	(281)	-
Net income attributable to TDK Corp.		11,868	3.0	1,140	0.3	12,667	(10,728)	-90.4

**[2nd quarter results]**

Item	Term	2Q of FY2009 (July 1, 2008 - Sept. 30, 2008)		2Q of FY2010 (July 1, 2009 - Sep. 30, 2009)			Change	
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales		205,914	100.0	204,305	100.0	2,270,056	(1,609)	-0.8
Cost of sales		159,141	77.3	156,011	76.4	1,733,456	(3,130)	-2.0
Gross profit		46,773	22.7	48,294	23.6	536,600	1,521	3.3
Selling, general and administrative expenses		37,785	18.3	38,493	18.8	427,700	708	1.9
Restructuring cost		-	-	754	0.4	8,378	754	-
Operating income		8,988	4.4	9,047	4.4	100,522	59	0.7
Other income (deductions):								
Interest and dividend income		1,059		480		5,333	(579)	
Interest expense		(199)		(1,349)		(14,989)	(1,150)	
Foreign exchange gain (loss)		(1,060)		(1,104)		(12,266)	(44)	
Other-net		461		(703)		(7,811)	(1,164)	
Total other income (deductions)		261	0.1	(2,676)	-1.3	(29,733)	(2,937)	-
Income before income taxes		9,249	4.5	6,371	3.1	70,789	(2,878)	-31.1
Income taxes		1,898	0.9	2,079	1.0	23,100	181	9.5
Net income		7,351	3.6	4,292	2.1	47,689	(3,059)	-41.6
Less:Net income (loss) attributable to noncontrolling interests		(71)	-0.0	(64)	-0.0	(711)	7	-
Net income attributable to TDK Corp.		7,422	3.6	4,356	2.1	48,400	(3,066)	-41.3

**Note:**

U.S.\$1=Yen 90, for convenience only.