

II-2) Statements of income (Non-Consolidated)

Item	Term	FY2008		FY2009			Change	
		(April 1, 2007 - March 31, 2008)		(April 1, 2008 - March 31, 2009)				
		(Yen millions)	%	(Yen millions)	%	(U.S.\$ thousands)	(Yen millions)	Change(%)
Net sales		353,034	100.0	254,139	100.0	2,593,255	(98,895)	-28.0
Cost of sales		277,848	78.7	225,793	88.8	2,304,010	(52,055)	-18.7
Gross profit		75,186	21.3	28,345	11.2	289,234	(46,841)	-62.3
Selling, general and administrative expenses		69,736	19.8	63,869	25.2	651,724	(5,867)	-8.4
Operating income(loss)		5,450	1.5	(35,523)	-14.0	(362,479)	(40,973)	-
Other income (deductions):								
Interest and dividend income		5,850		5,701		58,173	(149)	
Technology commission		8,387		4,558		46,510	(3,829)	
Interest expense		(410)		(1,490)		(15,204)	(1,080)	
Foreign exchange gain (loss)		(3,780)		(2,745)		(28,010)	1,035	
Other-net		1,289		945		9,642	(344)	
Total other income (deductions)		11,337	3.3	6,970	2.7	71,122	(4,367)	-38.5
Current income(loss)		16,787	4.8	(28,553)	-11.2	(291,357)	(45,340)	-
Extraordinary profit		21,510	6.1	173	0.1	1,765	(21,337)	-99.2
Gain on business transfer to Imation Corp.		18,511		-		-	(18,511)	
Others		2,998		173		1,765	(2,825)	
Extraordinary loss		(30,085)	-8.6	(30,425)	-11.9	(310,459)	(340)	1.1
Loss from write-down of affiliated company		(24,094)		(19,718)		(201,204)	4,376	
Restructuring cost		-		(3,630)		(37,040)	(3,630)	
Others		(5,991)		(7,076)		(72,204)	(1,085)	
Income(loss) before income taxes		8,212	2.3	(58,805)	-23.1	(600,051)	(67,017)	-
Income taxes		8,997	2.5	(21,657)	-8.5	(220,989)	(30,654)	-
Net income(loss)		(785)	-0.2	(37,147)	-14.6	(379,051)	(36,362)	-

Note:

U.S.\$1=Yen 98 , for convenience only.